

Rental Housing Needs Assessment

City of Dallas

September 2024

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HR&A

Dear Reader,

We are pleased to share the 2024 Rental Housing Needs Assessment for the City of Dallas. This is our second annual report focused on the gaps between supply and demand in the Dallas rental market as well as the broader demographic and economic forces shaping the housing ecosystem. The positive response to last year's report demonstrated the value of creating a shared understanding of rental housing affordability in Dallas. The data was referenced in local media and contributed to discussions about policies, programs, and funding to meet the housing needs of Dallas residents, illustrating the importance of having a robust fact base to inform efforts citywide. A clear understanding of rental housing challenges enables us to assess whether interventions are aligned with current needs, track progress over time, and support more coordinated, collective efforts across different sectors.

Last year, we committed to updating the analysis annually to ensure that stakeholders have access to the most up-to-date information available. This year's report provides a detailed snapshot of the rental market in 2022, the most recent year with comprehensive data on local housing conditions. Although the report includes some comparisons to Dallas County and the larger DFW metropolitan area, the demand-supply gaps are calculated just for the City of Dallas and include all rental units that we can feasibly capture. We partnered with HR&A Advisors to prepare the analysis, and you can find more details about the methodology and limitations of the data within the report.

Key findings in this year's report include:

The greatest need in the rental housing market is affordable units for very low-income households.

- **The City of Dallas has a gap of 39,919 rental units affordable to households earning at or below 50% Area Median Income (AMI)**, which is \$48,700 for a family of four (2022). This means there are 65 affordable units for every 100 households at or below 50% AMI.
 - Larger households (4+ people) looking for 3-bedroom rental units face a particularly tight market: for every 100 households at or below 50% AMI, there are 66 affordable 3-bedroom units available. By 2035, there will be 15 affordable units for every 100 households of 4+ people at or below 50% AMI.
 - Dallas has 30K deed-restricted rental units, representing 10% of the total rental stock. Dallas ranks 4th out of the 12 largest cities for total deed-restricted units per 1,000 residents.

The gap between rental housing supply and demand for very low-income households is projected to grow in the years ahead.

- **Driven by an anticipated loss of 54K unrestricted affordable housing units (a 98% decrease), we forecast the gap to grow to 76,073 units by 2035**, which means there will be 24 affordable units for every 100 households at or below 50% AMI. The demand-supply gap is projected to affect households up to 100% AMI – e.g., in 2035, there will be 66 affordable units for every 100 households at or below 80% AMI and 94 affordable units for every 100 households at or below 100% AMI.

Rents have grown faster than wages, and many Dallas renters are housing cost burdened.

- Despite improvement over time in educational attainment and wage growth within the City of Dallas, **the median rent is unaffordable for 71% of residents.**
- Forty-nine percent of all renters in the City of Dallas are housing cost burdened (meaning they spend more than 30% on housing), but some renters are disproportionately affected: 69% of senior renters, 79% of renting single parents with children, 56% of Black renters, and 51% of Hispanic/Latino renters are housing cost-burdened.
- **Although all workers have realized nominal wage growth, the top three most common job types in DFW have median wages less than \$45K.** Due to inflation, wage growth has not necessarily translated to improved purchasing power, and residual income (income after paying rent) is thin for low-income households. **Wage growth has also been uneven:** from 2012 to 2022, median income for Hispanic/Latino households grew the most (28%) and for Black households grew the least (8%), when adjusted for inflation.

The number of high-income households in Dallas has grown significantly in the last decade, but high-income households today are more likely to rent, putting downward pressure on the rental market.

- From 2012 to 2022, **Dallas realized a significant increase in high-income households** and a decline in the lowest income households. In 2022, there were 49K more households (+117%) earning \$150K+ but 29K fewer households (-29%) earning less than \$20K. **Higher income households are more likely to rent than a decade ago:** In 2012, 24% of households earning more than \$100,000 were renters, compared to 37% in 2022.
 - The number of workers in “Management” jobs grew significantly in the past year (+41K), moving from the fifth most common job type in the DFW metro to the fourth most common, with median wages of \$117K.

In closing, we invite your questions and feedback on this year's report, and we look forward to updating this analysis annually. We are also exploring ways to digitize the data and improve our understanding of the pipeline of rental units in production, helping to connect data-driven insights to potential solutions. If you would like to contribute to these efforts, we welcome your involvement.

Gratefully,

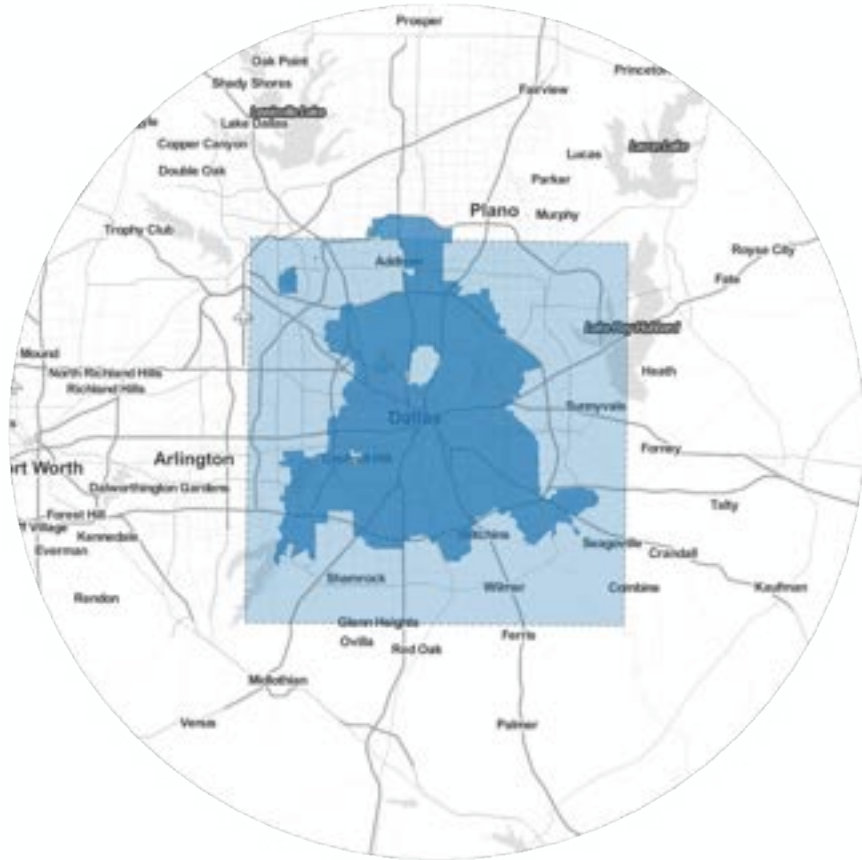
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Report Focus



A city's housing market is a result of a confluence of factors: regional economic opportunity, existing housing supply, migration patterns, historic inequities, macroeconomic trends, and household preferences, among others. Addressing housing goals can mean different things for different residents: building affordable housing, preventing displacement, creating homeownership opportunities, or repairing dilapidated housing stock.

In Dallas, addressing the needs of renters, who often face higher poverty rates and cost burdens, is crucial to foster a more equitable and inclusive community. Prioritizing affordable rental options can support lower-income households, essential workers, and homelessness prevention. **This report focuses on the rental housing needs for the City of Dallas' residents, with an emphasis on low-income households.**

Homeownership opportunities and rental affordability are often linked—in Dallas, trends suggest that moderate and high-income renters who are unable to purchase homes are bidding up rents for lower-income residents. Homeownership can be an important wealth-building tool and long-term stabilizer for families. CPAL is beginning to explore affordability challenges as they relate to homeownership and looks forward to sharing more in the future.

Methods: How to Interpret Data Updates

This report presents a snapshot of housing and demographic conditions in the City of Dallas. Our data covers all rental units in the housing stock as of 2022, including market-rate and deed-restricted. While some trends can be interpreted year-over-year, depending on the data source, this report is not a direct year-over-year comparison to the report released in May 2023.

- Most of the analysis in this report draws from the US Census Bureau's American Community Survey (ACS) 5-Year estimates. The ACS 5-year estimates capture the average characteristics of a place over a 5-year period. For this report update, we use data from the 2022 ACS Survey, which covers the years 2017-2022, compared to the 2016-2021 period covered in last year's report. **Because these surveys contain overlapping years, differences between these surveys cannot be interpreted as annual changes but rather as an updated snapshot reflecting current conditions.**
- There are, however, other data sources that do allow us to make direct annual comparisons, such as the Bureau of Labor Statistics and Zillow Rental Index. All data in this report is framed intentionally to reflect the limitations of its source.

Several changes in this year's update prevent direct comparison with our previous analysis.

- In the spirit of continuous improvement and to incorporate suggested upgrades, at times, we have updated our methodology or switched to a more reliable or complete dataset. These changes will always be noted in the footnotes, but we ask that the reader be mindful of data source and methodology notes if making direct comparisons to last year's report.

To further explore these changes to our methodology, see the Appendix.

An aerial photograph of a city skyline, likely New York City, with a dark blue semi-transparent overlay. The skyline features numerous skyscrapers and buildings. A prominent white vertical bar is on the left side of the overlay, and the number '01' is centered in large white font. Below the number, the words 'Executive Summary' are written in a smaller white font. In the bottom right corner, the number '6' is visible.

01

Executive Summary

The State of the Market in 2022

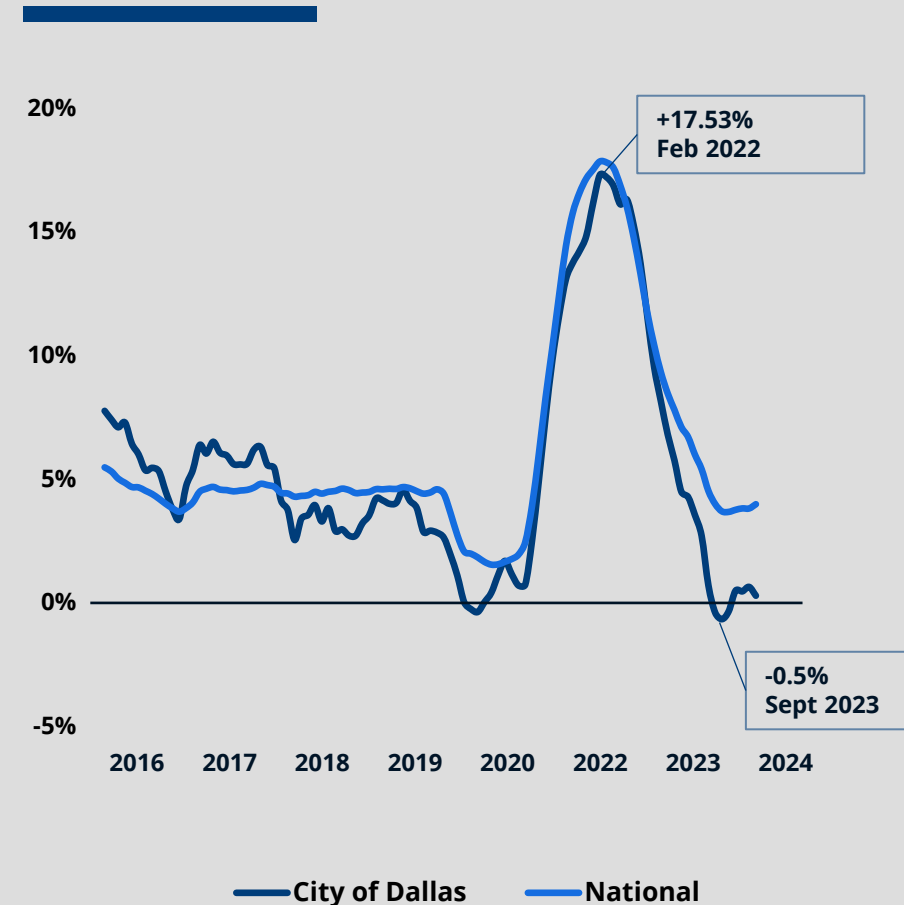
In 2022, the rental housing market began to cool and rent growth slowed.

- After record-high rent growth during the Covid-19 pandemic, the rate of rent increases across the country slowed in late 2022, signaling stabilization.
- Rent growth decelerated across all major housing markets but most rapidly in areas of the West and South.¹ In the City of Dallas, annual rent growth declined significantly from a peak of 17.3% in February 2022 to -0.5% in September 2023 when rents briefly went down.² In January 2024, the annual growth rate was only 0.3%, but rents remain well above pre-pandemic levels.

Simultaneously, wages increased but did not keep pace with high inflation and cost of living.

- U.S. inflation reached some of its highest levels since 1981, peaking at 9% in June 2022.³ Workers across the country experienced a rise in nominal wages, but these increases lagged rising inflation and high housing costs, perpetuating the affordability crisis.
- Nationally, 22.4 million renters were cost-burdened in 2022, a 2 million increase since 2019, marking the highest number on record.¹ Similar trends are evident in the City of Dallas, where, despite rising wages, low-income renters did not experience meaningful affordability gains.

Apartment Rent Growth
(January 2016-January 2024, Year-Over-Year Change (%))



1. Joint Center for Housing Studies of Harvard University. "The State of the Nation's Housing 2023."

2. Zillow Observed Rent Index (ZORI)

3. U.S. Bureau of Labor Statistics. "Consumer Prices Up 9.1 Percent Over the Year Ended June 2022, Largest Increase in 40 Years."

Key Takeaways

- 1** In 2022, the City of Dallas had a **39,919-unit gap in affordable housing** for households earning at or below 50% of AMI.¹ Four main factors have driven the rental housing gap in Dallas:
 - **Rapid regional growth:** The DFW metro-area has grown by more than 20% over the past decade.
 - **Prevalence of low-wage jobs:** While nominal wages increased in 2022, the top three most common jobs by occupation in the DFW metro all have median wages under \$45,000.
 - **Insufficient production of new affordable units:** Since 2010, only 9% of new units in the City of Dallas have been deed-restricted affordable homes.
 - **High housing costs:** While the rate of rent growth began to slow in 2022, rents remain well above pre-pandemic levels and wage growth has not kept pace.

- 2** **The gap is growing;** by 2035, the City of Dallas is projected to have a gap of 76,073 rental units for households at or below 50% AMI.
 - The widening of the rental housing gap will be driven by a projected loss of over 54,000 units of unrestricted affordable units for residents at or below 50% AMI.

- 3** Without intervention, the current trend will exacerbate existing inequalities across Dallas, **hindering economic mobility for low-income children.**
 - Dallas ranks 11th out of the 12 largest cities for share of affordable housing units in “high opportunity” census tracts² and remains the most segregated big city in Texas – and among the most segregated big cities in the nation.
 - Lack of housing affordability forces families to make tradeoffs with basic daily needs (e.g., food, clothing, transportation). On average, families at or below 50% AMI are spending nearly half their income on housing each month.

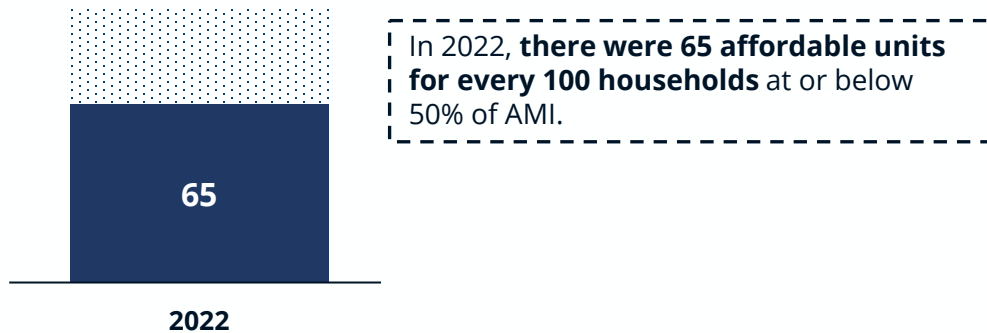
1. AMI stands for Area Median Income, a measure of the median income of a specific geographic area calculated by the Department of Housing and Urban Development (HUD). In the City of Dallas for 2022, 50% AMI is \$34,100 for a 1-person household; \$39,000 for a 2-person household; \$43,850 for a 3-person household, and \$48,700 for a 4-person household. More details on page 57.

2. High Opportunity Tracts are defined as tracts that have a median income higher than the median income of the city overall. These tracts are updated in accordance with the latest ACS data. Access to opportunity refers to the availability of resources, services, and amenities that can improve quality of life and enhance prospects for social and economic advancement for residents, such as education, employment, healthcare, transportation, and safety.

EXECUTIVE SUMMARY

Currently, the City of Dallas faces a **39,919-unit rental housing supply gap**, where demand for housing exceeds supply, for low-income residents earning at or below 50% AMI.

City of Dallas Units affordable per 100 Households at or below 50% AMI

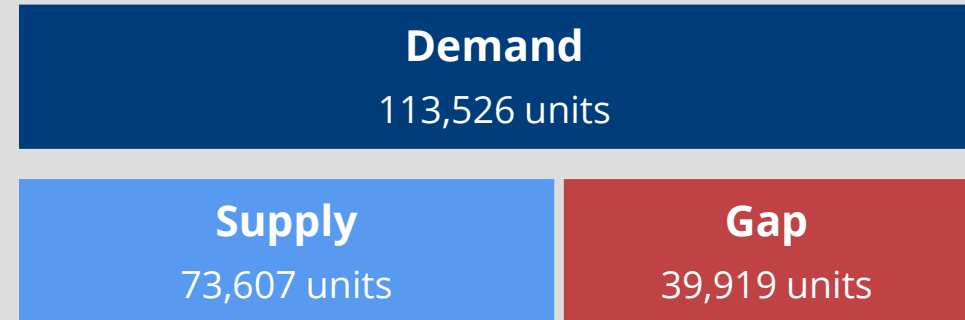


Note: AMI stands for Area Median Income, a measure of the median income of a specific geographic area calculated by the Department of Housing and Urban Development (HUD). In the City of Dallas for 2022, 50% AMI is \$34,100 for a 1-person household; \$39,000 for a 2-person household; \$43,850 for a 3-person household, and \$48,700 for a 4-person household. More details on page 57.

Source(s): ACS PUMS 2022, State of Texas (TEPP) Projections, HUD AMI Limits.

City of Dallas Current Rental Housing Supply Gap for ≤50% AMI

2022

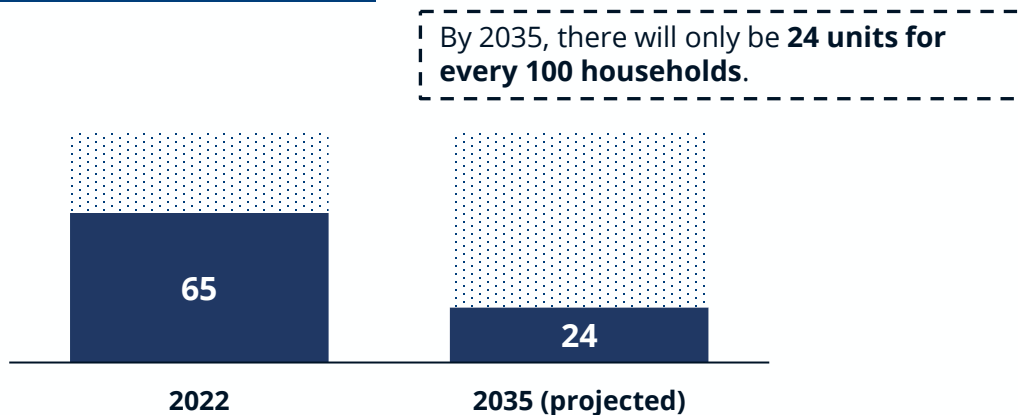


EXECUTIVE SUMMARY

This gap is projected to increase by 36,000 units to over **76,000 units by 2035.**

Last year's report projected an 83,500-unit rental housing gap for households making 50% AMI or less by 2030. The reduction in this gap is because households at the very lowest income levels (0-30% AMI) are projected to decline in total numbers due to rising wages, not because the projection of the supply of units at this price point will increase. In fact, the rental housing gap is projected to grow up the income spectrum to 100% AMI.

City of Dallas Units affordable per 100 Households at or below 50% AMI

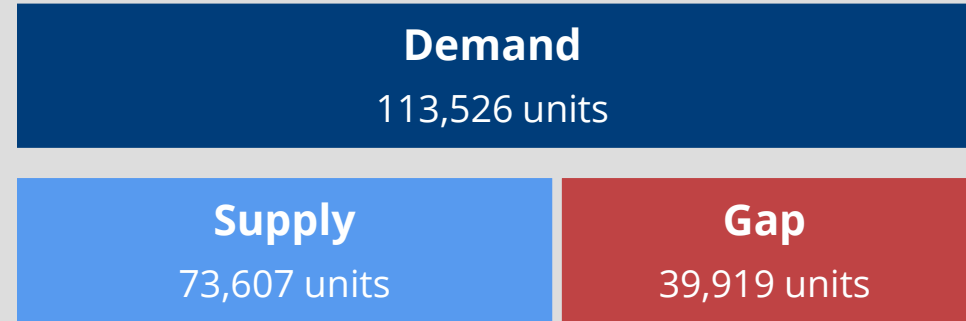


Note AMI stands for Area Median Income, a measure of the median income of a specific geographic area calculated by the Department of Housing and Urban Development (HUD). In the City of Dallas for 2022, 50% AMI is \$34,100 for a 1-person household; \$39,000 for a 2-person household; \$43,850 for a 3-person household, and \$48,700 for a 4-person household. More details on page 57

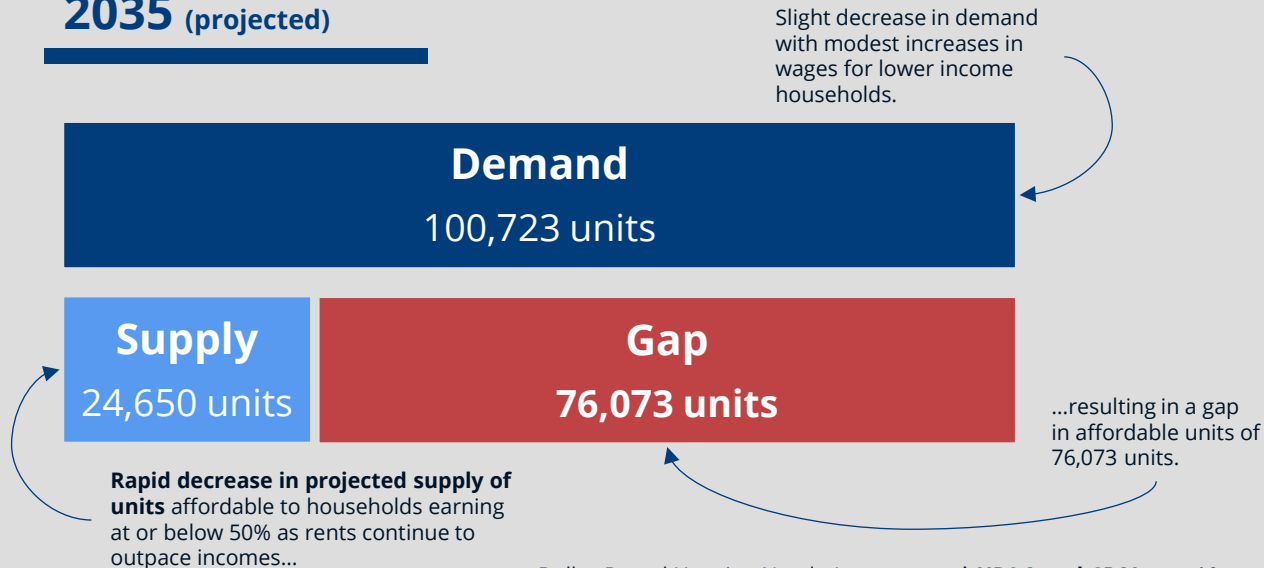
Source(s): ACS PUMS 2022, HR&A Calculations, State of Texas (TEPP) Projections, HUD AMI Limits.

City of Dallas Current and Future Housing Supply Gap for ≤50% AMI

2022



2035 (projected)



EXECUTIVE SUMMARY

There are **four main factors** driving the current housing gap in the City of Dallas.

Demand-Drivers

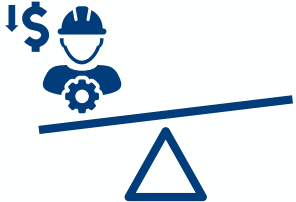
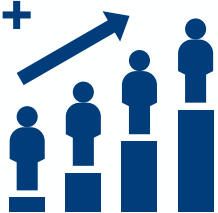
Supply-Drivers

Rapid Regional Growth

Prevalence of low-wage jobs

Insufficient delivery of affordable units, especially in high-opportunity areas

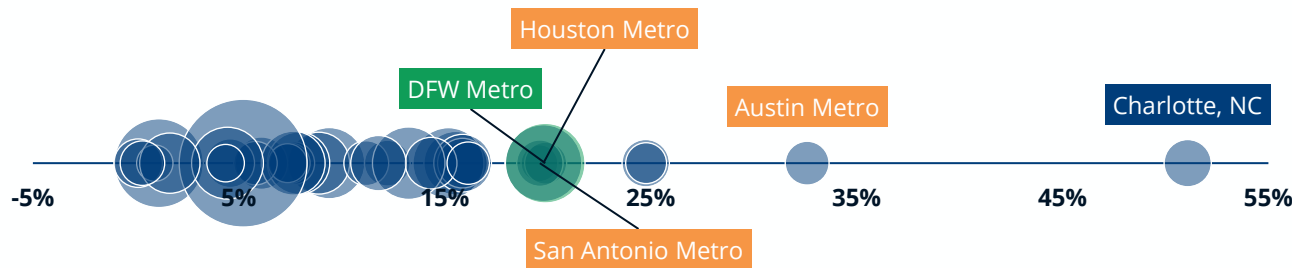
High housing costs



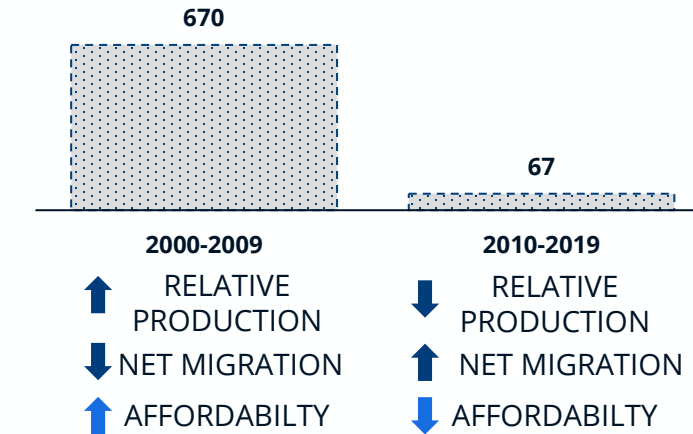
EXECUTIVE SUMMARY

Rapid Regional Growth | The Dallas-Fort Worth metro was the seventh fastest-growing large metro in the country, **growing over 20%** in the last decade.

Dallas-Fort Worth Metro Comparative Population Growth
2012-2022, Metro Areas (CBSAs) with population 1,000,000 or greater



City of Dallas New Units per 100 Net New Residents by Decade
2000-2019



The city built almost as many units in the 2000s (61,900 units) and the 2010s (71,000 units) but added 10 times as many residents in the 2010s (more than 100,000 residents versus less than 10,000 in the 2000s).

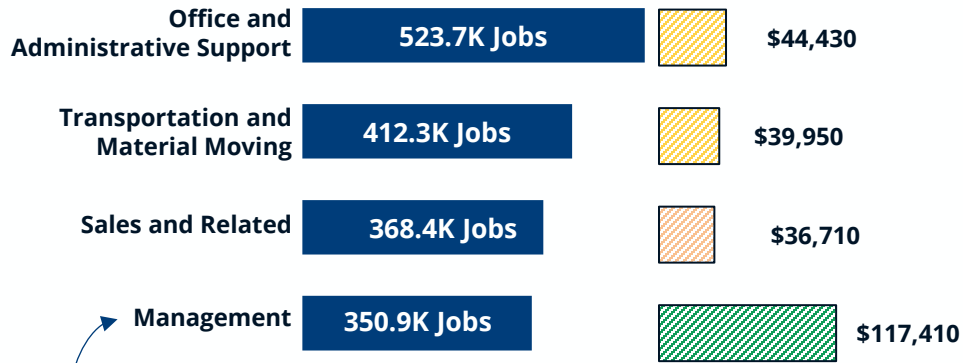
Note: New units based on building permits survey, Housing and Urban Development (HUD) BPS data.

Source(s): ACS Decennial 1990 & 2022 B01003: Population, BLS 2022 Occupation by Industry, Median Wage by Occupation, ACS 2022 B25001: Housing Units.

EXECUTIVE SUMMARY

Prevalence of Low-Wage Jobs | The metro area has a high prevalence of low-wage jobs—the top three most common jobs types in the metro all have a **median wage less than \$45,000**. While workers saw nominal wage increases in 2022, these did not result in real gains due to high inflation.

Metro Area Top 4 Employment by Occupation and Median Wage 2022



The number of workers in Management jobs in the DFW metro grew significantly over the past year, moving this higher-paying job category into the top four.

Source(s): BLS 2022 Employment by Occupation, Median Wage by Occupation, ACS PUMS 2022, HR&A Calculations.

Note: Relative to last year's report of 2021 data, households with 1-working adult and 1-working adult +1child have fewer units affordable to them, whereas larger households with 2-working adults and 2-working adults+2 children have more options. However, these data points reflect rolling 5-year averages and annual variation may not be reflective of a larger trend.

Units Available by Household Type 2022

Household Type	Total Household Income	Supportable Rent	Unit Type	Units Affordable per 100 households competing
1-working adult + 1 child	\$45,000	~\$1,100	2-BR+	41
1-working adult	\$45,000	~\$1,100	Studio/1-BR+	71
2-working adults + 2 children	\$90,000	~\$2,200	3-BR+	155
2-working adults	\$90,000	~\$2,200	1-BR+	203

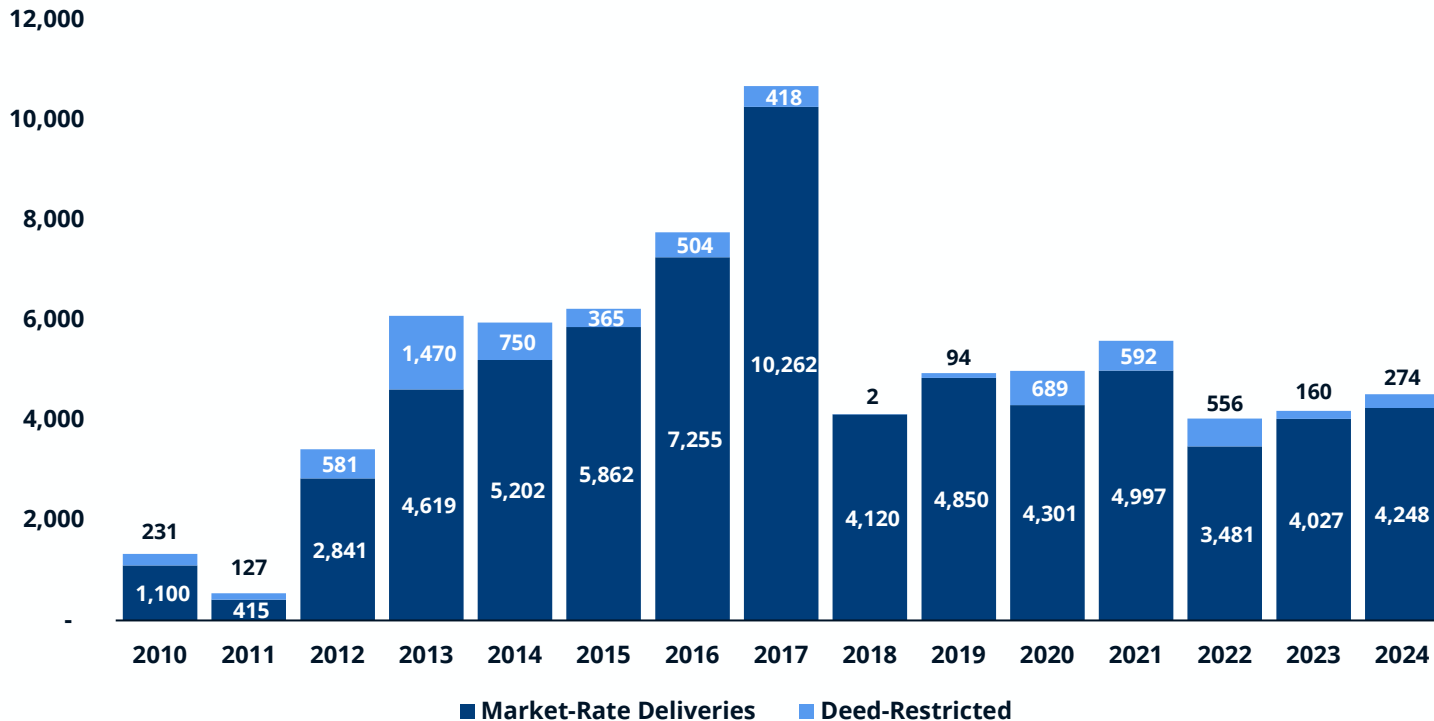
Single parents making \$45,000 who are looking for a two-bedroom unit available at or below \$1,100 per month have only **41 units available for every 100 households**.

The fewer the units affordable to the household, the less discretion they have over their housing choice. In the table above, 1-person households and the 2-working adults with no children are both competing for 1-bedroom units, but the dual income household has much more housing choice compared to the single-person household.

EXECUTIVE SUMMARY

Insufficient Delivery of New Deed-Restricted Units | Since 2010, only **9%** of new units in the city have been deed-restricted affordable units.

New Multifamily Units Since 2010
Affordable versus Market Rate (2010 - July 2024)



Dallas ranks 4th out of the 12 largest cities for total affordable units per 1,000 residents.

Affordable or deed-restricted affordable housing is a type of rental housing where the cost of renting a property is made more affordable through legal restrictions placed on the deed of the property. These restrictions are designed to ensure that the property remains affordable to low-or moderate-income households, even as market prices for other properties in the area rise. These restrictions are often in place in exchange for government subsidies, such as Low-Income Housing Tax Credits (LIHTC) or tax abatement.

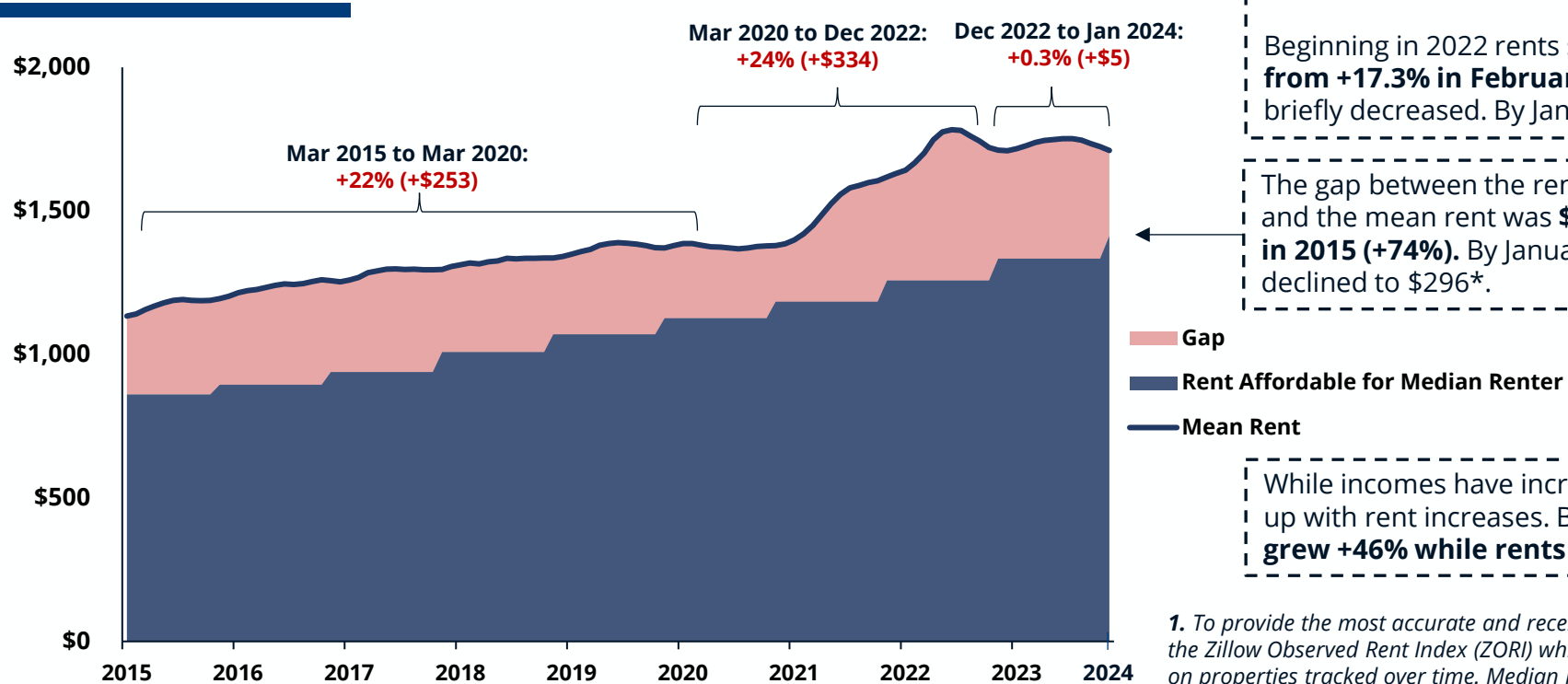
Note: Deed-restricted units include units subsidized by federal loan, insurance, and voucher programs, and by state Low-Income Housing Tax Credit and Section 236 programs. New deed-restricted units added in this year’s report for 2022-2024 represent Low-Income Housing Tax Credit awards from the Texas Department of Housing and Community Affairs. Subsidies issued by Texas Public Facility Corporation (PFC) communities are not captured in NHPD data unless they also have federal subsidies. PFC communities are inventoried by CoStar as ‘market/affordable’, which are included in ‘market-rate’, if the only subsidies are issued by the PFC. The full list of properties are provided in the appendix.

Source(s): CoStar, NHPD.

EXECUTIVE SUMMARY

High Housing Costs | Mirroring national trends, rents began stabilizing in 2022 after steadily increasing over the last decade and rapidly increasing during the pandemic. **While rent growth has slowed, rents remain high, and wage growth has not kept pace.**

City of Dallas Mean¹ Rents and Rents affordable to Median Renter (2015-2024)



Rents increased more in Dallas in the **2.5 years after the start of the pandemic** than in the **6 years before the pandemic**.

Beginning in 2022 rents started to stabilize. **Annual rent growth declined from +17.3% in February 2022 to -0.5% in September 2023** when rents briefly decreased. By January 2024, annual growth rate was only +0.3%.

The gap between the rent affordable to the median renter and the mean rent was **\$463 in Dec 2022, up from \$276 in 2015 (+74%)**. By January 2024, the projected gap declined to \$296*.

While incomes have increased steadily, they have not kept up with rent increases. Between 2016-2022, **incomes grew +46% while rents grew +52%**.

¹ To provide the most accurate and recent estimates, average rent data is sourced from Zillow through the Zillow Observed Rent Index (ZORI) which is a weighted average rent index of observed rent changes on properties tracked over time. Median renter income data is sourced from the American Community Survey. *Census data for 2023 and 2024 have not yet been released, so median incomes for these years are projected based on historic trends.

EXECUTIVE SUMMARY

The lack of homes that are affordable to lower-income families disproportionately affects **Black renters, households with children, and seniors.**

For larger households, the housing supply gap is far more acute. In 2022, there were **66 3-bedroom units** affordable for households at or below 50% AMI for every **100 households** with 4 or more people.

Households with children, especially single parents with children, face a disproportionate housing cost burden. Nearly **four in five single parents with children** living in the city are cost-burdened.

Source(s): ACS PUMS 2022, HR&A Calculations.

Note: The supply gap for large households in the City of Dallas decreased relative to last year's report of 2021 data, which cited a gap of 16,299 units. This change is driven by an increase in the number of family-sized units, and a decrease in the number of large households. However, this data reflects a rolling 5-year average and annual variation may not be representative of a broader trend. Senior cost burden increased relative to 2021, which cited 55%. However, the 5-year trend is relatively stable and annual variation may be related to small sample size or pandemic-related support.

City of Dallas Housing Supply Gap for Large Households at or below 50% AMI 2022 (4+ Person Households, 3+ Bedrooms)



Cost Burdened Renters 2022

Cost Burden %	City of Dallas
All Renters	49%
Senior Renters	69%
Renter Households with Children	57%
Renter Single Parents with Children	79%
Black Renters	56%
Non-Hispanic White Renters	41%
Hispanic/Latino Renters	51%
Renters 35 and Below	45%

- 60% or more
- 55-59%
- 50-54%
- 45-49%
- 40-44%
- Less than or at 39%

EXECUTIVE SUMMARY

For low-income renters, a high housing cost burden means **the inability to meet basic needs**—especially as prices continue to rise.

A household's "residual income" is their budget after accounting for rent. Households that pay more than what is affordable in rent often do not have enough residual income to cover other necessary expenses like food, childcare, and medical bills.

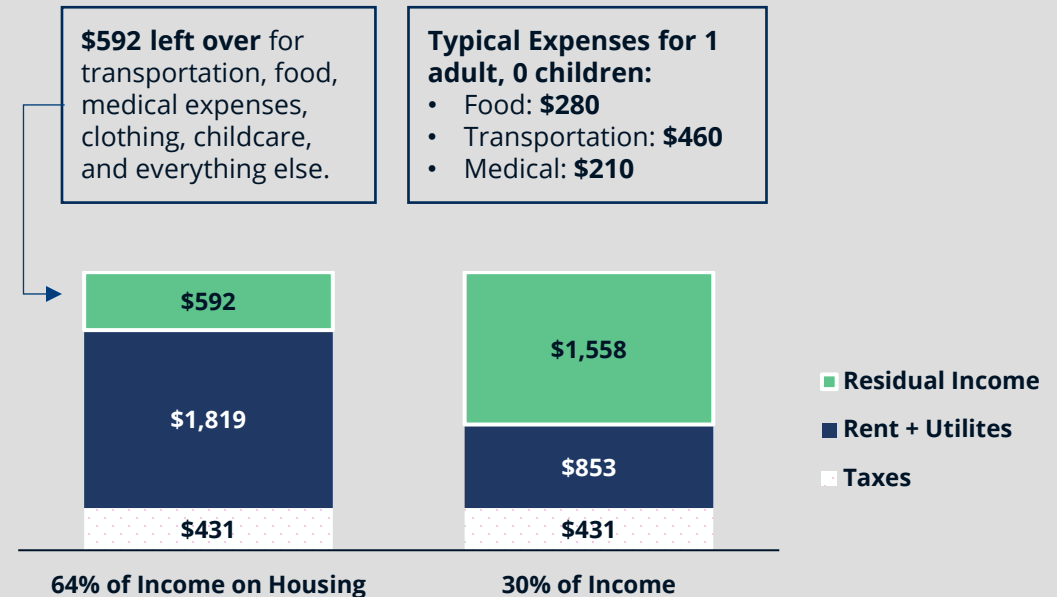
On average, households in the City of Dallas earning at or below 50% of AMI spend **64% of their income on housing costs**. For a renter making \$34,100, that means not being able to meet daily needs without government assistance.

Source(s): MIT Living Wage Calculator, ACS PUMS 2022, HR&A Calculations.

Note: Driven by higher levels of cost burden, households have less residual income in 2022. In last year's report of 2021 data, the average household earning 50% AMI spent 47% of income on housing. In 2022, this number increased to 64%, reducing residual income. This annual variation may be related pandemic-related supports experienced through 2020-2021.

Sample Household Budget

Annual Income: \$34,100 (50% of AMI 1-person income, 2022), Monthly Income: \$2,842



Notes:

1. Based on City of Dallas average cost burden for households at or below 50% AMI in 2022.
2. Typical expenses from MIT Living Wage Calculator, 2022 for Dallas County,
3. Taxes and deductions include FICA, Medicare, and federal taxes.

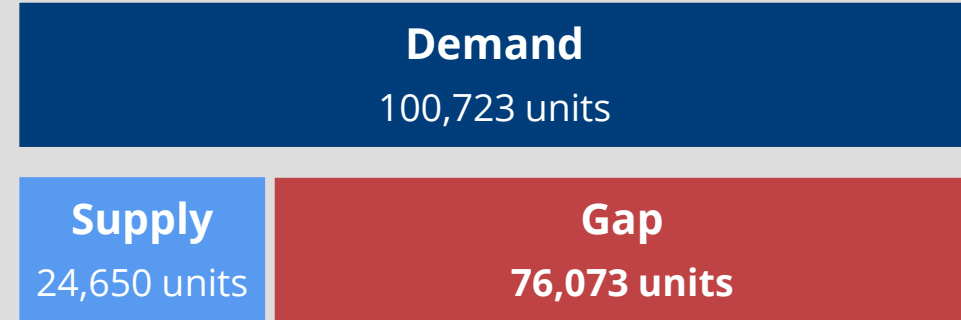
EXECUTIVE SUMMARY

By 2035, the housing supply gap is projected **increase to 76,000 units** for households earning at or below 50% of AMI.

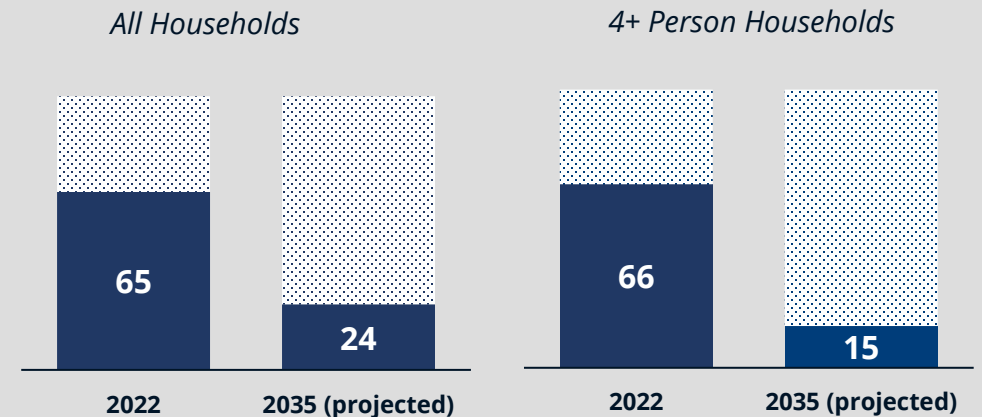
In 2022, there were **65 units affordable for every 100 households** at or below 50% of AMI. In 2035, there will be a projected **24 units affordable for every 100 households**.

In 2022, for **households with four or more people**, there were **66 units affordable for every 100 households** at or below 50% of AMI. In 2035, there will be a projected **15 units affordable for every 100 households**.

City of Dallas Projected Housing Supply Gap for 50% AMI 2035 (projected)



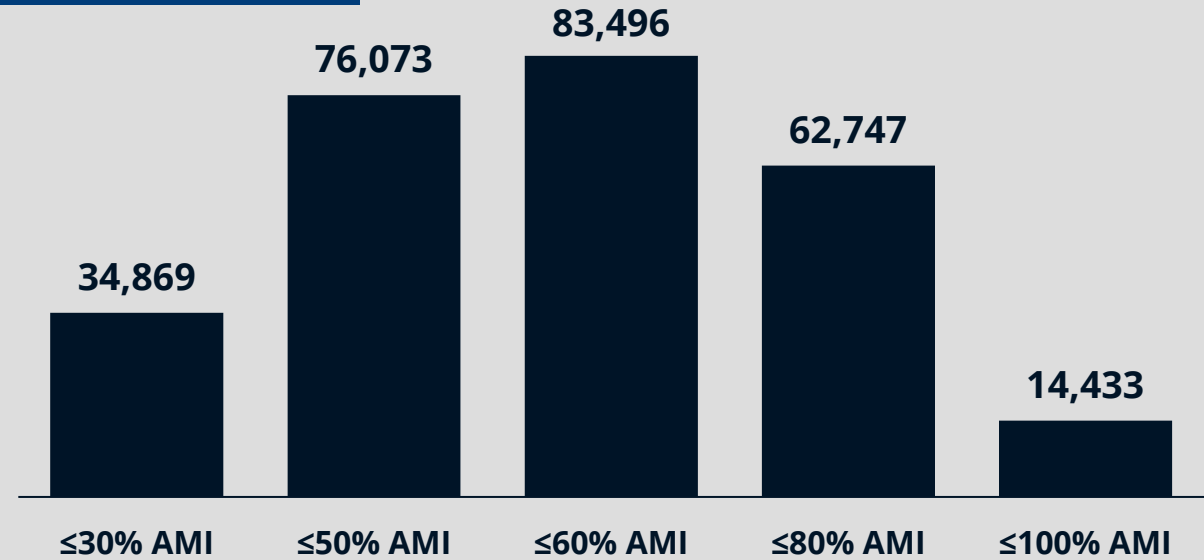
City of Dallas Units affordable per 100 Households at 50% AMI



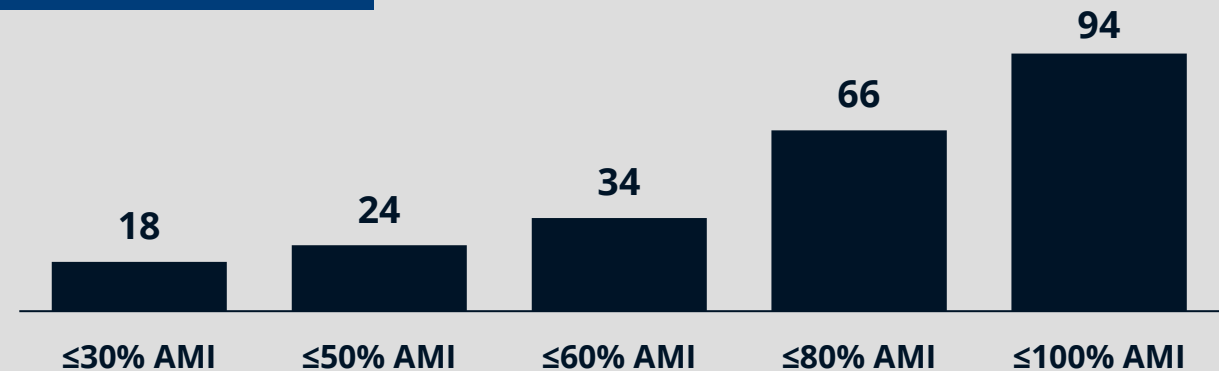
EXECUTIVE SUMMARY

The rental housing supply gap will begin to affect higher income households, with a **gap of 62,747 units for households earning up to 80% of AMI.**

City of Dallas Projected Housing Supply Gap
2035 (projected)



City of Dallas Projected Housing Supply Gap
2035 (projected)
Units affordable per 100 Households by AMI



Note: The projected rental housing supply gap at 80% AMI increased relative to last year's report, which cited 23,300-unit gap by 2030. **Source(s):** State of Texas (TEPP) Projections, ACS PUMS 2022, HR&A Calculations.

EXECUTIVE SUMMARY

The key driver that is widening the gap is the **loss of unrestricted affordable units** that are projected to rapidly increase in rent, given current market trends.

Unrestricted affordable units are affordable rental homes that are not subsidized by government programs such as the Low-Income Housing Tax Credit (LIHTC) or public housing. These properties are typically owned by private landlords or small-scale property owners who rent out units at price points below market rates, often due to their age, location, or condition.

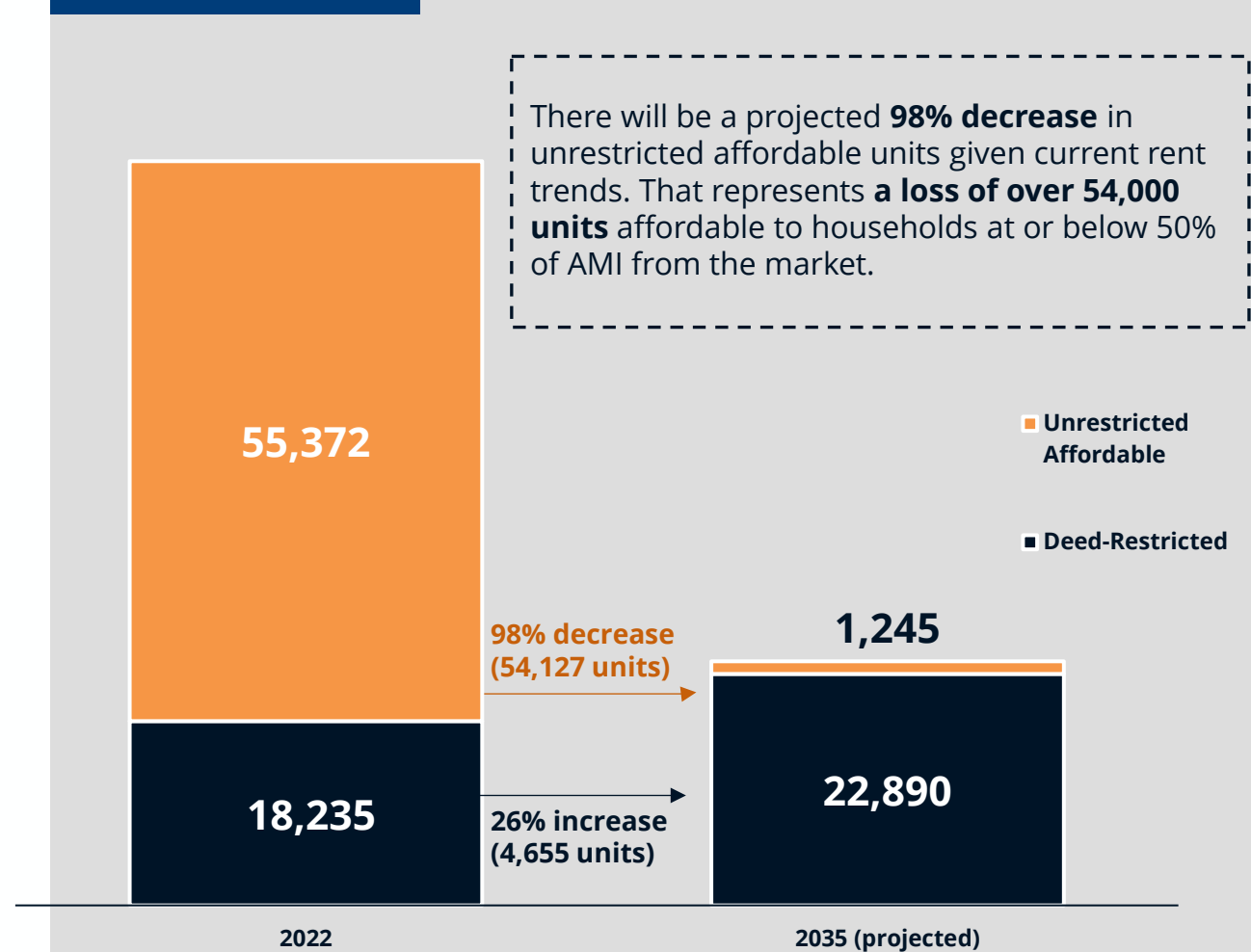
Unrestricted affordable properties can provide a critical source of affordable housing for low-income households, especially in high-cost areas where subsidized housing is limited.

Because unrestricted affordable properties are not subsidized by government programs, they are **vulnerable to market pressures such as rising property values and rents**, which has led to the loss of affordable housing units.

Note: Potential New based on 20th-80th percentile average of development from 2012-2022. Units potentially expiring reflects last known covenant on property. The projected loss of unrestricted affordable units increased compared to our previous report, which reported an 87% decrease in these units between 2021-2030.

Source(s): ACS 2022 B25032: Tenure by Units in Structure, B25068: Bedrooms by Gross Rent, NHPD.

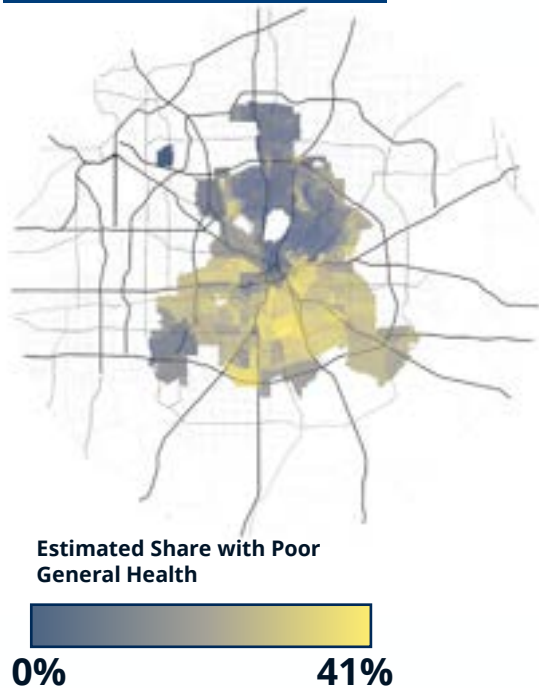
Projected Unrestricted Affordable Units (at or below 50% AMI) 2022, 2035 (projected), City of Dallas



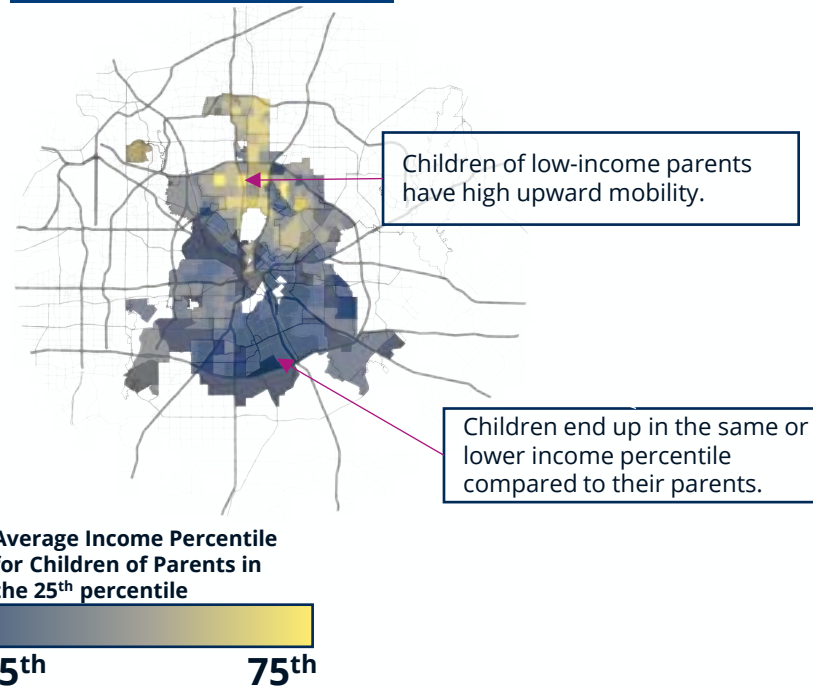
EXECUTIVE SUMMARY

Where you live shapes your future. Locating housing in high opportunity areas, with access to schools, transportation, and jobs, empowers families with tools to achieve future success, improve their health outcomes, and realize upward economic mobility.

**General Health by Census Tract
2022**



**Economic Mobility by Census Tract
2022**



Access to opportunity refers to the availability and accessibility of resources, services, and amenities that can improve the quality of life and enhance the prospects for social and economic advancement for residents. It encompasses various aspects of a community, such as education, employment, healthcare, transportation, and safety, which can affect the well-being of individuals and families living in a particular area.

General health outcomes and **economic mobility** are two measures of opportunity—both of which are highly correlated with neighborhood and geography in the United States.

Source(s): Centers for Disease Control and Prevention (CDC) PLACES Data, Chetty et. al, Opportunity Atlas.

Note: High Opportunity Tracts are defined as tracts that have a median income higher than the median income of the city overall. These tracts are updated in accordance with the latest ACS data.

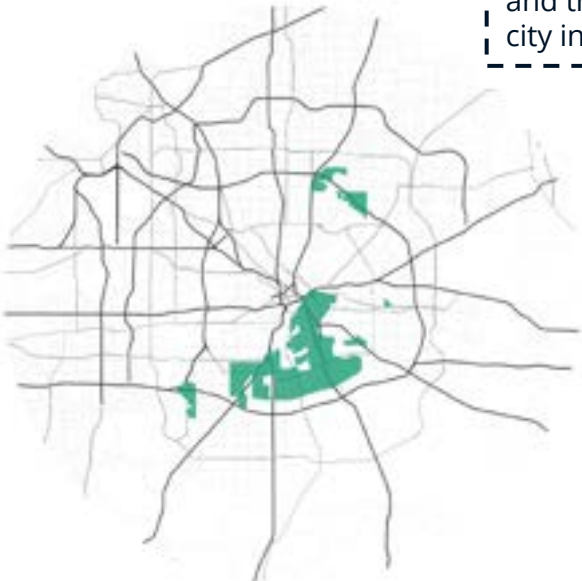
Dallas remains **one of the most segregated cities** in the nation and is the most segregated big city in Texas.

**City of Dallas Census Tract by Majority Race
2022**

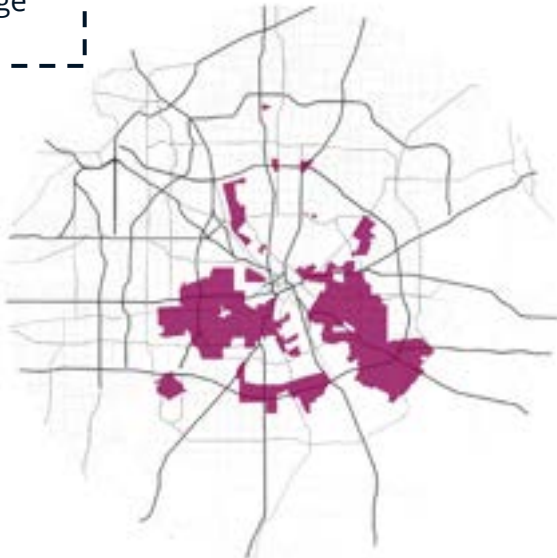
Of all cities nationally with a population greater than 500,000, Dallas ranks as the **tenth most segregated city** (out of 37 cities) and the most segregated large city in Texas.



Non-Hispanic White



Black



Hispanic / Latino

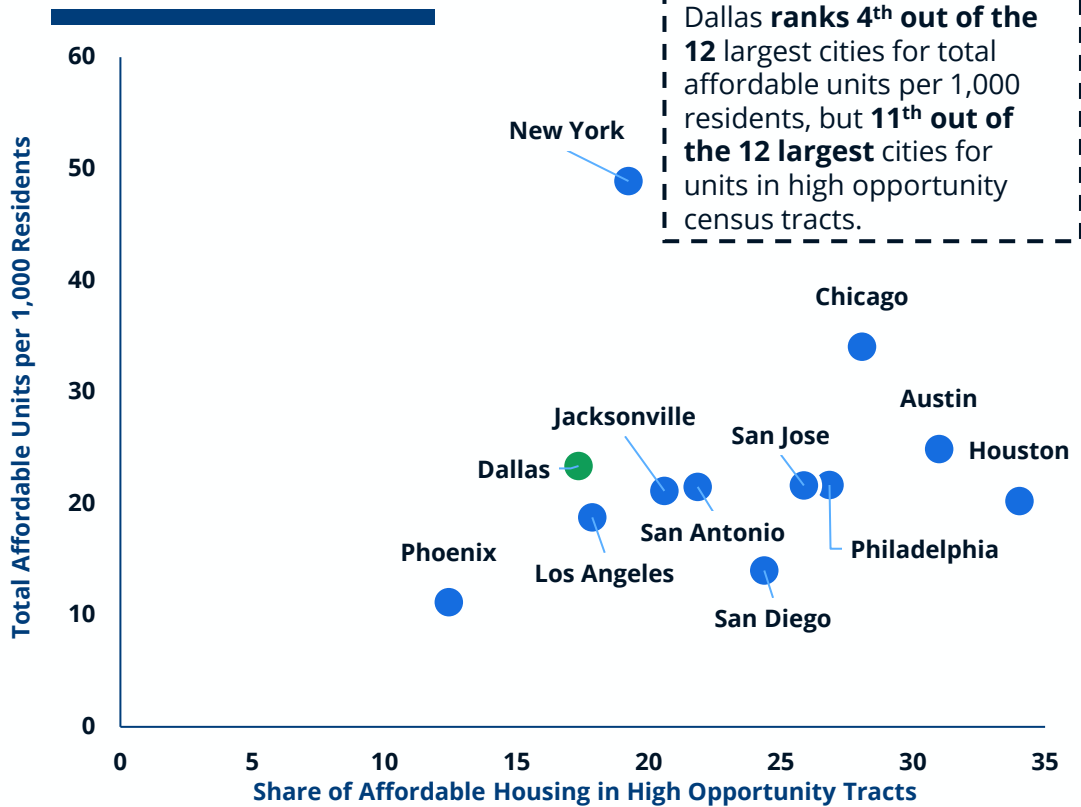
Source(s): ACS 2022 B02001: Race, B03002: Hispanic or Latino Origin by Race.

EXECUTIVE SUMMARY

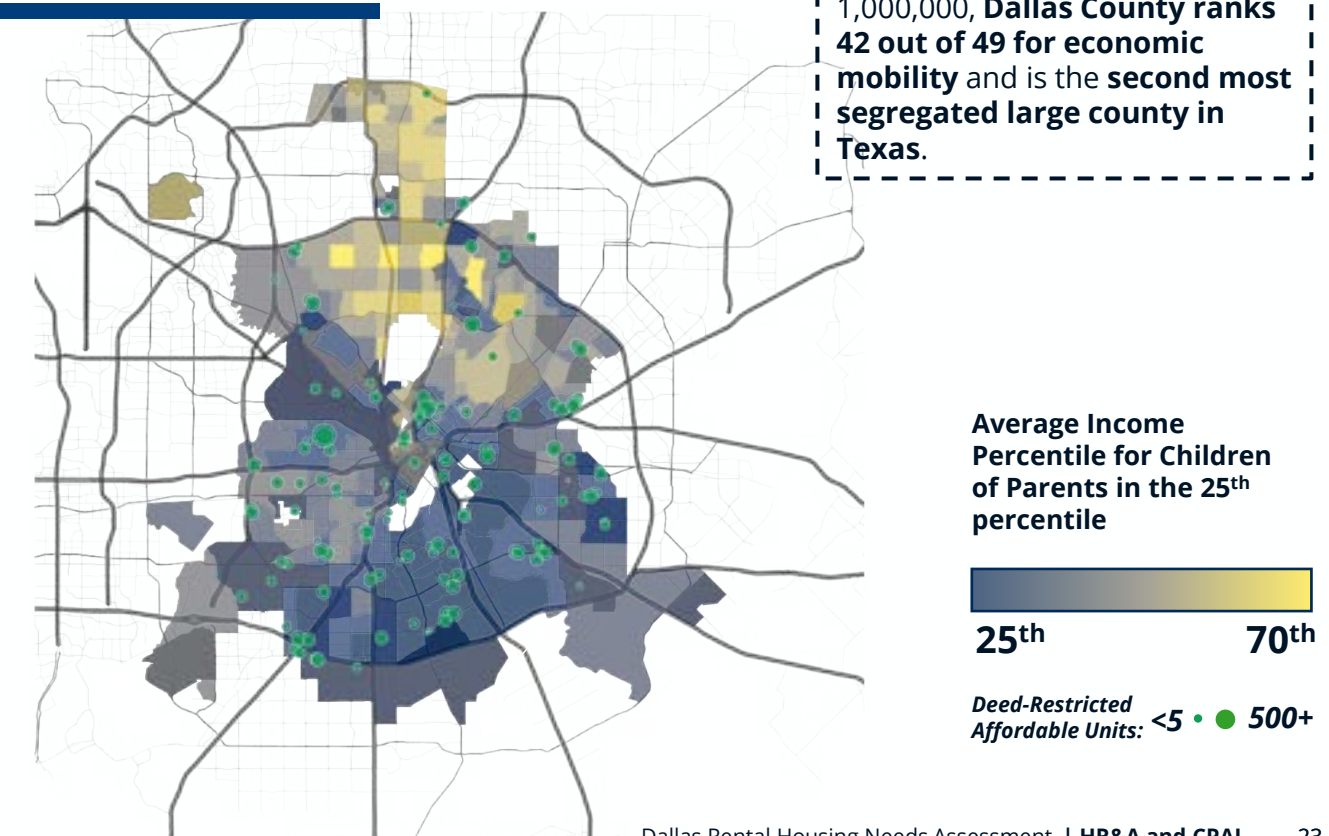
Development trends have exacerbated existing inequities. Deed-restricted affordable housing is concentrated in southern Dallas, while most new market-rate development is concentrated in the northern parts of the city.

Affordable Units by Access to Opportunity

12 Largest Cities (2022)



Deed Restricted Affordable Units by Location & Economic Mobility by Census Tract



Source(s): NHPD, U.S. Census Opportunity Atlas, ACS PUMS 2022, HR&A Calculations.

Note: High Opportunity Tracts are defined as tracts that have a median income higher than the median income of the city overall. These tracts are updated in accordance with the latest ACS data.



02

Demographic Overview

Key Takeaways

- 1** The City of Dallas has grown steadily since 1990, adding approximately **300,000 residents**—but lags explosive growth across the metro and state.
- 2** Segregation remains a key issue across the city. Of all cities nationally with a population greater than 500,000, **Dallas ranks as the tenth most segregated city (out of 37 cities) and the most segregated large city in Texas**, based on a dissimilarity index (page 36).
- 3** Over the past decade, **median incomes in the City of Dallas grew faster relative to the metro, county, and nation, but remained comparatively low**. The median City of Dallas household earns \$6,700 and \$19,400 less than their counterparts in Dallas County and the Dallas-Fort Worth-Arlington (DFW) metro area, respectively.
- 4** **Income growth is uneven across racial and ethnic groups** in the City of Dallas. Despite growth in wages across all demographics, the income gap between Non-Hispanic White households and Black and Hispanic/Latino households continues to widen.
- 5** Higher income households are much more likely to be renters than a decade ago. In 2012, **24%** earning more than \$100,000 were renters, compared to **37%** in 2022, putting further pressure on rents for low-income renters.

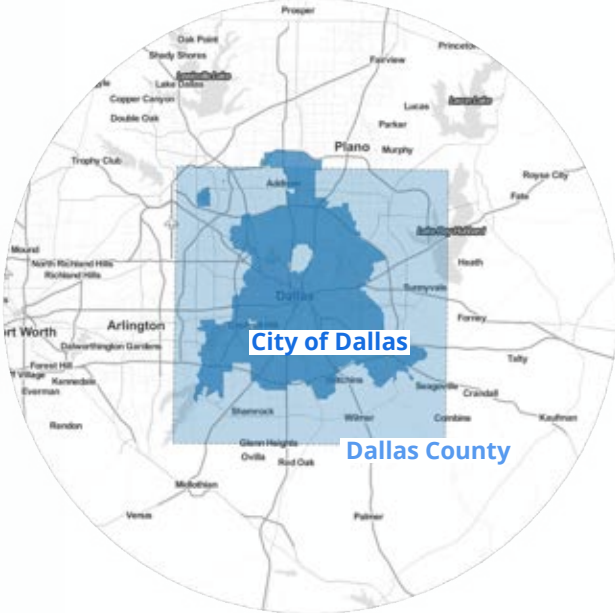
GEOGRAPHIES OF INTEREST

This report focuses on the rental housing needs for the City of Dallas, with comparisons to Dallas County and the surrounding Dallas-Fort Worth-Arlington metropolitan statistical area.

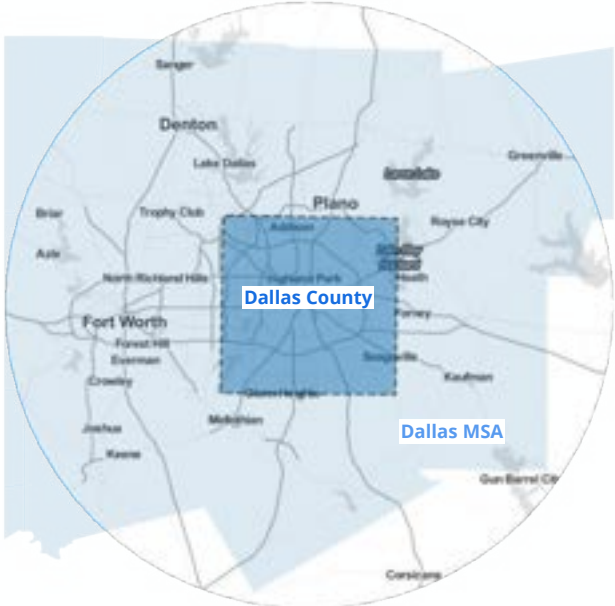
City of Dallas Council Districts



City of Dallas



Dallas County



Dallas-Fort Worth-Arlington MSA



Note(s): All analysis for City of Dallas City Council Districts reflects current boundaries. The Dallas MSA and DFW refer to the Dallas-Fort Worth-Arlington Metropolitan Statistical Area, which aggregate the thirteen counties in the Dallas-Plano-Irving and Fort Worth-Arlington-Grapevine metropolitan divisions.
Source(s): TIGER Shapefiles, US Census.

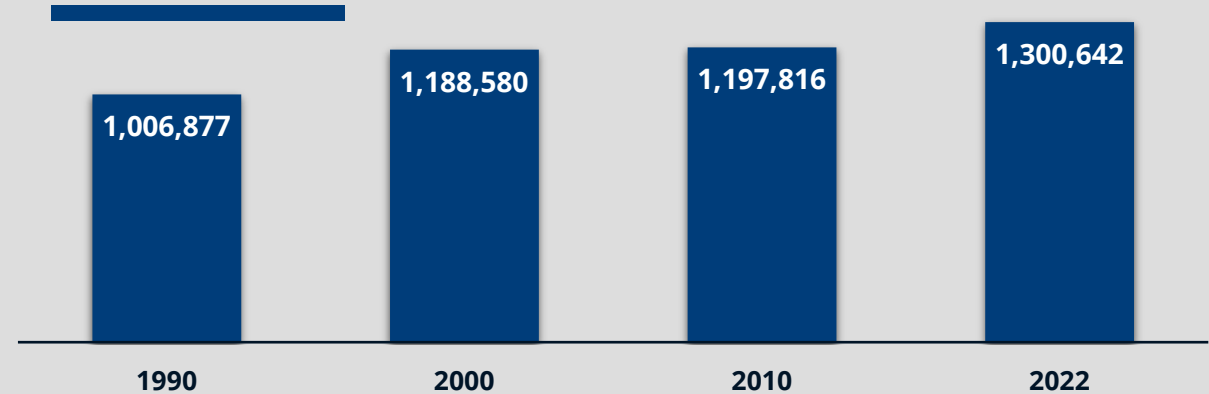
DEMOGRAPHIC OVERVIEW | POPULATION

The City of Dallas population has grown steadily since 1990 but at a slower rate than Dallas County and the DFW metro area—since 2010, the city has added more than 100,000 new residents.

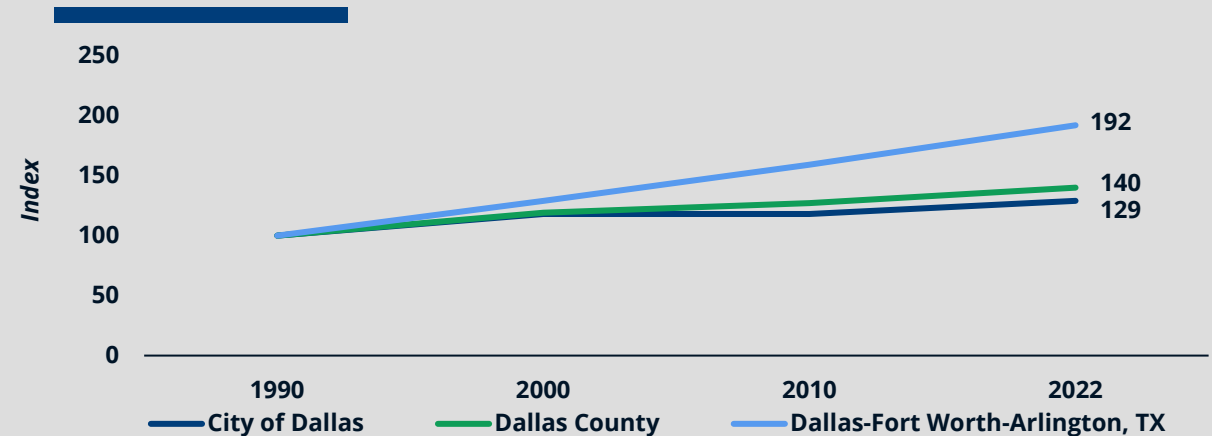
The City of Dallas has grown steadily over the last three decades—gaining approximately 300,000 new residents at a 29% overall growth rate. However, in the context of Dallas MSA’s rapid growth (+92% since 1990), Dallas lags its neighbors.

The growth of the Dallas MSA over time has been characterized by a shift in population away from the City of Dallas and towards the surrounding suburbs and outlying areas. In 1950, over 90% of the population of the Dallas MSA lived within the city limits of Dallas. By 2022, this percentage had dropped to around 17%. This has been driven in large part by residential construction outside the city.

City of Dallas Population
(1990-2022)



Comparative Population Growth
(1990-2022), Index (Values Scaled to 100 for 1990)

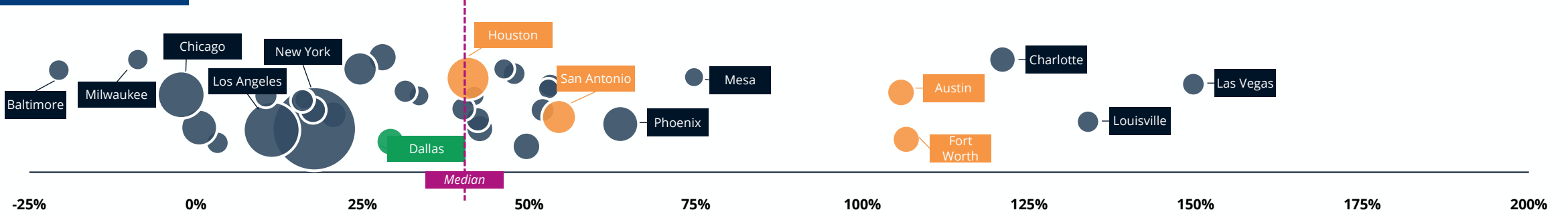


Note: Dallas County and DFW Metro figures are inclusive of their smaller geographies.
Source(s): ACS Decennial 1990 & 2022 B01003: Population.

DEMOGRAPHIC OVERVIEW | POPULATION

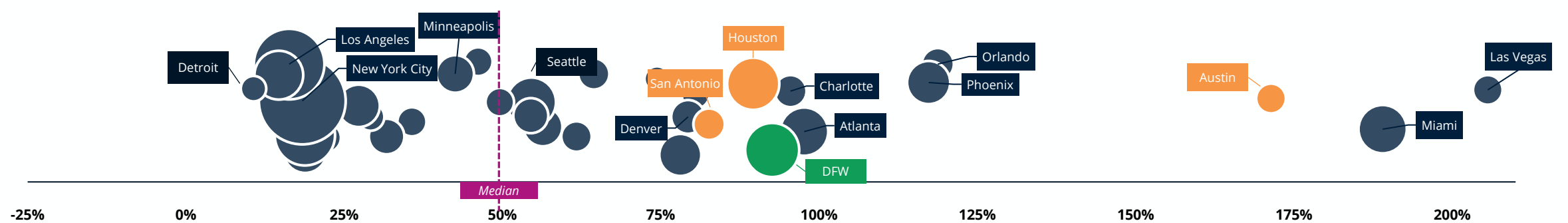
The Dallas-Fort Worth metro was the 8th fastest growing large metro in the country between 1990 and 2022 (out of 40), while the City of Dallas experienced slower population growth compared to its major city peers.

City of Dallas Comparative Population Growth (1990-2022) Cities with population 500,000 or greater



Dallas-Fort Worth Metro Comparative Population Growth (1990-2022) Metro Areas (CBSAs) with population 1,500,000 or greater

Note: Metro areas are denoted by their principal city.



Source(s): Decennial 1990 & ACS 2022 B01003: Population.

DEMOGRAPHIC OVERVIEW | POPULATION

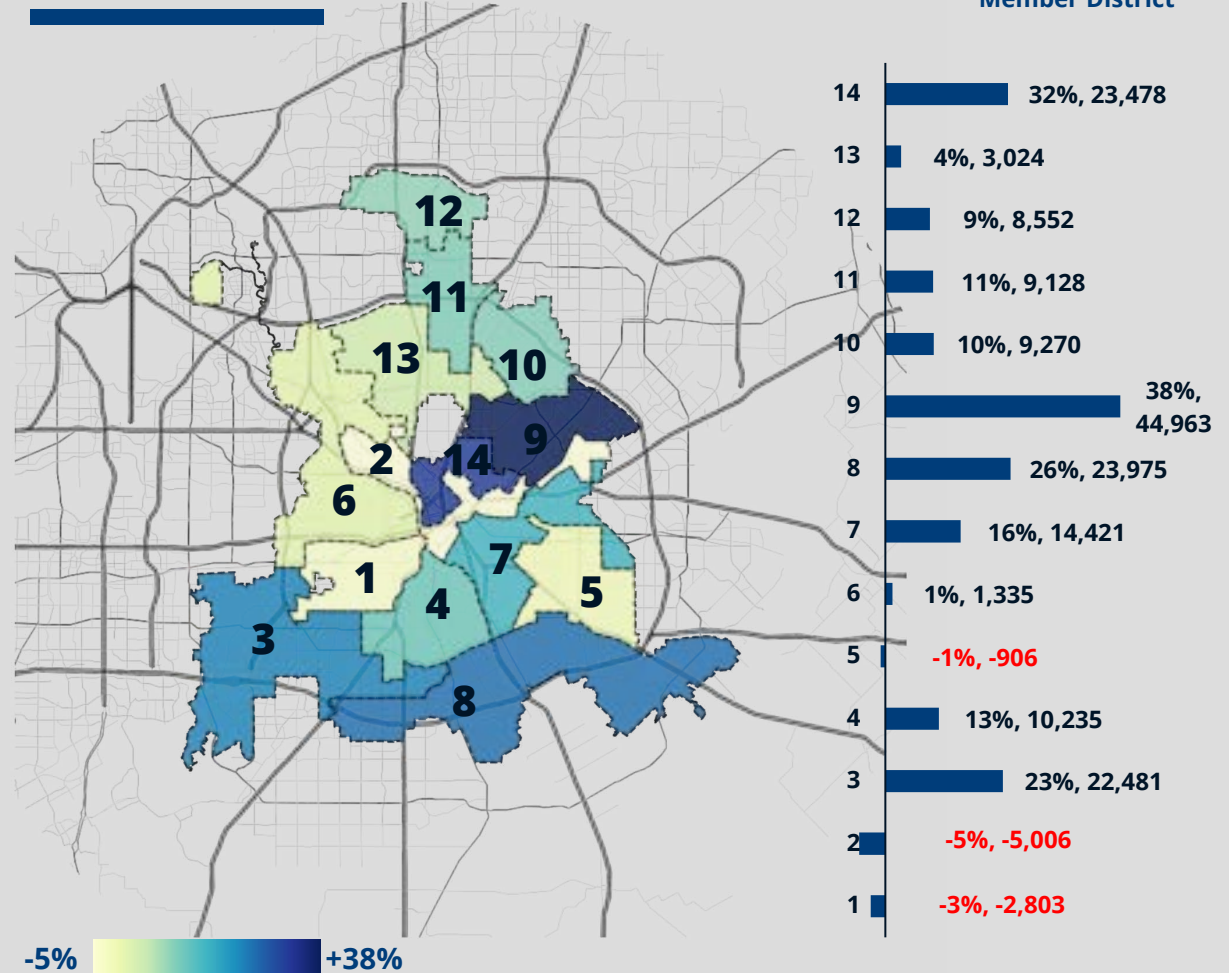
Population growth has varied widely within the city, from up to 38% growth in central and eastern parts of the city, to stagnation and some population decline west of the Dallas North Tollway.

Population growth impacts the number of residents served by Council Member Districts; while household growth (how the new population organizes into households) impacts the demand for housing units.

Council Districts 9 and 14 saw the greatest rates of growth across the city, their populations growing 38% (+45,000) and 32% (+23,500), respectively. The southern portions of the city also increased in population, with Council District 3 adding ~22,500 new residents (+23%) and Council District 8 adding 24,000 residents (+26%).

Council Districts 1, 2 and 5 lost population (-2,800, -5,000 and -900, respectively) while Districts 6 and 13 added less than 5% in population over the decade.

Population Change (2012-2022)



Note: All analysis of Dallas Council Districts are based on the district boundaries as they were in the corresponding year of the data.

Source(s): ACS 2012-2022 B01003: Population.

DEMOGRAPHIC OVERVIEW | HOUSEHOLD SIZE

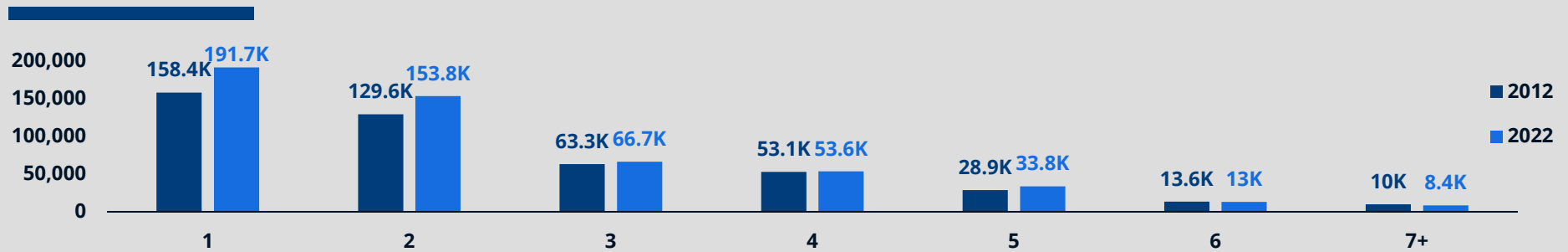
Households in the City of Dallas are increasingly smaller than those in Dallas County and the Metro area—one and two-person households represent 88% of net new households in the city.

While the City of Dallas historically had a smaller average household compared to the DFW metro, this gap has grown in the last decade, with the metro area averaging 0.29 people more per household compared to the city.

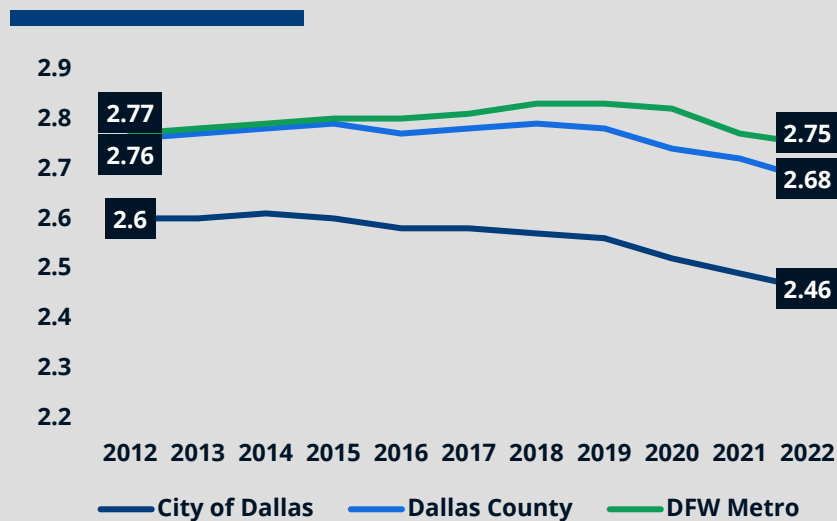
Declining household sizes are a national trend as shown similarly across the City of Dallas, Dallas-Fort Worth metro, and Dallas County. While the metro area had temporarily bucked this trend, household sizes have started to decrease.

IRS data that tracks out-migrants from Dallas County in 2022 shows that more than 6,000 households moved from Dallas County to Collin (7,115), Denton (6,490), Kaufman (7,667) County each. **The average household size of out-migrants was 15% larger than those who moved in.**

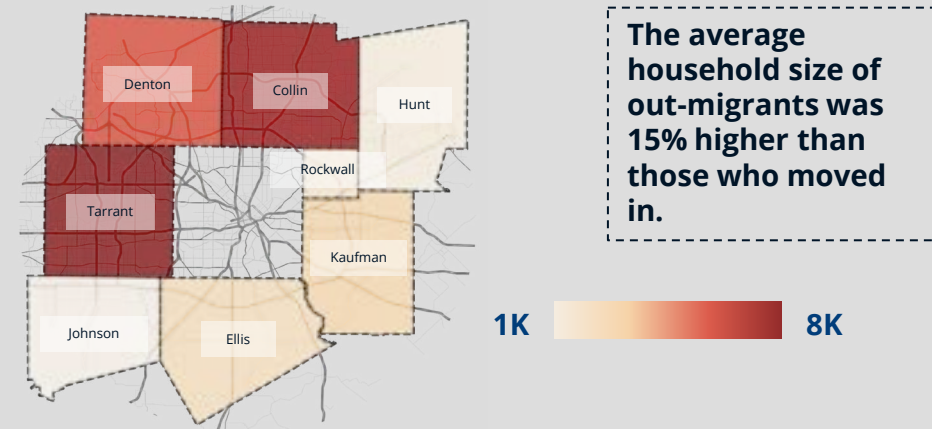
City of Dallas Household Size (2012-2022)



Average Household Size (2012-2022)



Net Out-Migrants from Dallas County to other Metro Counties (2022)



Note: IRS data covers tax season 2021-2022 migration data. Origin is from 2021 and destination is from 2022. **Source(s):** ACS 2012-2022 ACS B25010: Average Household Size, IRS 2022 Out-migrants by income.

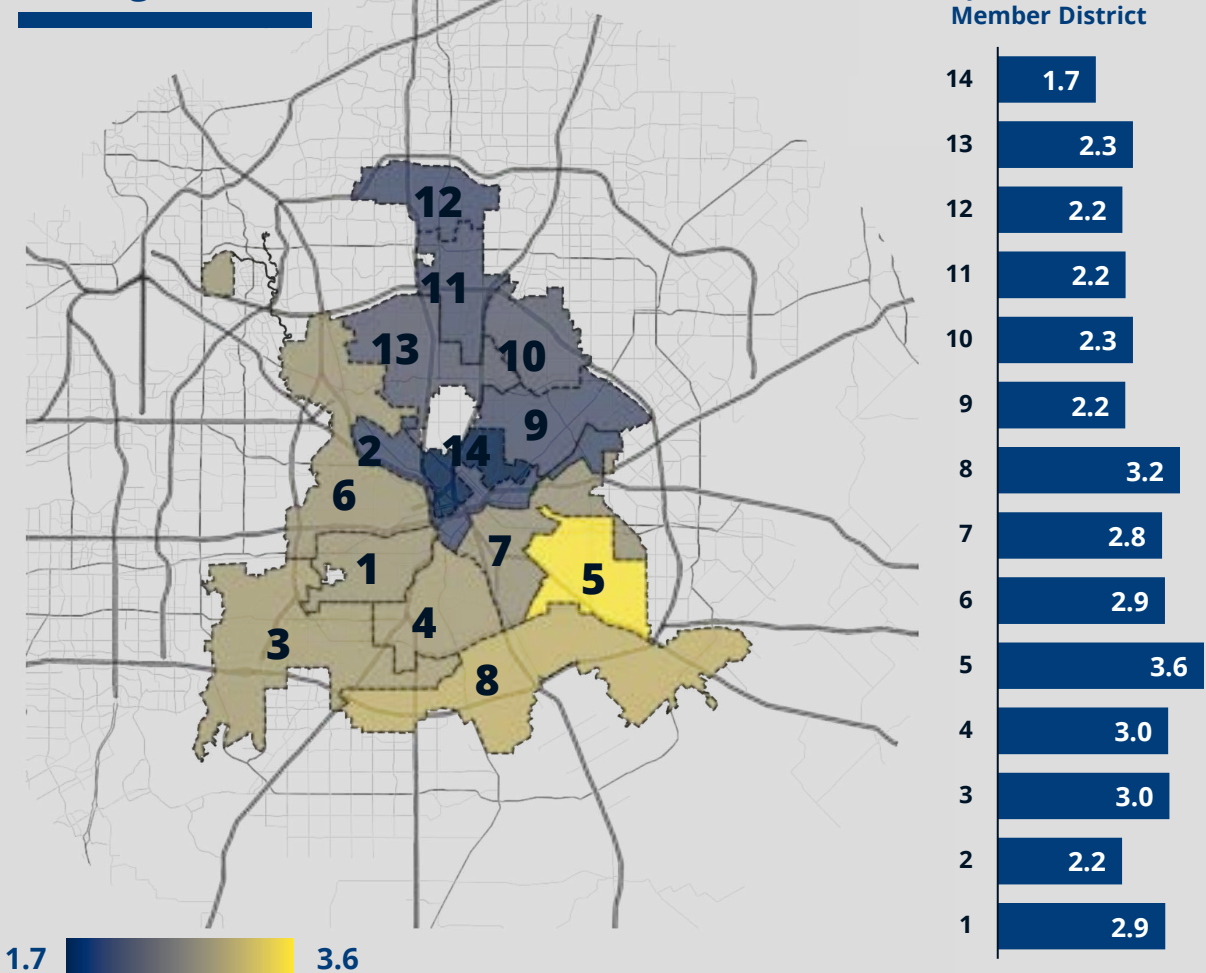
DEMOGRAPHIC OVERVIEW | HOUSEHOLD SIZE

There is a wide range of household sizes across the city—from less than 2 people per household in District 14, to an average household size 3 or greater in Southern Dallas council districts.

The average household size varies across council districts. In the northern districts—2, 9, 10, 11, 12, 13, and 14—the average household size is smaller, at 1.9 persons per household.

In Southern Dallas, which includes districts 1, 3, 4, 5, 6, 7, and 8, the average household size is larger, with 3 people per household as of 2022.

Average Household Size (2022)



Note: All analysis of Dallas Council Districts are based on the district boundaries as they were in the corresponding year of the data.

Source(s): ACS 2022 B25010: Average Household Size.

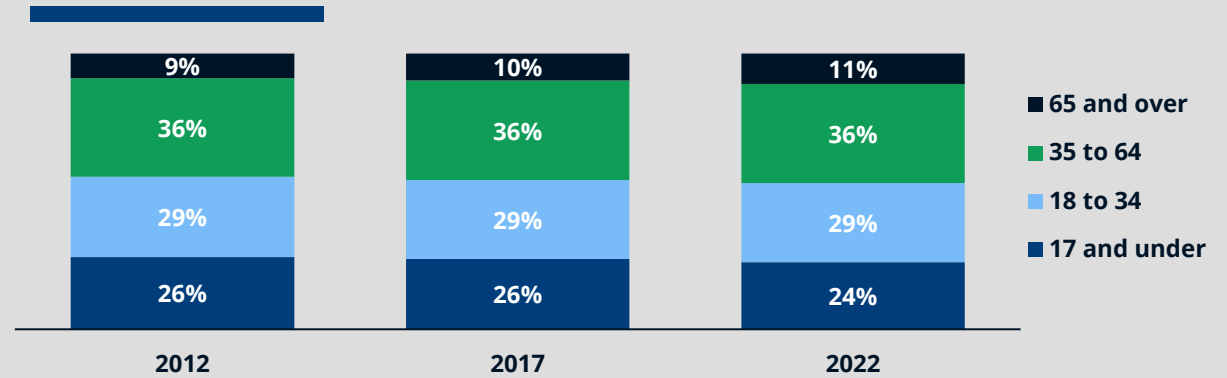
DEMOGRAPHIC OVERVIEW | AGE DISTRIBUTION

The age distribution of residents of the City of Dallas has remained relatively constant since 2012 and is comparable to the county and metro area.

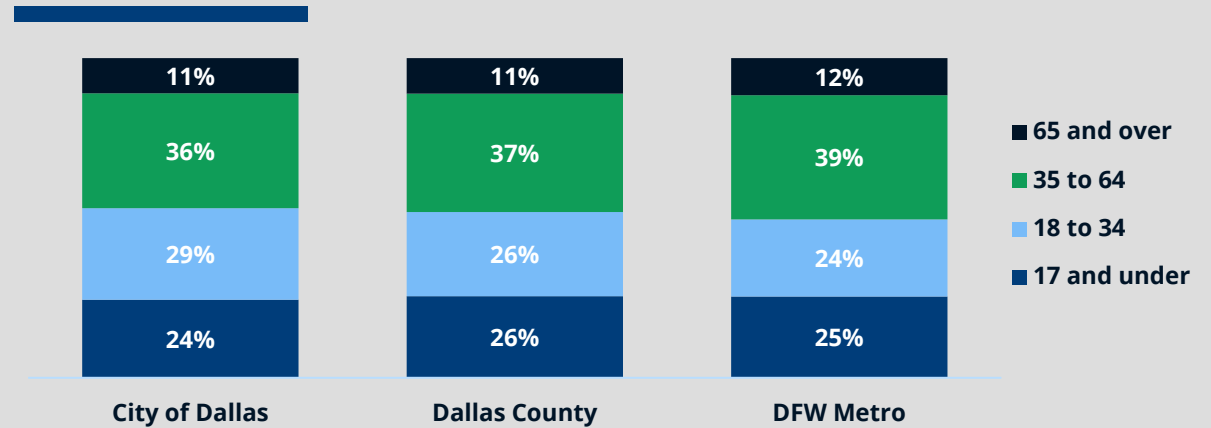
The City of Dallas has a median age of 33.1, lower than the metro area (35.5) and the lowest of Texas’s four largest cities (Houston, Dallas, Austin, and San Antonio).

The age distribution of residents has remained relatively consistent since 2012, with a slight increase in seniors ages 65 and over and a slight decrease in children below the age of 18, in line with national trends.

City of Dallas Age Distribution (2012-2022)



Comparative Age Distribution (2022)



DEMOGRAPHIC OVERVIEW | MEDIAN INCOME

While the City of Dallas median income has increased rapidly since 2012, it remains below both the county and the DFW metro, at \$63,985.

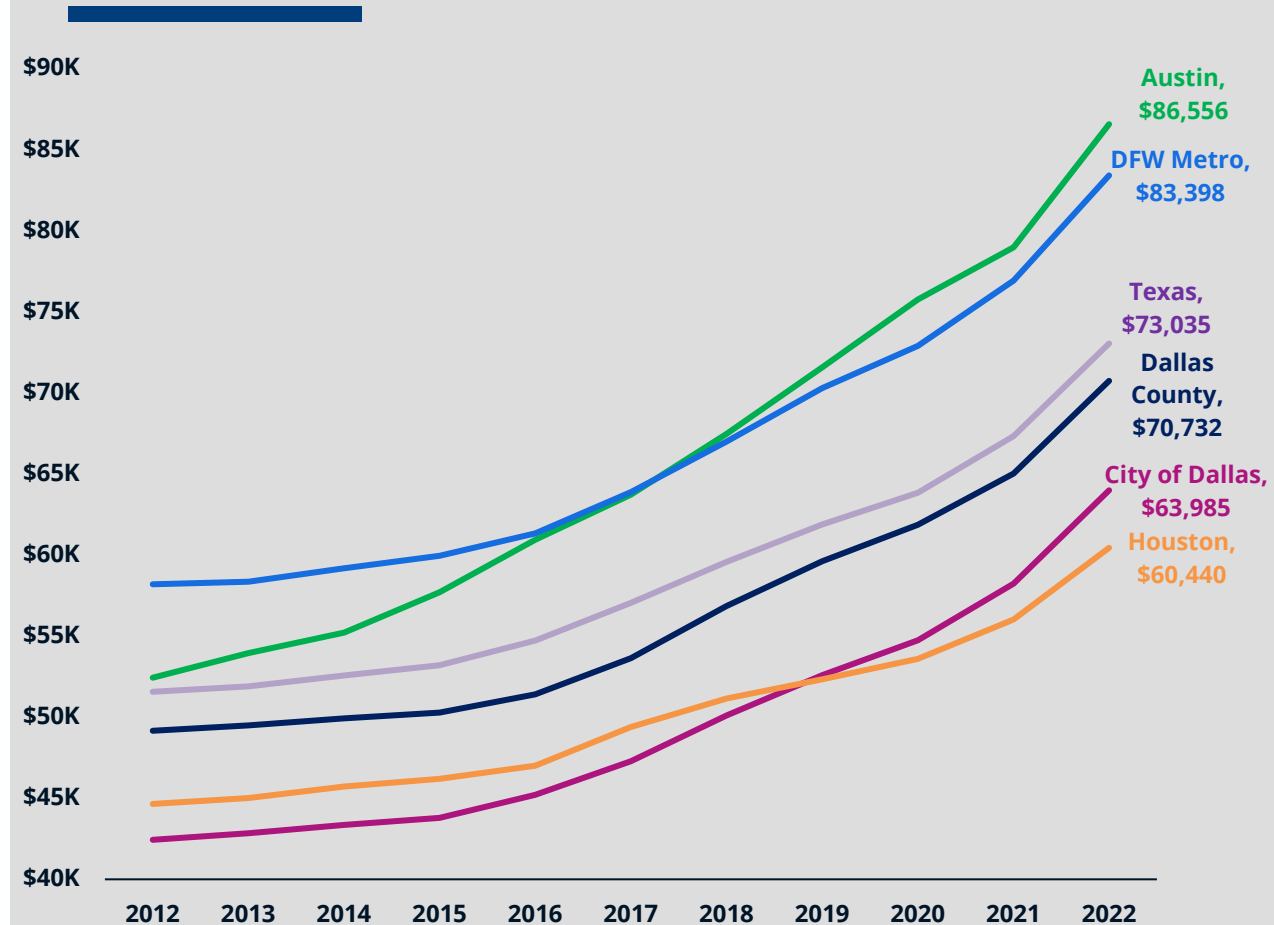
Median incomes in the City of Dallas grew faster than that of the county and metro area in the last decade. However, the metro area's median income remains substantially higher than the State's, whereas both the City and County fall below the state average. The median City of Dallas household earns \$6,700 and \$19,400 less than their counterparts in Dallas County and the DFW metro area, respectively.

Median Income	2012 (Nominal)	2022	Change	Delta
City of Dallas	\$42,436	\$63,985	\$21,549	+50.8%
Dallas County	\$49,159	\$70,732	\$21,573	+43.9%
DFW Metro	\$58,190	\$83,398	\$25,208	+43.3%
Austin	\$52,431	\$86,556	\$34,125	+65.0%
Houston	\$44,648	\$60,440	\$15,792	+35.4%

Note: Driven by a rise in nominal wages, the median income in Dallas has increased by more than \$5,700 compared to last year's report of 2021 data. This trend is consistent with similar increases in Dallas County, the Dallas-Fort Worth metro area, Austin, and Houston. However, these data points reflect rolling 5-year averages and annual variation may not be reflective of a larger trend. Inflation adjusted figures can be found in the appendix.

Source(s): ACS 2012-2022 B19013: Median Household Income.

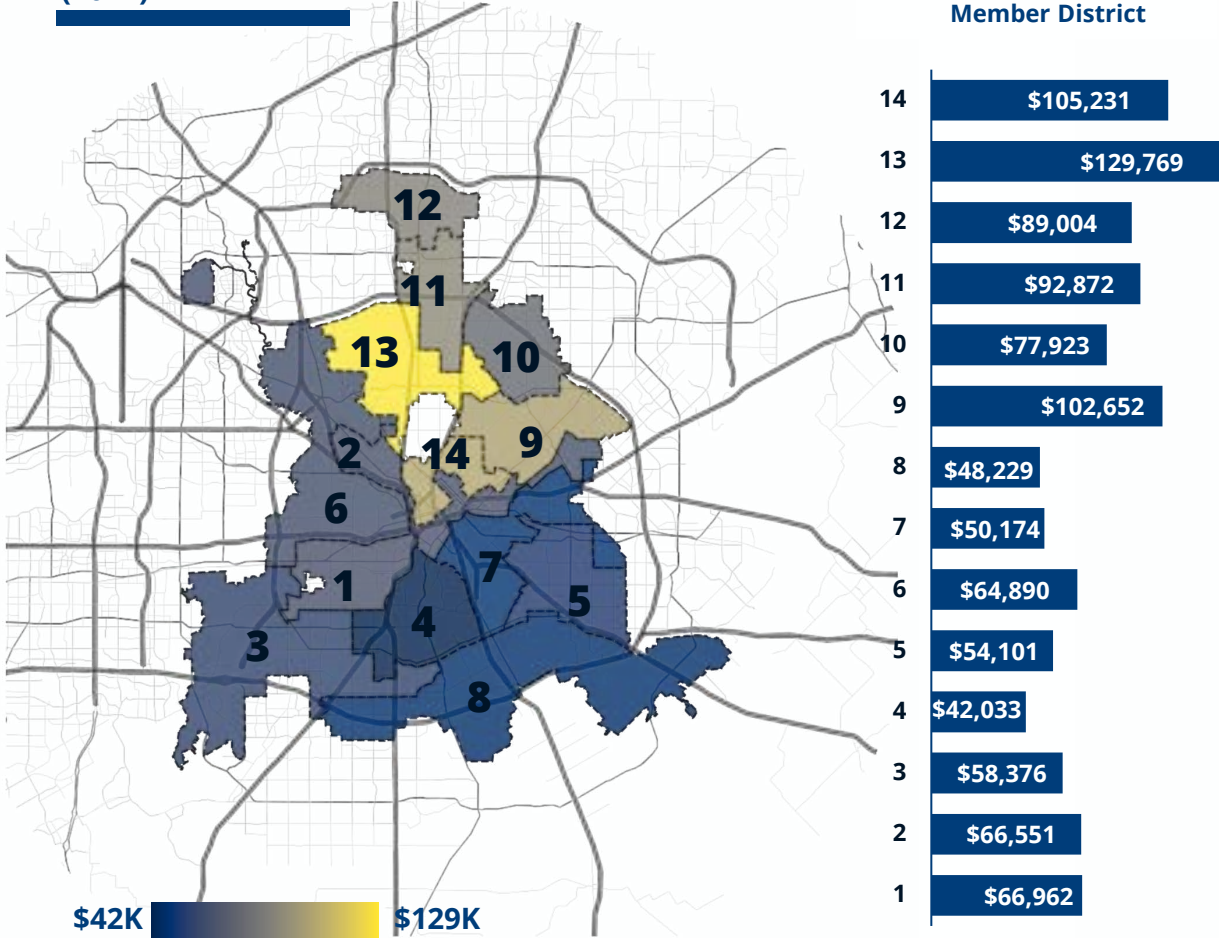
Comparative Median Income
(2012-2022, Nominal)



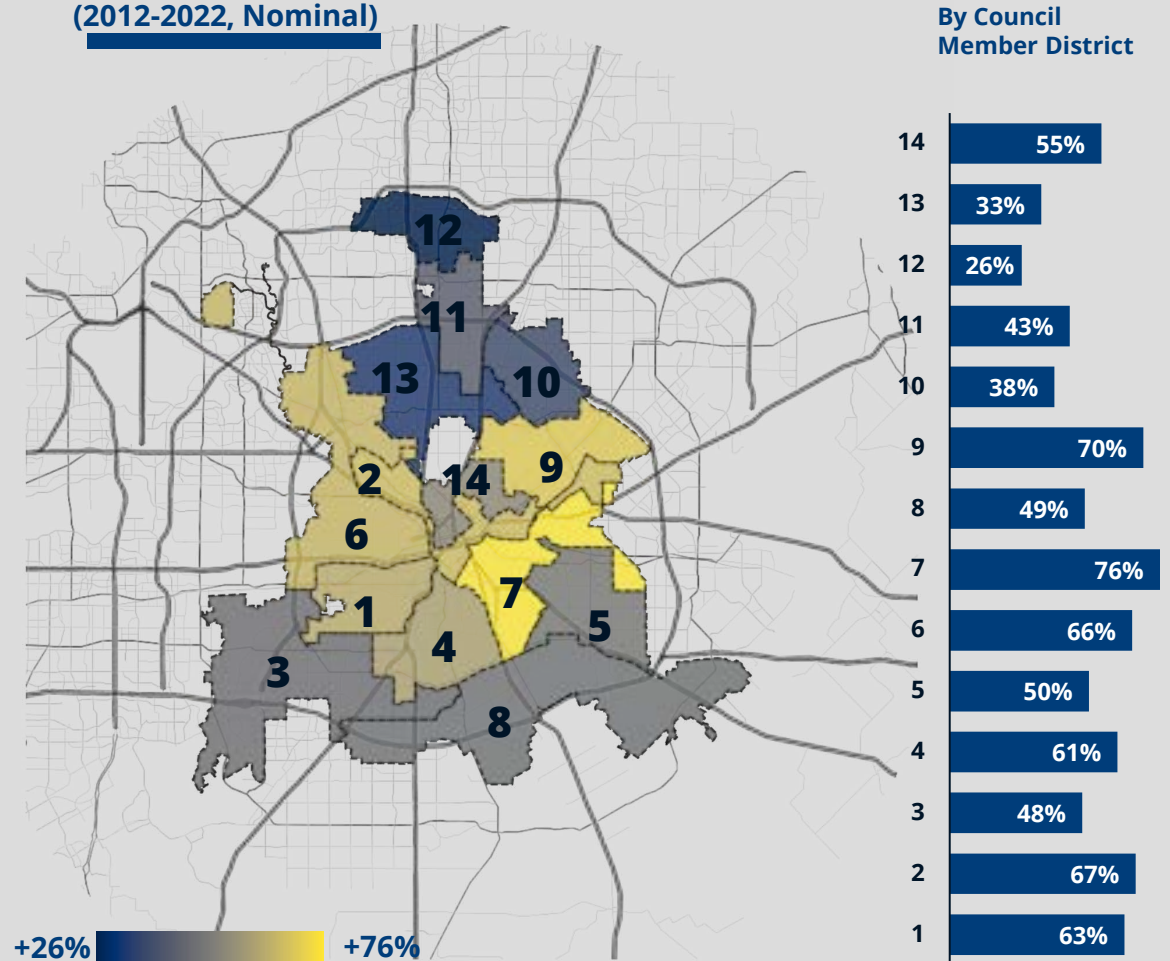
DEMOGRAPHIC OVERVIEW | **MEDIAN INCOME**

Incomes have grown unequally across the city.

Median Income (2022)



Change in Median Income (2012-2022, Nominal)



Note: All analysis of Dallas Council Districts are based on the district boundaries as they were in the corresponding year of the data.

Source(s): ACS 2012-2022 B19013: Median Household Income.

DEMOGRAPHIC OVERVIEW | RACE AND ETHNICITY

Non-White households account for 90% of total household growth since 2012, with 25,900 net new Hispanic/Latino and 17,000 new Black households in the City of Dallas.

Household population grew across all racial and ethnic groups in the city population, with the largest relative increases for Multi-Race (+493%, 1,048)*, Other (+127%, 1,901)*, and Asian households (+45%, 6,534).

Relative to the metro, the City of Dallas has a higher proportion of Black, Hispanic/Latino, and Other households (mostly comprised of multi-racial households), while about half of the households in the metro area are Non-Hispanic White.

Comparative Household Distribution by Race/Ethnicity (2022)

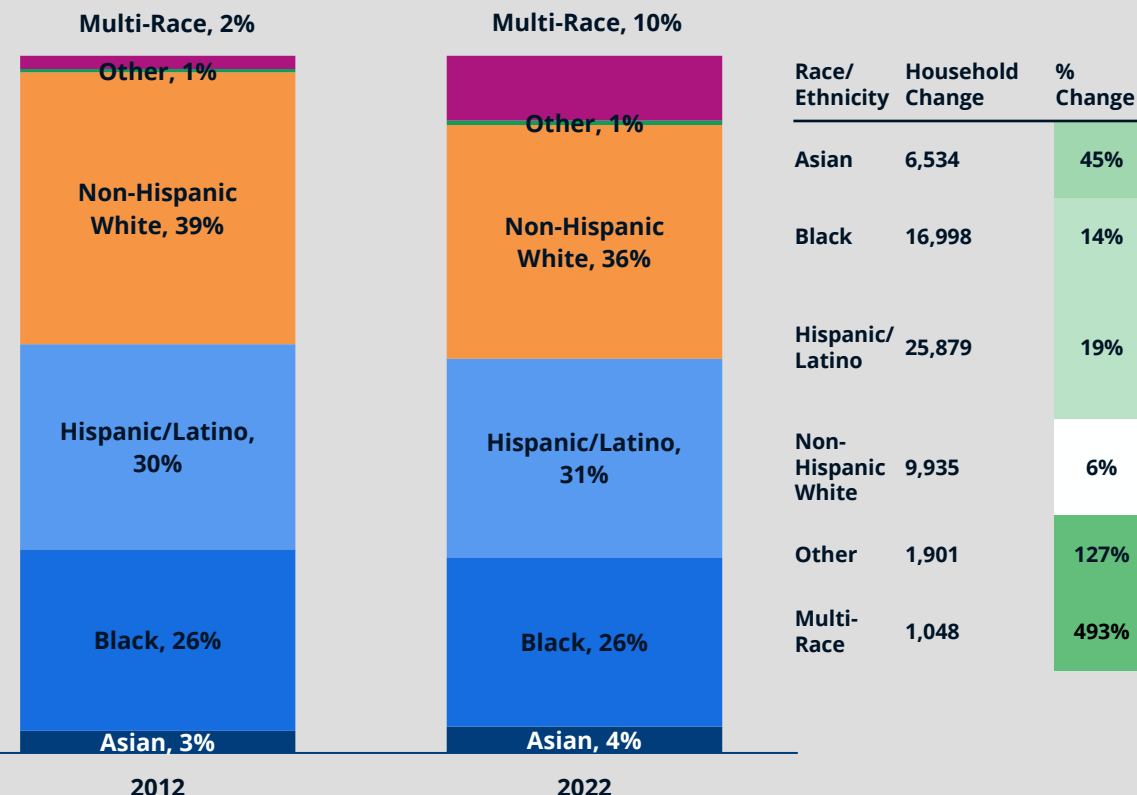
Household Race/Ethnicity	City of Dallas	DFW Metro
Asian	4.1%	6.9%
Black	26.4%	17.3%
Hispanic/Latino	31.0%	22.4%
Non-Hispanic White	36.4%	50.8%
Other	0.7%	0.6%
Multi-Race	10.1%	8.7%

Note: The percentages for the categories may not total 100%. Respondents can identify with more than one race, e.g., "American Indian" and "White."

*Revisions to the Census form in 2020 resulted a marked increase in "Other" and "Multiracial American" ([source](#)).

Source(s): ACS 2012-2022 B25003A: Tenure By Race.

City of Dallas Households by Race/Ethnicity (2012-2022)



DEMOGRAPHIC OVERVIEW | RACE AND ETHNICITY

Despite a diverse population, the City of Dallas' racial and ethnic groups are quite segregated. Over 70% of the population lives in a Census tract in which one group is more than 50% of the population.

City of Dallas Census Tract by Majority Race/Ethnicity (2022)

Non-Hispanic White



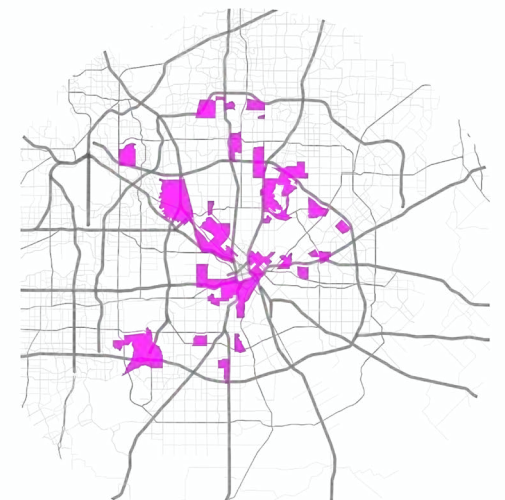
Black



Hispanic / Latino



No Majority Race/Ethnicity



One measure of segregation is a **dissimilarity index**, which compares the proportion of racial groups in census tracts to the proportion of racial groups in the overall city. The index ranges from 0 (complete integration) to 1 (complete segregation), with higher values indicating greater segregation. Of all cities nationally with a population greater than 500,000, **Dallas ranks as the tenth most segregated city** (out of 37 cities) and the **most segregated large city in Texas**.

DEMOGRAPHIC OVERVIEW | RACE AND ETHNICITY

Despite steady gains in median income across racial groups, the income gap between Non-Hispanic White households and Black and Hispanic/Latino households continues to widen in the City of Dallas.

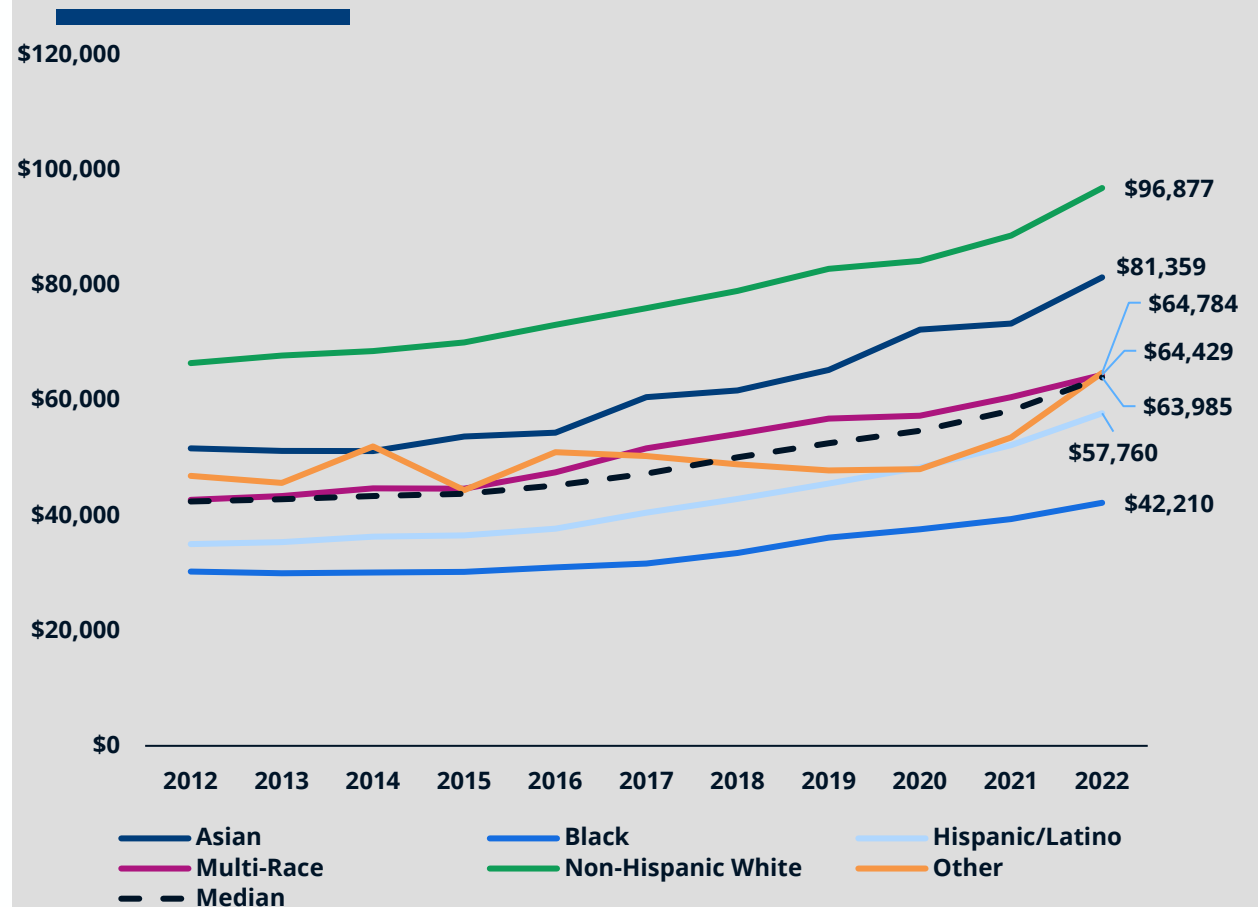
While incomes have grown across all racial groups, they have grown the slowest for Black households, with a median income of \$42,210, up 40% from 2012 but \$21,775 below the overall median household income. Hispanic/Latino and Asian households' median incomes grew the fastest in the last decade at 65% and 57%, respectively.

The median Non-Hispanic White household has a household income that is \$54,667 more than the median Black household in Dallas. This White-Black income gap has widened from \$36,218 in 2012.

City of Dallas Median Income by Race/Ethnicity
(2012-2022, Nominal)

Race/ Ethnicity	2012	2022	Change		Diff. from N-H White Med. Income (2022)
Median	\$42,436	\$63,985	\$21,549	51%	-\$32,892
Asian	\$51,685	\$81,359	\$29,674	57%	-\$15,518
Black	\$30,250	\$42,210	\$11,960	40%	-\$54,667
Hispanic/Latino	\$35,035	\$57,760	\$22,725	65%	-\$39,117
Non-Hispanic White	\$66,468	\$96,877	\$30,409	46%	\$0
Other	\$46,892	\$64,784	\$17,892	38%	-\$32,093
Multi-Race	\$42,721	\$64,429	\$21,708	51%	-\$32,448

City of Dallas Median Income by Race/Ethnicity
(2012-2022, Nominal)



Note: According to the Census Bureau's definition, ACS Median Household Income estimates do not include stimulus checks.

Source(s): ACS 2012-2022 B19013 (A, B, C, D, E, F, G, H, I): Median Household Income (By Race).

DEMOGRAPHIC OVERVIEW | RACE AND ETHNICITY

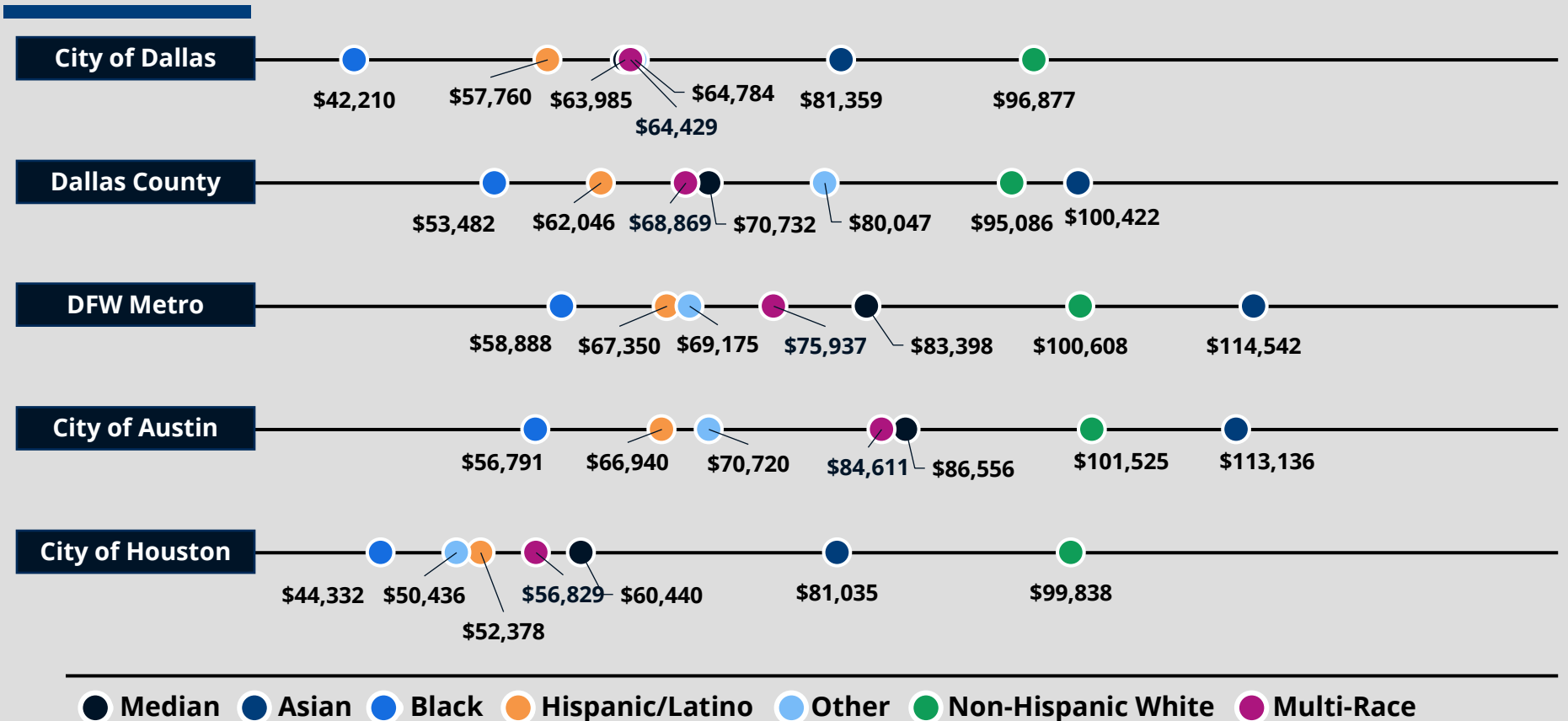
The Non-White population in the City of Dallas and Dallas County earns less than those in the DFW metro area. Asian and Non-Hispanic White households have higher income than other racial groups across regions.

The disparity in median household income across the city, county, and metro varies widely by racial group.

Asian and Black households have the largest disparity. In 2022, the median Black household in the City of Dallas had a household income of \$42,210—**21% less than the median Black household in Dallas County and 28% less than those in the metro region.** The median Asian household in the city earns 19% less than Asian households in the county and **29% less** than counterparts in the metro region.

Non-Hispanic White households in the city have a slightly higher income (2%) than those in the county and 4% less than those in the metro region.

Median Income by Race/Ethnicity (2022)



Source(s): ACS 2012-2022 B19013 (A, B, C, D, E, F, G, H, I): Median Household Income (By Race).

DEMOGRAPHIC OVERVIEW | TENURE

Renters represent 75% of the net growth in households over the last decade across the City of Dallas—driving down the city’s homeownership rate from 44% in 2012 to 42% in 2022.

The homeownership rate in the City of Dallas has fallen slightly from 44% in 2012 to 42% in 2022—adding 48,500 new renter households compared to only 15,700 new owner households.

Mirroring trends observed in large cities across the country, the cities in the metro that have seen homeownership fall the fastest are those with the highest levels of population growth. Homeownership rates in Plano, Frisco, Allen, Grapevine, and Richardson have all fallen more than seven percentage points.

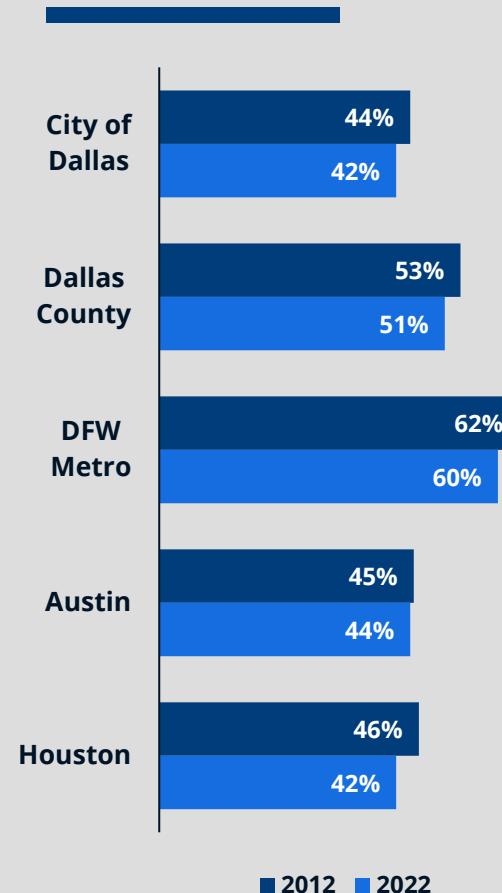
Homeownership in the Dallas-Fort Worth metro has fallen at a similar rate to the City—by two percentage points overall—and remains 18 points higher than the city.

City of Dallas Households by Tenure

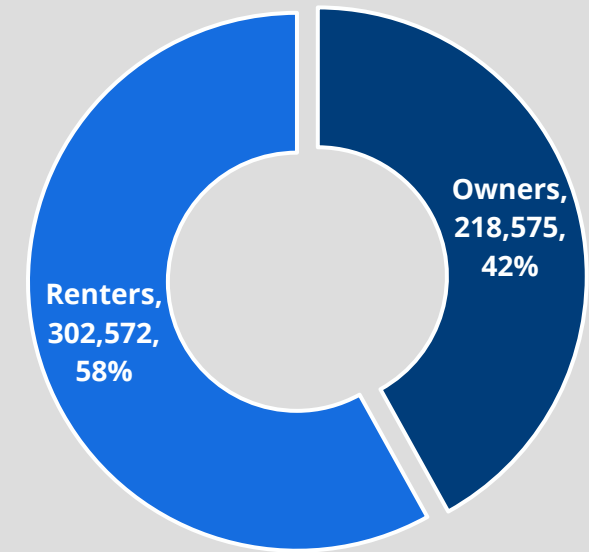
Tenure Type	2012	2022	Delta	% Change
Owners	202,880	218,575	15,695	7%
Renters	254,091	302,572	48,481	19%
Total	456,971	521,147	64,176	14%

Source(s): ACS 2012-2022 B25003: Tenure.

Homeownership Rate (2012-2022)



City of Dallas Households by Tenure (2022)



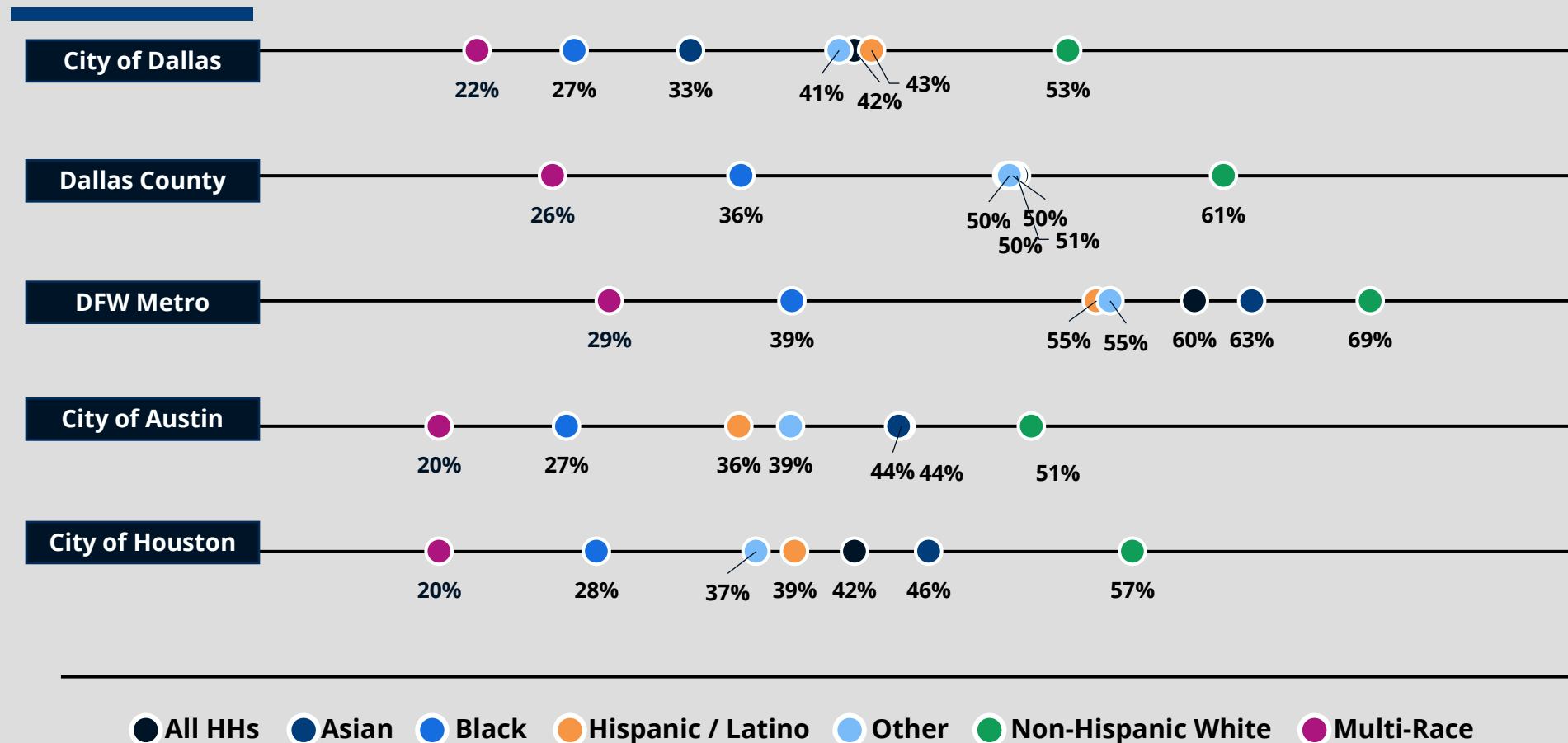
DEMOGRAPHIC OVERVIEW | TENURE BY RACE AND EHTNICITY

The City of Dallas' Black homeownership rate is similar to Austin's and Houston's, and significantly lower than the greater metro's.

The 26-point gap in Black and Non-Hispanic White homeownership rates in the City of Dallas is slightly lower than in Houston (29-point gap) and slightly higher than in Austin (24-point gap).

While the homeownership rate for all racial groups is higher in the county and metro area, so are the gaps between minority homeownership rates and the Non-Hispanic White homeownership rate.

Homeownership Rate by Race (2022)



Source(s): ACS 2022 B25003 (A, B, C, D, E, F, G, H, I): Tenure (By Race).

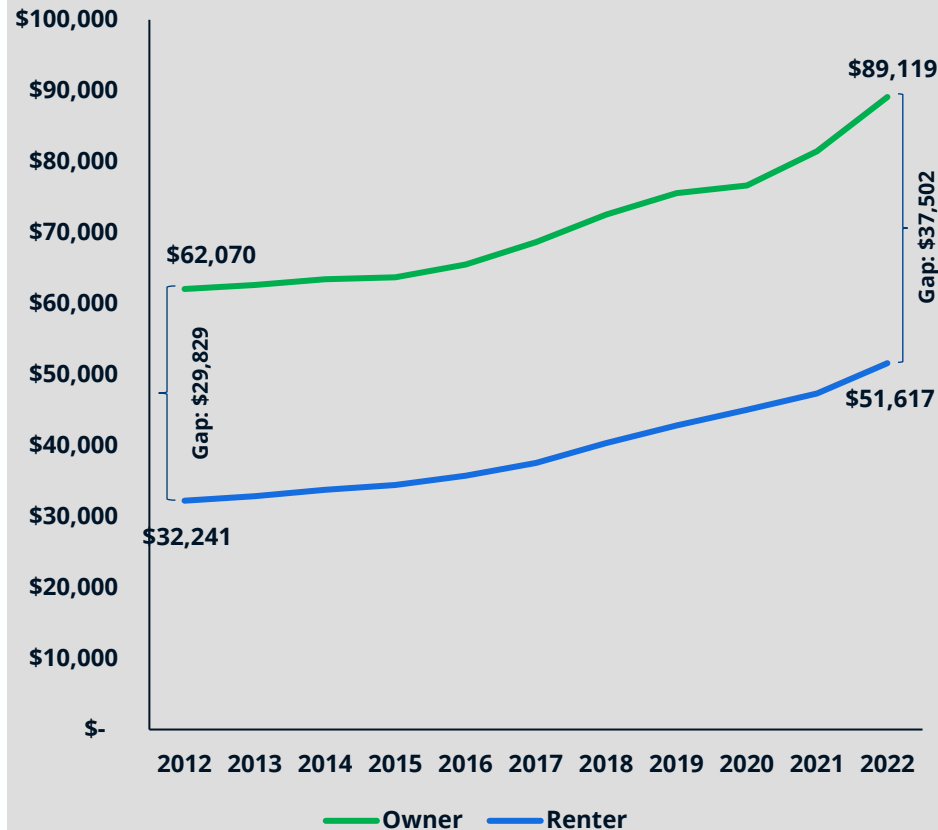
DEMOGRAPHIC OVERVIEW | TENURE BY INCOME

The gap between the median income of owner households and median renter households is growing: from 2012 to 2022, the gap expanded by \$7,700, a 26% increase.

The median owner household in the City of Dallas has an income of \$89,100—\$37,500 more than renter households in the City. This gap has increased from \$29,800 in 2012, a 26% jump, despite the increase in high income renter households.

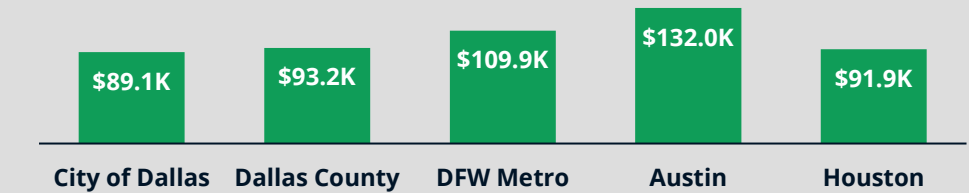
Compared to median incomes in the County and Metro area, City of Dallas owners and renters lag slightly behind their counterparts.

City of Dallas Median Income by Tenure Type (2012-2022, Nominal)

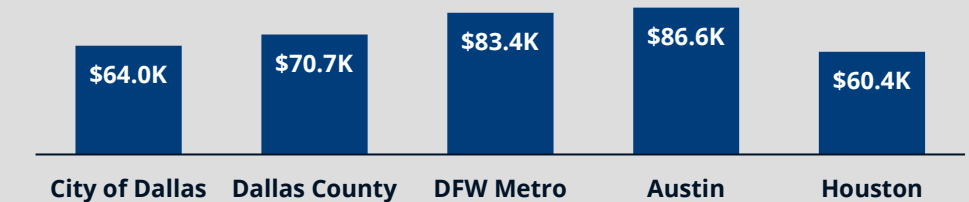


Comparative Income by Tenure Type (2022)

Owner Households



All Households



Renter Households



Source(s): ACS 2012-2022 B25119: Median Household Income By Tenure.

DEMOGRAPHIC OVERVIEW | EDUCATIONAL ATTAINMENT

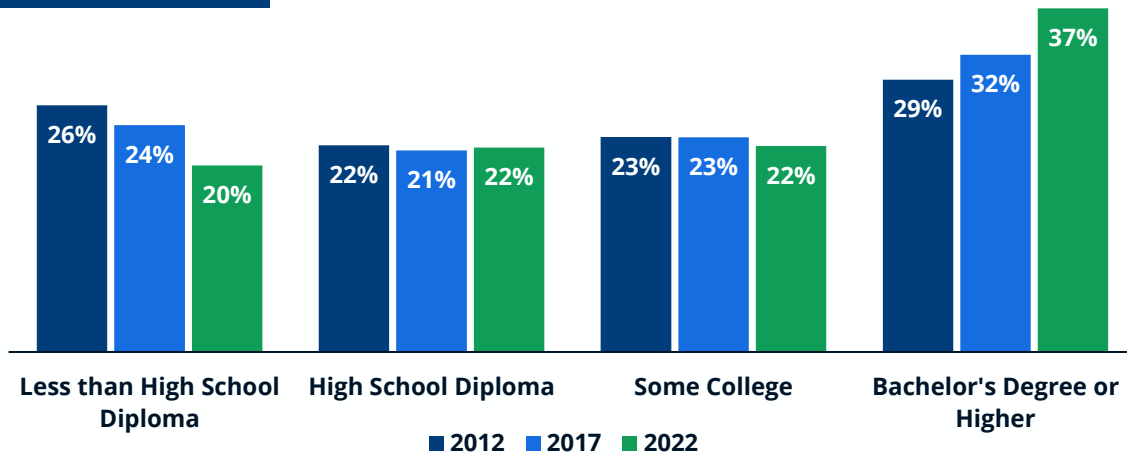
While educational attainment has increased rapidly in the City of Dallas, median rent remains unaffordable for 71% of residents, particularly residents without a bachelor's degree.

Educational attainment has increased rapidly in the City of Dallas over the past decade, with a six percentage-point decrease in those without a high school diploma and an eight percentage-point increase in those with a bachelor's degree or higher.

Due to rising incomes, residents with a bachelor's degree have seen a modest improvement in housing affordability but still hover just above the income needed to comfortably afford the median-priced rental unit.

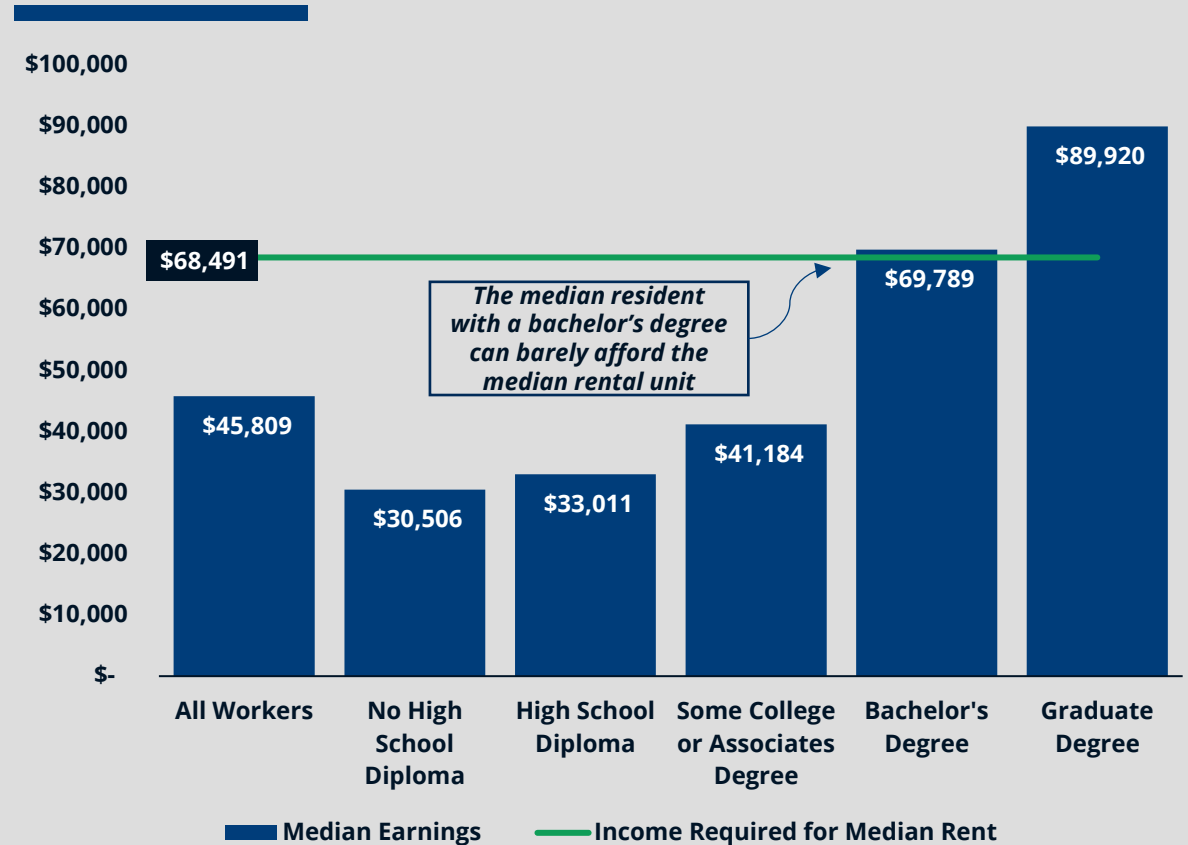
Despite these gains, median rent remains unaffordable to 71% of residents, particularly those without a bachelor's degree.

City of Dallas Educational Attainment (2012, 2017, 2022)



Source(s): ACS 2012-2022 B15003: Educational Attainment for the Population 25 Years and Over, B20004: Median Earnings by Sex by Educational Attainment for the Population 25 Years and Older, B25064: Median Gross Rent, Zillow Observed Rent Index (ZORI).

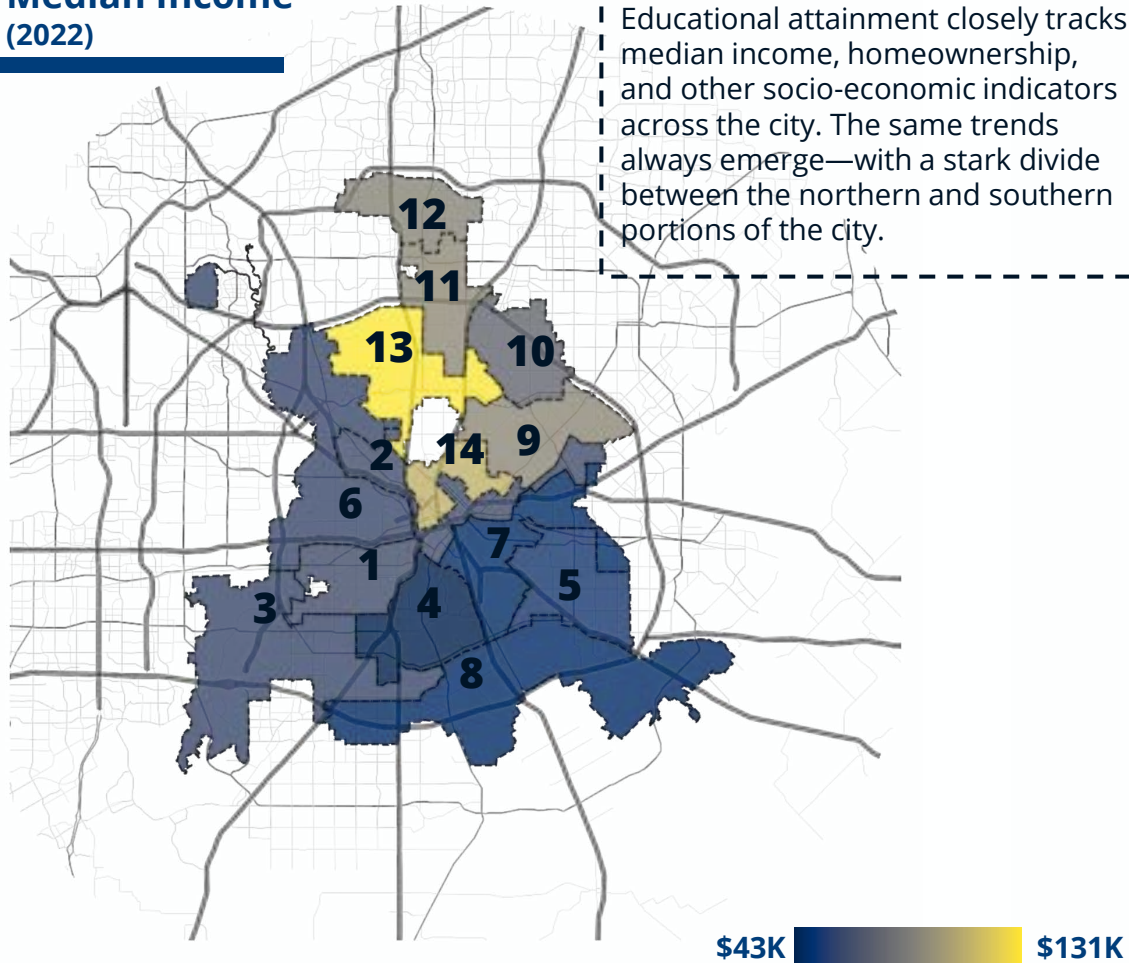
Median Earnings by Educational Attainment and Income Required for Median Rent (2022)



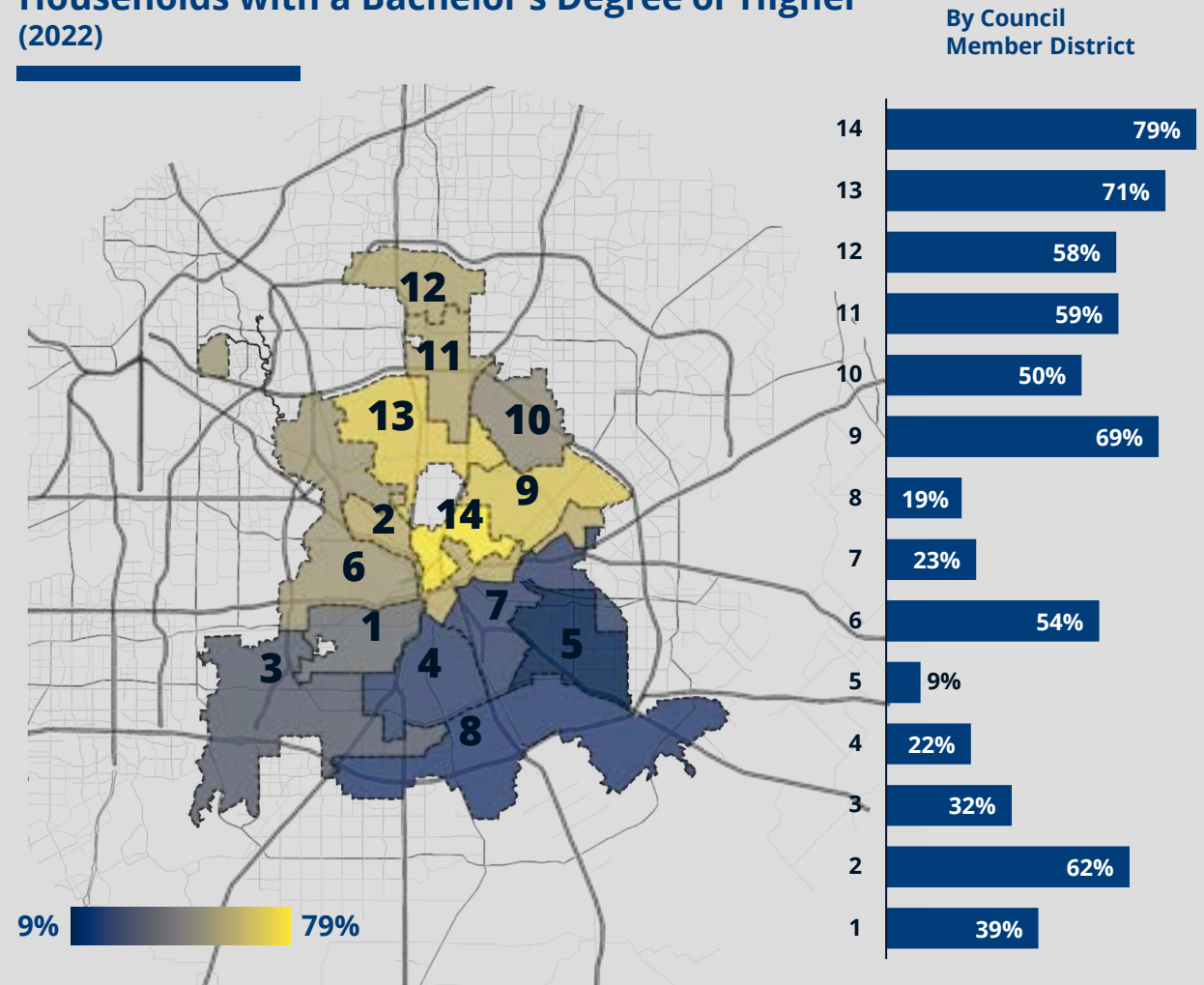
DEMOGRAPHIC OVERVIEW | MEDIAN INCOME BY EDUCATIONAL ATTAINMENT

Within the City of Dallas, there is a wide disparity in educational attainment levels. Nearly 80% of heads of households in District 14 have a Bachelor's degree or higher, compared to less than 10% in District 5.

Median Income (2022)



Households with a Bachelor's Degree or Higher (2022)



Source(s): ACS 2022 B19013: Median Household Income, B25013: Tenure By Educational Attainment of Householder.

DEMOGRAPHIC OVERVIEW | HOUSEHOLD INCOME

Dallas continues to experience changes in household earnings, with a significant increase in the number of households earning over \$100,000, potentially driven by rising wages and/or higher income households moving into Dallas.

City of Dallas Households by Income
(2012, 2022)



Source(s): ACS 2012-2022 ACS 2012 & 2022 B19001: Household Income.

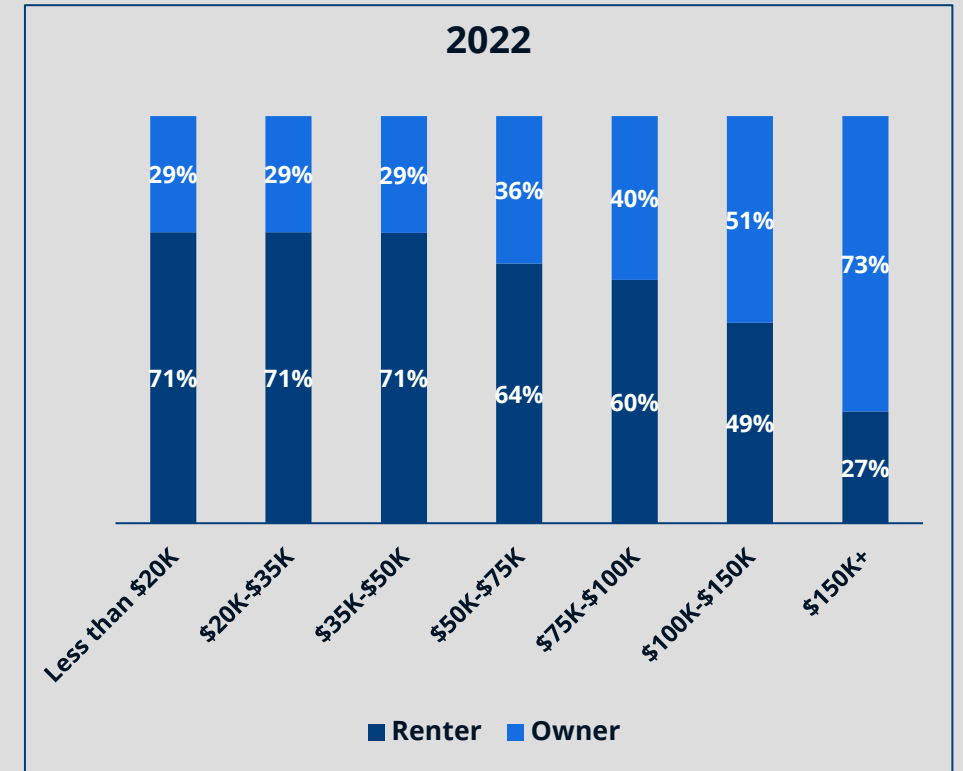
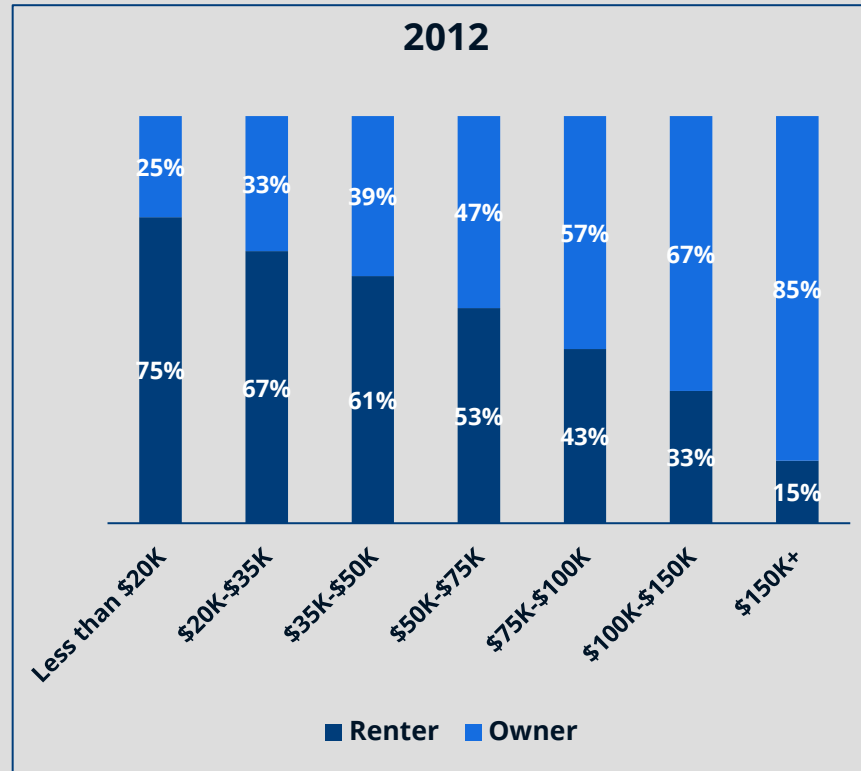
DEMOGRAPHIC OVERVIEW | INCOME BY TENURE

Higher income households are much more likely to be renters than a decade ago. In 2012, 24% of households earning more than \$100,000 were renters, compared to 37% in 2022.

Though renter household earnings have increased in the last decade, home prices have increased faster, precluding many renter households from making the transition to homeowners.

In 2019, the income required to purchase the median priced home was around \$50,100 and the median renter income was \$43,000*. In 2022, due to both interest rate and price pressure, **the median income required to purchase the median home has reached \$100,000, while the median renter income is just \$51,600.**

Households by Income by Tenure (2012-2022)



Note: *Using 2019 as a reference year to reflect pre-pandemic home prices. Homeowners insurance and Homeowner Association Fees are included in the income required calculation.

Source(s): ACS 2012-2022 B25118: Tenure by Household Income, Zillow Observed Rent Index (ZORI), Zillow Home Value Index (ZHVI), FRED Monthly 30 Year Rate Mortgage Average, Dallas County Tax Assessor Millage Rates.

An aerial photograph of a city skyline, likely New York City, with a dark blue semi-transparent overlay. The skyline features numerous skyscrapers and buildings. A prominent building in the center has a distinctive top. The sky is filled with scattered white clouds. A vertical blue bar is positioned to the left of the page number.

03

Economic Overview

Key Takeaways

- 1** **The Dallas-Fort Worth metro area leads in post-pandemic employment growth**, surpassing pre-pandemic levels by adding 348,000 net new jobs between February 2020 and December 2023, more than any other large U.S. metro area.
- 2** The Dallas-Fort Worth metro area experienced the **fastest growth among large U.S. metros in jobs paying above \$50,000**, with an increase of 42% from 2013 to 2023. While workers across the income spectrum experienced a rise in wages, **lower-paying retail, service, and support jobs still represent about 45%** of the total labor pool.
- 3** The City, County, and Metro all have a labor force participation rate of around **69%, staying constant since 2019** and higher than both state and national figures.
- 4** Projections suggest that the metro area will add an additional **587,000 net new jobs between 2024 and 2034**.

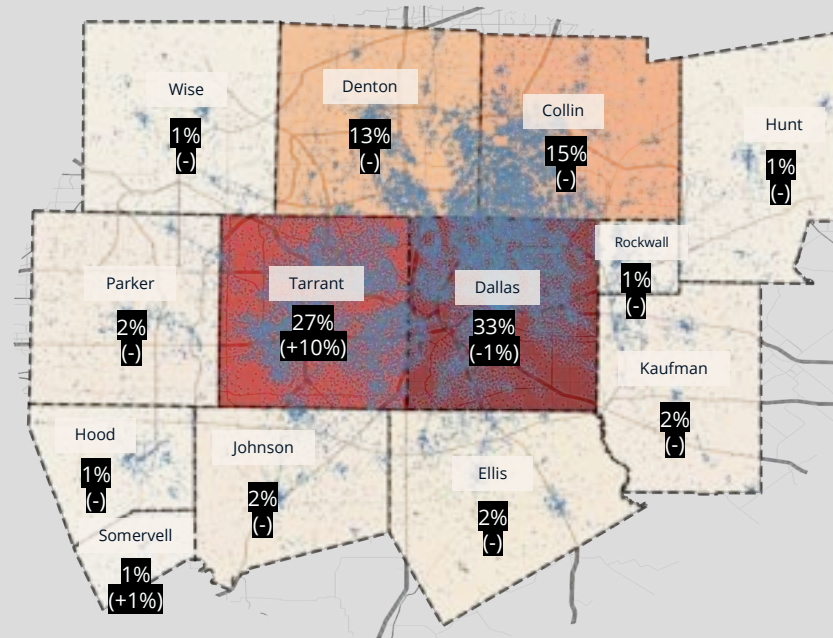
ECONOMIC OVERVIEW | EMPLOYMENT

The Dallas-Fort Worth metro area has surpassed its pre-pandemic employment levels, adding 348,000 net new jobs between February 2020 and December 2023. Between 2022 and 2023 alone, the metro area added 70,000 jobs, reflecting a 2% increase in employment—a rate of growth comparable to that of the Austin and Houston metro.

The Dallas-Fort Worth metro leads in post-pandemic employment growth among large U.S. metros, surpassing pre-pandemic levels in both net new jobs and percentage increase since 2020. The metro has made a strong recovery, with an unemployment rate below 4%, compared to a pandemic high of 11.5% in May 2020.

Jobs are becoming increasingly distributed across metro area counties. In 2010, 38% of all jobs in the metro area were in Dallas County, but by 2023, 33% of all jobs were in Dallas County, a slight decrease from 34% in 2022. Notably, Tarrant County experienced a significant increase in share of jobs, adding 10 percentage points between 2022 and 2023 alone.

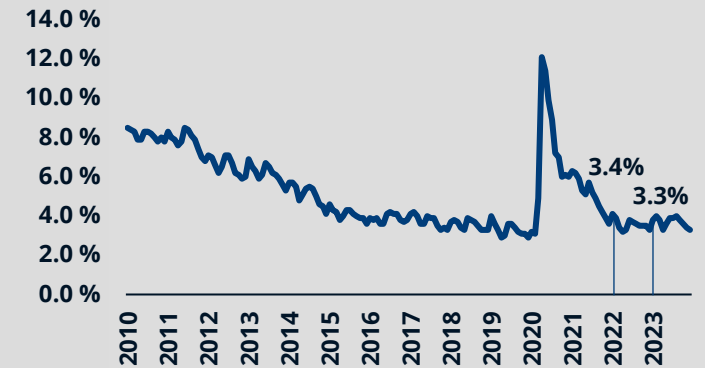
DFW Share of Employment by County (2023)



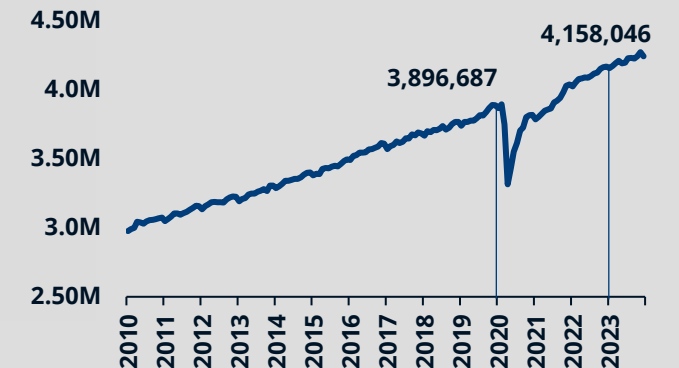
● Location of Employer by Size

Note: The percentages at the top indicate the share of employment by county in 2023, while the percentages in parentheses below represent the change from 2022.

DFW Metro Unemployment Rate (2010-2023)



DFW Metro Total Employment (2010-2023)



Source(s): Bureau of Labor Statistics (BLS) 2010-2023 Employment, Unemployment.

ECONOMIC OVERVIEW | EMPLOYMENT

Over the last decade, jobs in the Dallas-Fort Worth metro increased by 28%, the second highest across the top twenty metros in the nation.

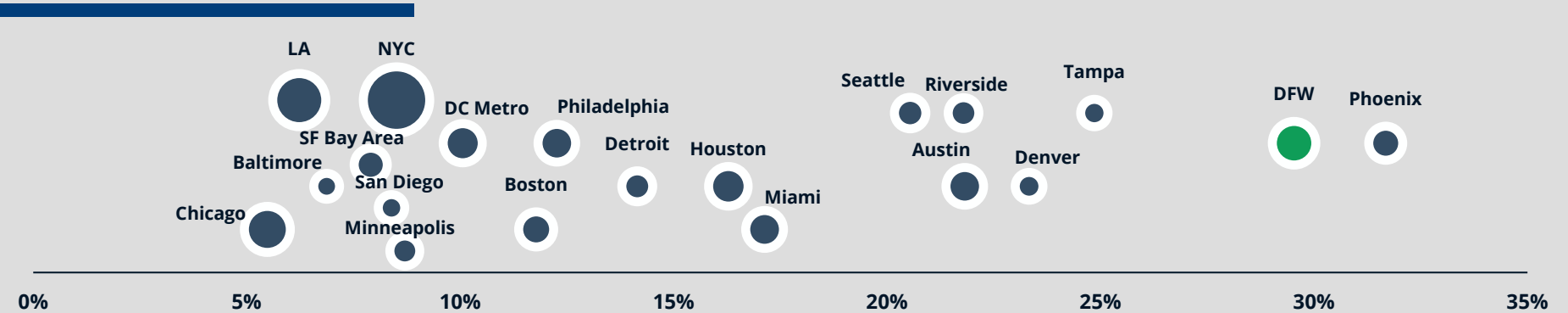
The total number of jobs in the Dallas-Fort Worth metro area has grown by 28% since 2013, making it the second fastest-growing large metro area in the country.

Despite a wave of high-profile layoffs in the tech industry in metros like the SF Bay Area and Seattle, the DFW metro has seen significant job gains in both the tech and healthcare sectors, fueling growth in jobs paying above \$50,000.

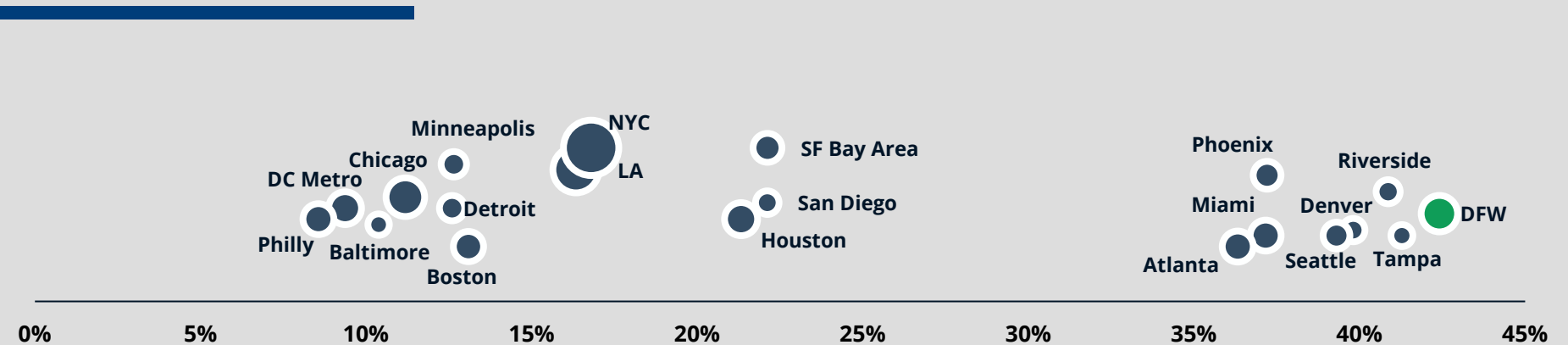
The metro experienced the fastest growth among large U.S. metros (out of 40) in number of jobs paying above \$50,000 from 2013 to 2023, with an increase of 42%.

Source(s): BLS QCEW 2013-2023 Job Count by Occupation, Median Wage by Occupation, Lightcast 2013-2023 Occupation, Top 20 Metro Areas by ACS 2022 B01003: Population.

Metro Area Percentage Change in Net Jobs (2013-2023)



Metro Area Percentage Change of Jobs with Wages above \$50,000 (2013-2023)



Note: The vertical position the bubbles are randomized for legibility. The size of the bubbles correspond to the relative size of the employment market.

ECONOMIC OVERVIEW | EMPLOYMENT AND AFFORDABILITY

Dallas-Fort Worth remains one of the more affordable metros in the country, with a lower home price to salary ratio compared to coastal peers, but has been rapidly becoming less affordable.

In 2023, the median home in the Dallas-Fort Worth metro area was priced at 7.9x the median salary, an increase from 7.5x in 2022. Housing in the DFW metro remains more affordable compared to California metros such as the Bay Area and Los Angeles, despite higher median salaries in those metros.

However, the Dallas metro area is less affordable than Houston by this metric due to higher sales prices.

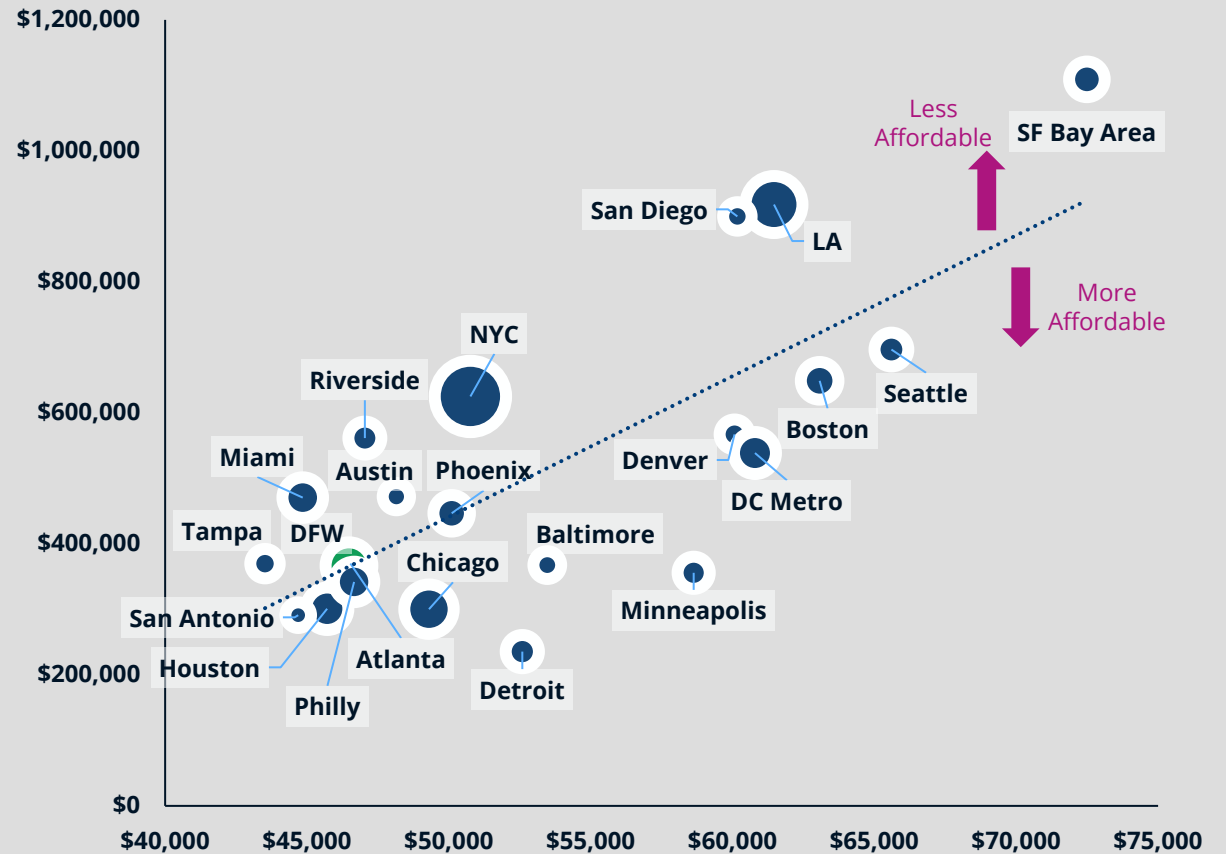
Dallas-Fort Worth's affordability has decreased precipitously. The median home cost was 4.1x the median salary in 2012, rose to 6.2x in 2019, and 7.5x in 2022. In 2023, this ratio rose to 7.9x, indicating a **continuing trend of decreasing housing affordability over time.**

Common underwriting standards suggest a household income to home price ratio of 3x-5x for first-time homebuyers, which excludes most single-income households from homeownership.

Source(s): ACS 2012-2019 B24031: Median Earnings, BLS 2023 Occupations Wages, Zillow 2023 Median List Price, Top 20 Metro Areas by ACS 2022 B01003: Population.

Metropolitan Statistical Area	Median Salaries per Median Home
San Francisco Bay Area	15.30
San Diego, CA	14.96
Los Angeles, CA	14.94
New York City	12.31
Riverside, CA	11.94
Seattle, WA	10.62
Miami, FL	10.49
Boston, MA	10.29
Denver, CO	9.44
Phoenix, AZ	8.92
Washington, DC	8.86
Tampa, FL	8.50
Atlanta, GA	7.95
Dallas-Fort Worth, TX	7.89
Philadelphia, PA	7.33
Baltimore, MD	6.88
Houston, TX	6.58
Chicago, IL	6.09
Minneapolis, MN	6.07
Detroit, MI	4.48

Median Wage versus Median Home Sale Price (2023)



Note: The size of the bubble corresponds to the number of jobs of the metro area.

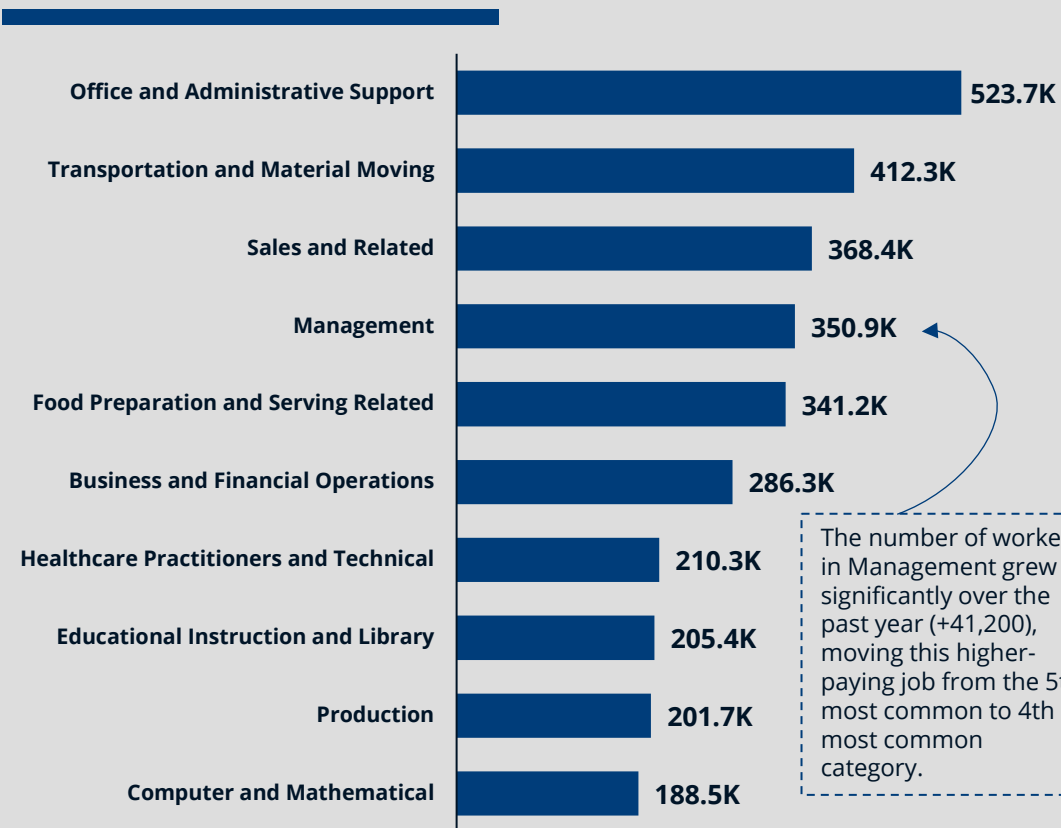
ECONOMIC OVERVIEW | OCCUPATIONS

The DFW metro has a diverse job market, but lower-paying retail, service, and support jobs represent about 45% of total jobs in 2023, an increase from 40% in 2022.

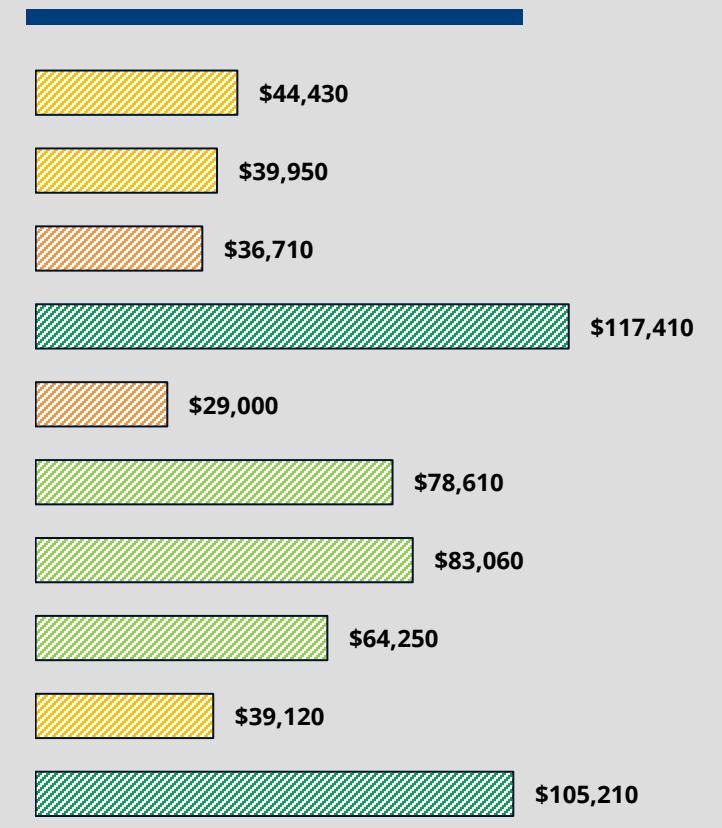
The three most common job types in Dallas pay \$45,000 or less.

However, between 2018 and 2023, the highest growth occupations were Management, Transportation, Business, and Computer Science jobs, indicating a shift towards higher-paying professional service sector jobs.

Metro Area Employment by Occupation (2023)



Metro Area Median Wage by Occupation (2023)



Source(s): BLS 2023 Employment by Industry, Median Wage by Industry. Lightcast 2018-2023 Historic Growth by Occupation.

ECONOMIC OVERVIEW | LABOR FORCE PARTICIPATION

The city, county, and metro all have a labor force participation rate of around 69%, higher than both state and national figures.

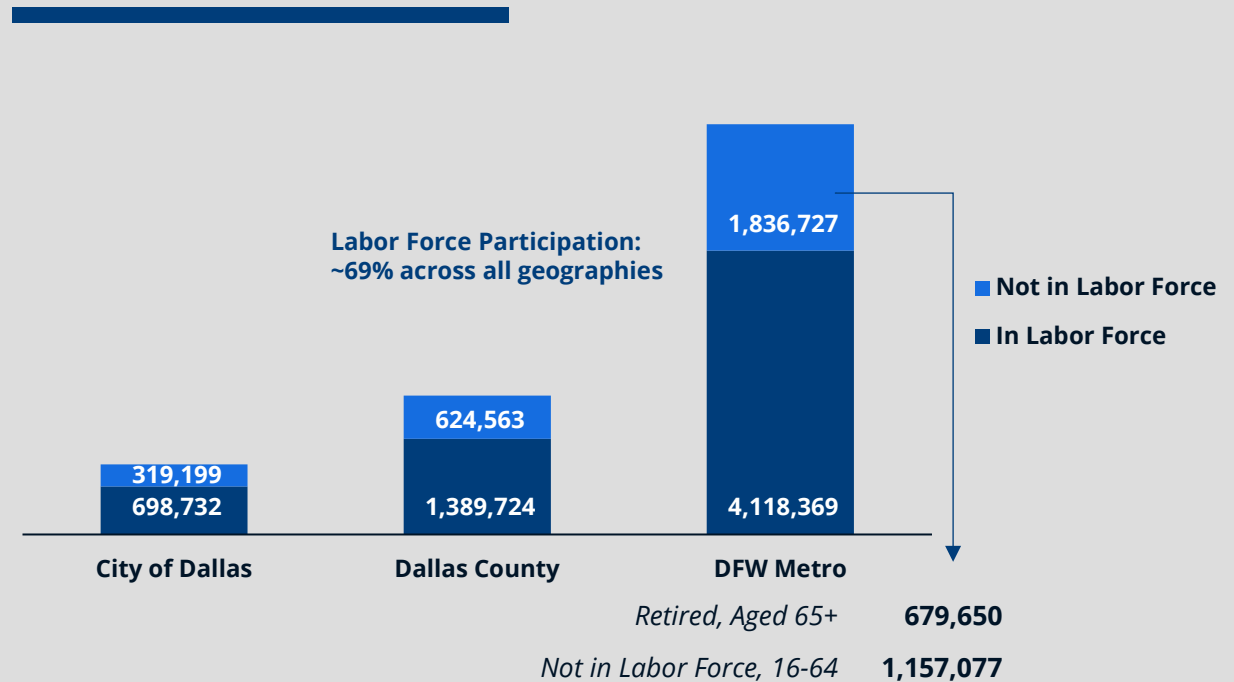
Despite stagnating labor force participation statewide (around 65%) and nationally (around 63%) since 2019, the Dallas region is seeing a higher participation rate (around 69%) due to both a large increase in available jobs in the region and domestic and international immigration to support these jobs.

A higher labor force participation rate means that a larger percentage of the working-age population actively participates in the labor market and earns income. Dallas' affordability challenges suggest that a lack of jobs are not a core driver—rather, the wages that these jobs offer and the lack of affordable supply drive housing challenges.

Note: The ACS B23001 data on labor force participation by age and sex has consistently shown a rate of 69% since 2018. This is different from last year's report, which indicated a rate of 66% in 2018. The discrepancy arises from a change in the dataset used; last year, we used the "BLS Population Employment Status" data. The ACS data is available for more geographies and is, therefore, a better source to use going forward.

Source(s): ACS 2022 B23001: Sex by Age by Employment Status for the Population 16 Years and Over.

Population Aged 16 and Above (2022)



ECONOMIC OVERVIEW | FUTURE LABOR FORCE

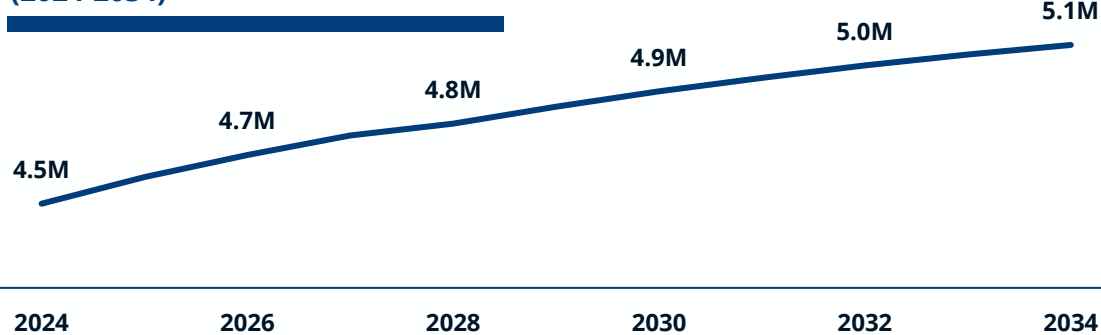
Projections suggest that by 2034 the metro area will net an additional 587,000 new jobs and that more than half of all jobs will pay less than \$50,000 in 2024 dollars.

Labor projections by [Lightcast](#)—a labor market analysis firm—project a 13% (587,000) increase in total net new jobs by 2034. While this is a significant projected increase, it is less than the 27% increase the region experienced in the previous decade. This adjustment reflects that recent job growth has fallen below expectations, leading to downward revisions in projections.

Using Lightcast occupation-level projections, HR&A estimated the net change in jobs by projected salary and age range. These projections suggest that despite the increase in higher income jobs, the metro area will continue to have a long right tail, with a concentration of lower paying jobs under \$50,000.

An increase in occupations paying less than \$50K in wages increases the demand for housing affordable to low-income cohorts—already facing a large and growing housing gap. However, the rise in wages at the very lowest income levels will relieve some of this pressure.

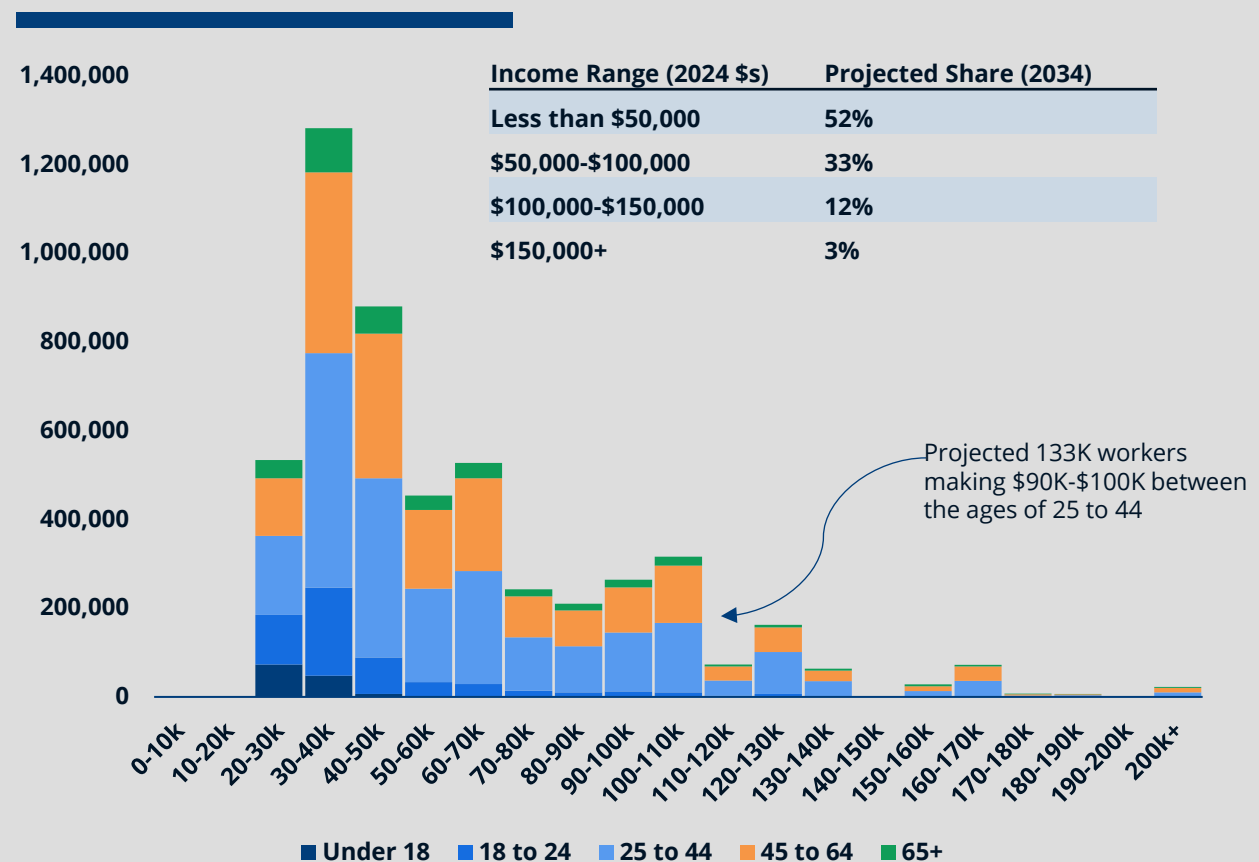
Dallas-Fort Worth Metro Total Jobs (projected) (2024-2034)



Note: Lightcast provides occupation projections up to 2034.

Source(s): Lightcast 2024-2034 Wage Projections based on QCEW Estimates and Projections. Includes GCEW Employees, Non-QCEW Employees, and Self-Employed.

Metro Area Projected Workforce by Wage and Age (2034, in 2024 dollars)



ECONOMIC OVERVIEW | FUTURE LABOR FORCE

The housing affordability crisis is experienced differently by households of different sizes. There is a shortage of units for single-income households and a deeper shortage for single-income households with children.

Housing affordability is dependent on the household's income and size. Household income determines what a household can pay in rent, while the number and type of household members determine the adequate unit size.

Assuming income earners hold the most common occupation in Dallas, single-income households experience a shortage of units, just 71 available for every 100 working adults and 41 available for every 100 single working adults with a child. While there is an excess of units available to households with two working adults and those with two working adults with children, the same units are not affordable to single-income households.

Rent Affordable by Family Type to the Most Common Employee (2023)

Most Common Occupation: **Office and Administrative Support, \$44.4K**



	1 working adult	1 working adult 1 child	2 working adults	2 working adults 2 children
Income	\$45,000	\$45,000	\$90,000	\$90,000
Rent Affordable	~\$1,100	~\$1,100	~\$2,200	~\$2,200
Unit Types	Studio/1-Bed+	2-Bed+	1-Bed+	3-Bed+
Units Available per 100 households	71	41	155	203

Note: Relative to last year's report of 2021 data, households with 1-working adult and 1-working adult +1child have fewer units affordable to them, whereas larger households with 2-working adults and 2-working adults+2 children have more options. However, these data points reflect rolling 5-year averages and annual variation may not be reflective of a larger trend.

Source(s): BLS 2023 Employment by Industry, Median Wage by Industry. ACS PUMS 2022, HR&A Calculations.

An aerial photograph of a city skyline, likely Atlanta, Georgia, featuring numerous skyscrapers and a mix of urban architecture. A semi-transparent blue horizontal bar is overlaid across the middle of the image. On the left side of this bar, there is a vertical blue line. The number '04' is displayed in a large, white, sans-serif font within the blue bar.

04

Current Housing Needs

Key Takeaways

- 1** After a drastic spike in rents following the pandemic, **rent growth in the City of Dallas slowed and began to stabilize** in 2022. Annual rent growth declined significantly from **17.3% in February 2022 to 4.5% by February 2023**.
- 2** While rents grew more slowly in 2022, **housing costs remained high and wage growth has not kept pace**. Renters in Dallas are facing **increasingly high rates of housing cost burden**, including extremely low-income renters (93%), senior renters (69%), and single parent households with children (79%).
- 3** Dallas has added **6,800 new deed-restricted affordable units to the housing stock since 2010**, with a total deed-restricted affordable housing stock of 30,391 units in 2022 (about 10% of the total rental housing stock).
- 4** Due to the loss of affordable rental units over time, there is a **39,919-unit gap in affordable units** available to households earning at or below 50% of AMI*. For households at or below 30% of AMI, there is **a gap of 41,535 units**.

**Note: AMI stands for Area Median Income, a measure of the median income of a specific geographic area calculated by the Department of Housing and Urban Development (HUD). In the City of Dallas for 2022, 50% AMI is \$34,100 for a 1-person household; \$39,000 for a 2-person household; \$43,850 for a 3-person household, and \$48,700 for a 4-person household. More details on page 57.*

CURRENT HOUSING NEEDS | MOVING FROM INCOMES TO AMI

Supply gaps are calculated using Area Median Incomes (AMIs), which account for household size as well as income.

AMI stands for Area Median Income, which is a measure of the median income of a specific geographic area calculated by the Department of Housing and Urban Development (HUD) to determine eligibility for housing assistance programs.

HUD calculates AMI annually for each metropolitan area and non-metropolitan county in the United States. The calculation is based on the income levels of all households in the area, regardless of their tenure status (i.e., whether they own or rent their homes). The AMI for a specific area is then used as a benchmark for determining eligibility for various housing assistance programs.

For example, for the Low-Income Housing Tax Credit Program, HUD's income limits are based on a percentage of the AMI. Generally, households with incomes at or below 60% of the AMI are eligible for assistance, while households with incomes between 60% and 80% of the AMI may also be eligible, depending on other factors such as family size and local rental market conditions.

Using AMIs serve as relative household income bands that can be compared over time—inflation and other economic pressures impact raw income but not their income relative to others.

Source(s): HUD User 2022 Income Limits.

City of Dallas AMI Table (2022)

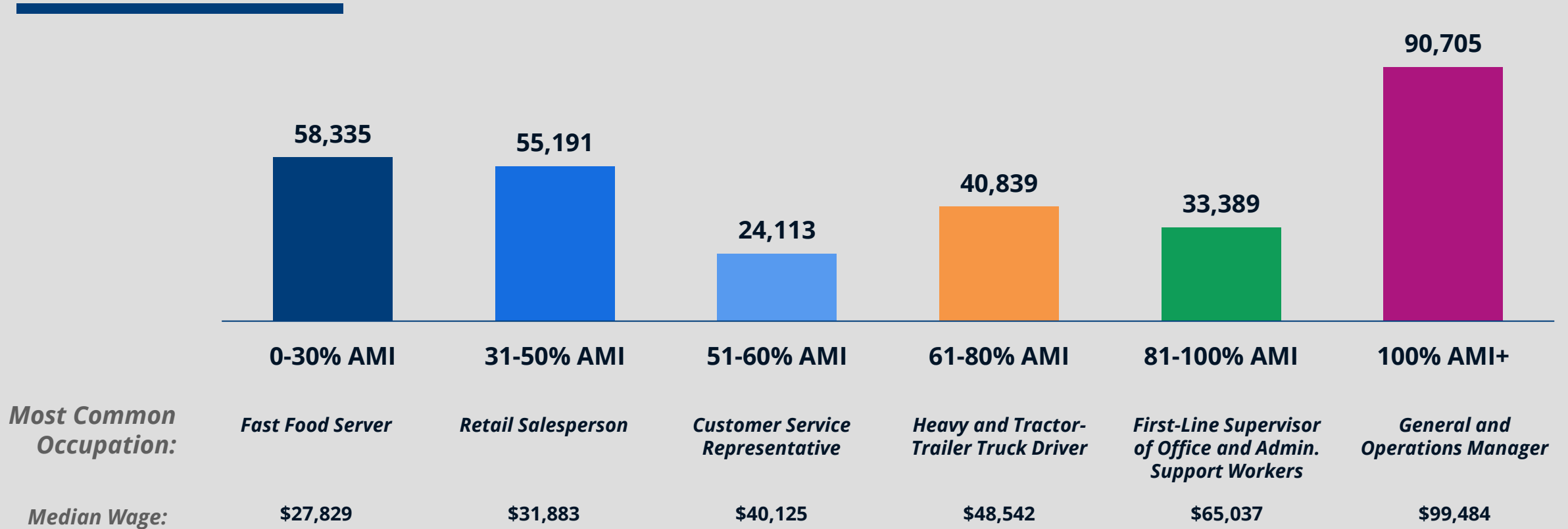
Income Band	Household Size							
	1	2	3	4	5	6	7	8+
30% AMI	\$20,460	\$23,400	\$26,310	\$29,220	\$31,560	\$33,900	\$36,240	\$38,580
50% AMI	\$34,100	\$39,000	\$43,850	\$48,700	\$52,600	\$56,500	\$60,400	\$64,300
60% AMI	\$40,920	\$46,800	\$52,620	\$58,440	\$63,120	\$67,800	\$72,480	\$77,160
80% AMI	\$54,560	\$62,400	\$70,160	\$77,920	\$84,160	\$90,400	\$96,640	\$102,880
100% AMI	\$68,200	\$78,000	\$87,700	\$97,400	\$105,200	\$113,000	\$120,800	\$128,600

Note: All 100% AMI+ households earn incomes more than the households in the 100% AMI income band.

CURRENT HOUSING NEEDS | MOVING FROM INCOMES TO AMI

In the City of Dallas, 35% of renter households (113,526) are at or below 50% of AMI and 18% (58,335) are at or below 30% of AMI.

City of Dallas Renter Households by AMI (2022)



Source(s): ACS PUMS 2022 Households by AMI. Lightcast 2022 Occupation data.

CURRENT HOUSING NEEDS | COST BURDEN

In 2022, 89% of all renters earning at or below 50% of AMI were housing cost burdened, spending more than 30% of their gross income on housing costs.

The mismatch between what people can afford and the supply of housing has led an increasing number of households in Dallas to be cost burdened—spending more than 30% of their gross income on housing.

Cost burden figures are higher than the rental supply gap. This is because many households choose to spend more than 30% of their income on housing to access high quality schools, safer conditions, proximity to employment centers, or amenities which are often unavailable near lower priced units.

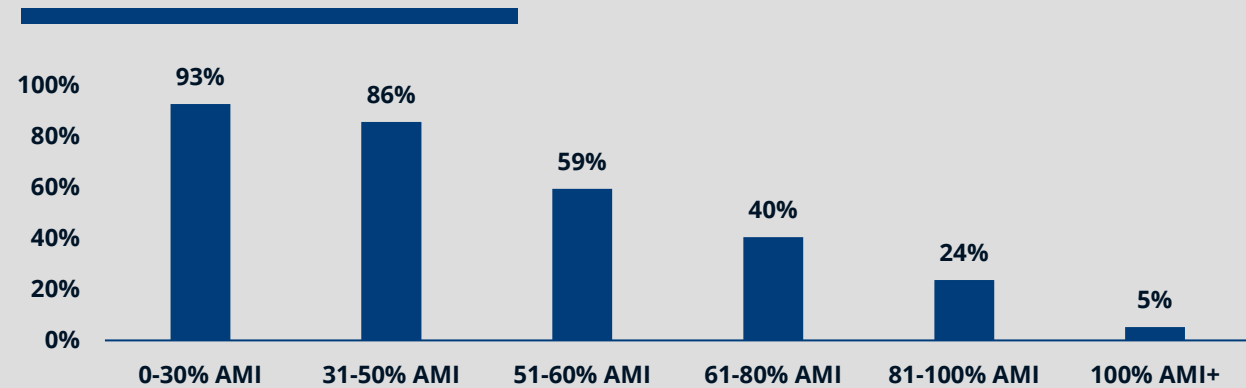
“The rent eats first.” For low-income households, spending a disproportionate amount of income on housing is often called **shelter poverty**.

After paying for housing costs, many households do not have enough to adequately cover other necessary expenses like transportation, food, and healthcare.

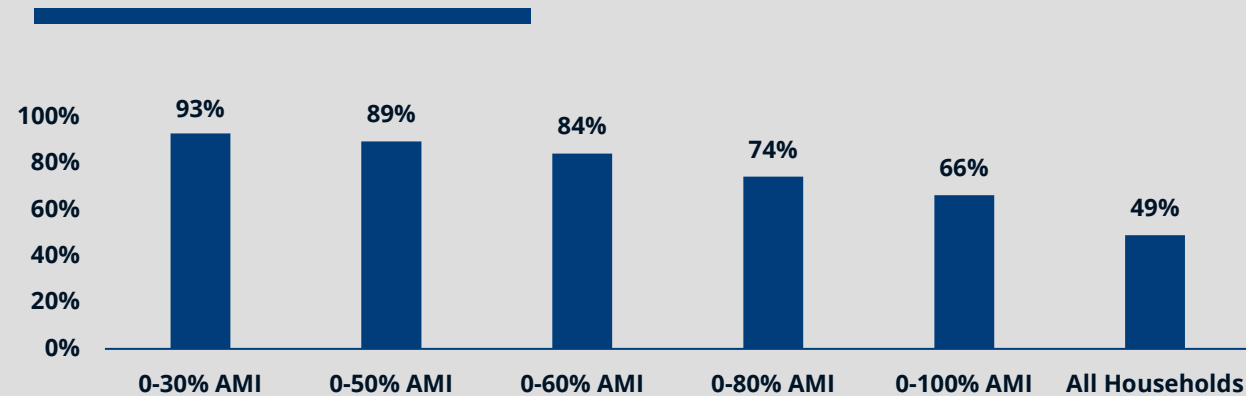
Almost 1 in 2 renters (49%) across the city are housing cost burdened.

Source(s): Desmond, Matthew, Evicted. 2016, HUD User 2022 Income Limits. ACS PUMS 2022 Cost Burden by AMI by tenure.

Share of Cost Burdened Renter Households by Income Band (2022)



Cumulative Share of Cost Burdened Renter Households by AMI Band (2022)

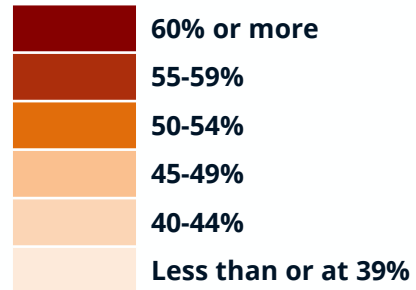


CURRENT HOUSING NEEDS | COST BURDEN

Vulnerable renter populations across the city face disproportionate cost burden—more than three in four single parent renters with children in the city are cost burdened, and the share of cost burdened senior renters is rising.

Some population cohorts are impacted more severely by housing cost burden than the overall population.

Single parents with children face a disproportionate burden, as they often need larger units than can be supported on a single income. Senior renters (age of 65+) are more likely to live on a fixed income, making them particularly vulnerable to cost burden from rising rents.



Source(s): ACS PUMS 2022 Cost Burden by AMI by tenure.

***Note:** Senior cost burden increased relative to last year's report, which cited 55%. However, the 5-year trend is relatively stable and annual variation may be related to small sample size or pandemic-related support.

Cost Burdened Renters (2022)

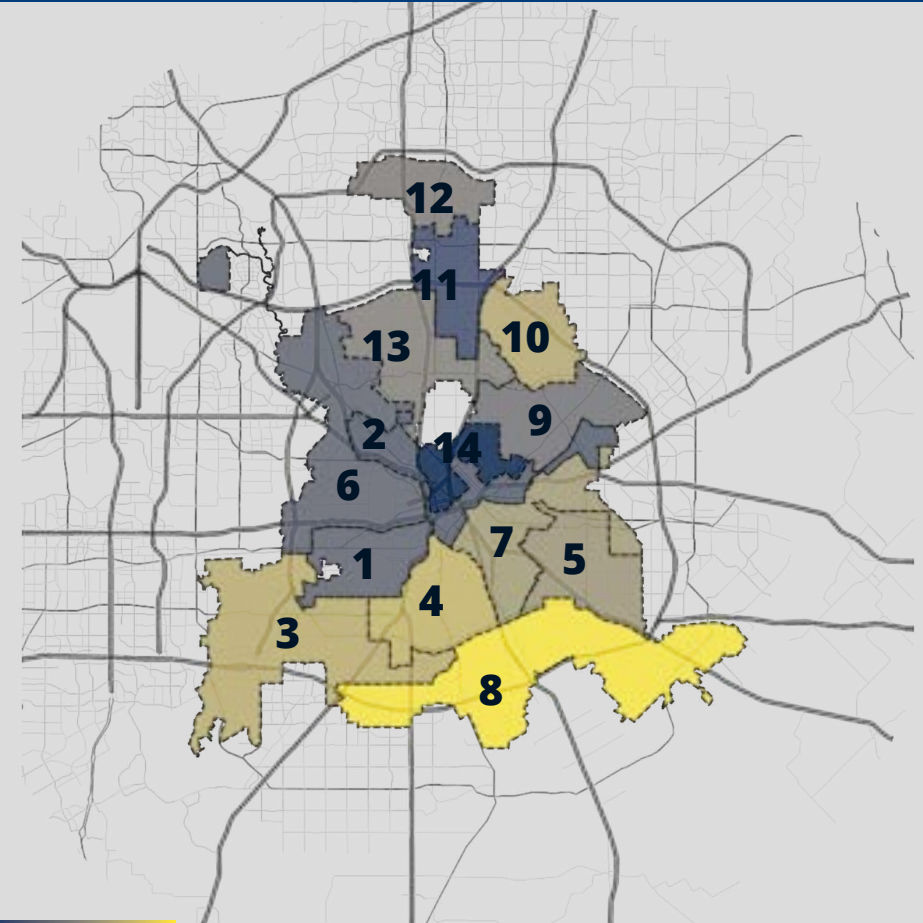
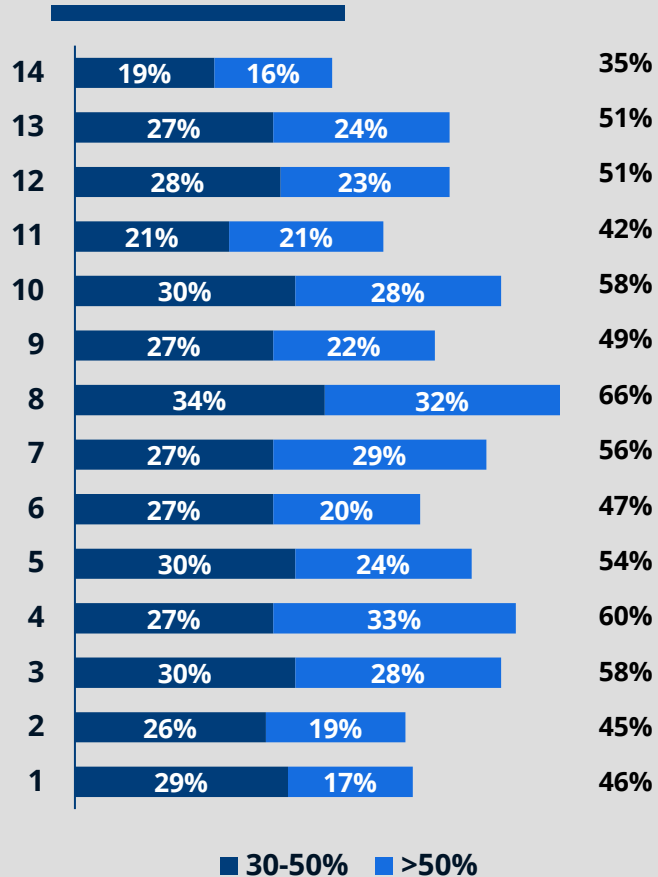
Cost Burden %	City of Dallas	Dallas County	DFW Metro
All Renters	49%	49%	49%
Senior Renters*	69%	70%	72%
Renter Households with Children	57%	54%	51%
Renter Single Parents with Children	79%	77%	75%
Black Renters	56%	56%	56%
Hispanic/Latino Renters	51%	51%	50%
Non-Hispanic White Renters	41%	43%	45%
Renters 35 and Below	45%	45%	45%

CURRENT HOUSING NEEDS | COST BURDEN

Cost burden rates largely follow income and poverty trends— southern Council Districts face higher rates of cost burden.

Mirroring median income and poverty trends, the southern portion of Dallas faces the highest rates of cost burden. In Districts 4 and 8, more than three in ten renters are severely cost-burdened —leaving very little for transportation, food, and other needs.

Renter Cost Burden by Council District (2022)



35% 66%

Presence of Cost Burdened Renters (2022)

Source(s): ACS 2022 B25074: Household Income by Gross Rent as a Percentage of Household Income.

Cost burdened households dedicate 30-50% of their income to housing costs. **Severely cost burdened** households dedicate more than 50% of their income to housing costs.

CURRENT HOUSING NEEDS | **MEDIAN RENTS**

After a drastic spike in rents during the pandemic, rent growth in Dallas slowed and began to stabilize towards the end of 2022, in line with broader regional and national trends.

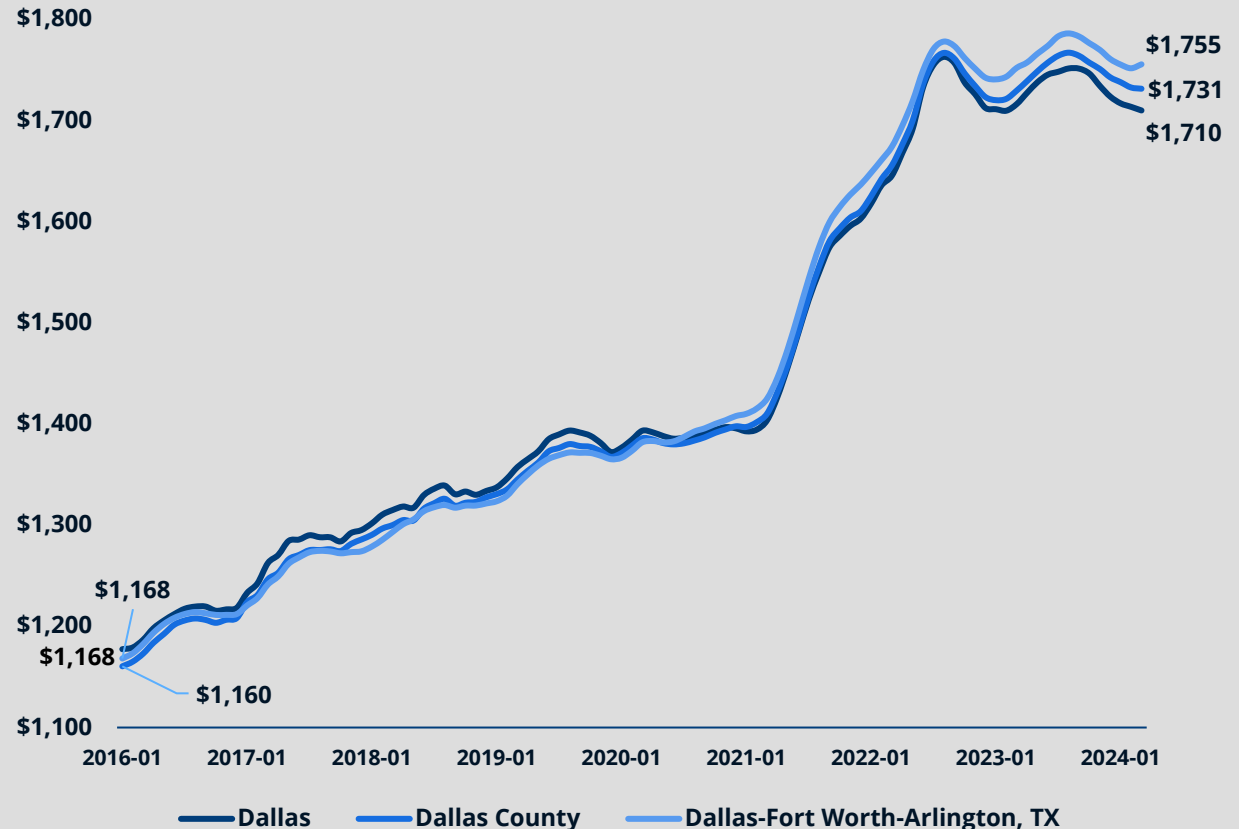
In 2022, rent growth slowed and began to stabilize, though rents remained well above pre-pandemic levels. Annual rent growth declined significantly from 17.3% in February 2022 to 4.5% by February 2023.

While rent growth has slowed, housing costs have been on the rise for years and remain near record high. Rents in the City of Dallas increased by 46 percentage point since 2016, accelerated by the Covid-19 pandemic, and wage growth has not kept pace.

In January 2016, using the 30% affordability benchmark, households in Dallas needed to make about \$47,100 to afford the average rental unit in Dallas. In January 2024, a household needed **more than \$68,700**.

Across the city, the lowest rents are in southern and western parts of Dallas, with downtown-adjacent rents the highest across the city.

Zillow Observed Rent Index (2016-2024)



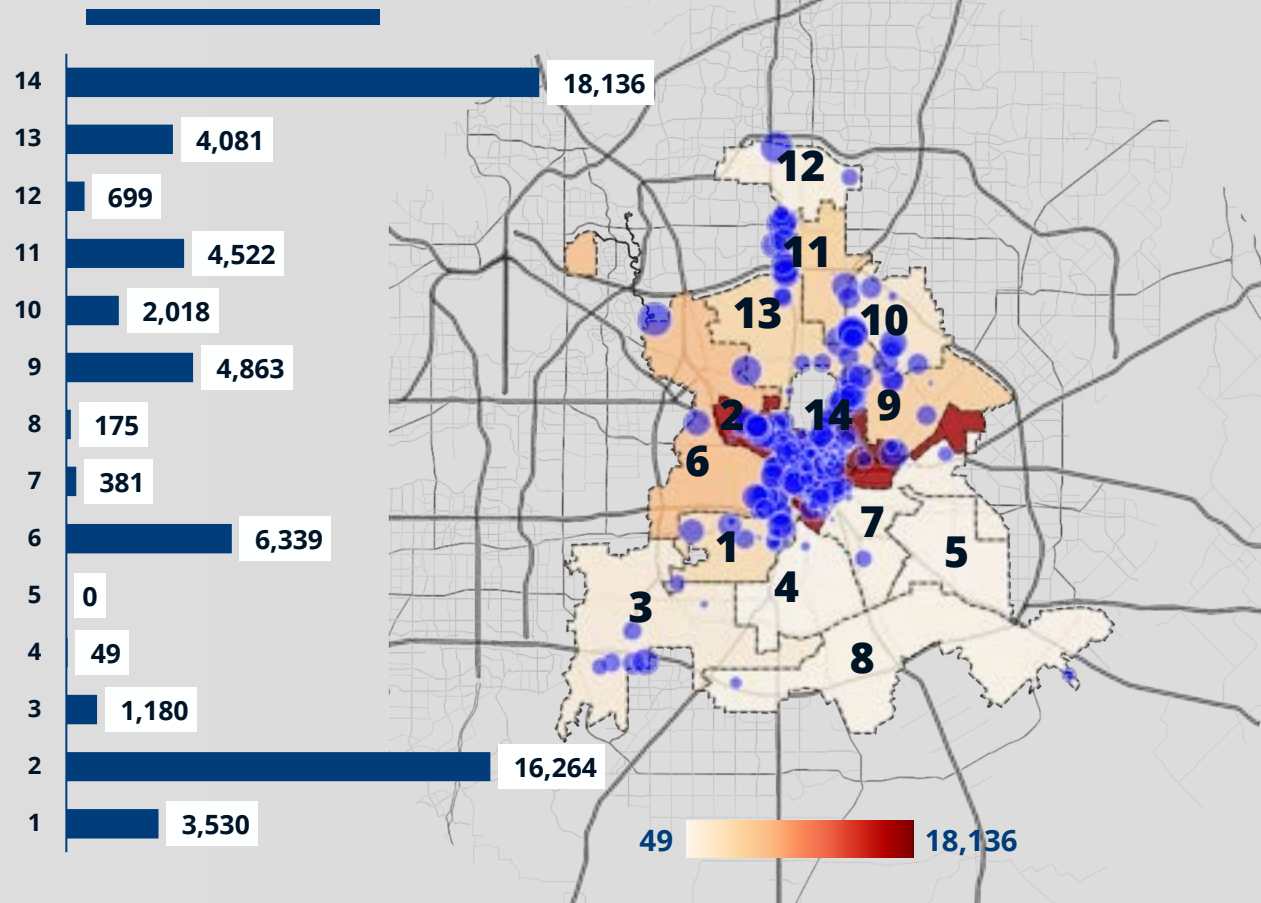
Source(s): Zillow January 2016- January 2024 Zillow Observed Rent Index (ZORI), ACS 2022 B25119: Median Household Income by Tenure.

CURRENT HOUSING NEEDS | NEW HOUSING PRODUCTION

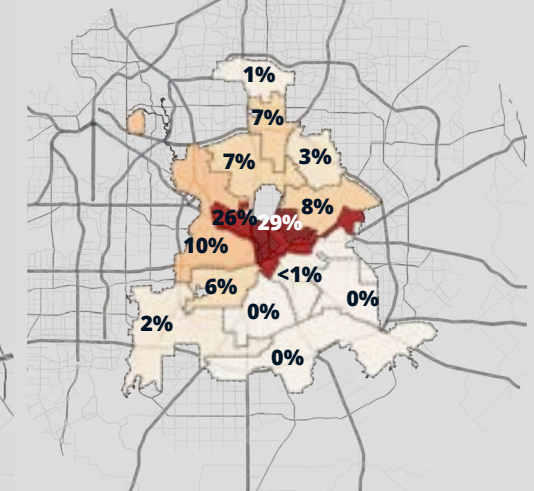
Most new housing production has been concentrated in central Dallas with some corridors of development in North Dallas along US-75 and the Dallas North Tollway.

Central Districts 2 and 14 account for 55% of the multifamily units delivered since 2011. Development in the southern Dallas districts 3, 4, 5, 7, and 8 account for **less than 3% of total development** across the city.

New Market Rate Multifamily Units Delivered
(By Council Member District, 2011-2023)



Share of New Market Rate Deliveries
(2011-2023)



Source(s): CoStar.

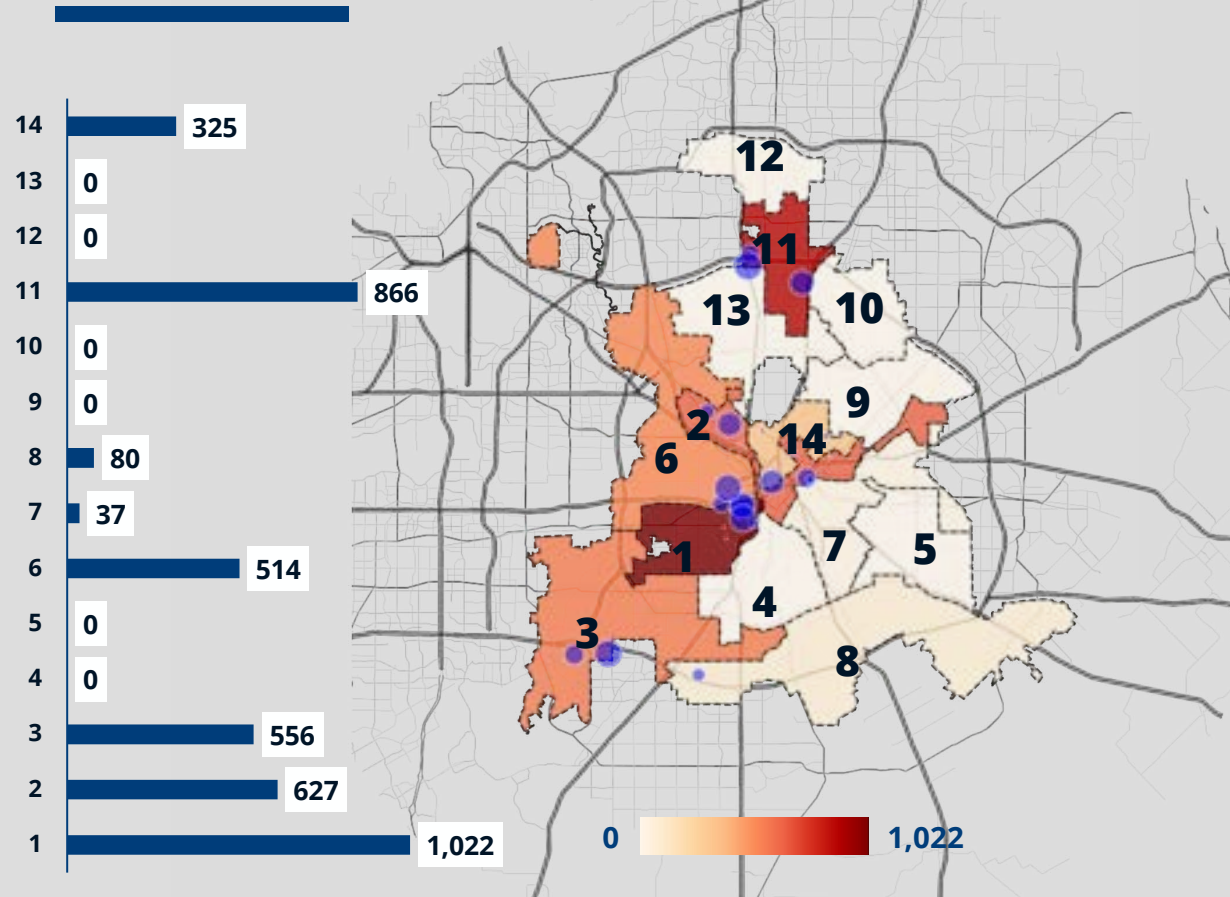
Note: Multifamily CoStar data is only inclusive of properties with 5 or more units.

CURRENT HOUSING NEEDS | NEW HOUSING PRODUCTION

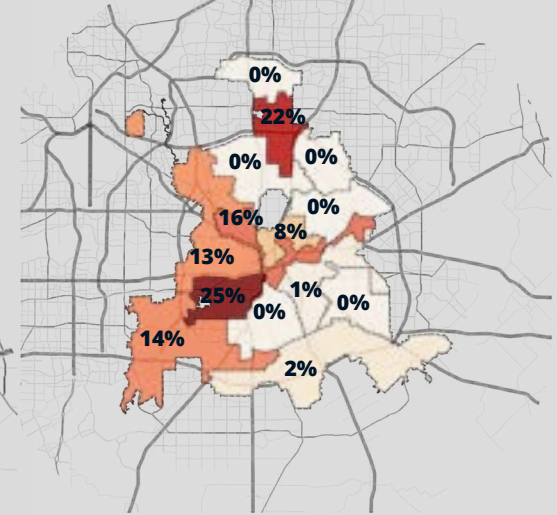
However, southern Dallas districts 1 and 3 saw significant market rate developments in 2023.

In 2023, approximately 4,030 new units were added across the city, with over 40% constructed in the six southern districts (1, 3, 4, 5, 7, and 8). Notably, District 1 alone accounted for one quarter of the new multifamily units citywide.

New Market Rate Multifamily Units Delivered (By Council Member District, 2023)



Share of New Market Rate Deliveries (2023)



Source(s): CoStar.

Note: Multifamily CoStar data is only inclusive of properties with 5 or more units.

CURRENT HOUSING NEEDS | AFFORDABLE DELIVERIES

Dallas has added **6,800 new deed-restricted affordable units to the housing stock since 2010***, with a total deed-restricted affordable housing stock of about **30,390 units**.

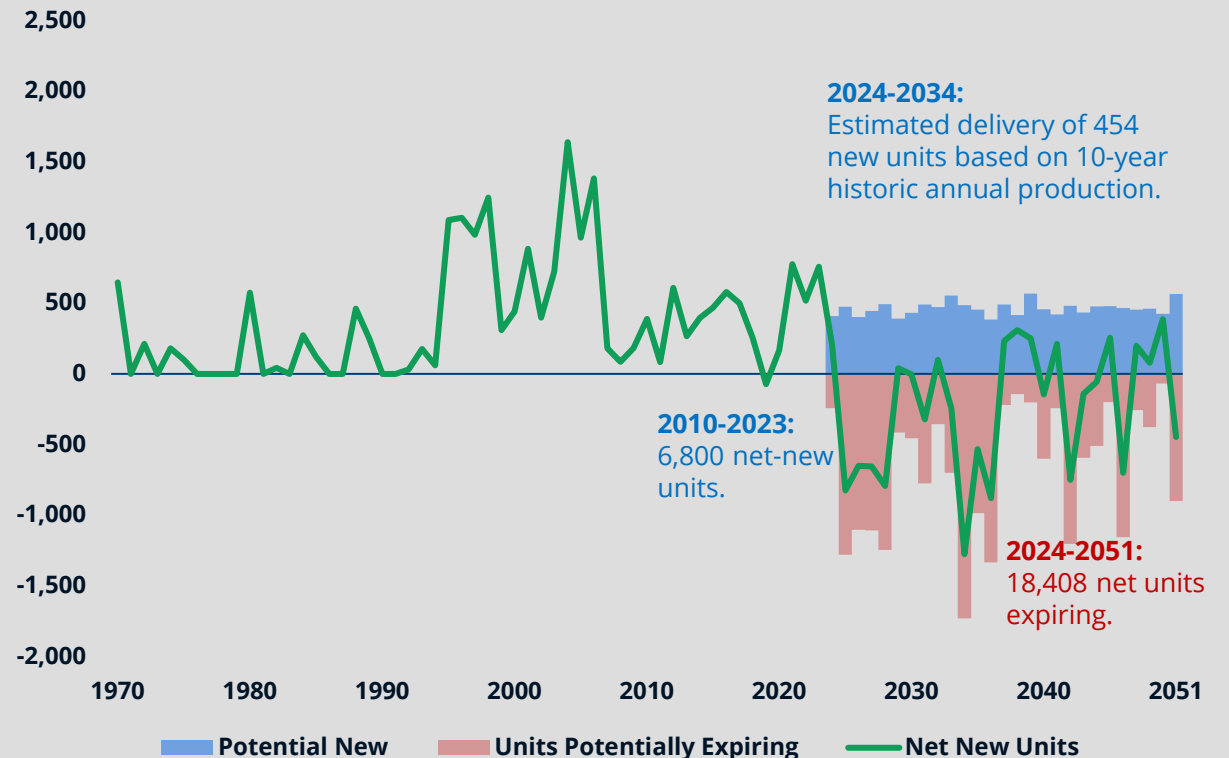
Deed-restricted units are designed to remain affordable for a set period of time based on legal restrictions that require owners to keep rents affordable at an agreed-upon price. When legal restrictions expire, units are at-risk of losing their rental affordability as they either receive new affordability restrictions or are subject to market-rate rents.

In exchange for affordability, these units often receive an operating or construction subsidy. In Dallas, most of the units are subsidized using the Low-Income Housing Tax Credit (LIHTC), which are affordable for a minimum of 30 years.

After the 30-year compliance period is over, the LIHTC restrictions expire, and the owner can choose to either continue to operate the property as affordable housing or convert it to market-rate housing. **Between 2024 and 2051, there are 18,408 units that are at risk of expiring affordability restrictions, of which more than 60% are owned by for-profit entities, which are at a higher risk of losing affordability.**

However, many LIHTC properties' owners choose to continue to operate as affordable housing beyond the initial 30-year period through various means such as refinancing and re-syndicating the property.

City of Dallas Deed-Restricted Affordable Units: Potential Deliveries and Expiration (1970-2051)



Note: *The number of total affordable units added since 2010, including that have expired.
Source(s): NHPD. Potential New based on 20th-80th percentile average of development from 2012-2022. Units potentially expiring reflects last known covenant on property.

CURRENT HOUSING NEEDS | AFFORDABLE HOUSING UNITS

Dallas' deed-restricted affordable units are mostly concentrated outside areas of high economic mobility and opportunity.

The City of Dallas ranks 4th out of the 12 largest cities in America for total affordable units per 1,000 residents, providing an important resource for low-income residents.

However, when considering **access to opportunity**, the city falls behind. **Only 17% of the city's deed-restricted affordable housing stock is in high opportunity neighborhoods** (here defined as census tracts that are at or above the city's median income of \$63,985).

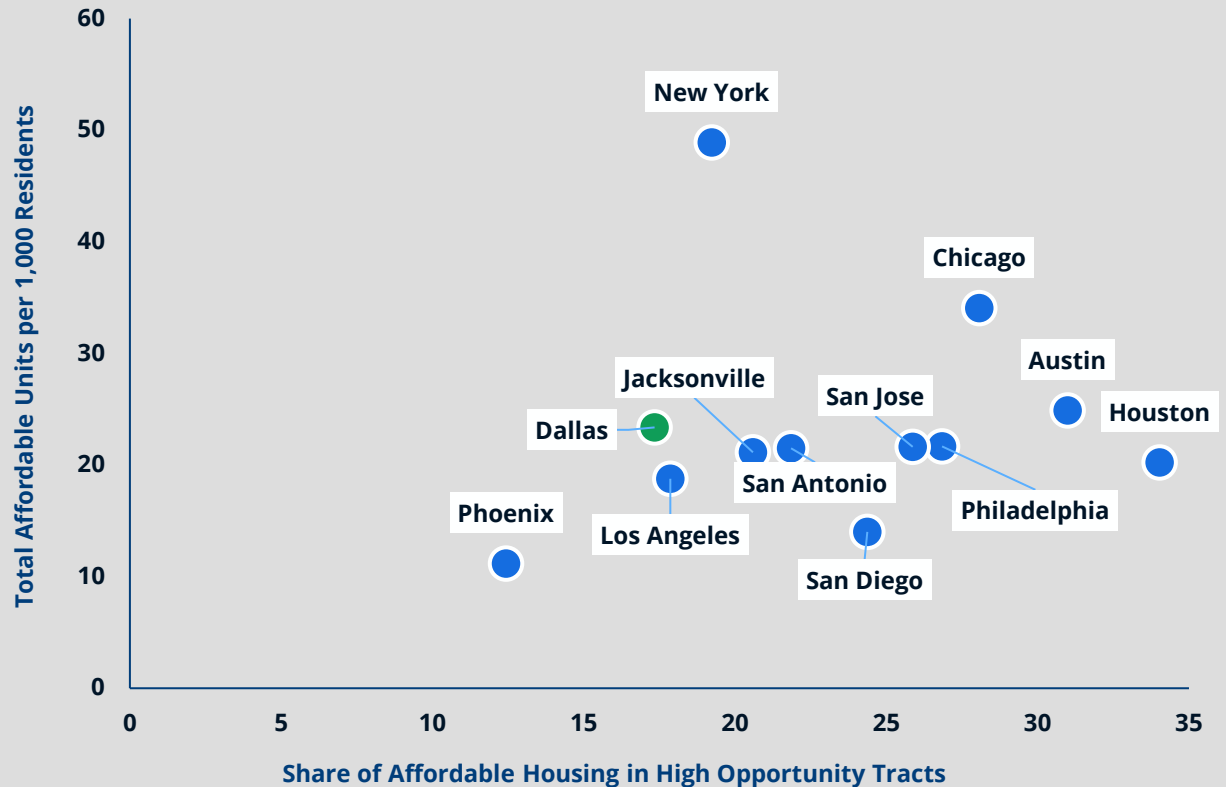
Neighborhoods have a significant impact on a family's quality of life and future opportunities. When individuals have access to affordable housing in safe and stable neighborhoods with good schools, employment opportunities, and community resources, they are more likely to thrive and succeed.

Dallas ranks **4th** out of the 12 largest cities for total affordable units per 1,000 residents, but **11th** out of the 12 largest cities for units in high opportunity census tracts.

Note: High Opportunity Tracts are defined as tracts that have a median income higher than the median income of the city overall. These tracts are updated in accordance with the latest ACS data. The increase in the share of deed-restricted units in high opportunity neighborhoods compared to last year's report is explained by more census tracts meeting this definition due to increased median incomes.

Source(s): Calculated from NHPD and ACS 2022 Affordable Housing Concentration.

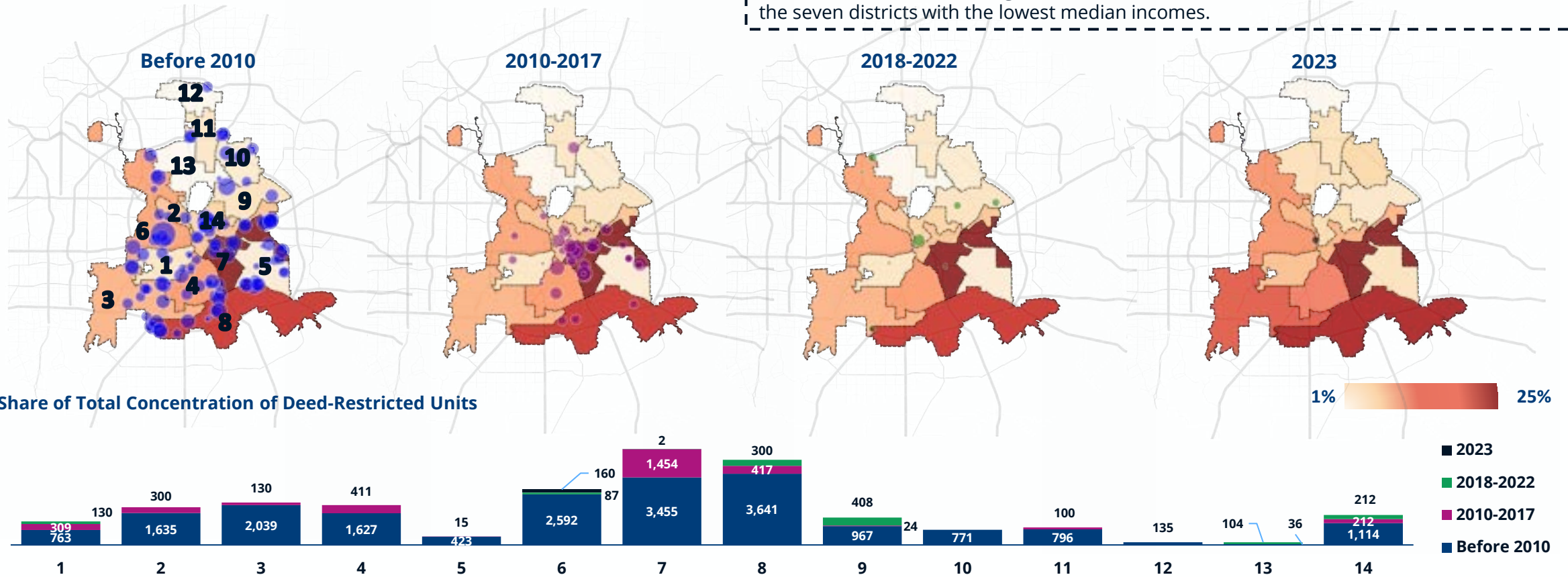
Affordable Units by Access to Opportunity 12 Largest Cities (2022)



CURRENT HOUSING NEEDS | AFFORDABLE DELIVERIES

Since 2010, construction of deed-restricted affordable housing has primarily occurred in southern and central Dallas, including over 1,450 new units in District 7.

Deed-Restricted Inventory by Year Built / Preservation



Source(s): NHPD. Excludes inconclusive units.

CURRENT HOUSING NEEDS | RENT TRENDS

There are approximately 64,700 rental units available for under \$1,000 (deed-restricted units and unrestricted affordable units). Districts 7 and 10 have the highest number, while Districts 4 and 7 have the largest proportion of these affordable units relative to their total housing stock.

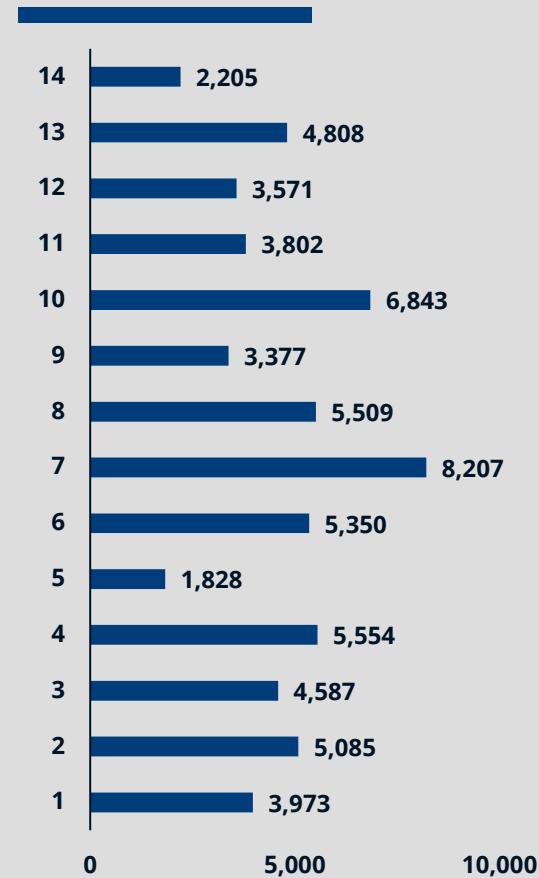
Affordable housing units in Dallas can either be deed-restricted or what's called NOAH (Naturally Occurring Affordable Housing), a term used to describe existing rental housing affordable to households at 60% AMI or less that is not subsidized by government programs such as the Low-Income Housing Tax Credit (LIHTC) or public housing.

Many units in Dallas with rents under \$1,000 are part of the NOAH housing stock, in properties owned by private landlords or small-scale property owners who rent out units at lower price points.

Because NOAH properties are not subsidized by government programs, they are vulnerable to market pressures such as rising property values and rents, which can lead to the loss of affordable housing units.

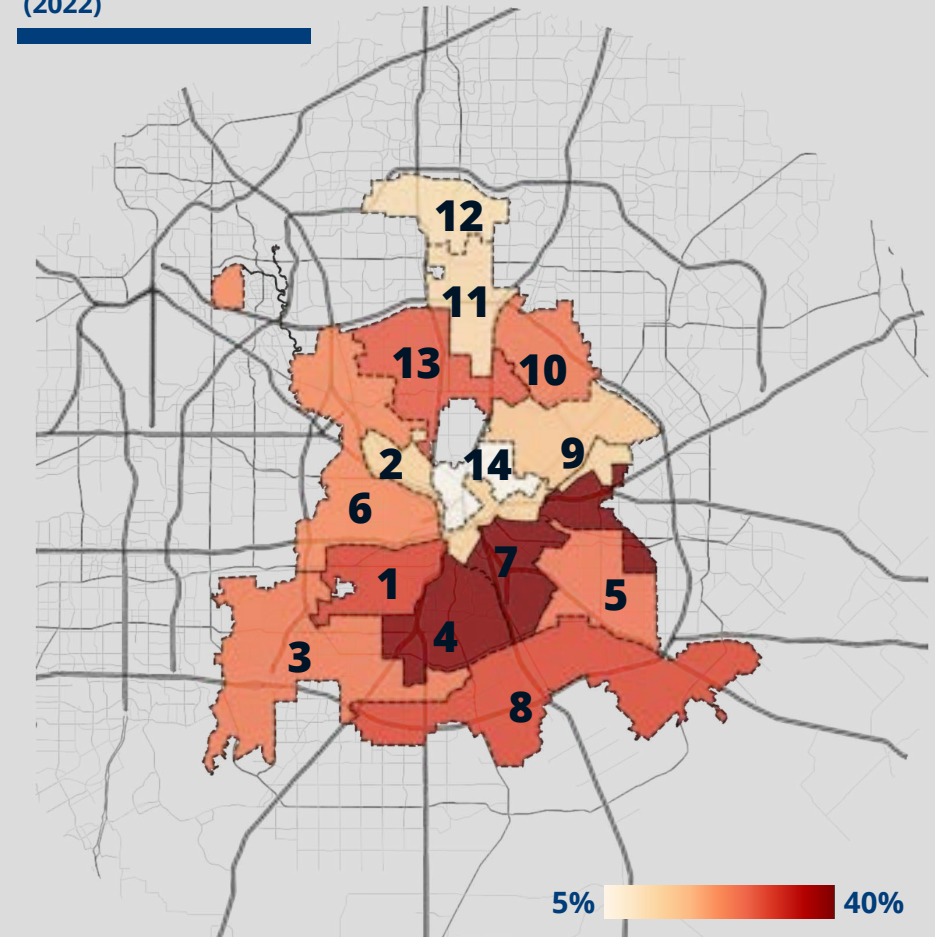
Units with Rent Under \$1,000

(2022)



Share of Units in Council District With Rent <\$1,000

(2022)



Note: Due to record-high rent growth during the Covid-19 pandemic, Dallas saw a reduction of more than 33,560 rental units available for under \$1,000 compared to last year's report using 2021 data, which affected all council districts. However, these data points reflect rolling 5-year averages and annual variation may not be indicative of a larger trend.

Source(s): ACS 2022 B25068: Bedrooms by Gross Rent.

05

City of Dallas Supply Deep Dive

CURRENT HOUSING NEEDS | THE HOUSING LANDSCAPE

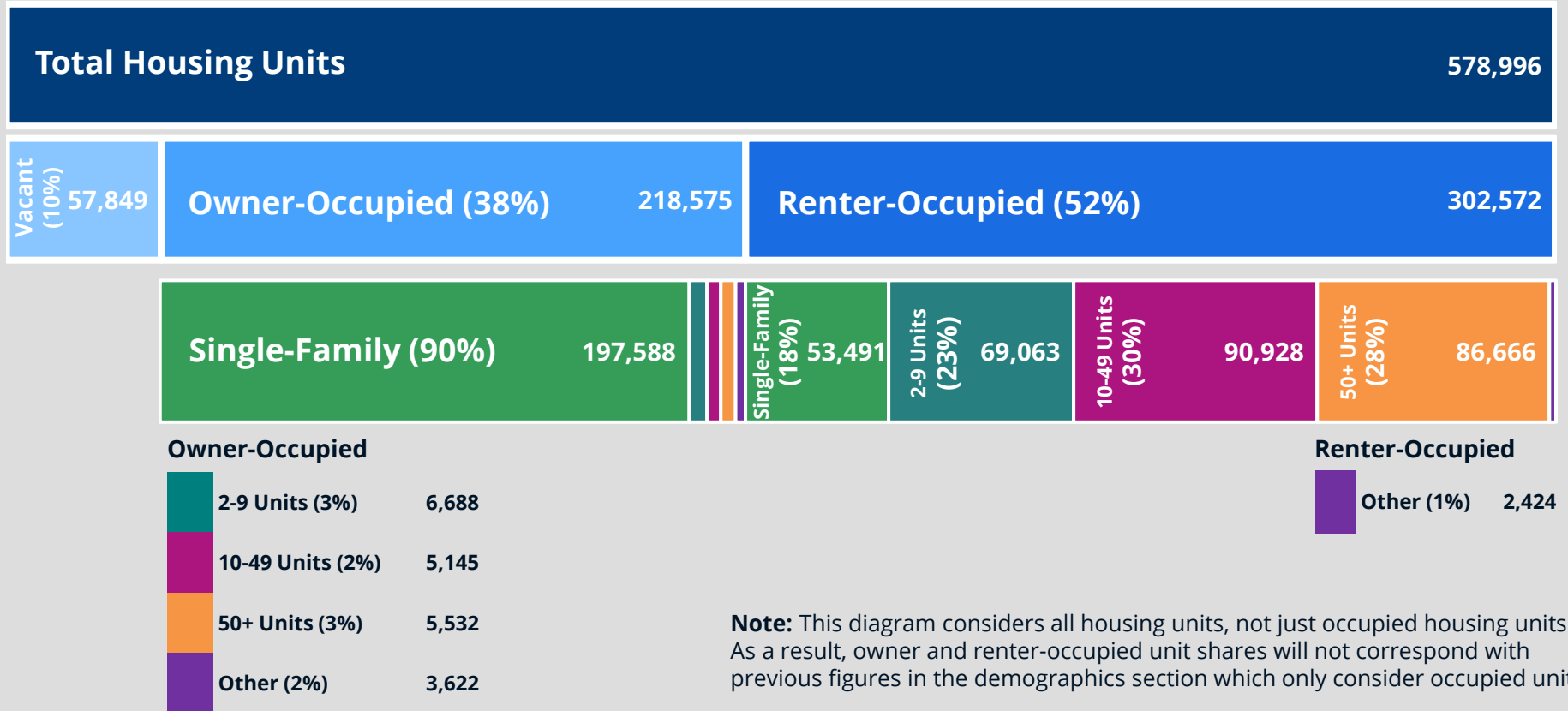
Approximately 10% of Dallas' housing stock is vacant and 38% is owner-occupied. The remaining 302,572 units (52%) are renter-occupied.

There are a total of 578,996 occupied housing units in Dallas, with 218,575 (38%) owner-occupied units and 302,572 (52%) renter-occupied units. The remaining units are vacant. 90% of owner-occupied units in Dallas are single-family homes.

In contrast, the renter-occupied market is more diversified in terms of typology. Single-family homes represent only 18% of all renter-occupied units, with multi-unit structures comprising the majority of the rental market. Specifically, 10–49-unit structures represent the largest segment of the renter-occupied market with 90,928 units (30%) followed by 50+ unit structures with 86,666 units (28%), and 2-9-unit structures with 69,063 units (23%).

Source(s): ACS 2022 B25002: Occupancy Status, B25032: Tenure by Units in Structure.

City of Dallas Housing Landscape Diagram (2022)



Note: This diagram considers all housing units, not just occupied housing units. As a result, owner and renter-occupied unit shares will not correspond with previous figures in the demographics section which only consider occupied units.

CURRENT HOUSING NEEDS | THE HOUSING LANDSCAPE

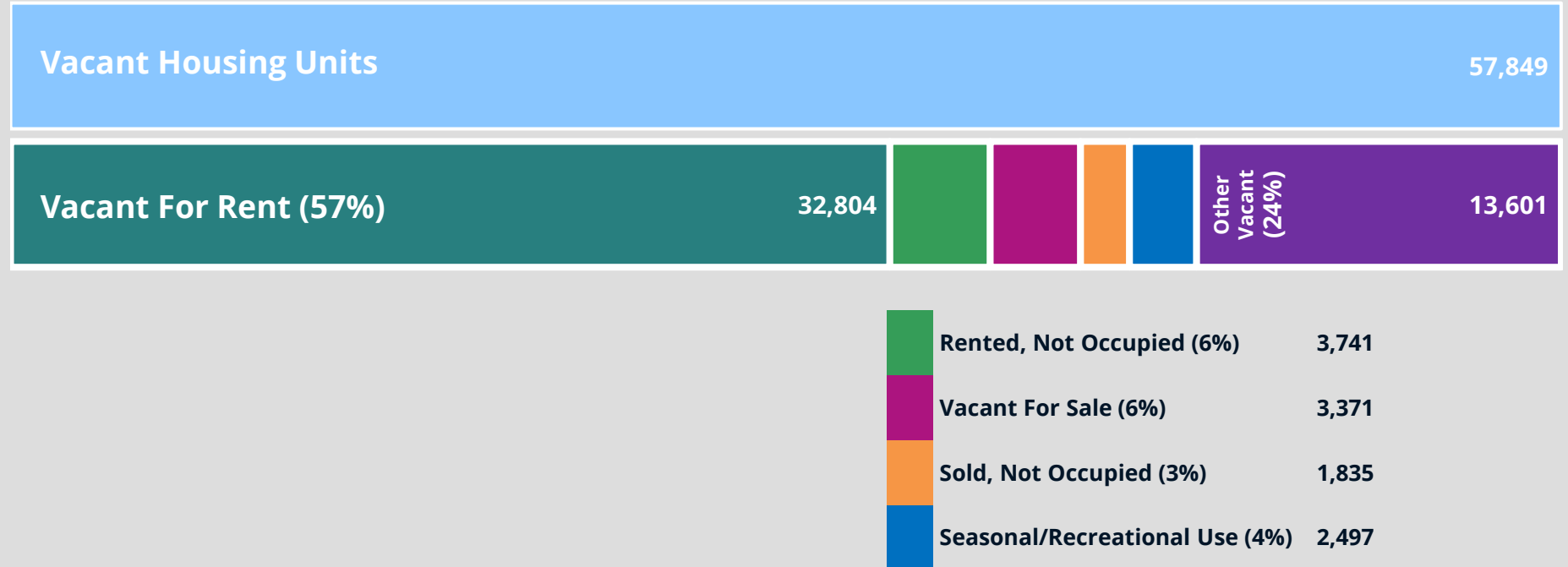
Approximately 10% of Dallas' housing stock is vacant—in line with national and statewide figures for similar cities.

Vacant Units

Of the 57,849 vacant units, 32,804 were vacant and available for rent, which represents the majority of the vacant units at 57%. Another 3,741 units were vacant and rented but not yet occupied. 3,371 units were vacant and available for sale, while 1,835 units had been sold but were not yet occupied.

There were also 2,497 units that were classified as vacant for seasonal and recreational use. The remaining 13,601 units were classified as "other vacant," which could include units that are not currently available for rent or sale, such as those undergoing renovations or held for other reasons.

Vacant Housing Units by Vacancy Type (2022)



Source(s): ACS 2022 B25002: Occupancy Status, B25032: Tenure by Units in Structure, B25004: Vacancy Status.

SUPPLY DEEP DIVE | SUPPLY BY AFFORDABILITY

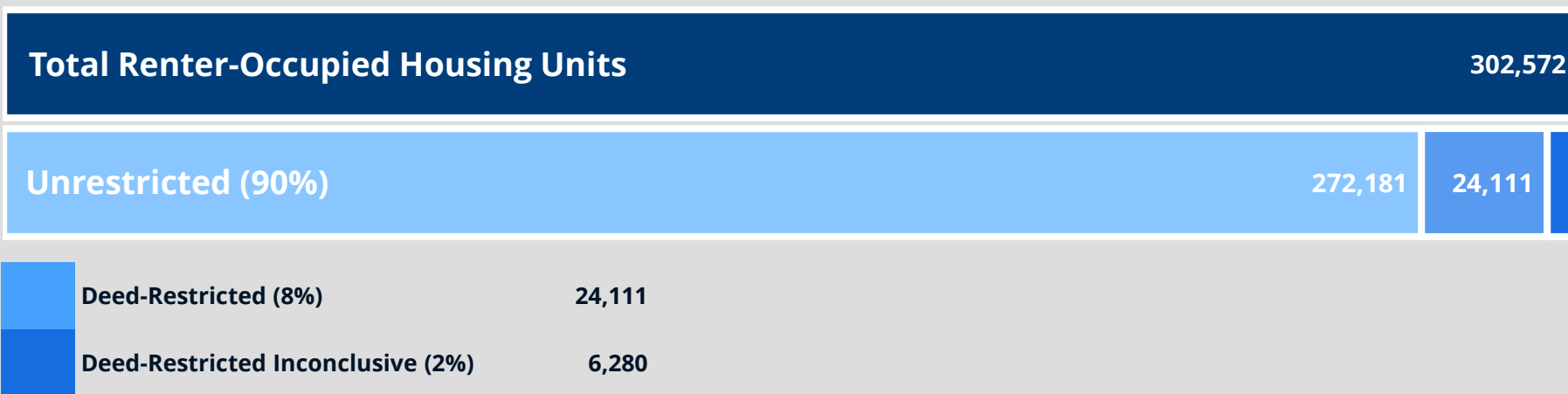
Of all renter-occupied housing units, 90% are market-rate units, with no affordability covenant or requirement, while about 30,390 are deed-restricted—affordable through a public subsidy and covenant.

272,181 units (90%) in Dallas are classified as unrestricted and 24,111 units (8%) can be classified as deed-restricted and active.

In addition, there are 6,280 rental units (2%) that are classified as deed-restricted but inconclusive. This means that it is unclear from the National Housing Preservation Database (NHPD) whether these units are currently subject to any deed restrictions or if the restrictions have expired.

While 10% deed-restricted may seem like a small share of the total housing stock, this is in line with comparable cities. Dallas ranks 4th out of the 12 largest cities for total affordable units per 1,000 residents.

Renter-Occupied Units by Affordability (2022)



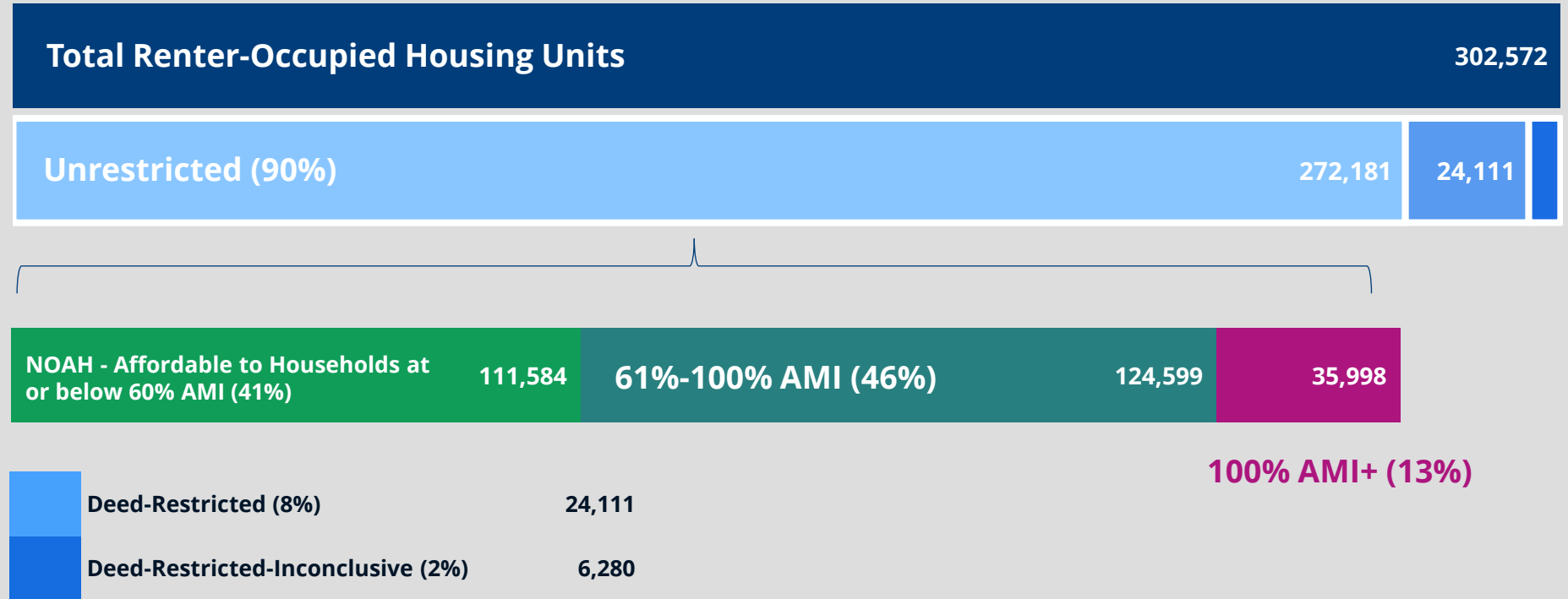
SUPPLY DEEP DIVE | SUPPLY BY AFFORDABILITY

Of all unrestricted units in the city, 41% are affordable to residents earning at or below 60% of area median income (AMI).

While rent growth slowed in 2022, the steep rise in rents over the past decade has led to a decline in Naturally Occurring Affordable Housing (NOAH) – defined as existing rental housing that is not subsidized by government programs but is affordable to households at or below 60% AMI.

Just 111,584 units (41%) are unrestricted and affordable to households earning at or below 60% of the Area Median Income (AMI), and an additional 124,599 units (46%) are affordable to households earning between 61% and 100% of the AMI. The remaining 35,998 units (13%) are affordable to households earning more than 100% of AMI.

Renter-Occupied Units by Affordability (2022)









Note: Deed-restricted units include units subsidized by federal loan, insurance, and voucher programs, and by state Low-Income Housing Tax Credit and Section 236 programs. Subsidies issued by Texas Public Facility Corporation (PFC) communities are not captured in NHPD data unless they also have federal subsidies. PFC communities are inventoried by CoStar as 'market/affordable', which is included in 'market-rate', if the only subsidies are issued by the PFC. The full list of properties is provided in the appendix.

Source(s): ACS PUMS 2022, NHPD 2024.

SUPPLY DEEP DIVE | THE HOUSING LANDSCAPE

Rental housing properties in Dallas are categorized by typology—by number of units and year built—to determine how properties depreciate and rent levels change over time.

# Units	Before 1960	1960-1979	1980-1999	2000-2009	After 2010
1-4					
5-49					
50+					

SUPPLY DEEP DIVE | NOAH SUPPLY

NOAH units are found in diverse building typologies but are concentrated in small multifamily buildings (2-49 units).

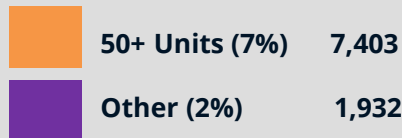
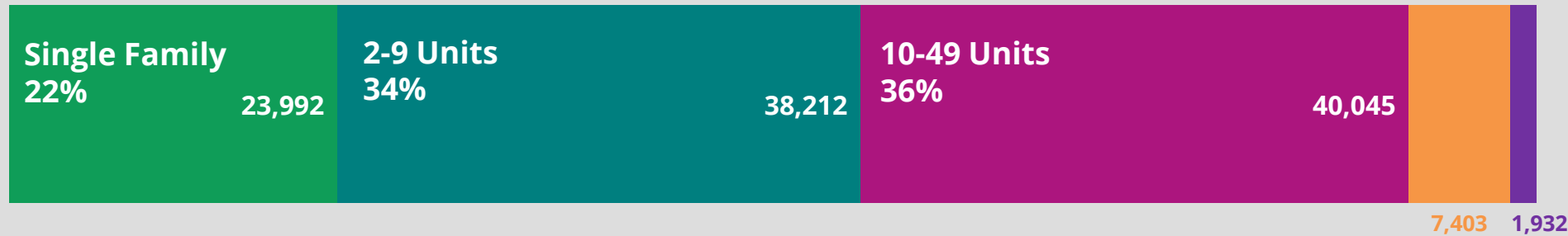
Most NOAH units are found in multi-unit structures, with 40,045 units (36%) in 10–49-unit structures and 38,212 units (34%) in 2–9-unit structures.

In addition, there are 23,992 NOAH units (22%) that are single-family homes, highlighting the importance of this typology in the NOAH market. There are also 7,403 NOAH units (7%) in structures with 50 or more units and 1,932 NOAH units (2%) in other structures, such as mobile homes.

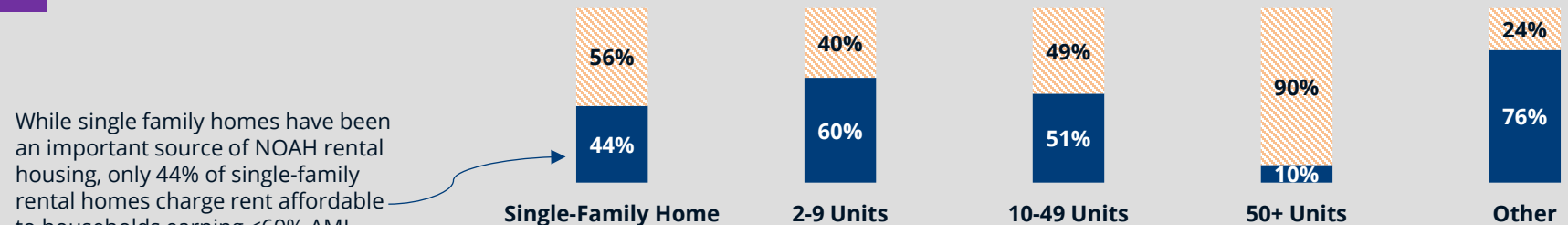
All Naturally Occurring Units Affordable (≤60% AMI) (2022)

Total Unrestricted Units ≤60% AMI

111,584



Unrestricted Units by NOAH Status (2022)



While single family homes have been an important source of NOAH rental housing, only 44% of single-family rental homes charge rent affordable to households earning ≤60% AMI, while 56% do not.

■ NOAH ■ Not NOAH

SUPPLY DEEP DIVE | NOAH SUPPLY

Across both NOAH and deed-restricted units, the plurality of affordable units are studios and one-bedrooms, with limited 3-bedroom availability for larger household sizes.

Only one in five units affordable under 60% of AMI across the city are deed-restricted. The remaining units are NOAH, subject to losing their affordable status if rent increases persist.

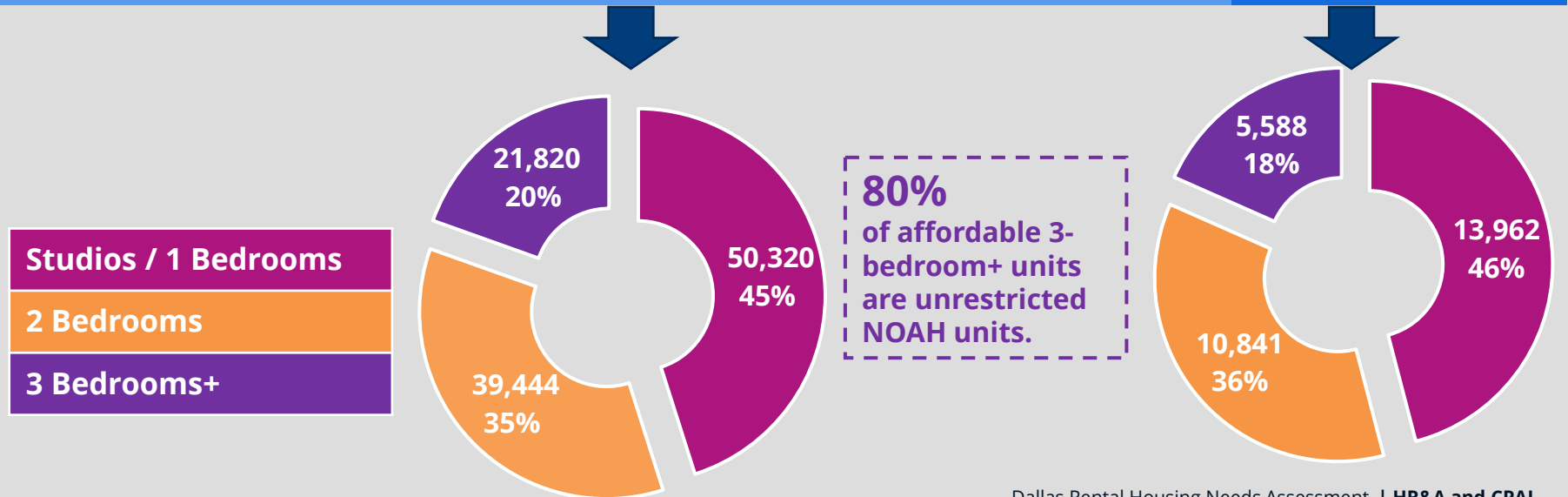
Across both NOAH and deed-restricted units, almost half of the units are studios and one-bedrooms. There is limited 3-bedroom availability for families with children—only 20% of NOAH units are three bedrooms or larger.

Note: Deed-restricted units include units subsidized by federal loan, insurance, and voucher programs, and by state Low-Income Housing Tax Credit and Section 236 programs. Subsidies issued by Texas Public Facility Corporation (PFC) communities are not captured in NHPD data unless they also have federal subsidies. PFC communities are inventoried by CoStar as 'market/affordable', which is included in 'market-rate', if the only subsidies are issued by the PFC. The full list of properties is provided in the appendix.

Note: The number of affordable units reflects the inventory in 2022, excluding any that have expired.

Source(s): ACS PUMS 2022, NHPD 2024.

All Affordable Units (2022)



SUPPLY DEEP DIVE | FINDING A HOUSING GAP

Finding a housing gap for the City of Dallas requires a deep dive into rental housing demand and supply.

The current housing supply gap measures the difference between what people can afford to pay in rent (demand) and the housing options available to them at that price point (supply).

For housing to be affordable, we assume that housing should cost no more than 30% of total monthly pre-tax household income—the Department of Housing and Urban Development’s standard for household affordability.

The **demand calculation** examines the maximum amount of affordable rent each household can pay at each income level.

The **supply calculation** evaluates how many units are available at current levels of monthly rent.

The difference between the demand and supply is the rental housing gap (housing gap). Housing gaps are summed cumulatively at varying income thresholds because a household earning a higher income can afford any unit at or below their 30% threshold.

Many households pay less than 30% of gross income for housing, especially if there is a supply of low-cost rental units.

When there is an insufficient supply of quality housing that is affordable for one income group, many households in that group pay more than they can afford, creating competition with the income band above them.

** Annual income of 3-person household at 50% AMI.*

Note: This gap analysis considers all current renter households and occupied rental units in the city—not additional households who would move to Dallas if there was housing available. Therefore, the gap across all existing units is zero. Demand/supply calculations also consider household and unit sizes.

Source(s): HUD User 2022 Income Limits, JCHS, Metropolitan Area Planning Council (MAPC), Beacon Economics.

Housing Gap Example



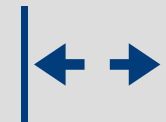
There are **103,400 households** in the City of Dallas making less than \$43,850*.



Housing costs must be **less than \$1,096** to be affordable to these households (inclusive of utilities).



Citywide, there are **only 64,700 units with rent less than \$1,096**. This does not account for quality or location of housing.

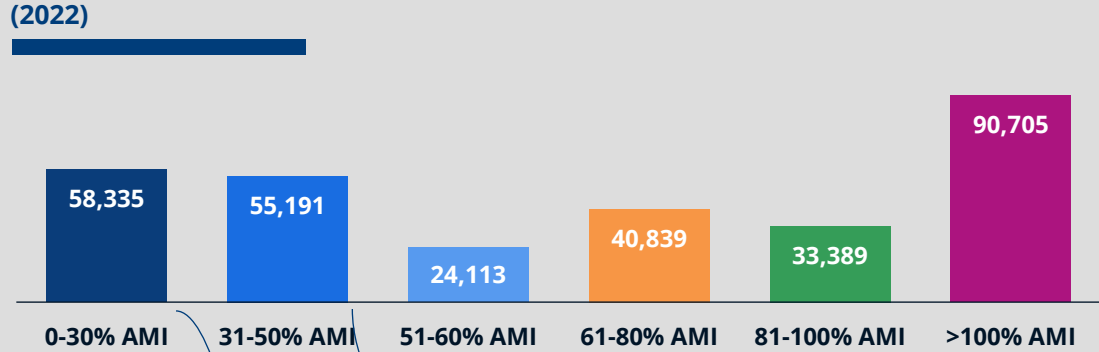


The supply gap for households making less than \$ 43,850 is **38,700 units**.

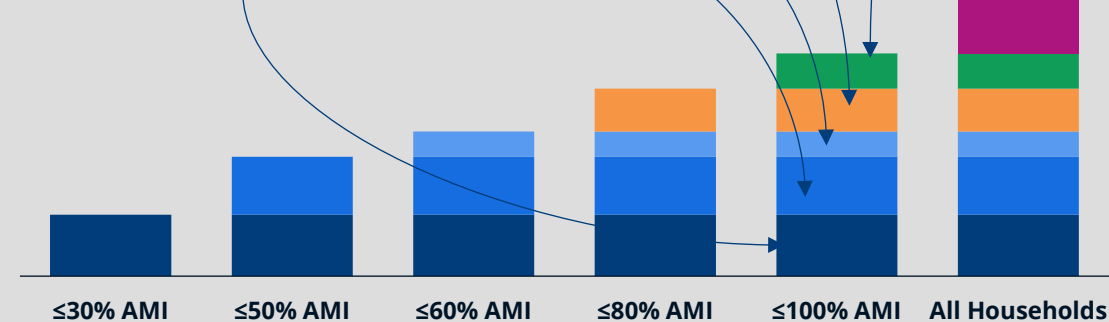
SUPPLY DEEP DIVE | HOUSING GAP

Arranging households by income (demand) along with units by rent affordable (supply) can help find the gap in affordable housing units across the city.

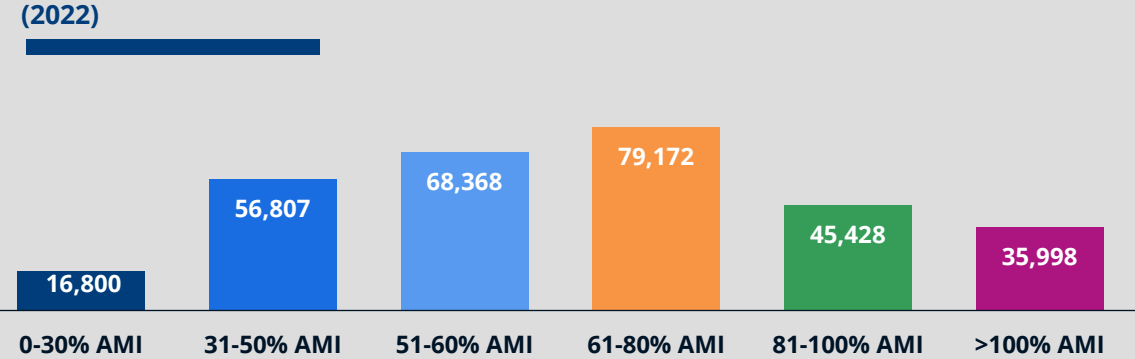
Rental Households by Income (2022)



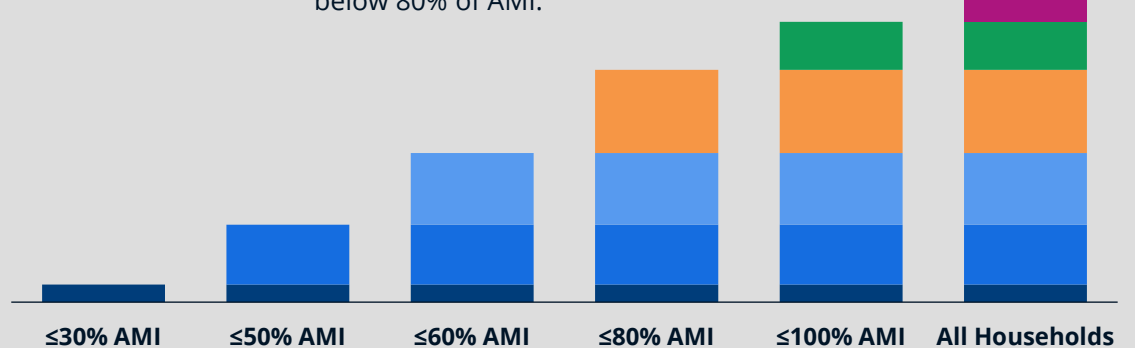
Cumulative Households by Income (2022)



Units by Affordability (2022)



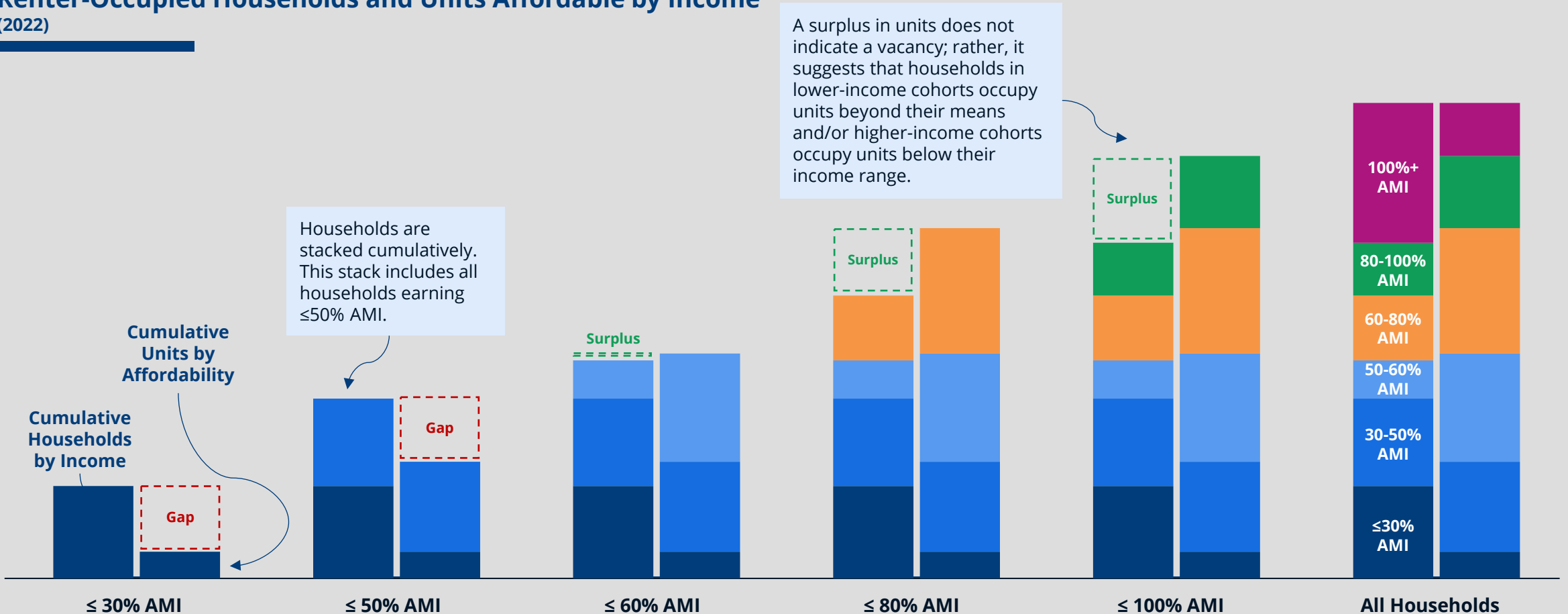
Cumulative Units by Affordability (2022)



SUPPLY DEEP DIVE | HOUSING GAP

Arranging households by income (demand) along with units by rent affordable (supply) can help find the gap of affordable housing units across the city.

Renter-Occupied Households and Units Affordable by Income (2022)

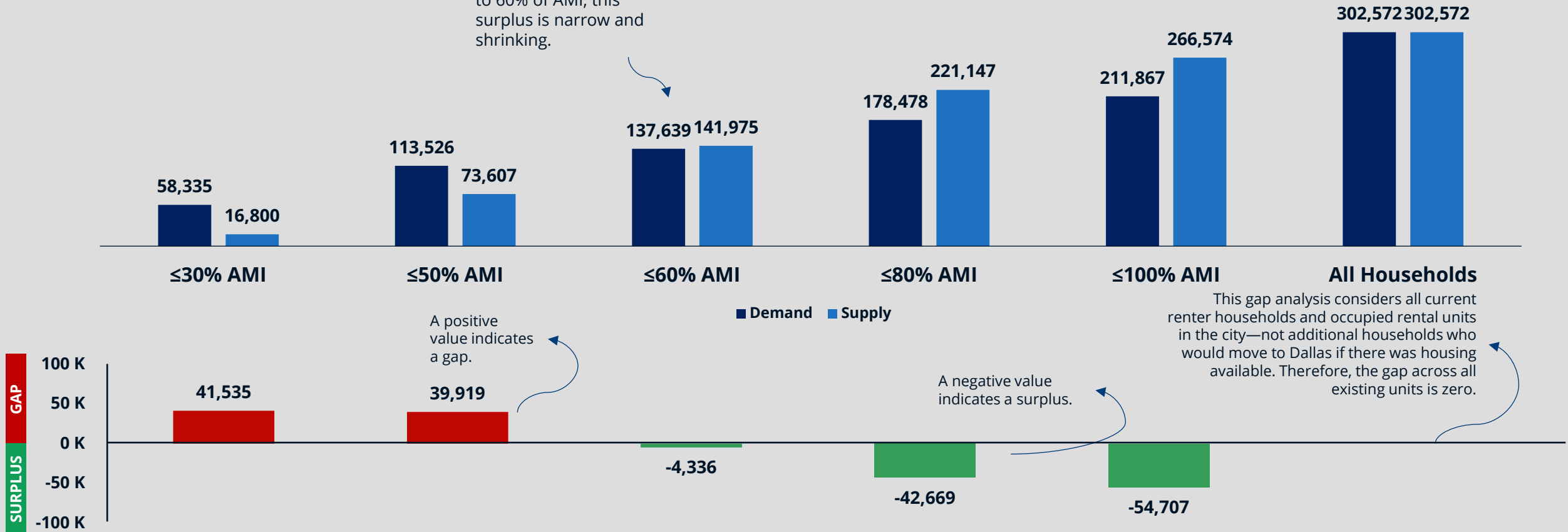


SUPPLY DEEP DIVE | HOUSING GAP

Due to the loss of affordable rental units, there is now a 39,919-unit supply gap for households earning at or below 50% of AMI. For households at or below 30% of AMI, this gap increases to 41,535 units.

Rental Housing Supply Gap (2022)

While there is a surplus of rental units affordable to households making up to 60% of AMI, this surplus is narrow and shrinking.

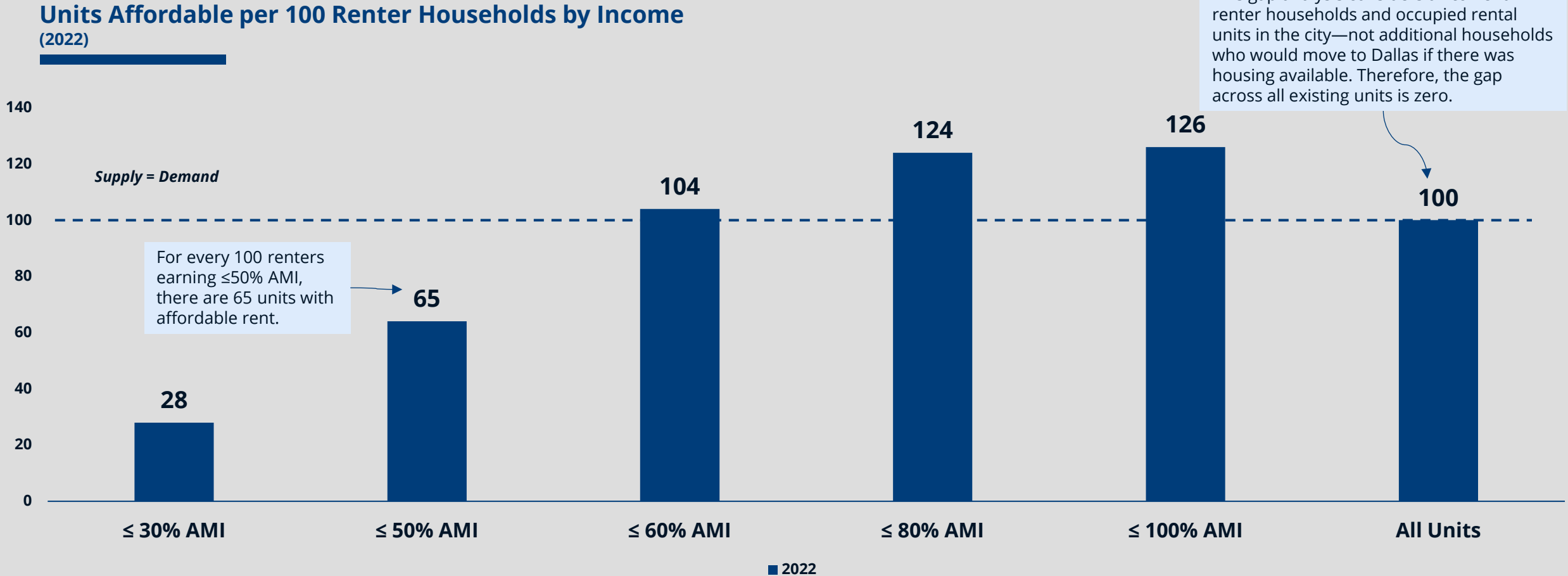


Source(s): ACS PUMS 2022.

Note: Demand and supply bars represent the cumulative demand by income category. E.g., ≤60% AMI demand includes households earning ≤50% AMI and earning ≤30% AMI.

SUPPLY DEEP DIVE | HOUSING GAP

There are only 28 units affordable for every 100 households at or below 30% of AMI, and only 65 units affordable for every 100 households at or below 50% of AMI.



Note: Higher-income cohorts may elect to live in units below their means, widening each gap for lower-income cohorts.

Source(s): ACS PUMS 2022.

An aerial photograph of a city skyline, likely Atlanta, Georgia, featuring numerous skyscrapers and a dense urban landscape. The image is overlaid with a dark blue semi-transparent rectangle. On the left side of this rectangle, there is a vertical blue bar. The number '06' is displayed in a large, light blue font within the rectangle. Below the rectangle, the text 'Future Housing Needs' is written in a white, sans-serif font. In the bottom right corner of the image, the text 'Housing Needs Assessment | HR&A Advisors & CPAL' is written vertically in a small, white font.

06

Future Housing Needs

Key Takeaways

- 1** According to the Texas Demographics Center (TDC) projections, the Dallas metro area will gain **1.79M households by 2035, an increase of 23%**, while Dallas County and the City of Dallas will grow by 11%.
- 2** The City of Dallas is projected to add **39,086 new renter households by 2035**, with the largest increase in households earning more than 100% of AMI.
- 3** Current trends suggest that production over the next decade will be skewed towards higher income renters, with **63% of new development only affordable to households earning above 80% of AMI**.
- 4** Given our demand and supply projections, the gap is projected to increase from 39,919 units to **76,073 units for households at or below 50% of AMI by 2035**. The gap is also projected to affect **households up to 100% of AMI**.

Note: AMI stands for Area Median Income, a measure of the median income of a specific geographic area calculated by the Department of Housing and Urban Development (HUD). In the City of Dallas for 2022, 50% AMI is \$34,100 for a 1-person household; \$39,000 for a 2-person household; \$43,850 for a 3-person household, and \$48,700 for a 4-person household. More details on page 57.

Demand and supply were projected for 2035 using findings in the current housing gap as the base case.

Demand

Forecast future population growth and characteristics

- 1. Population Growth:** Examine forecasts for population growth from the state demographer.
- 2. Labor Force Participation:** Locate the projected distribution of future residents by their labor force participation and occupation.
- 3. Workers by Income:** Estimate the city's future income distribution by AMI level, based on the projected job mix across the city.

Supply

Forecast future supply growth and characteristics

- 1. Future Supply:** Analyze historical construction rates, segmented by affordability, to project future housing supply.
- 2. Current Supply Filtering:** Estimate the projected change in current housing supply, based on filtering.

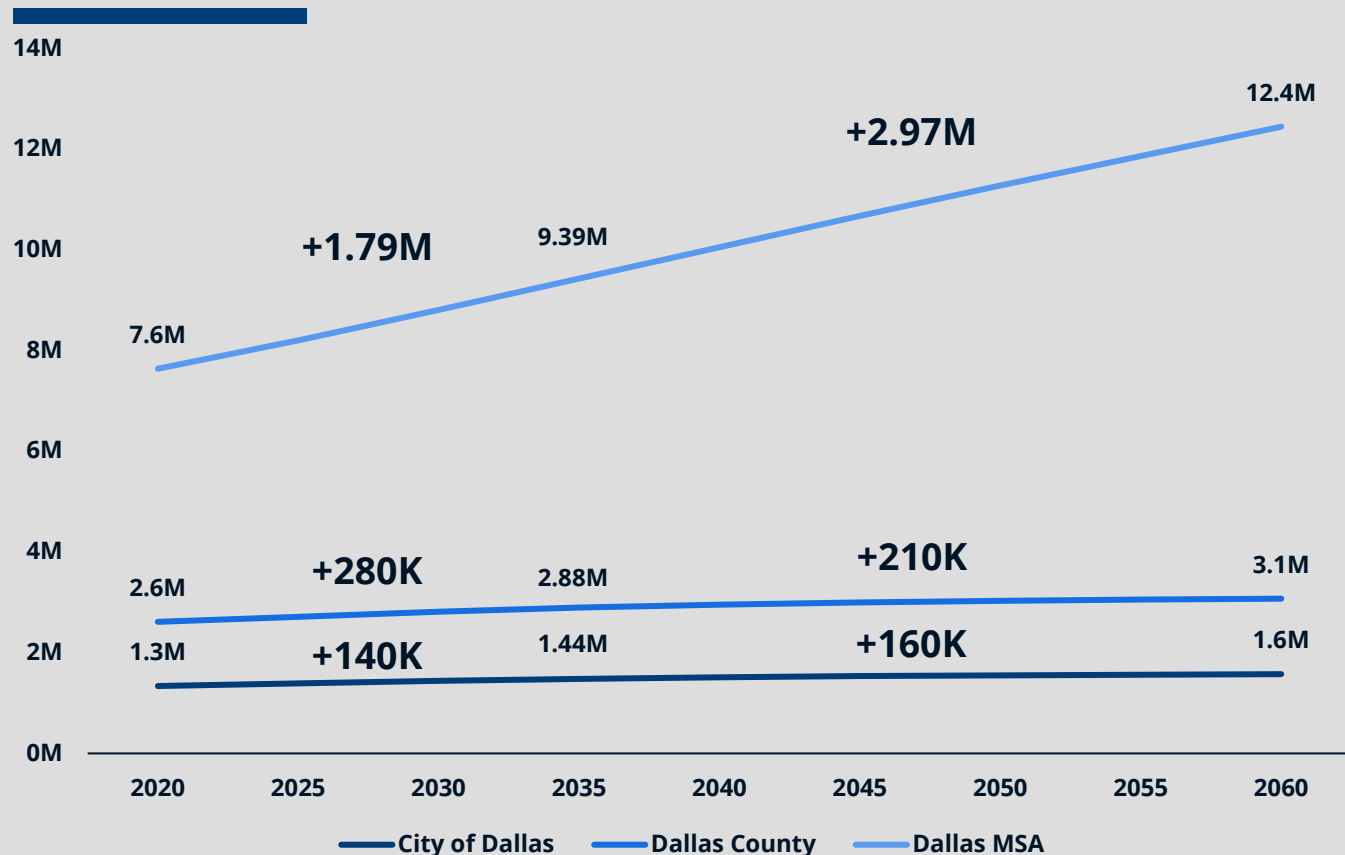
FUTURE HOUSING NEEDS | POPULATION GROWTH

According to TDC projections, the Dallas Metro will gain 1.79M households by 2035, an increase of 23%, while Dallas County and the City of Dallas will grow by 11%.

TDC estimates that the Dallas-Fort Worth Metro population growth is expected to continue outpacing population growth in Dallas County over the next ten years and through 2060.

Population projections from the TDC use the cohort component projection technique. To determine changes in the population by cohort, the current population by gender and age is projected based on historical birth, death, and net migration rates.

Total Population 2020-2060



Source(s): TDC 2022, ACS Decennial B01003: Population.

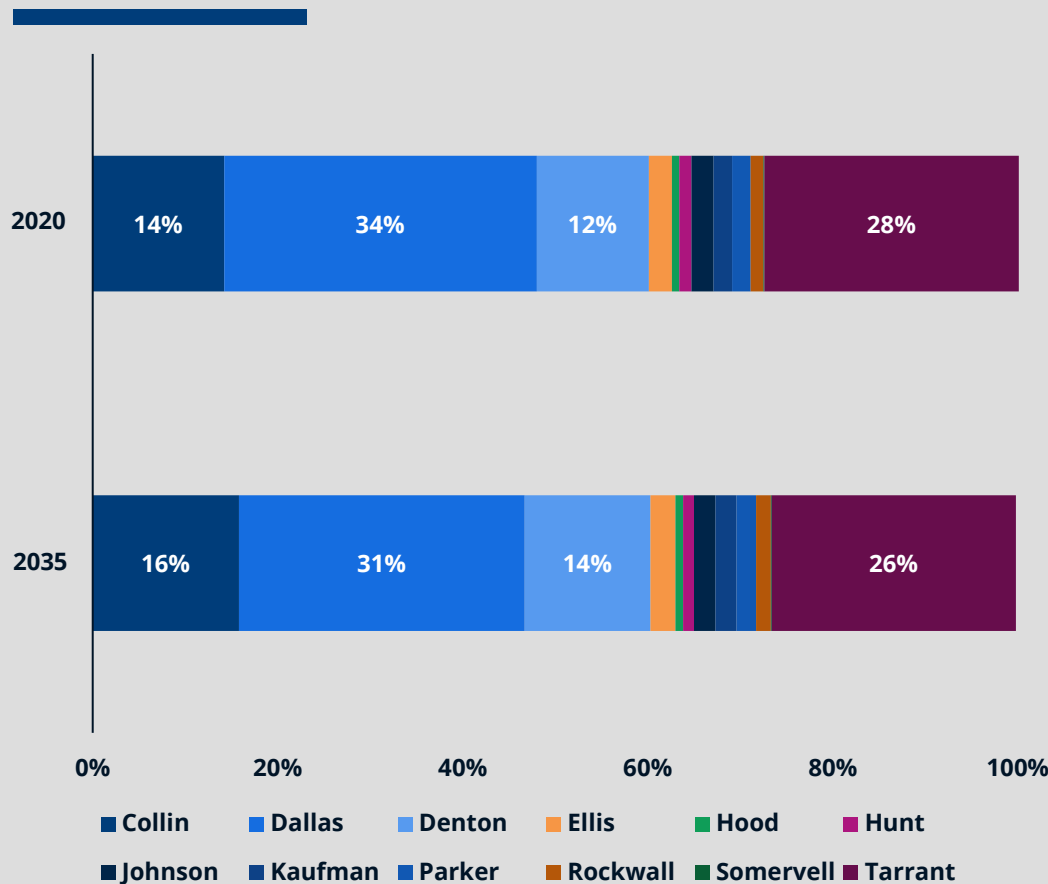
FUTURE HOUSING NEEDS | POPULATION GROWTH

Dallas County will add 280,000 people by 2035, contributing to 16% of the MSA's population growth. Dallas County's share of total metro population is projected to fall to 31% from 34%.

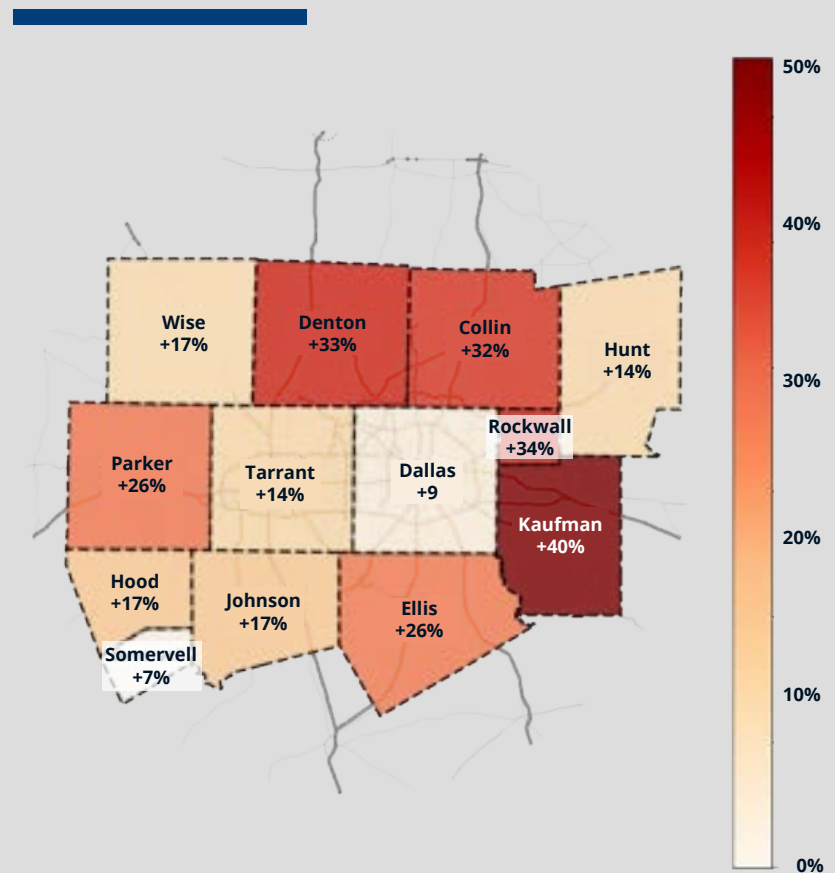
While Dallas County is projected to grow, other counties in the Dallas MSA are projected to grow at a faster rate.

Counties with the greatest projected growth are Denton and Collin counties, with additional growth in exurban counties like Rockwall and Kaufman. This suggests that people are increasingly choosing to live in outlying areas and the trend of people locating further away from the center of Dallas is likely to continue over time.

Projected Share of Population by County 2020, 2035



Projected Population Change by County 2020-2035



Source(s): TDC 2018-2022, ACS 2022
B01003: Population.

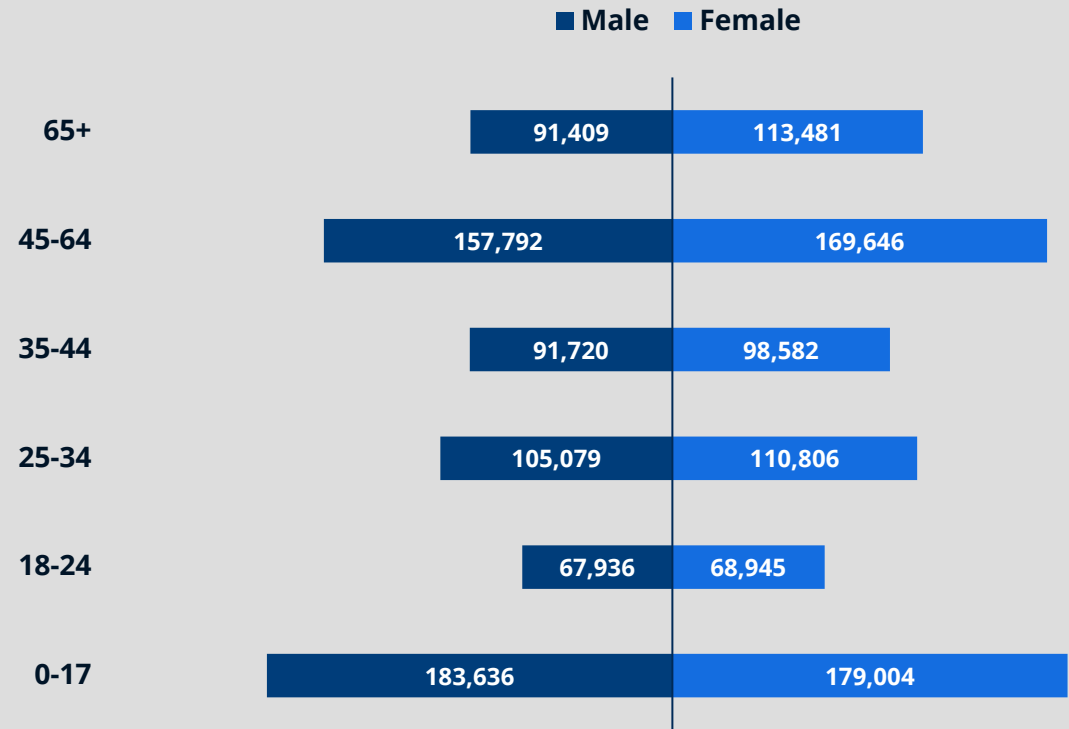
FUTURE HOUSING NEEDS | POPULATION GROWTH

Population projections are further subdivided into age and sex cohorts, using 2018 TDC distribution estimates.

TDC projects the future county population by sex and age cohort. HR&A allocated 49.8% of the total population for the county to the city, using the existing population share distribution. HR&A assumed that the age distribution of the population would be the same as the county—based on very similar existing age distributions.

Projections released in 2022 are not available at the MSA level. MSA forecasts aggregate the county-level projections to find the weighted average distributions by cohort.

City of Dallas Projected Distribution of Population 2035



FUTURE HOUSING NEEDS | LABOR FORCE PARTICIPATION

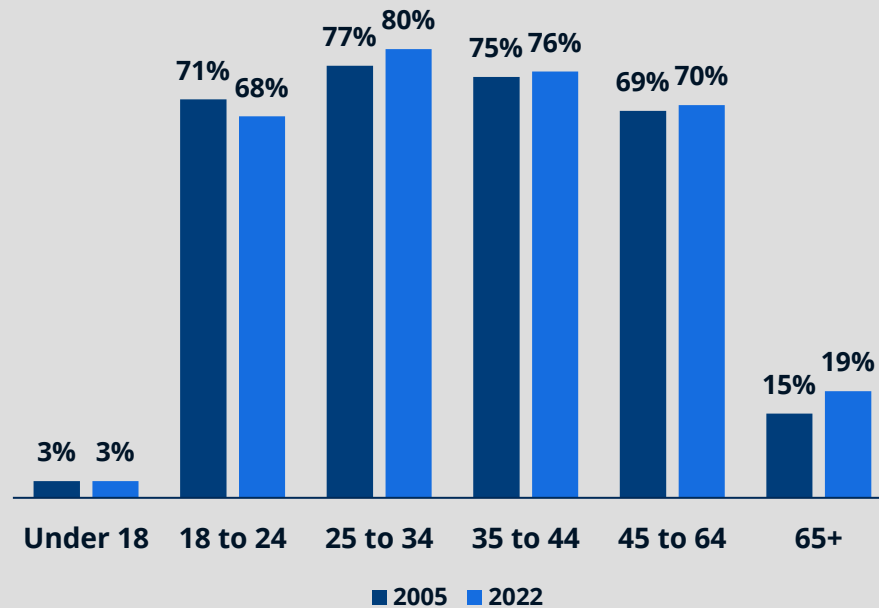
Each cohort—identified by age and sex—can be further categorized by their labor force participation, based on historical trends.

Labor force participation across the metro has remained relatively steady since 2005—except for a slight increase in older female participation (65+) and a decline in labor force participation for young men aged 18 to 24. While notable, HR&A did not project these trends out to 2035 and rather used the 2022 labor force participation rates to calculate projected labor force by age and sex.

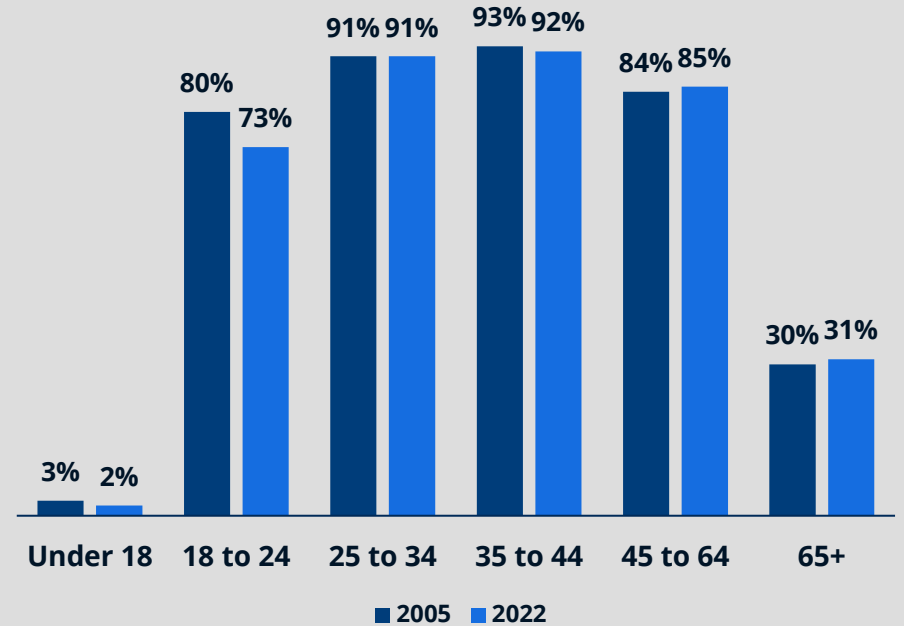
This is due to the relative recent volatility in labor force participation nationwide due to the Covid-19 pandemic and its repercussions. While the volatility is present in national BLS data, it is not clear if these trends are yet captured in ACS and PUMS data.

Dallas County Labor Force Participation 2005, 2022

Female



Male



Source(s): TDC 2018-2022, ACS PUMS Distributions 2022 accessed through IPUMS (EMPSTAT, PWGTP, SOC, AGE, SEX).

Note: The labor force is the working age population (16-65) that is employed or is actively seeking employment.

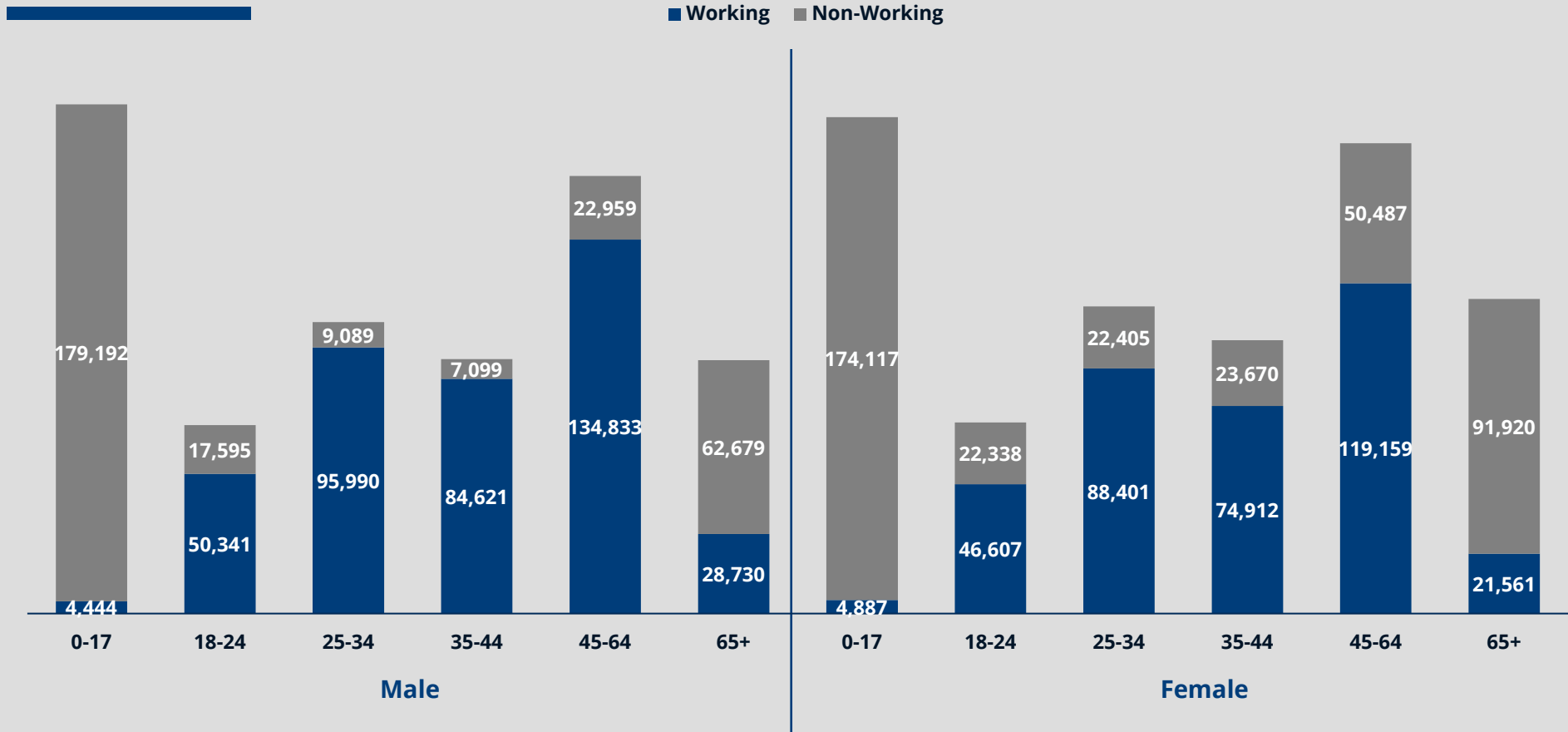
FUTURE HOUSING NEEDS | LABOR FORCE PARTICIPATION

The county is projected to have about 754,500 workers in 2035 and 683,600 residents not in the labor force—concentrated among children and seniors.

Overall, the highest labor force participation is observed among males aged 35-44 (92%), followed by males aged 25-34 (91%). In comparison, female labor force participation is lower across all age groups, with the highest rate found among females aged 25-34 (80%). Both male and female populations display the lowest labor force participation in the under 18 age group, at 3% and 2%.

Dallas County Projected Labor Force Participation

2035



Source(s): TDC 2018-2022, ACS PUMS Distributions 2022 accessed through IPUMS (EMPSTAT, PWGTP, SOC, AGE, SEX).

FUTURE HOUSING NEEDS | LABOR FORCE PARTICIPATION

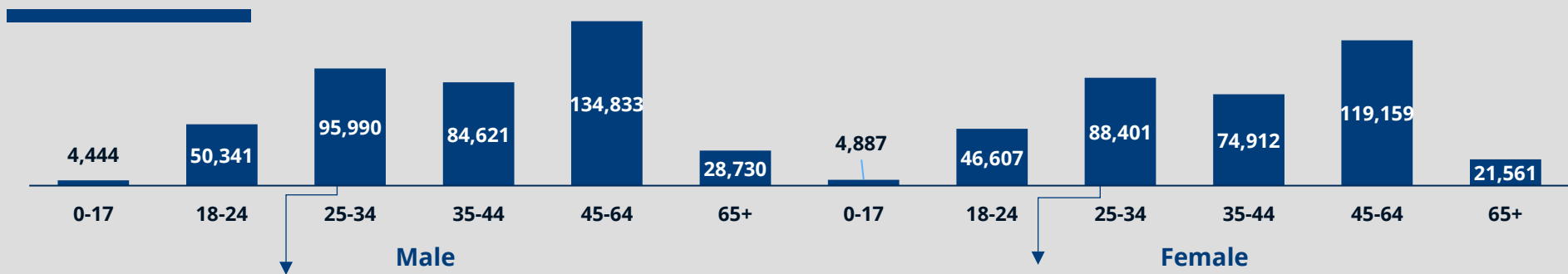
Each labor cohort can be further distributed by their estimated wages—based on the Department of Labor’s occupation and wage projections for 2035.

Labor force projections align population with occupation projections by providing sex, age, and wage distributions.

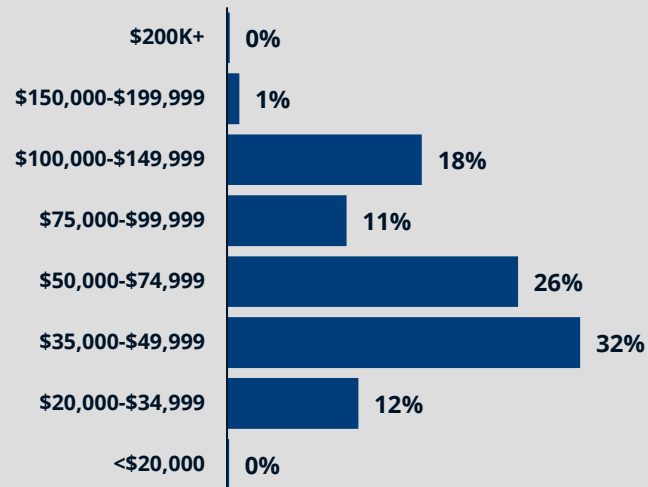
Each labor cohort was distributed by sex and age to calculate the number of individuals in each cohort, and aggregated into a full set of workers.

Dallas County Projected Labor Force Participation and Wages

2035



Male 25-34 Proj. Distribution of Wages (2035, 2023\$)



Female 25-34 Proj. Distribution of Wages (2035, 2023\$)



Note: The labor force is the working age population (16-65) that is employed or is actively seeking employment. Numbers may not add due to rounding.

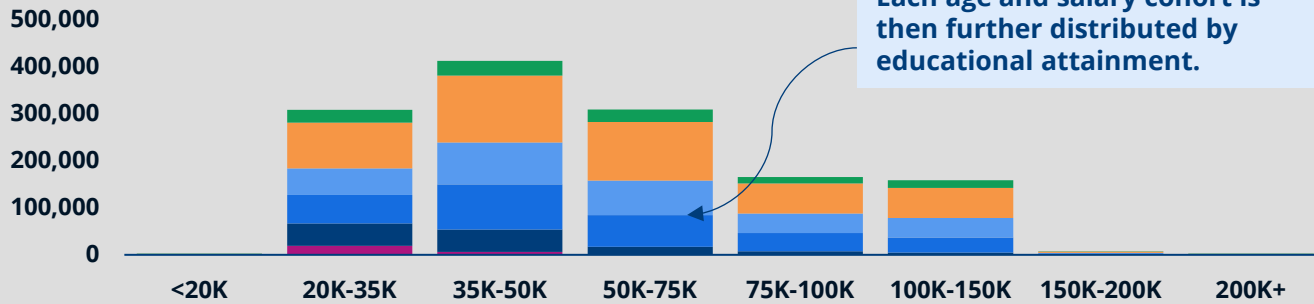
Source(s): TDC 2018-2022, ACS PUMS Distributions 2022 accessed through IPUMS (EMPSTAT, PWGTP, SOC, AGE, SEX).

FUTURE HOUSING NEEDS | WORKERS BY INCOME

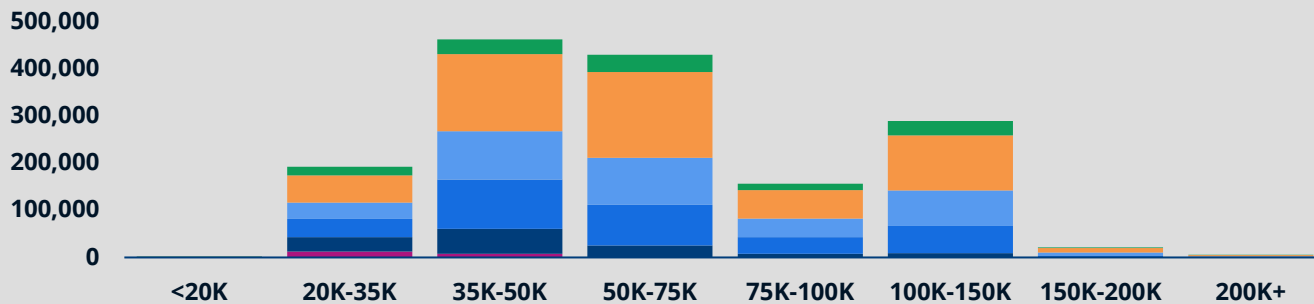
With independent cohorts by sex, age, and median wage, we can sort people into households based on national characteristics.

Dallas County Forecasted Employees by Income and Age
2035, in 2023\$

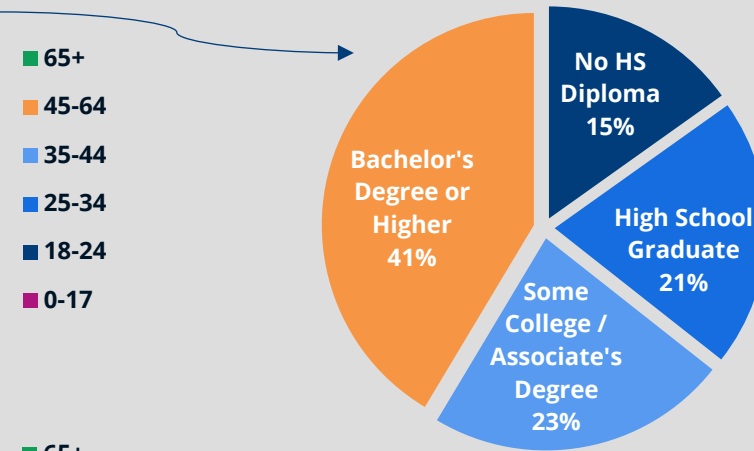
Female



Male



Educational Attainment
Women Earning \$50-\$75K, Aged 35 to 44:

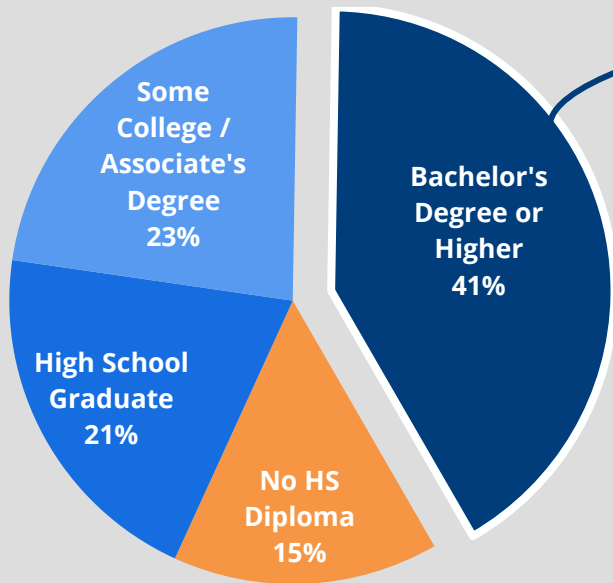


Source(s): Lightcast occupation by income and age projection, ACS PUMS Distributions 2022 accessed through IPUMS (WAGP, PWGTP, SOCP, AGEP, SEX).

FUTURE HOUSING NEEDS | WORKERS BY INCOME

With independent cohorts by sex, age, and median wage, we can sort people into households based on national characteristics.

Educational Attainment (Illustrative Example) Women Earning \$50-\$75K, Aged 35 to 44:



Household Distribution for:
 1. Women,
 2. with Bachelor's Degrees,
 3. aged 25 to 44, and
 4. earning between \$50K-\$75K.

By Tenure
 Owners Renters



The value in each square represents the number of people out of 100 in a cohort with a given household size, household income, and tenure.
 Ex. 3 of every 100 people in this cohort will be owners in a household with 5 or more people with a household income of \$100-\$150K.

Source(s): Lightcast occupation by income and age projection, ACS PUMS Distributions 2022 accessed through IPUMS (WAGP, PWGTP, SOCP, AGEP, SEX).

FUTURE HOUSING NEEDS | PROJECTED HOUSEHOLDS BY AMI

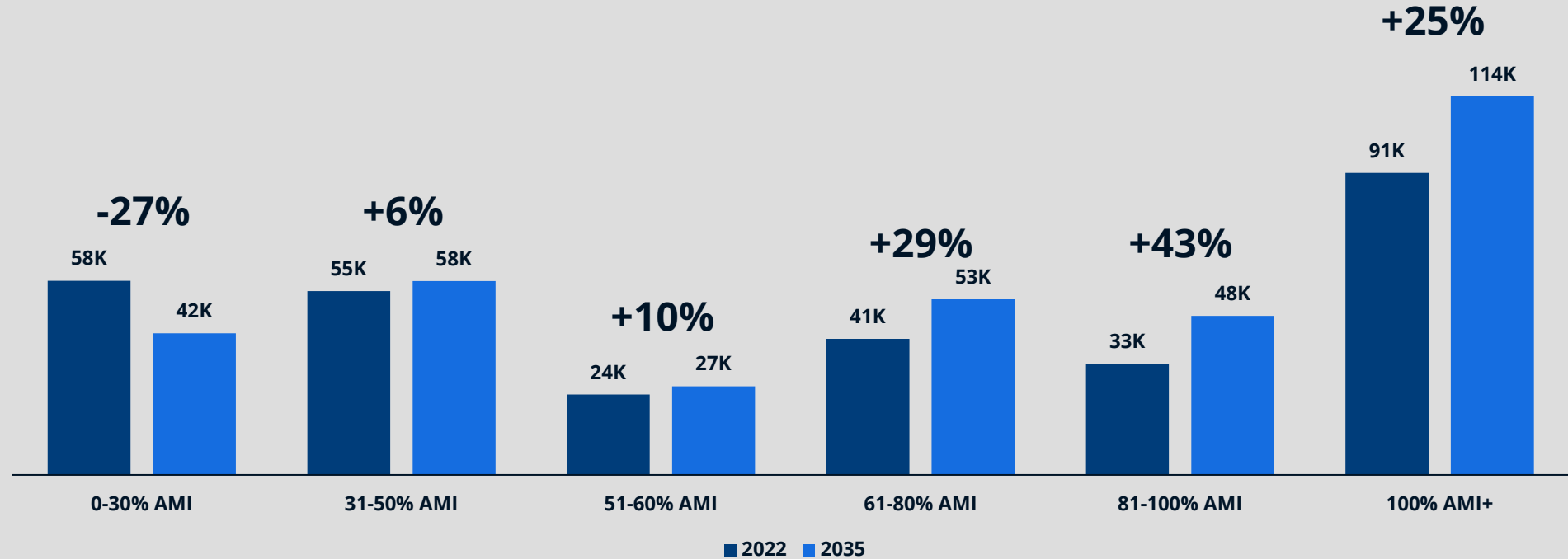
Based on growth trends by occupation, 94% of new renter households are expected to earn more than 60% of the AMI—and wage increases will reduce the share of renters earning less than 30% of the AMI.

The City of Dallas is projected to add 39,086 new renter households by 2035, with the largest increase in households earning more than 100% of AMI.

94% of the growth is projected to be in households earning **more than 60% of AMI** (49,386 households).

There is a significant projected decrease in renters earning below 30% of AMI by 16,000 households (-27%), due to increasing wages in lower-wage jobs.

City of Dallas Renter Households by AMI
(2022,2035 (projected))



Note: Numbers may not add to totals as figures are rounded to the nearest 1,000.

FUTURE HOUSING NEEDS | FUTURE HOUSING SUPPLY

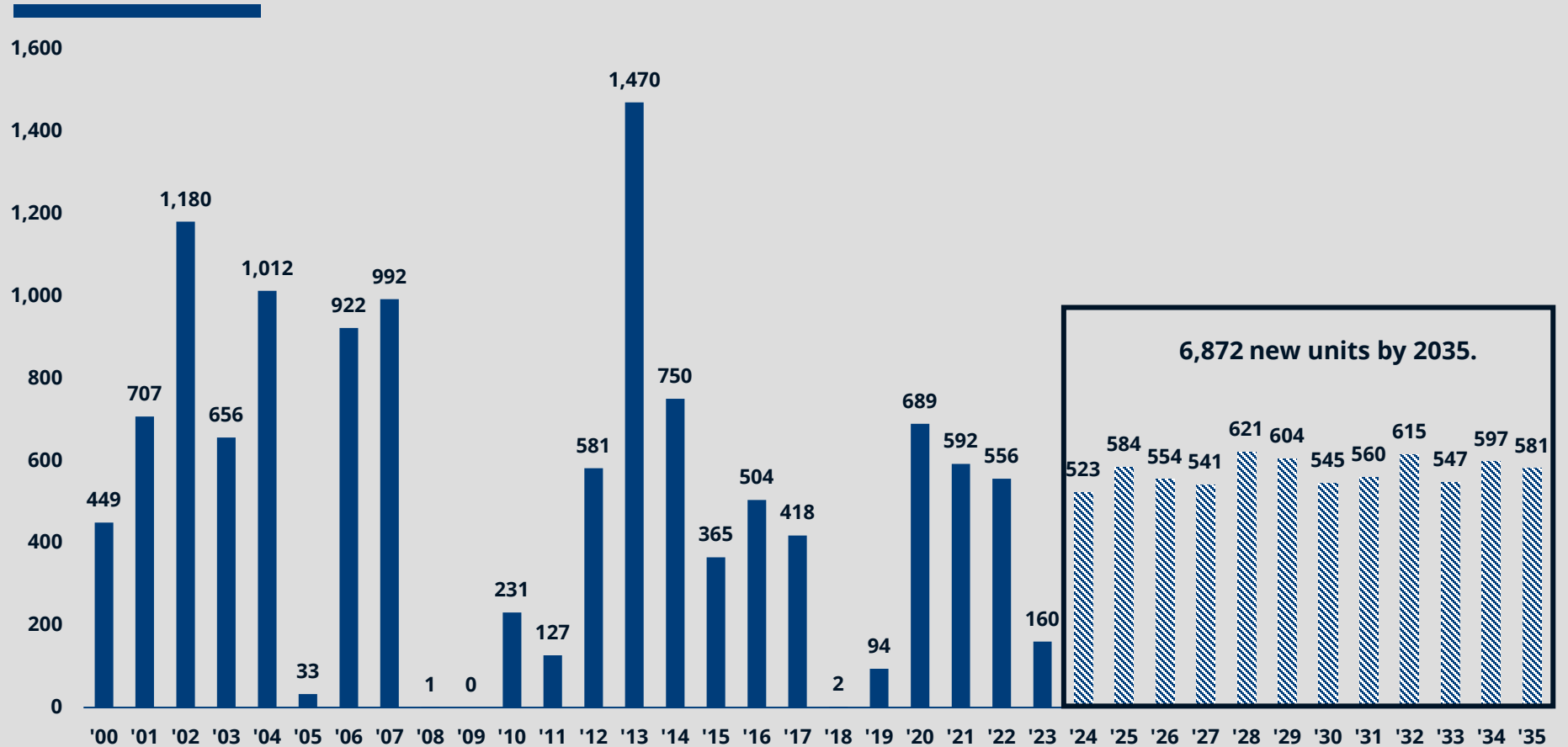
Deliveries of units with deed-restricted affordability have been much more volatile, based on statewide allocations and site availability.

The number of affordable unit deliveries in Dallas fluctuates considerably from year to year. In some years, such as 2002 and 2013, there were large increases in the number of new units delivered, while in other years, such as 2005 and 2009, the number of new units was much lower.

A possible explanation for these fluctuations could be changes in funding for affordable housing programs, through the Low-Income Housing Tax Credit (LIHTC) which could result in more or less construction of new units in a given year. There are also fluctuations in the number of LIHTC applications submitted each year.

The projection of 6,872 new units by 2035 is based on the long-term average production but will likely be a lot more volatile than the time series projection indicates.

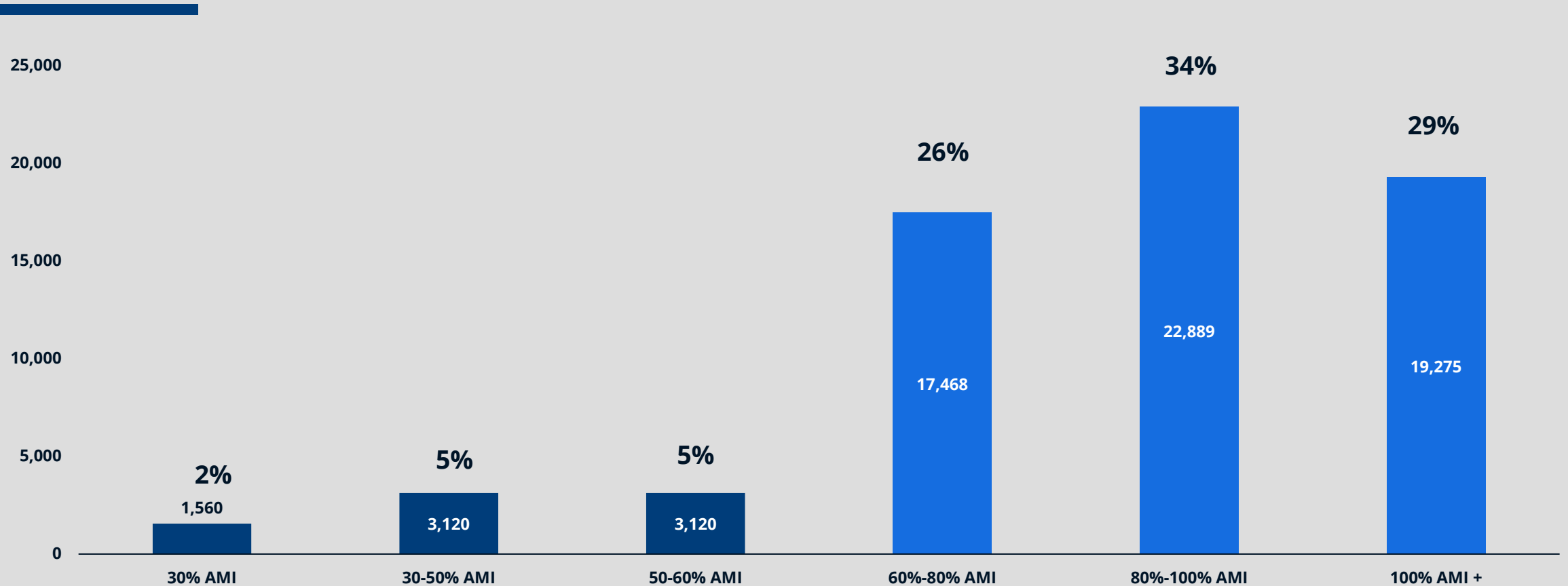
Deliveries of Deed-Restricted Rental Units by Year (2010,2035 (projected))



FUTURE HOUSING NEEDS | FUTURE HOUSING SUPPLY

These current trends suggest that production over the next decade will be skewed towards higher income renters, with 63% of new development only affordable to households earning above 80% of AMI.

Units Built 2022-2035 by Affordability (2035 (projected))



Source(s): CoStar, State of Texas (TEPP) Projections, NHPD, HUD User 2022 Income Limits, ACS PUMS 2022.

FUTURE HOUSING NEEDS | EXISTING HOUSING SUPPLY

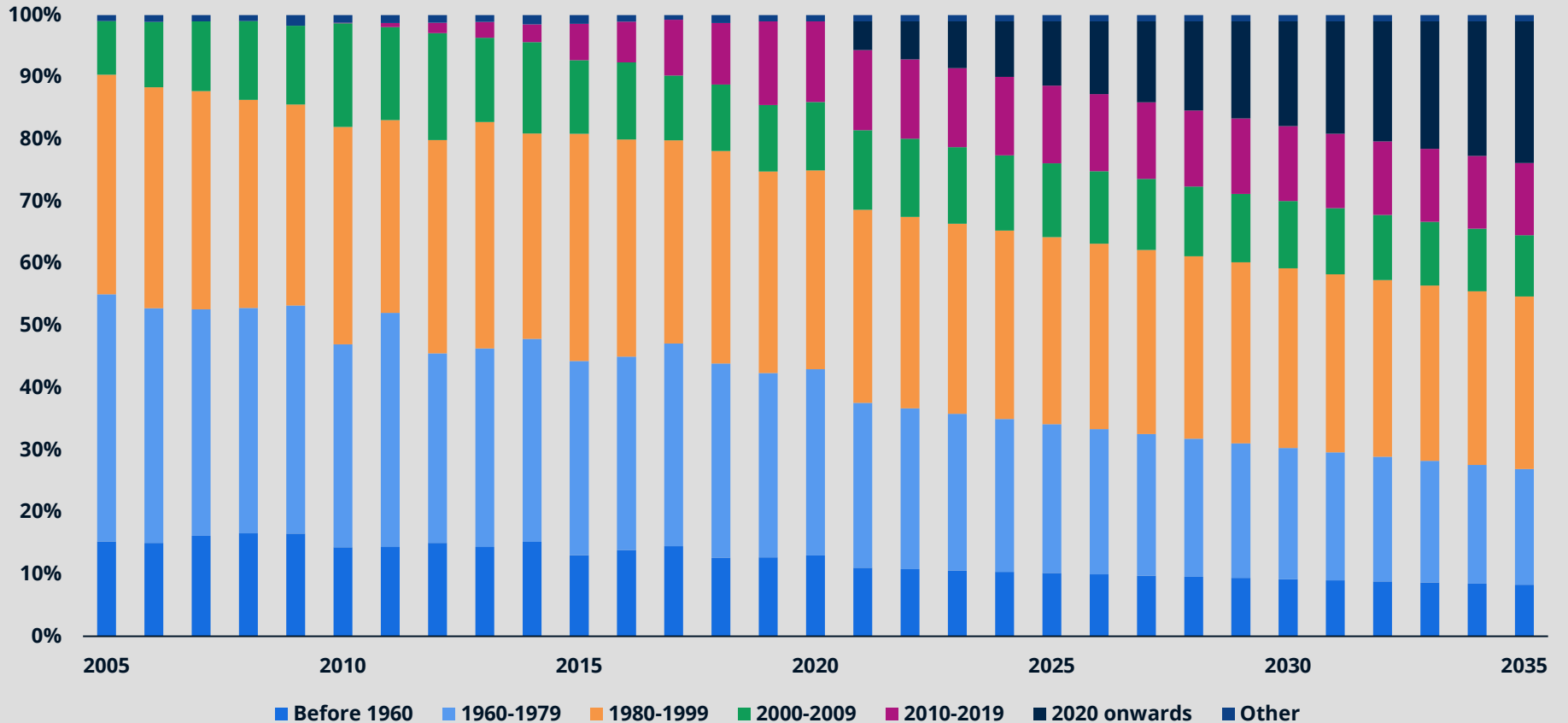
Existing units in the market can be lost due to redevelopment, structural loss, or conversion to ownership. Over time, older units will account for a smaller share of the overall rental stock, with 55% of available units by 2035 projected to be built before 2000.

Overall, there has been a gradual shift towards newer rental units as they come online, with a declining share of units built before 1960 and an increasing share of units built after 2000.

From 2005 to 2020, the largest share of rental units were built in the 1960s to 1990s, ranging from 30% to 40% of total rental units. The share of units built before 1960 declined from 17% to 13% over this period, while the share of units built after 2000 increased from 9% to 24%.

From 2020 to 2035, the share of rental units built before 1960 is projected to decline further, reaching 8% by 2035. The share of units built after 2020 is expected to continue increasing, accounting for 23% of all units by 2035.

Presence of Units by Year Built (2005-2035)



Source(s): CoStar, State of Texas (TEPP) Projections, NHPD, HUD User 2022 Income Limits, ACS PUMS 2022, HR&A Calculations.

FUTURE HOUSING NEEDS | EXISTING HOUSING SUPPLY

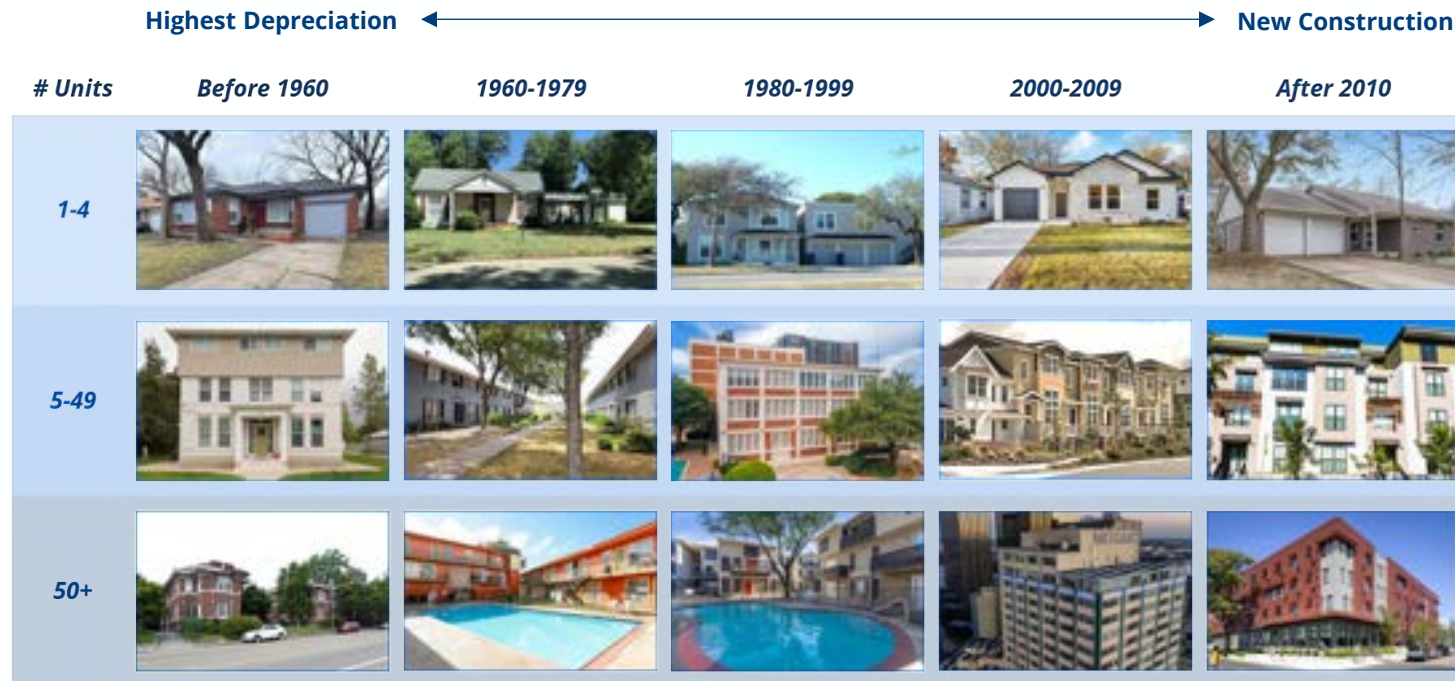
Units were filtered into 15 typologies based on decade built and type of unit. While most units filter down in relative rent, the speed of decline depends on the location and typology.

Rent filtering is a concept that describes the process through which housing units "filter down" through the market over time, becoming more affordable to lower-income households as they age and depreciate in value.

In a strong housing market like Dallas, demand for housing is high, and property values and rents are generally increasing. This can put pressure on the supply of affordable housing. However, rent filtering can still occur in such a market, albeit at a slower pace or in a more limited capacity.

Here's how rent filtering works in Dallas:

- 1. New construction:** In a strong housing market, developers typically build new housing units, often targeting higher-income households with more expensive, higher-quality units. This is because the profit margins are higher for these types of developments, and properties need to recoup construction costs.
- 2. Depreciation:** Over time, housing units naturally age and depreciate. As a result, their rental prices or sale values decrease relative to newer, more modern units. In a strong housing market, this depreciation process might happen more slowly, as demand for housing remains high, and landlords can still charge relatively high rents.
- 3. "Filtering down":** As older housing units depreciate, they eventually become more affordable to lower-income households. This is the process of filtering, where units that were once considered high-end eventually become more accessible to a broader range of income groups.

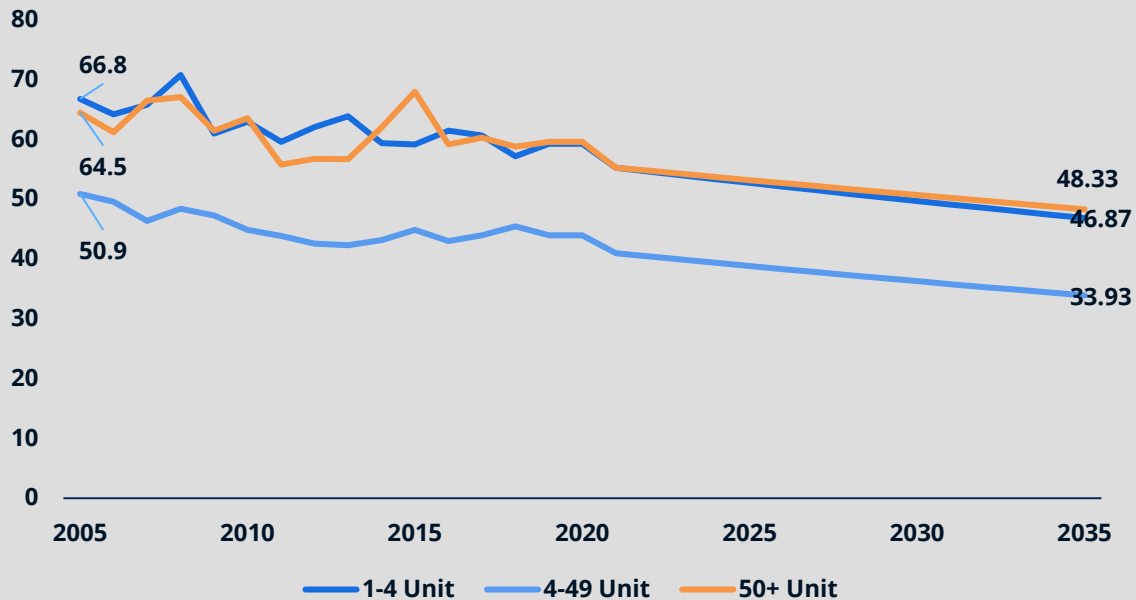


FUTURE HOUSING NEEDS | EXISTING HOUSING SUPPLY

Each of the 15 typologies were processed through time series projections to estimate where rents would be relative to the market by 2035.

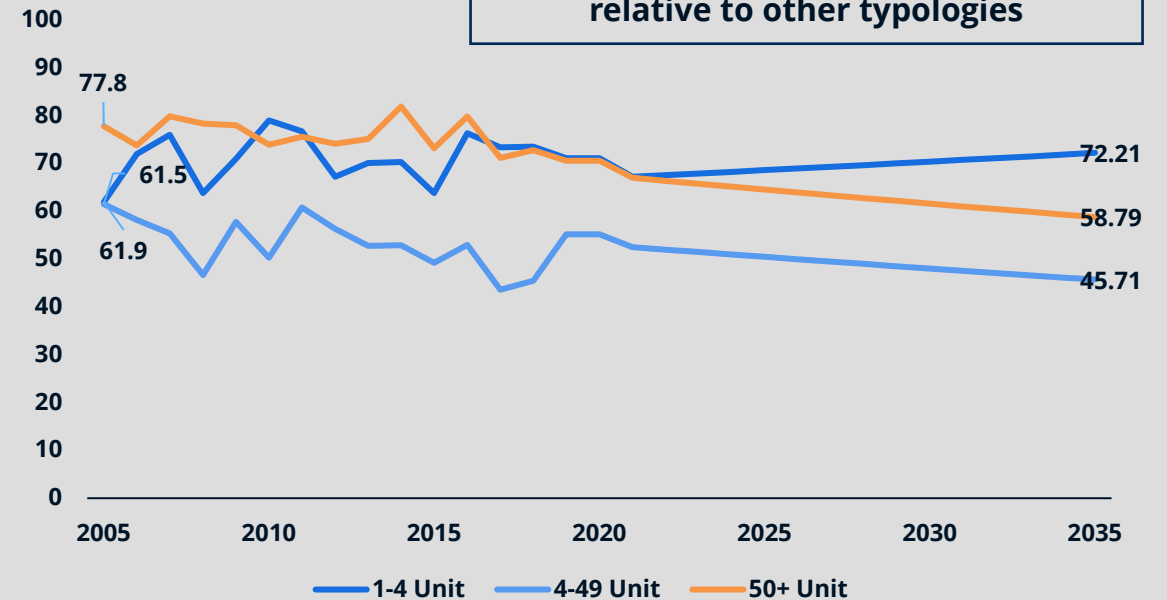
Relative Rent Percentile by Typology

Built between 1980-1999



Relative Rent Percentile by Typology

Built between 2000-2009



Source(s): CoStar, State of Texas (TEPP) Projections, NHPD, HUD User 2022 Income Limits, ACS PUMS 2022.

Note: These figures are examples for selected typologies, to illustrate how typologies were processed through a projection.

FUTURE HOUSING NEEDS | EXISTING HOUSING SUPPLY

Each typology was then processed through three rent scenarios: a base case, a median case, and an aggressive case—based on annual median rent increase projections.

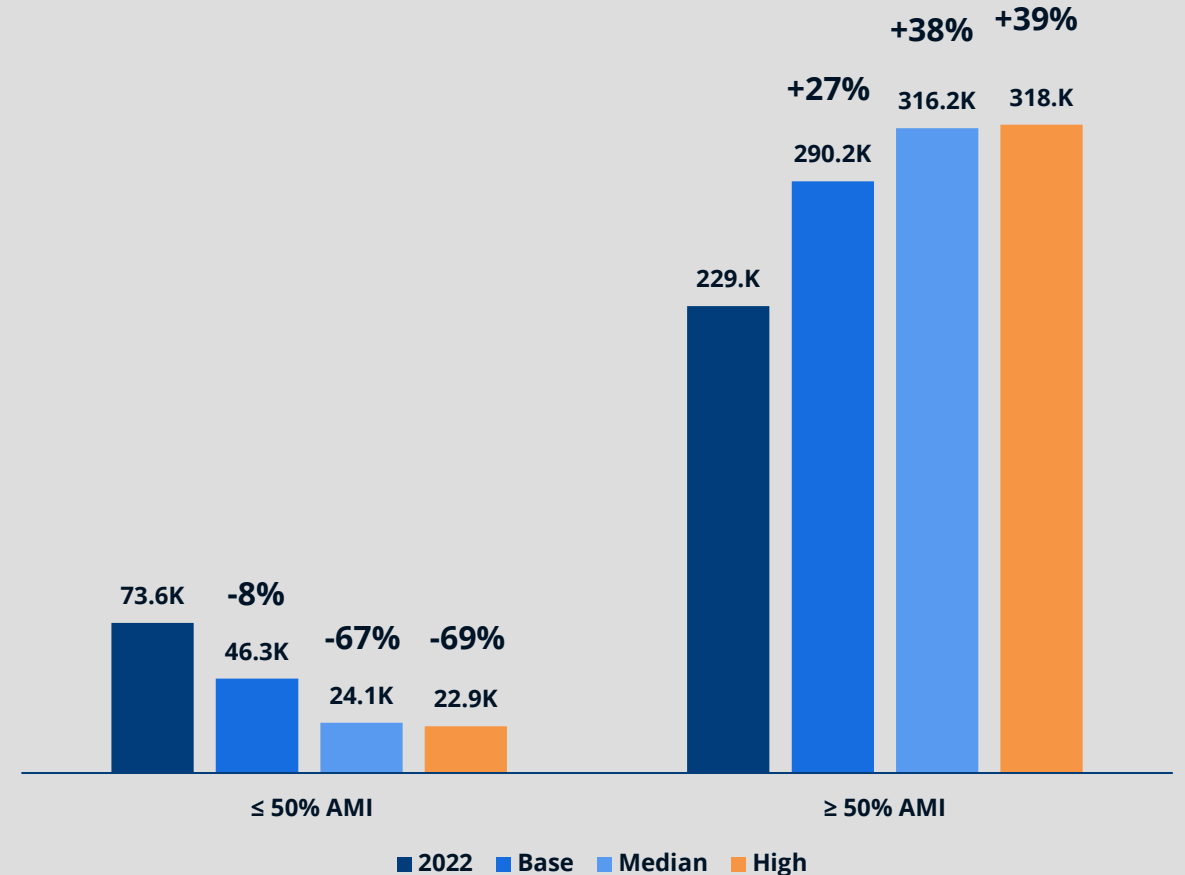
The median case projects a drop of 67% in units (48,900 net) renting for less than 50% of AMI, while the base case projects a loss of 8%, and the aggressive rent growth scenario projects almost 70% loss in units.

Supply projections account for loss of units due to redevelopment, new units (market-rate and deed-restricted affordable), and change in rents for existing units.

- The **base case** projects a median rent growth rate of 3% annually.
- The **median case** projects a growth rate of 5.25% annually—in line with historic rent trends since 2015.
- The **aggressive growth rate** projects growth rates at 7%—in line with the 3-year average pandemic rent growth rate.

Each case assumes a different rent growth rate, resulting in varied future rents, levels of affordability, and housing gaps.

City of Dallas Rental Units by AMI Level
(2022, 2035 (projected))



FUTURE HOUSING NEEDS | CITY-SUBSIDIZED SUPPLY

The City of Dallas has created a series of programs that have supported and will continue to drive the development of new affordable and market rate housing for Dallas residents.

The City of Dallas has worked to create new programs to sustainably increase the supply of units affordable to low- and moderate-income residents. These programs can provide the mechanism to administer subsidies with increased funding.

To create and preserve deeply affordable units, those with rents affordable to renters earning $\leq 50\%$ AMI, city programs are layered with state and federal subsidy sources, such as LIHTC equity, HOME loans, and tenant- and project-based subsidies. City programs are crucial to developing affordable units in the face of the rising cost to acquire land, construct housing, and preserve affordability.

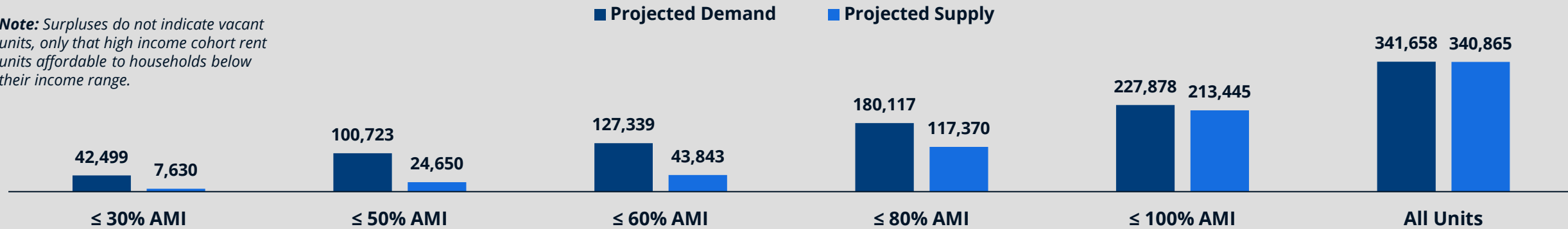
Funding Program Example	Description	Future Benefit
DEV NOFA <i>Renews funding awards annually</i>	Provides loans and grants to mixed-income development in areas of targeted reinvestment	Reduces the housing gap for $\leq 50\%$ AMI renters
Dallas Housing Finance Corporation Financing <i>Established in 1984</i>	Provides tax-exempt mortgage bonds to support the <ol style="list-style-type: none"> 1. repair of existing substandard multifamily developments, 2. rehabilitation of existing multifamily developments 3. new construction of housing for special needs; and 4. Low-Income Housing Tax Credit (LIHTC), with priority given to master-planned, mixed-income and TOD. 	Reduces housing gaps for vulnerable populations, including $\leq 50\%$ AMI renters
Dallas Housing Acquisition and Development Corporation <i>Established in 2004</i>	Provides a land bank that acquires and transfers uninhabitable property to support the creation of units affordable to $\leq 115\%$ AMI renters	Increases the availability of affordable housing units
Mixed Income Housing Development Bonus (MIHDB) <i>Established in 2020</i>	Provides developers the ability to trade additional development rights in multifamily and mixed-use developments for onsite affordable housing units or a fee in lieu of onsite units	Reduces the rental housing gap for $\leq 80\%$ AMI renters and increases access to areas of high opportunity
Dallas Public Facility Corporation Financing <i>Established in 2020</i>	Provides financing and refinancing to support the creation of units affordable to $\leq 80\%$ AMI renters; requires at least 10% of units within a development to be affordable at $\leq 60\%$ AMI	Reduces the housing gap for $\leq 80\%$ AMI renters
Community Land Trust <i>Established in 2020</i>	Provides homes affordable to purchase to low- and moderate-income residents by offering nonprofits tax exemptions and the ability to separate the cost of owning land and its improvements with a 99-year ground lease	Increases availability of affordable units for low-income resident ownership

FUTURE HOUSING NEEDS | HOUSING GAP

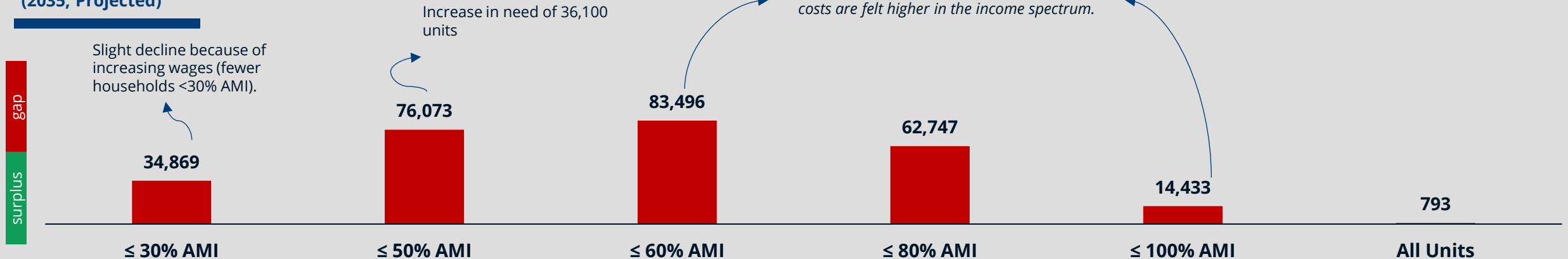
Given our demand and supply projections, the gap is projected to increase from 39,919 units to **76,073 units for households at or below 50% of AMI**. The gap is also projected to affect **households up to 100% of AMI**.

City of Dallas Housing Supply Gap (2035, Projected)

Note: Surpluses do not indicate vacant units, only that high income cohort rent units affordable to households below their income range.



City of Dallas Housing Supply Gap (2035, Projected)



FUTURE HOUSING NEEDS | HOUSING GAP

By 2035, there will be only **24 units affordable for every 100 households at or below 50% of AMI**, and only 34 units affordable for every 100 households at or below 60% of AMI.

Units Affordable per 100 Renter Households by Income

(2035, Projected)



Note: Higher-income cohorts may elect to live in units below their means, widening each gap for lower-income cohorts.

Source(s): ACS PUMS 2022, HR&A Calculations.

An aerial photograph of a city skyline, likely New York City, featuring numerous skyscrapers and buildings. The image is overlaid with a dark blue semi-transparent layer. A white vertical bar is positioned to the left of the word "Appendix".

Appendix

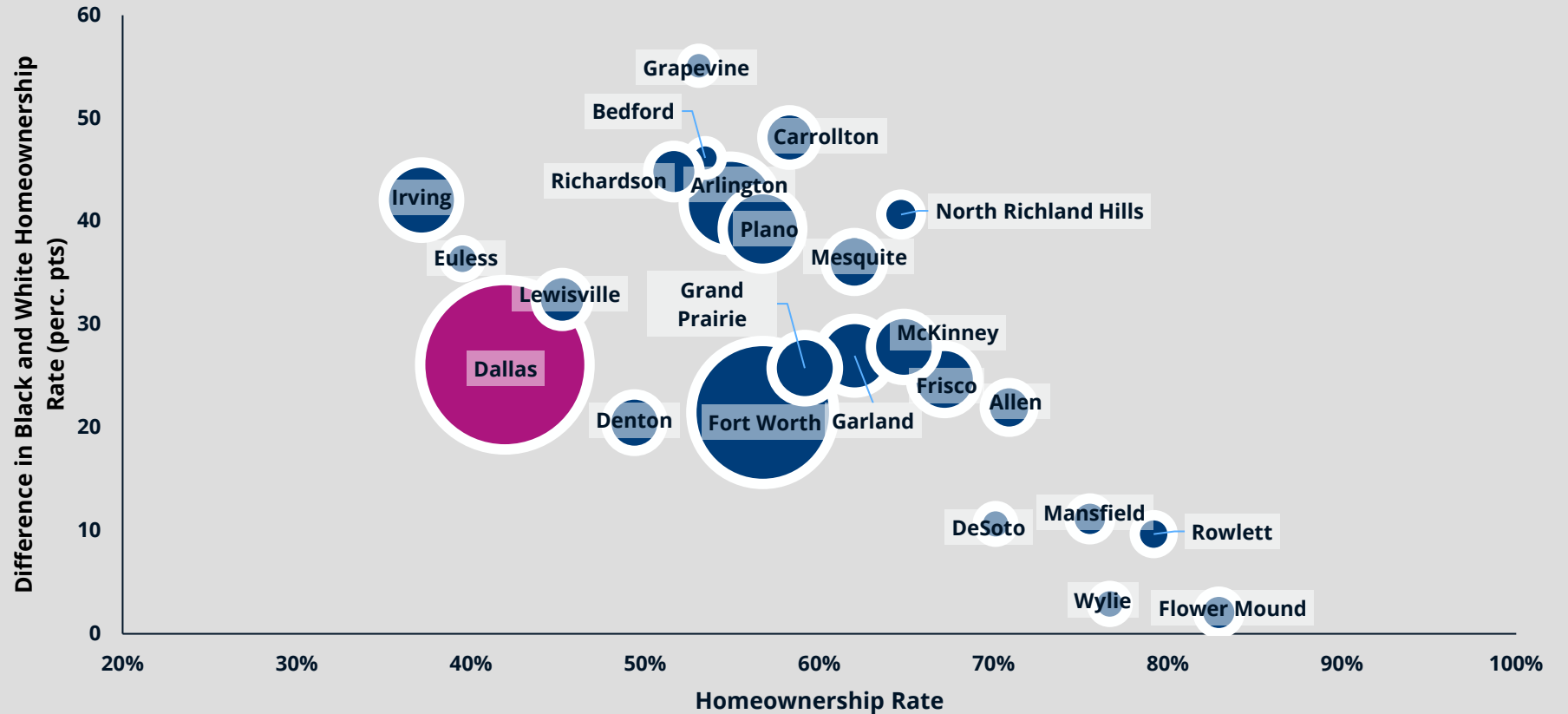
APPENDIX | TENURE BY RACE COMPARISONS

In Dallas, the Black-White homeownership gap is 26 percentage points, which is narrower than cities like Richardson, Arlington, and Plano but wider than Fort Worth, Frisco, Denton and DeSoto.

While the City of Dallas has a wider Black and Non-Hispanic White homeownership rate gap than Fort Worth (26 points and 21 points, respectively), the Dallas gap is narrower than the rapidly growing cities to the north and west of Dallas, like Richardson, Arlington, and Plano.

While those cities are adding new housing stock to the market, most new units are rental units, and many single-family homes that were previously owner-occupied are now renter-occupied. New Black and Hispanic/Latino residents entering these markets compete with higher-income Asian and Non-Hispanic White residents, further exacerbating the homeownership rate gap.

Difference in Black and Non-Hispanic White Homeownership Rate for DFW Cities (2022, limited to cities with population over 50,000)



Note: The size of the bubble corresponds to the population of the city.

Source(s): ACS 2022 B25003 (A, B): Tenure (By Race).

APPENDIX | TENURE BY RACE COMPARISONS

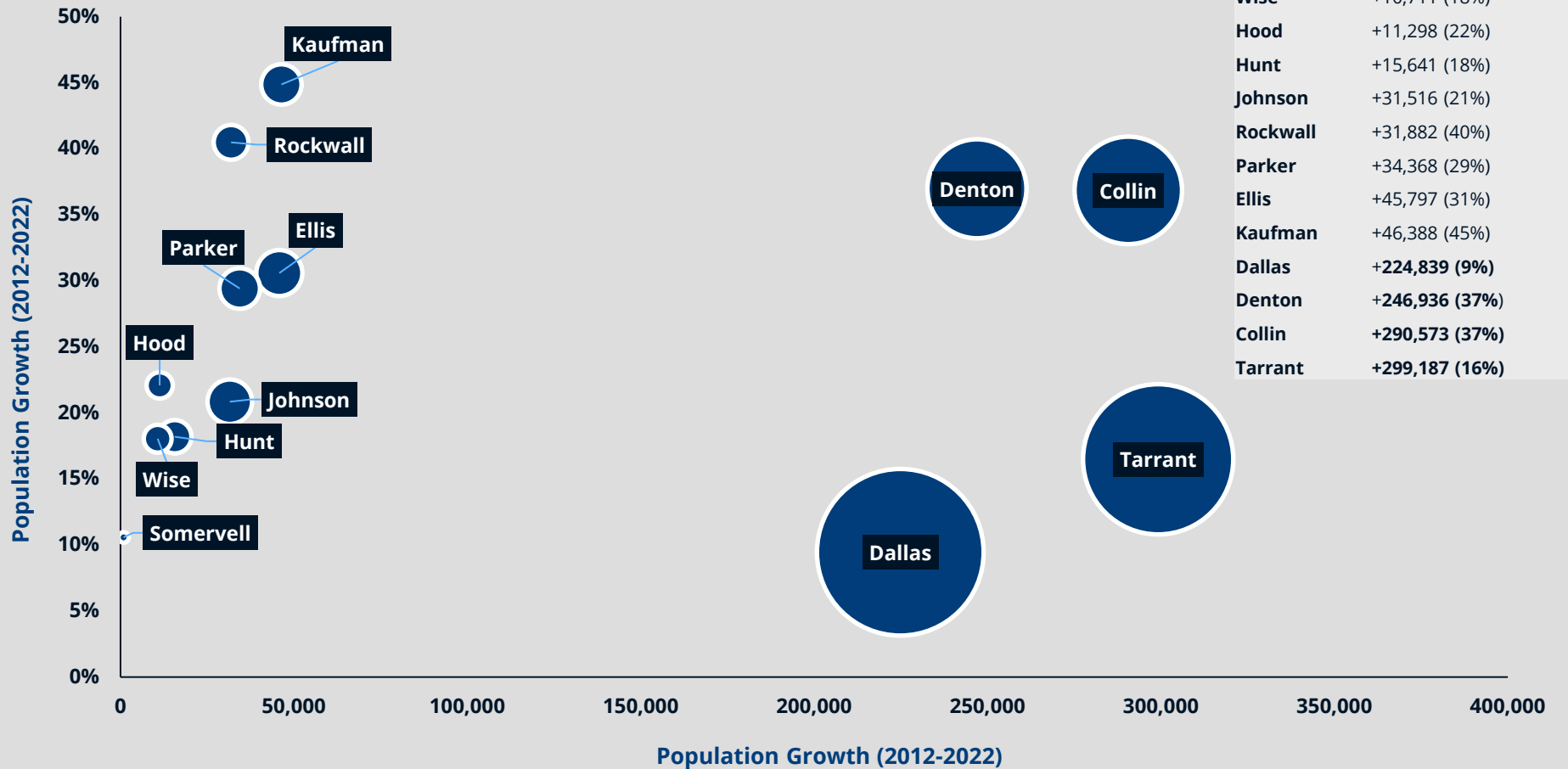
Small and medium sized counties in the Dallas-Fort Worth Metro led growth relative since 2012, while Tarrant, Collin, and Denton County added more people than Dallas County between 2012 and 2022.

Within the Dallas-Fort Worth Metro, Dallas County, the largest in the area, experienced the lowest population growth rate at 9%.

In contrast, both small and medium-sized counties such as Kaufman, Rockwall, Denton, and Collin saw significant increases, with their populations growing by 37%+ since 2012.

Tarrant, Collin, and Denton County added more people than Dallas County between 2012 and 2022 (~299,000, 291,000 and 247,000, respectively).

Dallas-Fort Worth Metro Area Population Growth by County (2012-2022)

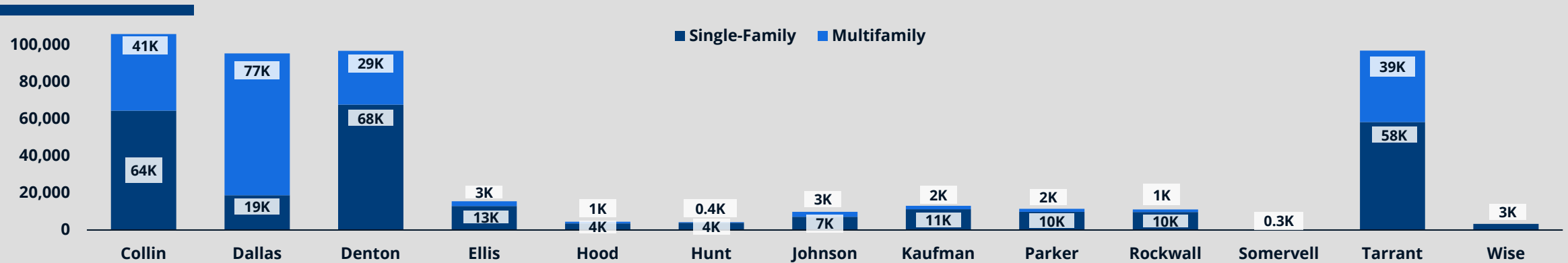


Source(s): ACS 2012-2022 B01003: Total Population.

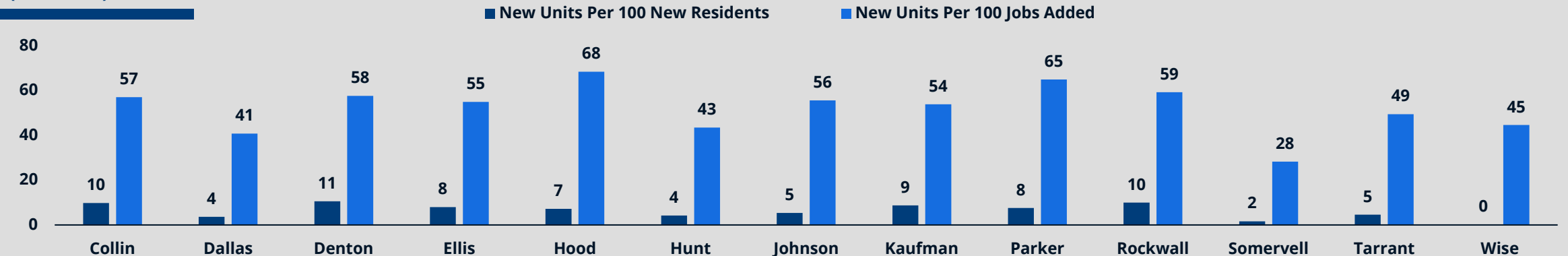
APPENDIX | HOUSING PRODUCTION

Most new housing production has been in Collin, Dallas, Denton, and Tarrant County. However, housing production has not kept pace with population and job growth across all counties - Dallas has only added 41 new housing units for every 100 new jobs added to the market since 2012.

Net New Unit Production (2012-2022)



New Units Per 100 New Residents and Jobs Added Since 2012 (2012-2022)

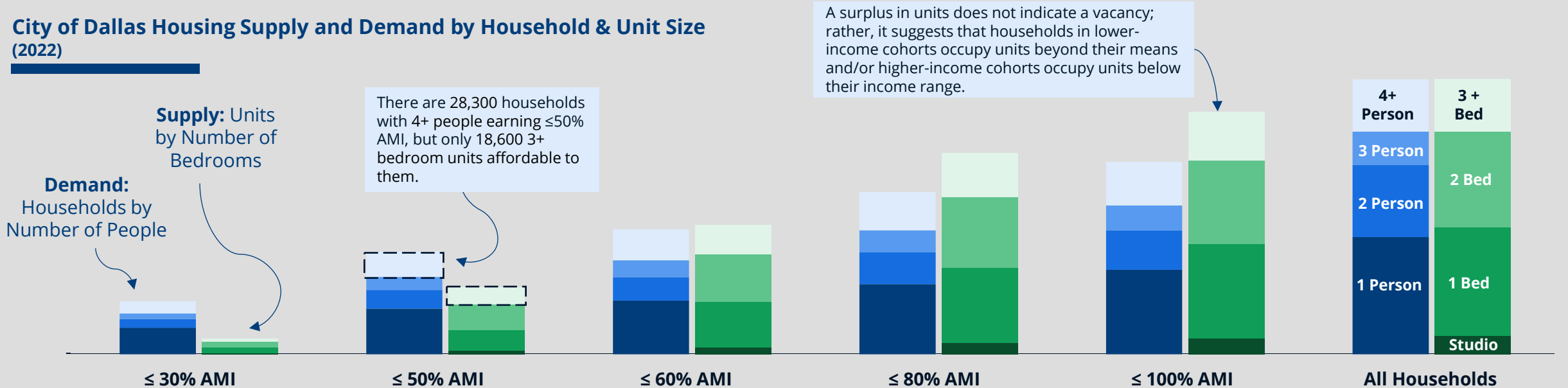


Source(s): HUD, Units in Single-Family, Units in Multifamily, ACS 2012-2022 B25001: Housing Units.

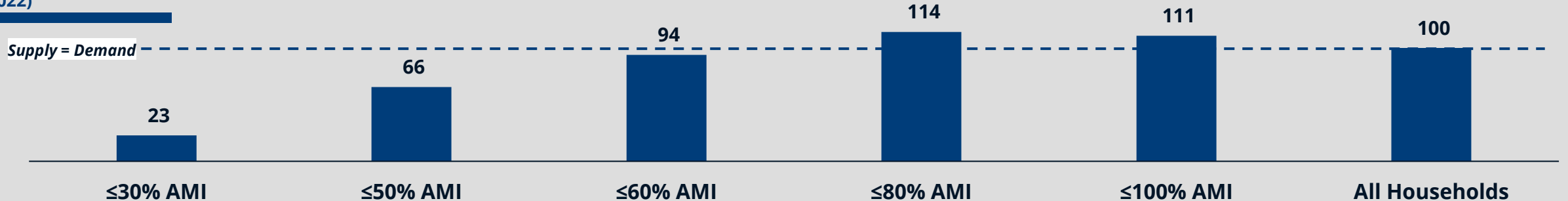
APPENDIX | SUPPLY GAP

Breaking out households by size (demand) and units by bedrooms (supply) at each income and affordability level helps us understand the gap in affordable housing units and what types of units are needed.

City of Dallas Housing Supply and Demand by Household & Unit Size (2022)

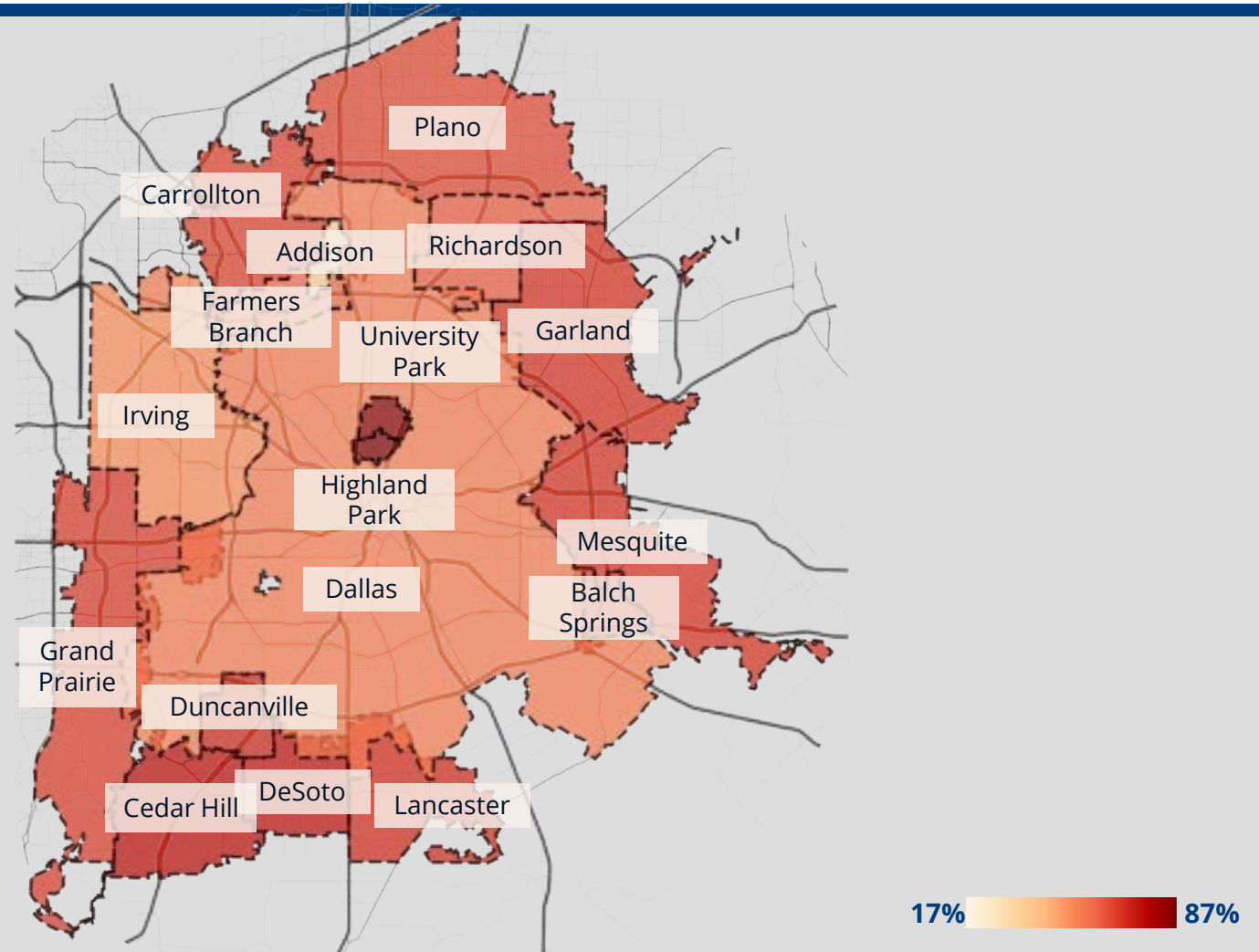
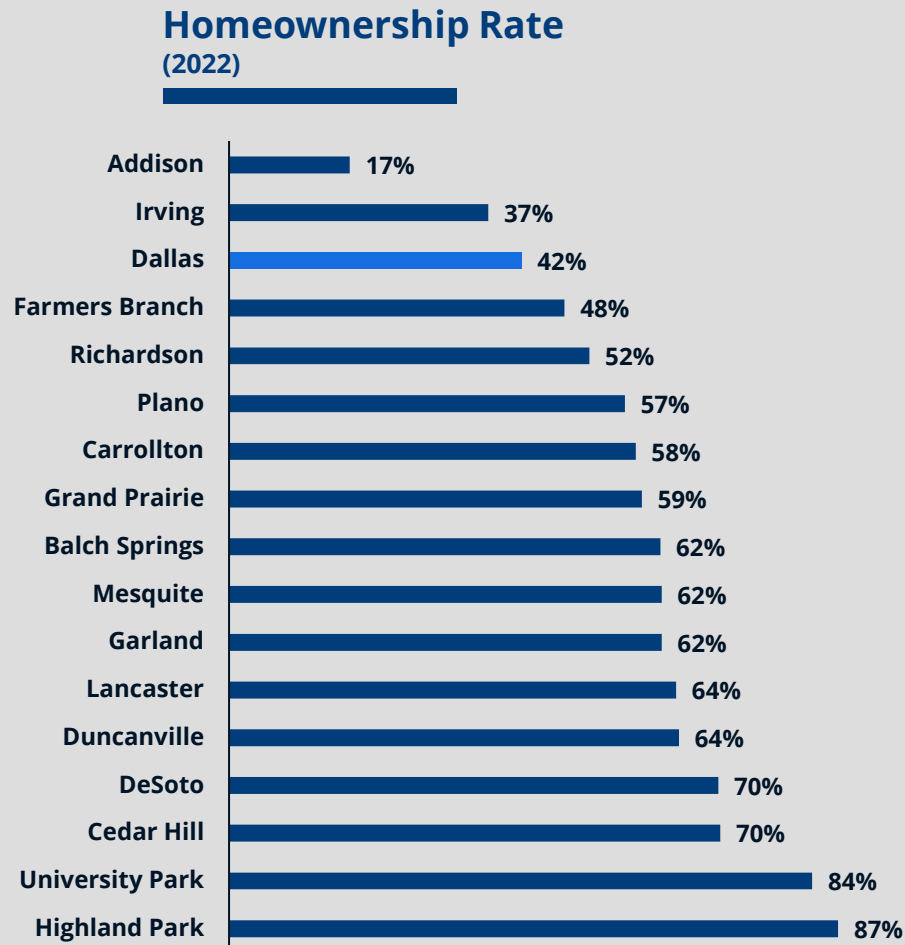


Units Affordable per 100 Large Renter Households (4+ Person, 3+ Bedrooms) by Income (2022)



APPENDIX | HOMEOWNERSHIP

The City of Dallas has a homeownership rate of 42%, lower than 12 of its of 14 neighboring municipalities.

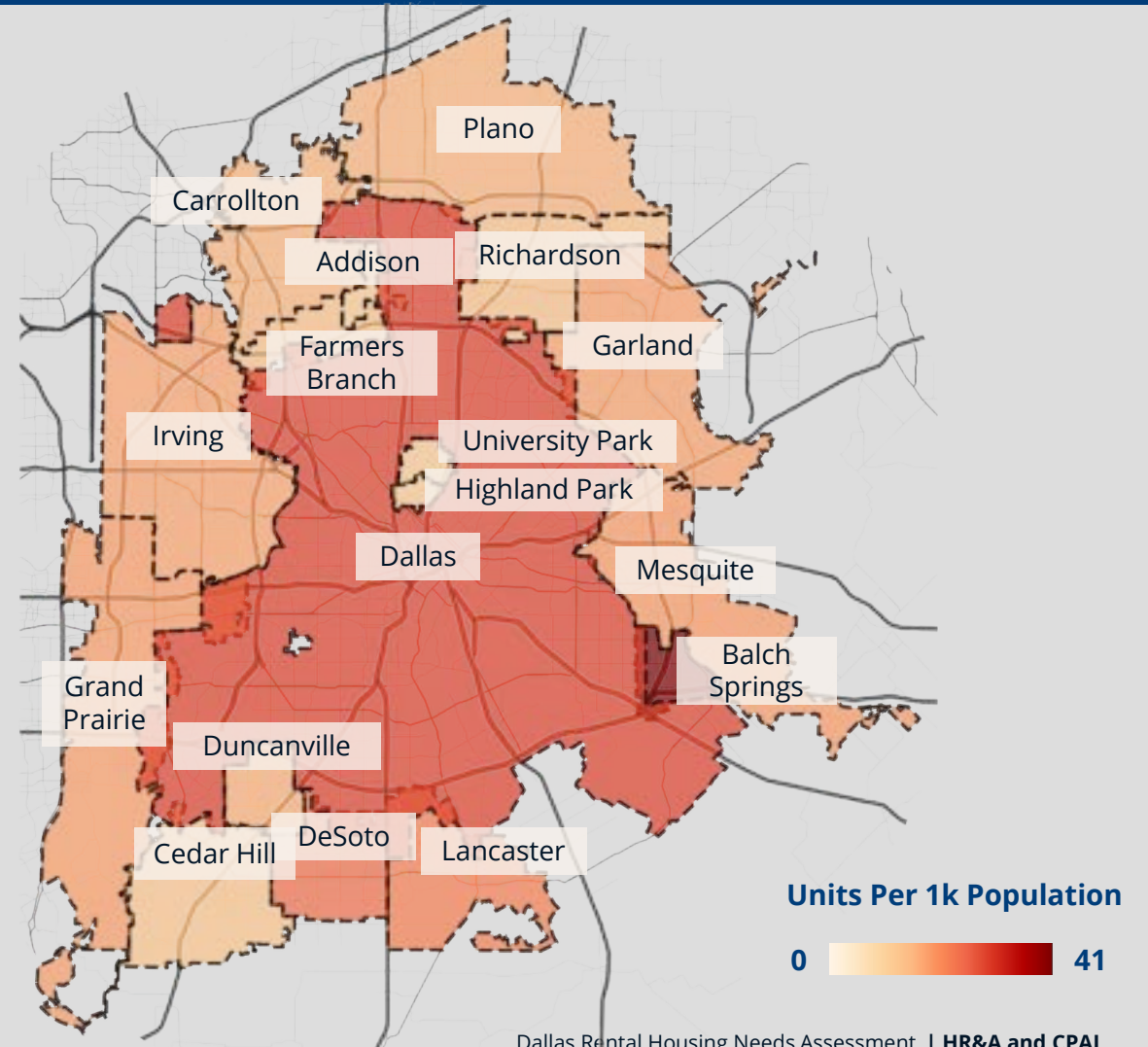
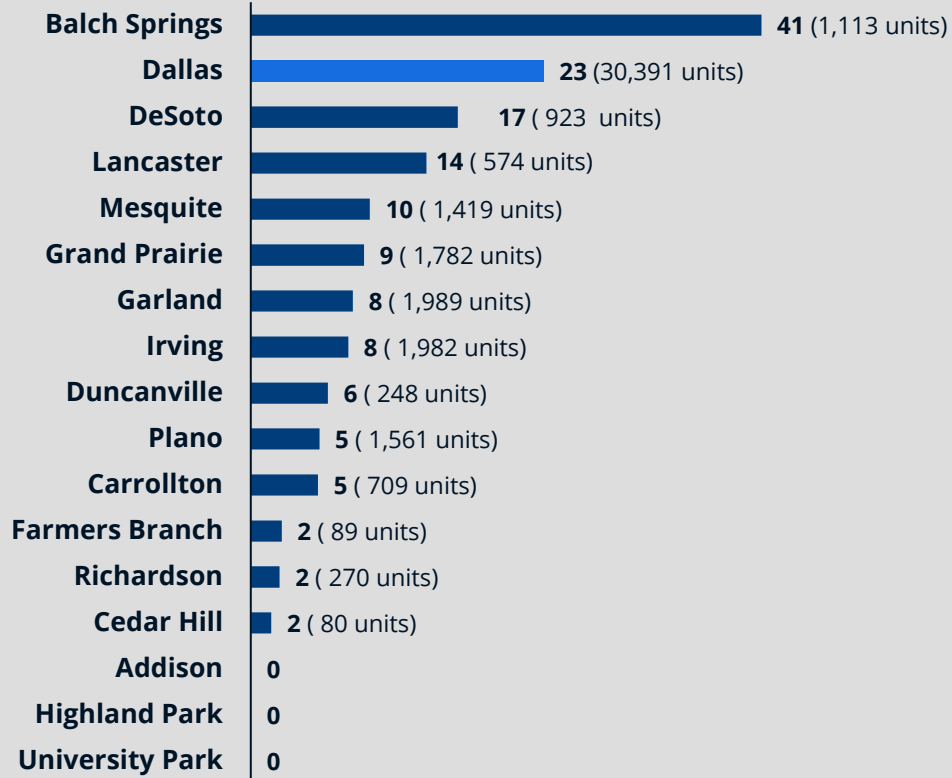


Source(s): ACS 2022 B25003 (A, B): Tenure (By Race).

APPENDIX | DEED-RESTRICTED AFFORDABLE HOMES

The City of Dallas has 23 deed-restricted units per 1,000 people, a higher rate relative to all neighboring municipalities, with the exception of Balch Springs.

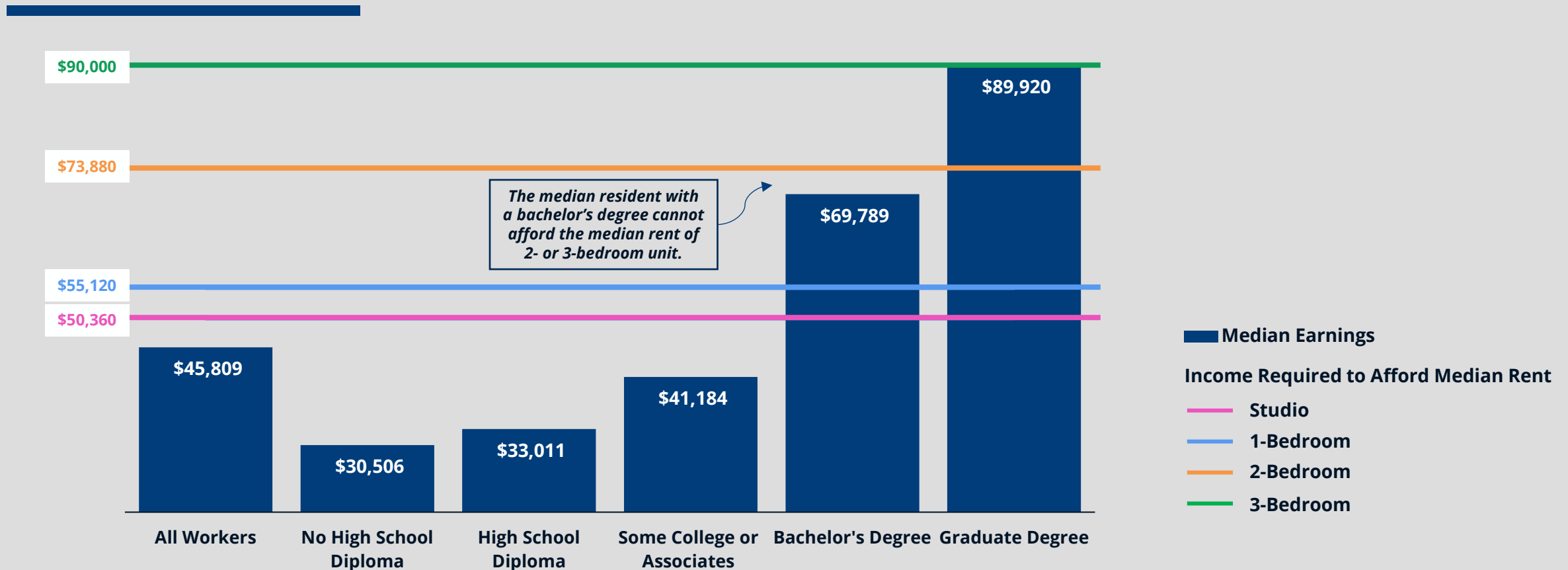
Deed-Restricted Affordable Units per 1,000 Population And Total Deed-Restricted Units (2022)



APPENDIX | EDUCATIONAL ATTAINMENT

While educational attainment has increased in the City of Dallas, rent remains unaffordable for many, especially those without a bachelor's degree. This is especially true for larger, family-sized units.

Median Earnings by Educational Attainment and Income Required to Afford Median Rent by Unit Size (2022)



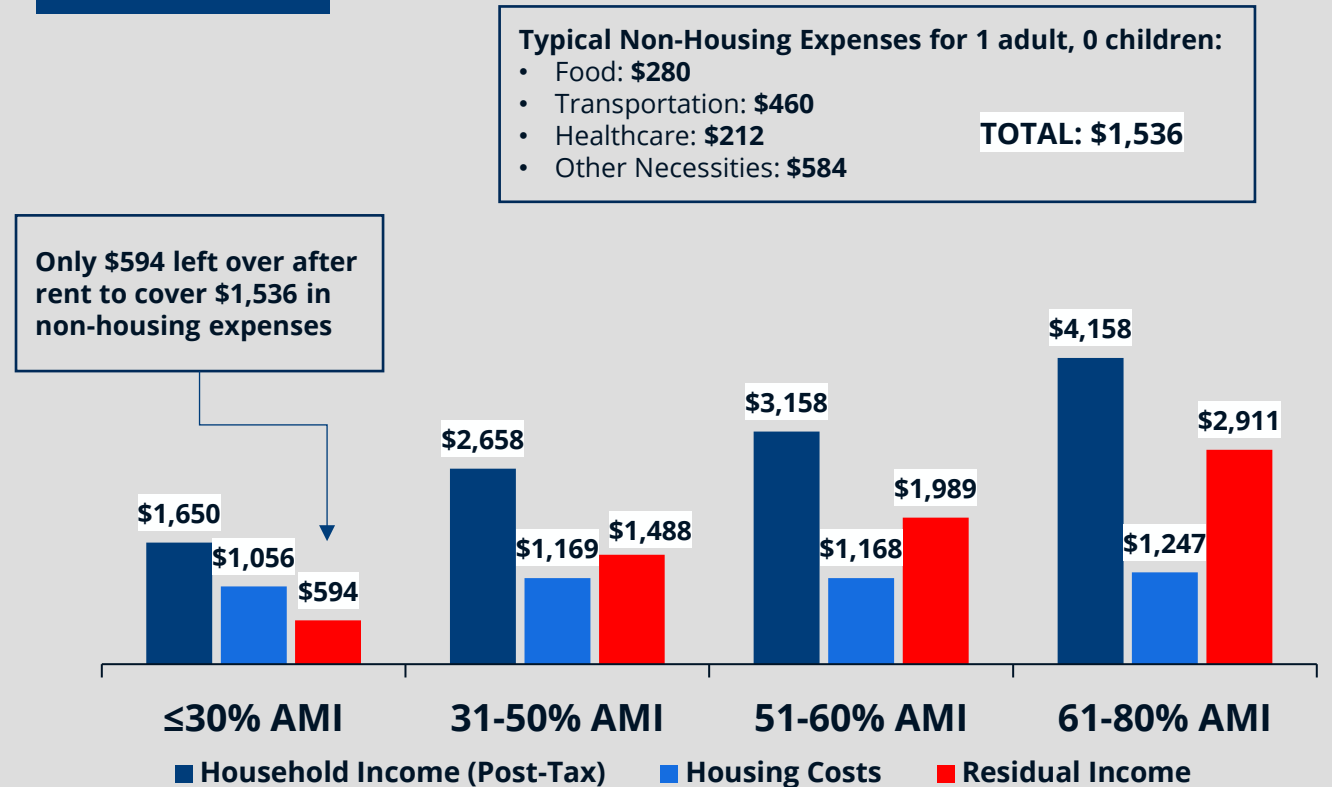
APPENDIX | MEASURING AFFORDABILITY

Housing affordability is typically measured by the 30% rule, which suggests housing should not exceed 30% of income. The residual income approach can provide a more comprehensive way to measure affordability.

A household's "residual income" is the money left after paying rent to cover essential expenses like food, transportation, and healthcare. If this amount is insufficient, the household is "residual-income cost burdened."

In the City of Dallas, a typical 1-adult household faces \$1,536 in non-housing expenses per month. Some costs, like transportation, are bundled with housing costs and are a direct function of where a household can afford to live.¹ Using the residual income approach, **the typical household earning 50% AMI or less in Dallas experiences residual-income cost burden.**

Monthly Residual Income Estimates by AMI, Typical 1-Adult Household (2022)



Source(s): ACS PUMS 2022; MIT Living Wage Calculator 2022 for Dallas County

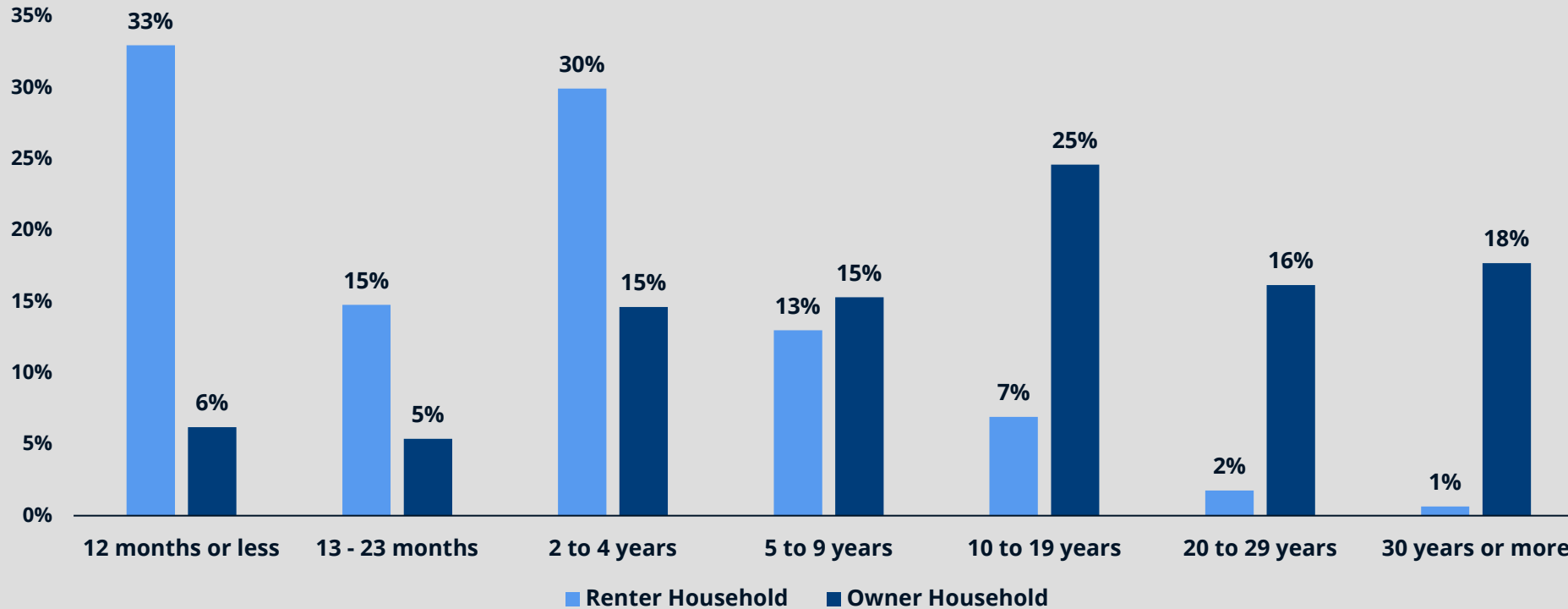
¹ The Center for Neighborhood Technology Housing + Transportation Index

Notes: Incomes are based on HUD AMI Income Limits for a family of 1. Housing Costs are calculated based on the percent of income households at each AMI level typically spend on housing. For example, households at 31-50% AMI typically spend 44% of their income on housing costs. Housing costs for the 0-30% AMI category has been adjusted to account for zero or fixed income households; Typical expenses from MIT Living Wage Calculator 2022 for Dallas County; Tax rate estimated using the Forbes Texas Income Tax Calculator.

APPENDIX | TENURE

Renters typically stay in their homes for shorter periods compared to owners. Over half of City of Dallas renters move within four years, whereas homeowners often stay in their home for a decade or more.

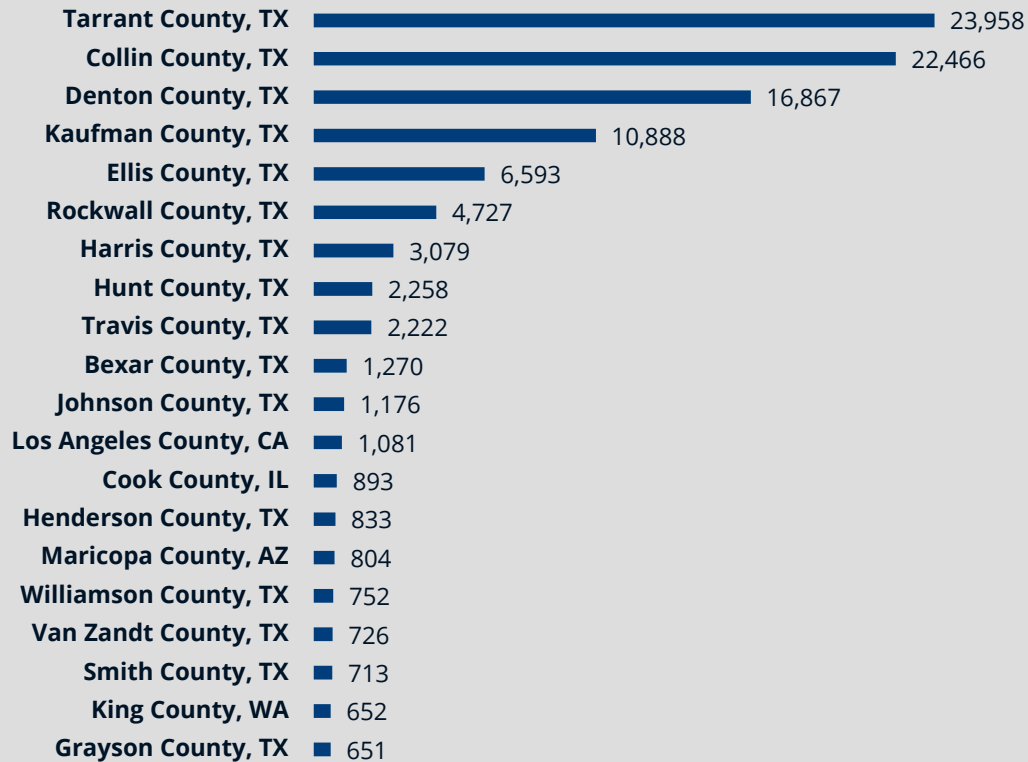
Residency Duration by Tenure
(2022)



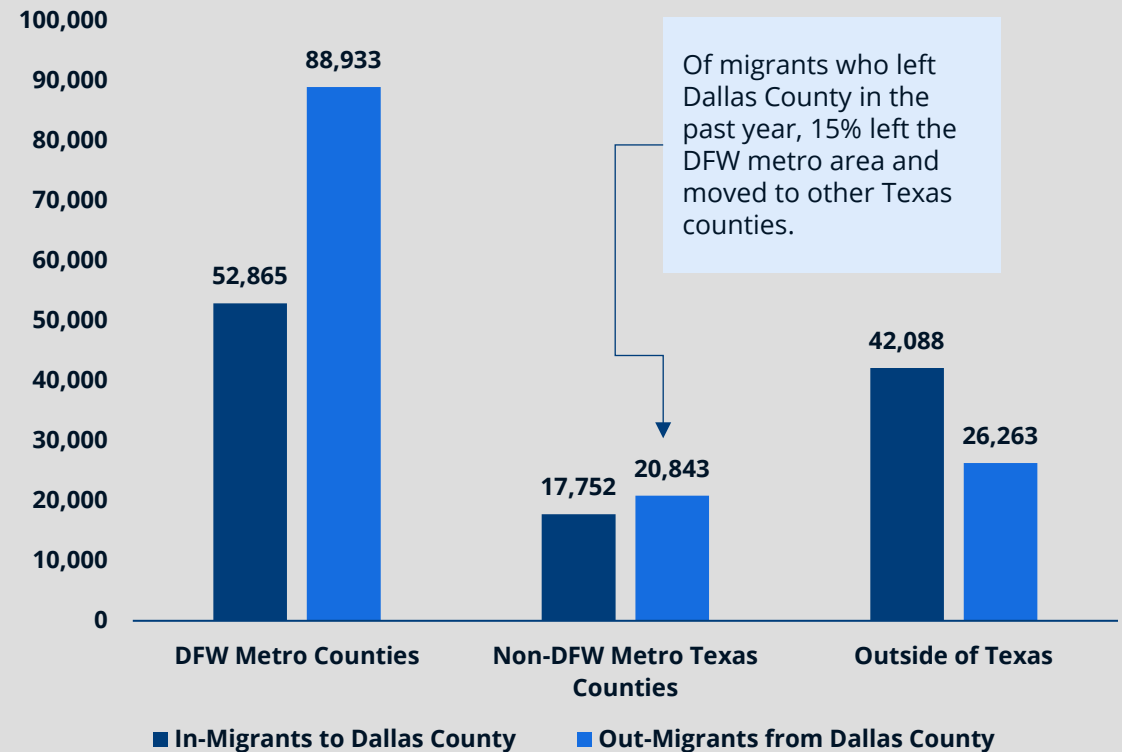
APPENDIX | IN-MOVERS AND OUT-MOVERS

Between 2021-2022, 136K residents moved out of Dallas County and 113K residents moved in. Of those who left, 66% moved to other Dallas-Fort Worth Metro counties, 15% moved to other Texas counties, and 19% left the state.

Top 20 Destinations of Dallas County Out-Migrants (2021-2022)



In-Migrants and Out-Migrants to/from Dallas County (2021-2022)



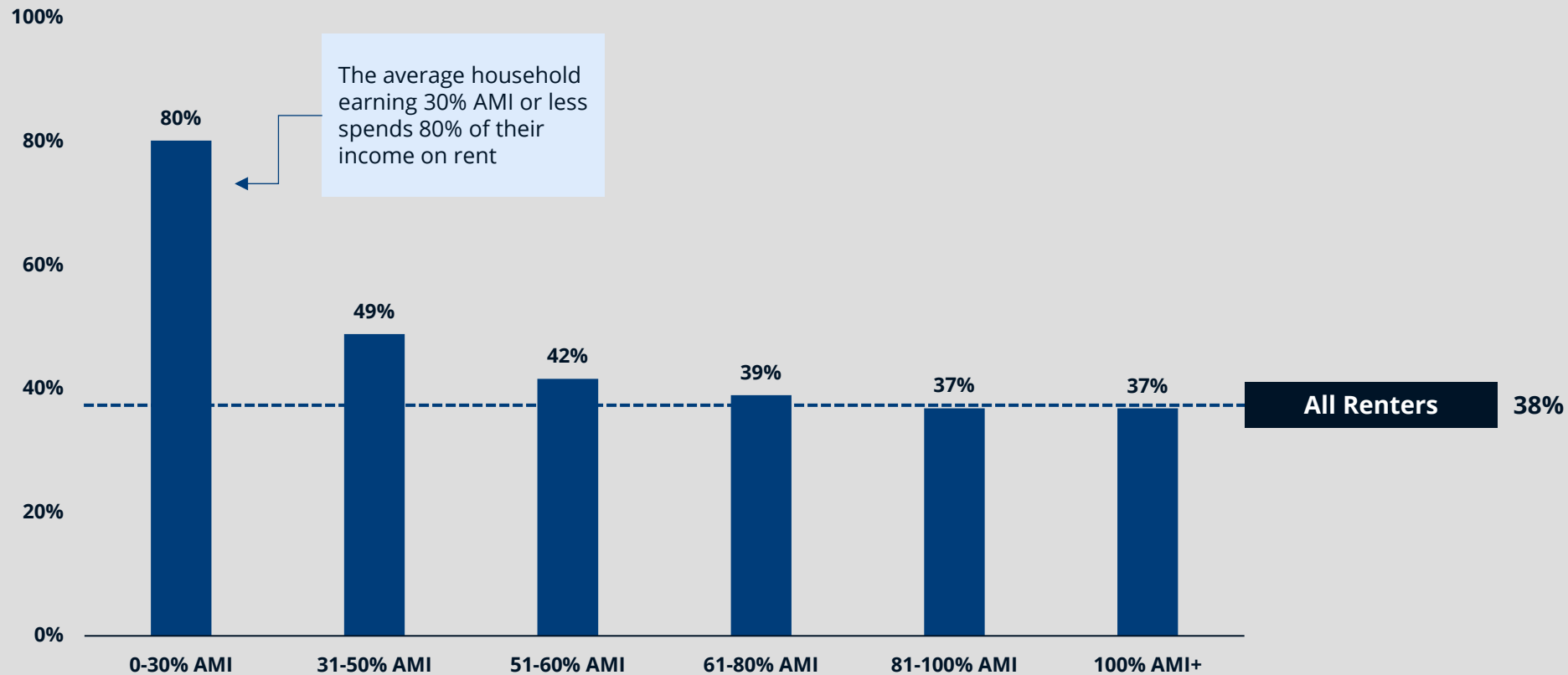
Note: DFW metro counties include Denton, Collin, Hunt, Tarrant, Johnson, Ellis, Kaufman, Rockwall counties. IRS data covers residential moves within the tax season 2021-2022.

Source(s): IRS 2022

APPENDIX | COST BURDEN RENTERS

The percent of income a household spends on rent increases as income level decreases, with individuals in the lowest income bracket spending 80% of their income on rent.

Average Percent of Household Income Spent on Rent (Cost Burden-Level) by AMI, City of Dallas (2022)

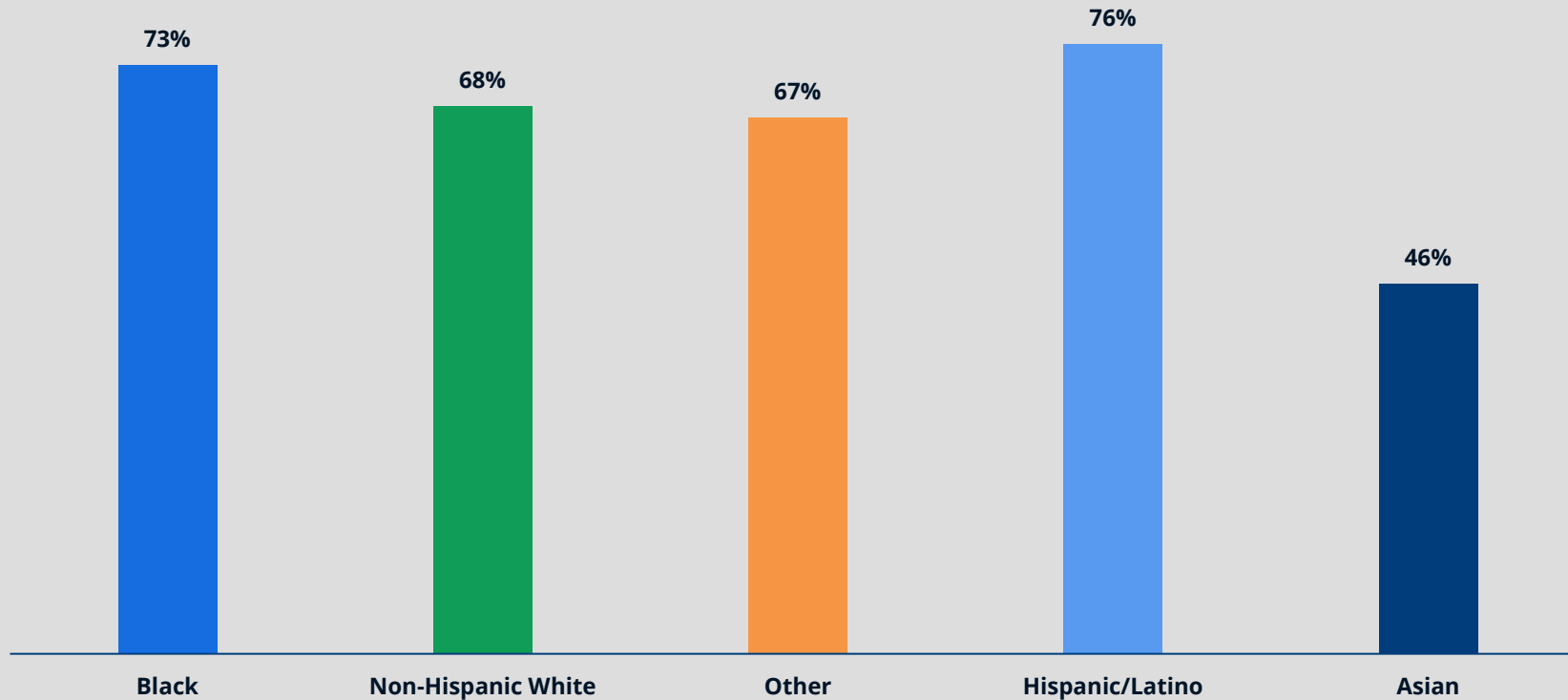


Source(s): HUD User 2022 Income Limits. ACS PUMS 2022 Cost Burden by AMI by tenure.

APPENDIX | COST-BURDENED SENIORS

Hispanic/Latino and Black senior households experience greater rates of housing cost burden compared to seniors overall.

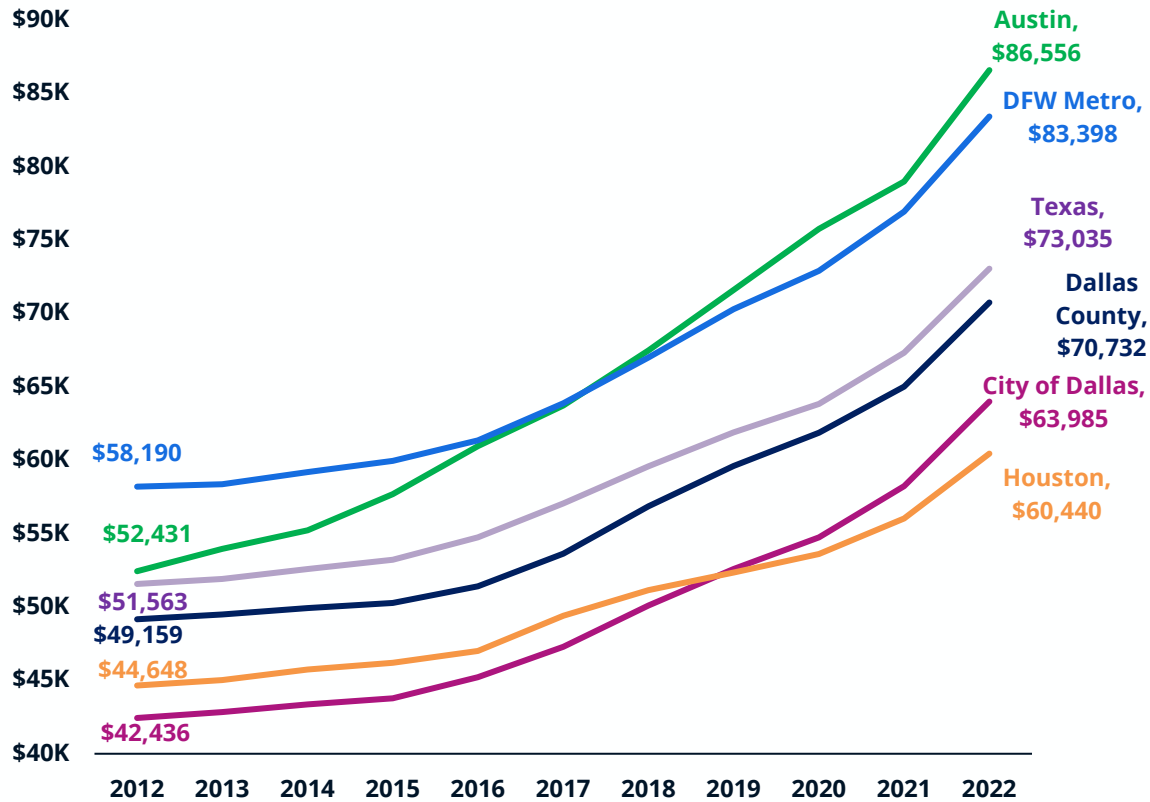
Cost Burdened Senior Households by Race/Ethnicity
(2022)



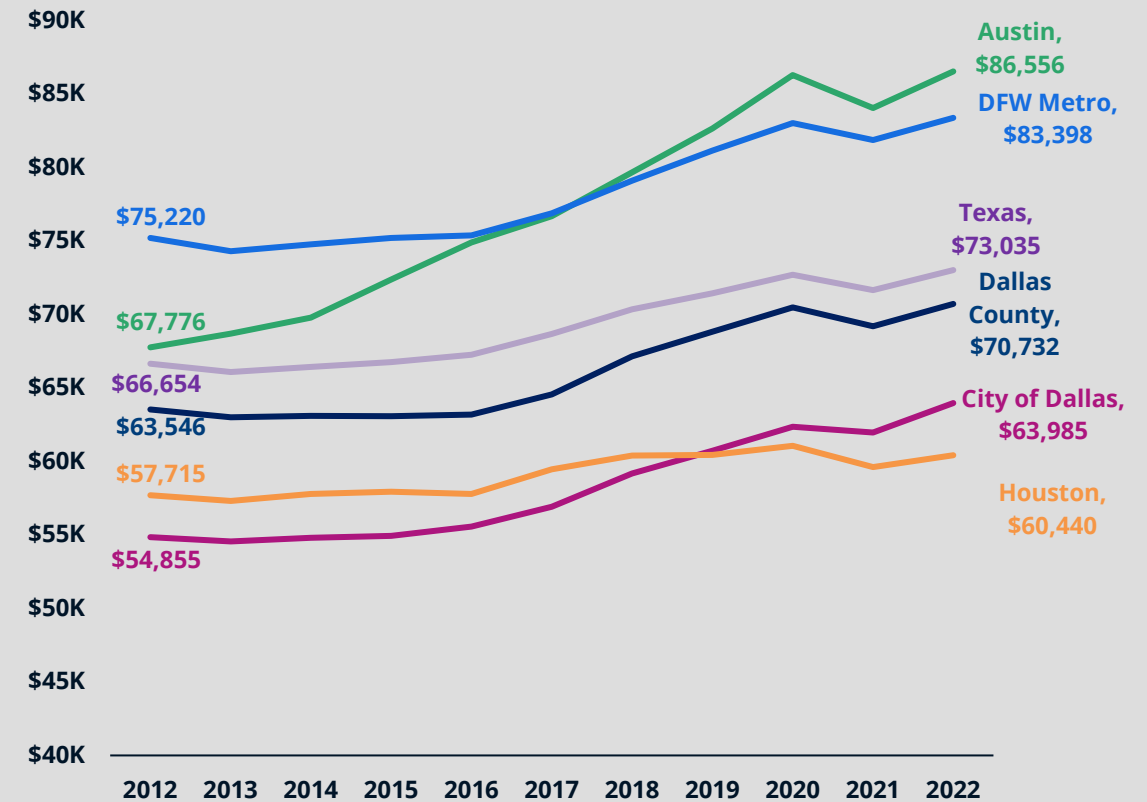
DEMOGRAPHIC OVERVIEW | MEDIAN INCOME

After adjusting for inflation, incomes in the region dropped in 2021 due to short-term job impacts of the pandemic and then bounced back in 2022, following national trends.

Comparative Median Income
(2012-2022, Nominal)



Comparative Median Income
(2012-2022, Inflation Adjusted \$2022)



Note: For inflation adjusted figures, we adjusted amounts to real dollars using the Consumer Price Index for All Urban Consumers (CPI-U) without seasonal adjustments from the Bureau of Labor Statistics.

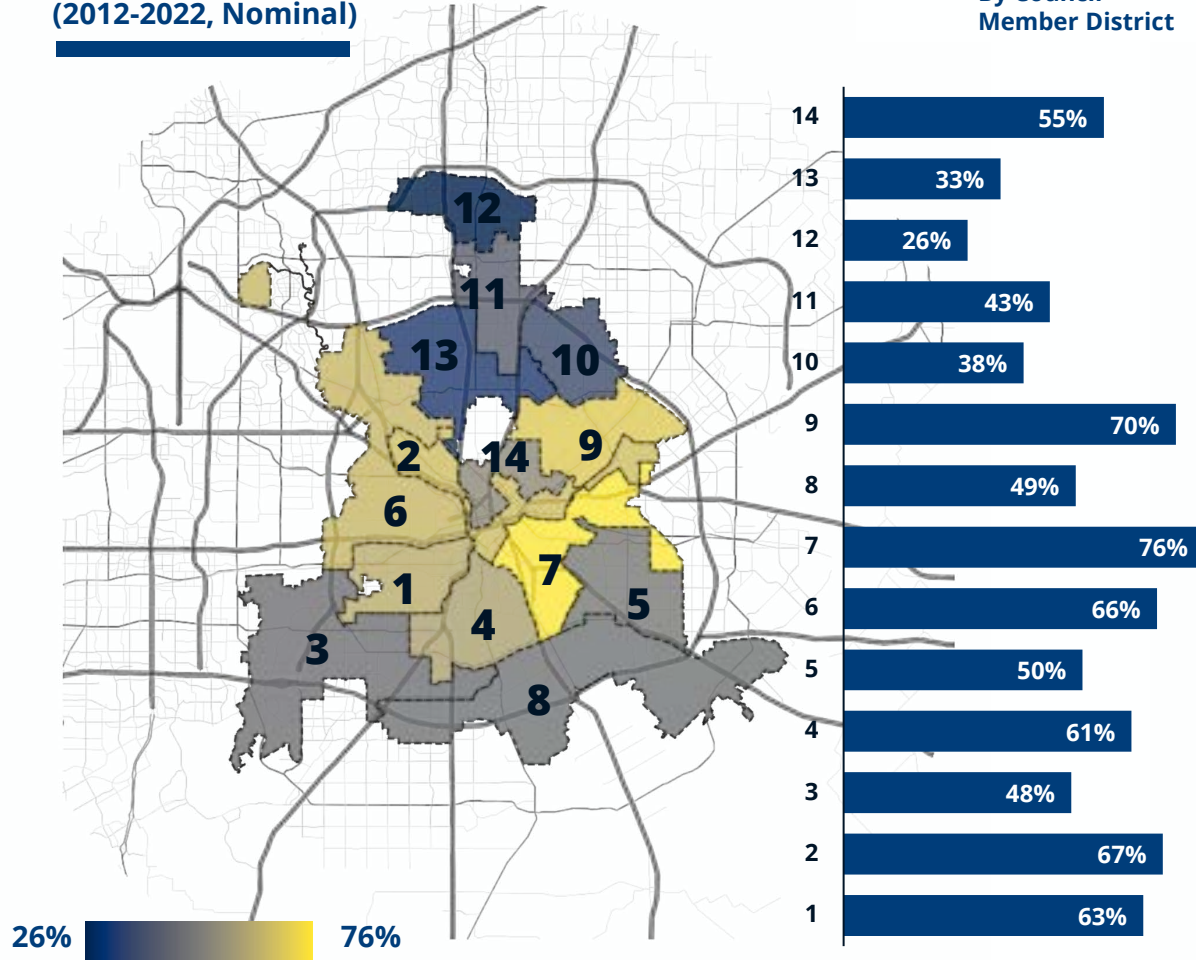
Source(s): ACS 2012-2022 B19013: Median Household Income.

DEMOGRAPHIC OVERVIEW | **MEDIAN INCOME**

After adjusting for inflation, the relative change in median income across Council Districts remains similar, but lower in magnitude, except Council District 12 which experienced a slight decline in income.

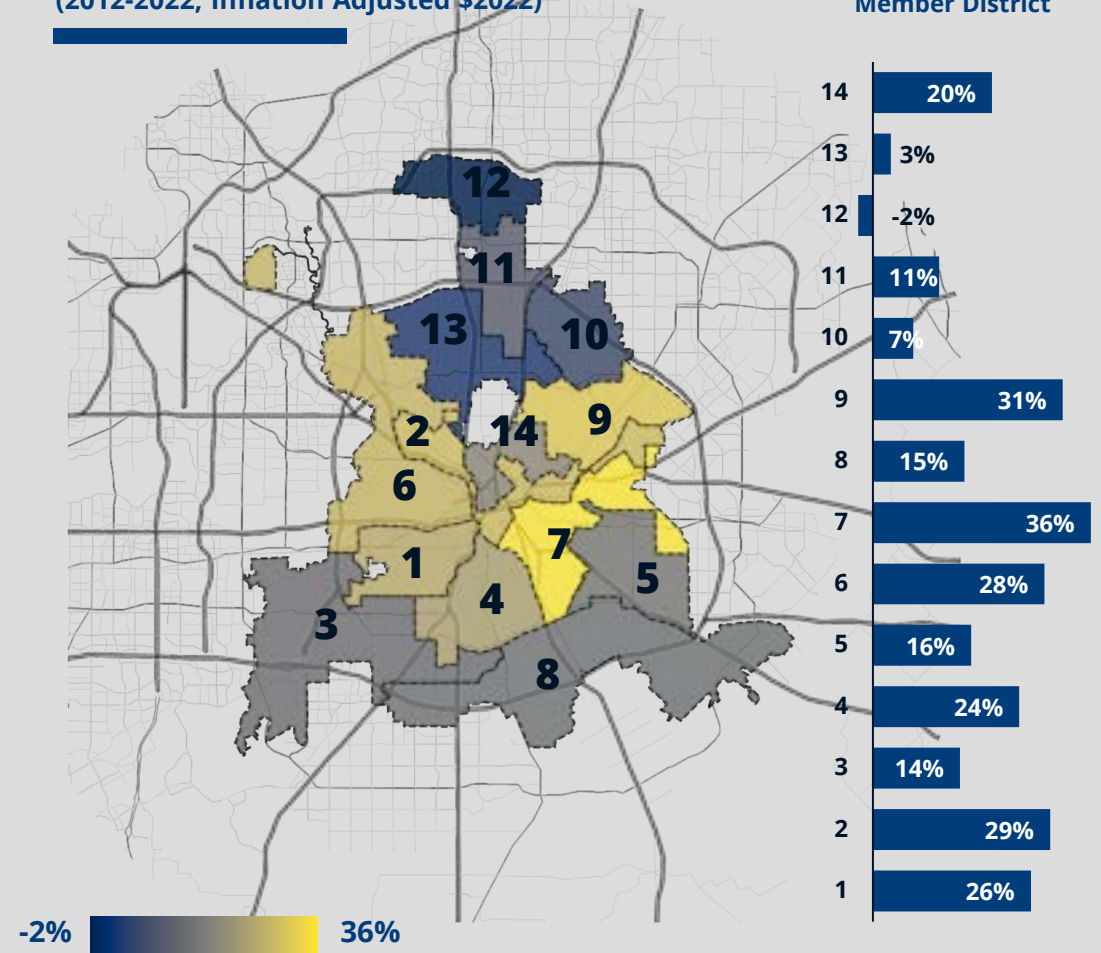
Change in Median Income
(2012-2022, Nominal)

By Council Member District



Change in Median Income
(2012-2022, Inflation Adjusted \$2022)

By Council Member District



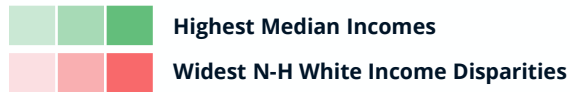
Source(s): ACS 2012-2022 B19013: Median Household Income.

DEMOGRAPHIC OVERVIEW | **RACE AND ETHNICITY**

Adjusting for inflation makes disparities in income growth more pronounced. Although incomes have increased for all when controlling for inflation, growth has been slowest for Black households.

City of Dallas Median Income by Race/Ethnicity
(2012-2022, Nominal)

Race/ Ethnicity	2012	2022	Change		Diff. from N-H White Med. Income (2022)
Median	\$42,436	\$63,985	\$21,549	51%	-\$32,892
Asian	\$51,685	\$81,359	\$29,674	57%	-\$15,518
Black	\$30,250	\$42,210	\$11,960	40%	-\$54,667
Hispanic/Latino	\$35,035	\$57,760	\$22,725	65%	-\$39,117
Other	\$42,111	\$60,436	\$18,325	44%	-\$36,441
Non-Hispanic White	\$66,468	\$96,877	\$30,409	46%	\$0



City of Dallas Median Income by Race/Ethnicity
(2012-2022, Inflation Adjusted \$2022)

Race/ Ethnicity	2012	2022	Change		Diff. from N-H White Med. Income (2022)
Median	\$54,855	\$63,985	\$9,130	17%	-\$32,892
Asian	\$66,811	\$81,359	\$14,548	22%	-\$15,518
Black	\$39,103	\$42,210	\$3,107	8%	-\$54,667
Hispanic/Latino	\$45,288	\$57,760	\$12,472	28%	-\$39,117
Other	\$54,435	\$60,436	\$6,000	11%	-\$36,441
Non-Hispanic White	\$85,921	\$96,877	\$10,956	13%	\$0

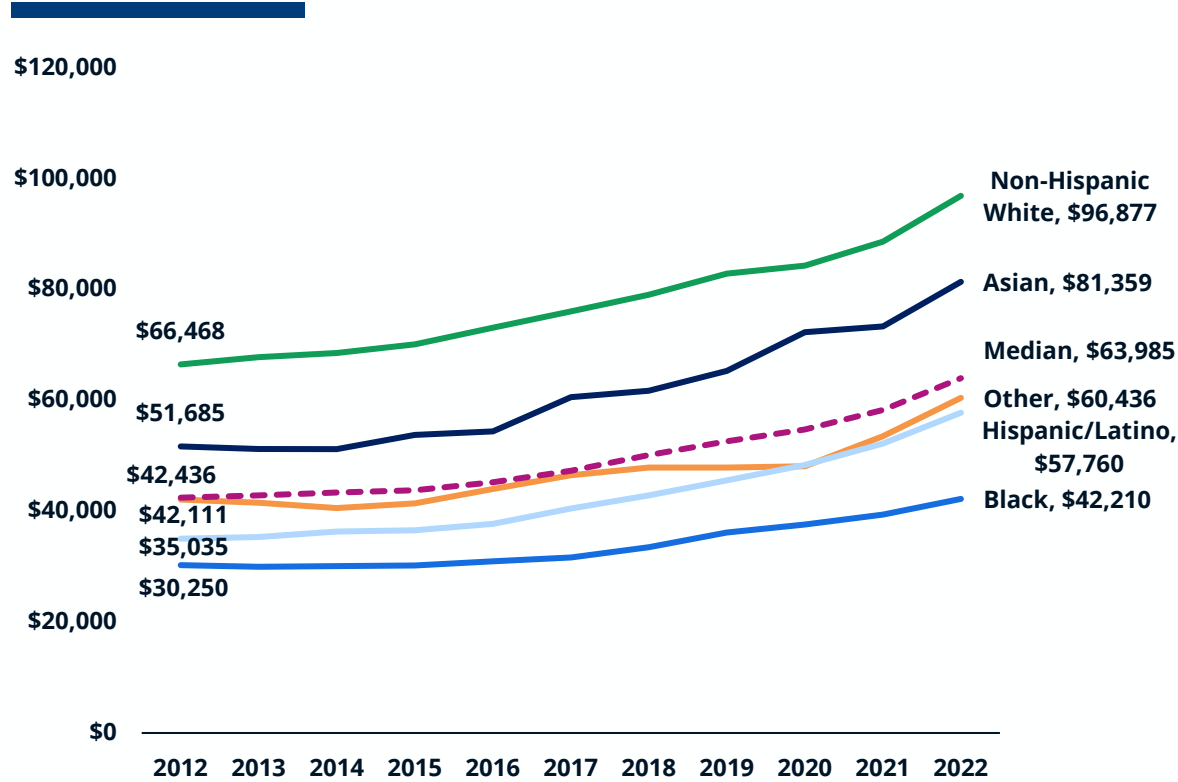
Note: According to the [U.S. Census Bureau](#), ACS Median Household Income estimates defines income as “Money income” which is pretax and does not include stimulus payments and tax credits such as those from the American Rescue Plan Act (ARPA). Also, the last stimulus check was in March 2021.

Source(s): ACS 2012-2022 B19013H: Median Household Income By Race.

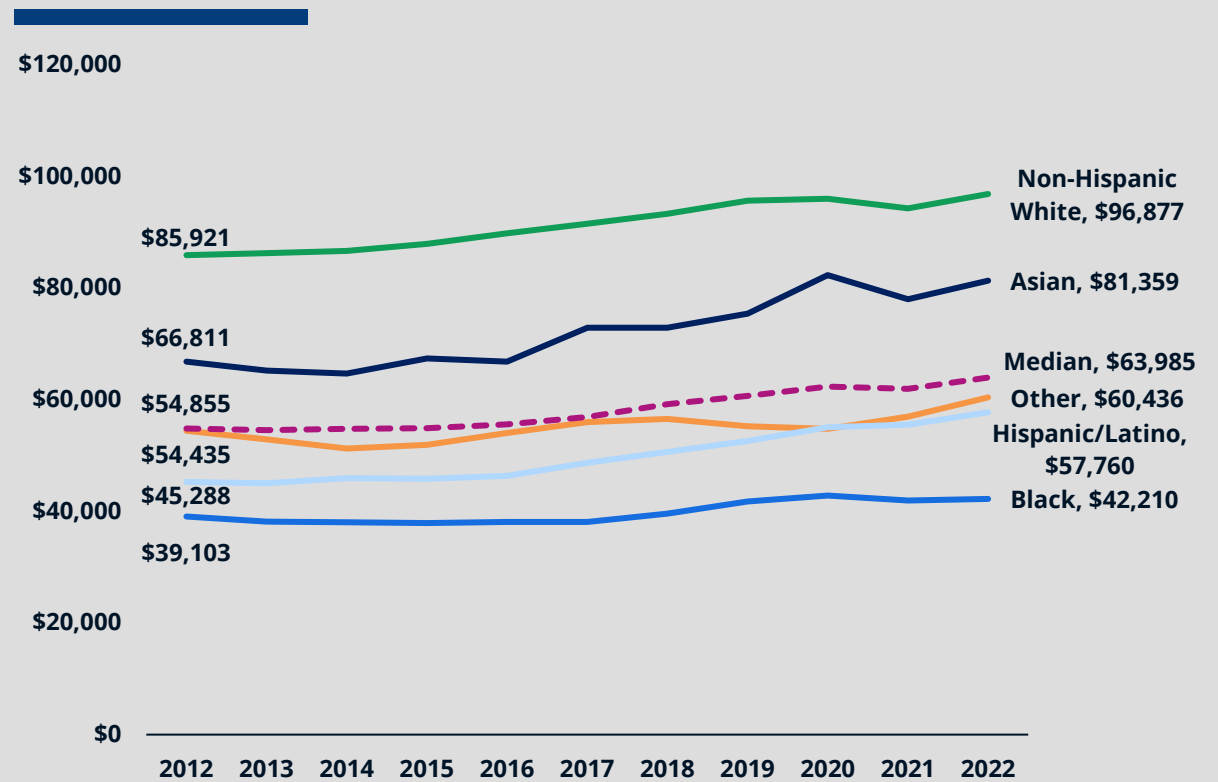
DEMOGRAPHIC OVERVIEW | RACE AND ETHNICITY

Adjusting for inflation makes disparities in income growth more pronounced. Although incomes have increased for all when controlling for inflation, growth has been slowest for Black households.

City of Dallas Median Income by Race/Ethnicity (2012-2022, Nominal)



City of Dallas Median Income by Race/Ethnicity (2012-2022, Inflation Adjusted \$2022)



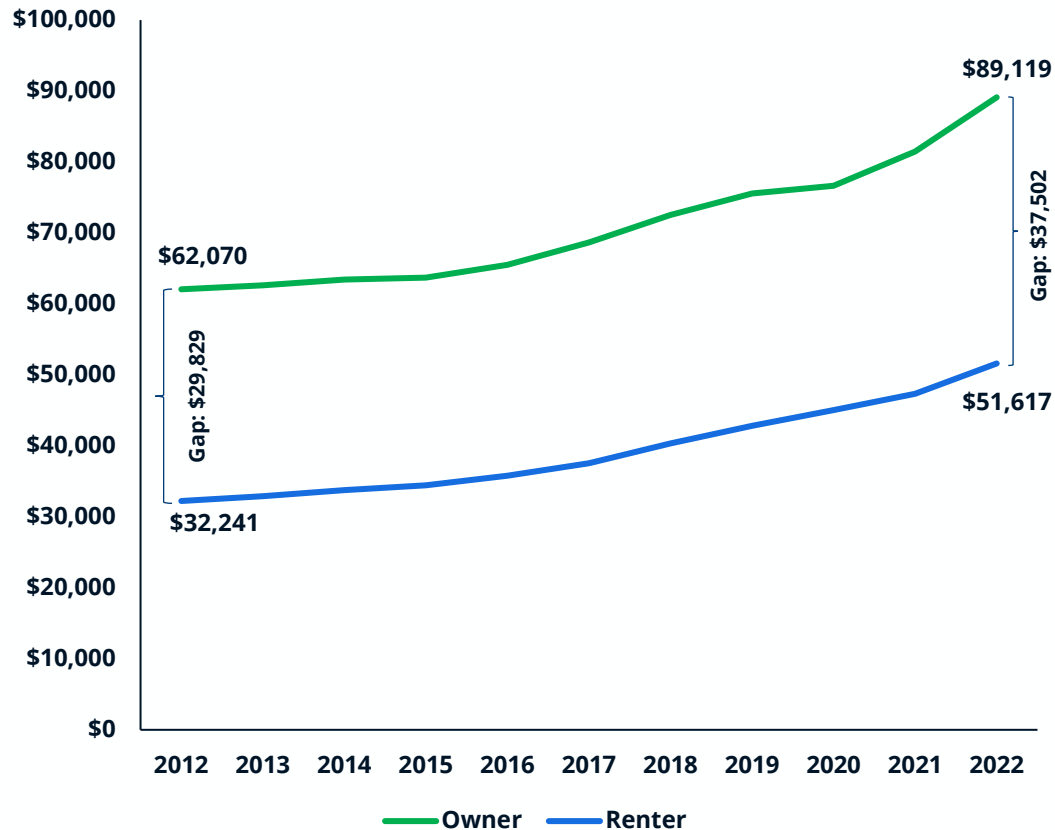
Note: According to the U.S. Census Bureau, ACS Median Household Income estimates defines income as “Money income” which is pretax and does not include stimulus payments and tax credits such as those from the American Rescue Plan Act (ARPA). Also, the last stimulus check was in March 2021.

Source(s): ACS 2012-2022 B19013H: Median Household Income By Race.

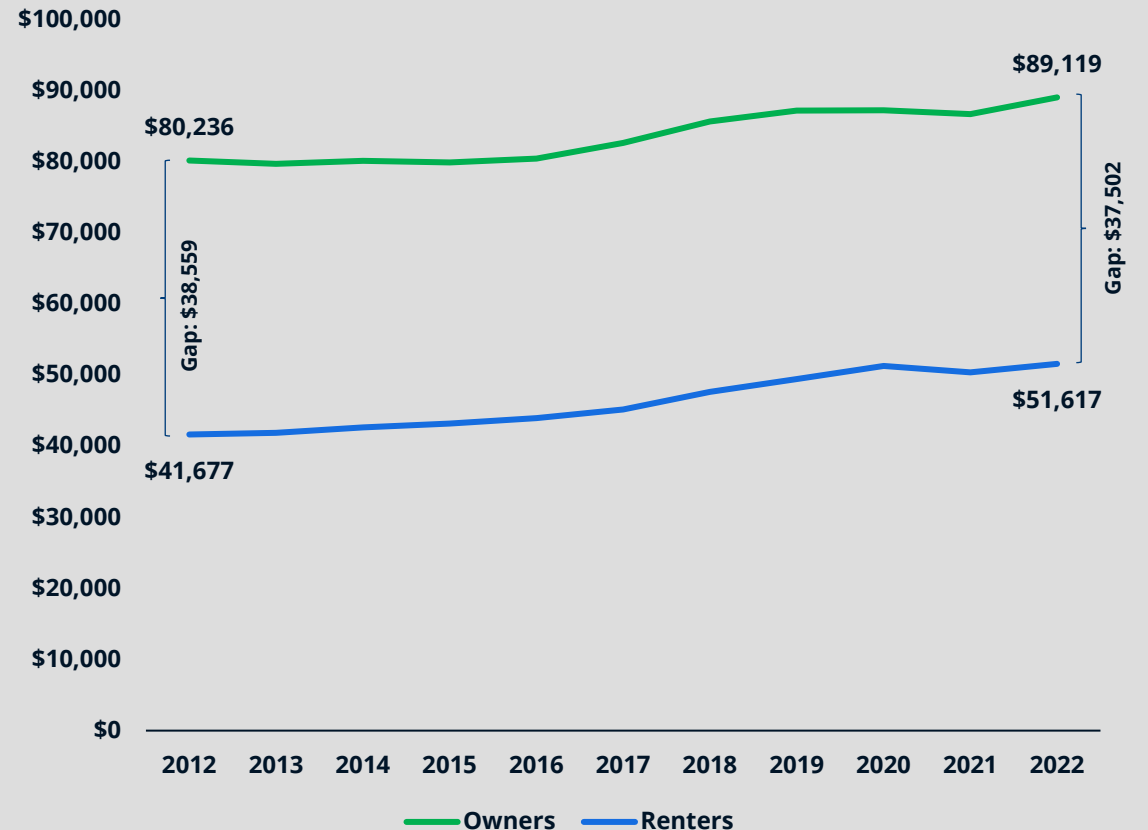
DEMOGRAPHIC OVERVIEW | **TENURE BY INCOME**

Adjusting for inflation shows that the income gap between renters and owners has narrowed slightly since 2012.

City of Dallas Median Income by Tenure Type
(2012-2022, Nominal)



City of Dallas Median Income by Tenure Type
(2012-2022, Inflation Adjusted \$2022)



Source(s): ACS 2012-2022, B25119: Median Household Income By Tenure.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 1

District: 1

Market Rate (Built Since 2011 Only)

Property Name	Property Address	Total Units	Year Built	Building Status
New Properties Since 2011:		42		
# Units:		5,137		
High Point Senior Living	1615 S Zang Blvd	140	2012	Existing
No Name	810 S Madison Ave	8	2013	Existing
Bellrock Bishop Arts	1836 W Davis St	207	2013	Existing
Magnolia At Bishop Arts	801 N Bishop Ave	38	2014	Existing
Notre Dame Court	801 S Madison Ave	69	2014	Existing
No Name	620 N Bishop Ave	8	2015	Existing
High Point Family Living	414 W Louisiana Ave	161	2016	Existing
Magnolia On Zang	901 N Zang Blvd	43	2017	Existing
Axis Kessler Park	2400 Fort Worth Ave	299	2017	Existing
No Name	407 W 10Th St	12	2018	Existing
No Name	427 W 10Th St	12	2018	Existing
Bishop Flats	305 Melba St	118	2018	Existing
Victor Prosper	195 W Davis St	222	2018	Existing
Vance At Bishop Union	101-111 W Davis St	302	2018	Existing
No Name	708 W 9Th St	4	2020	Existing
Coop At Bishop	410 W 9Th St	18	2020	Existing
Bardo Lofts	727 N Zang Blvd	28	2020	Existing
Magnolia On Zang li	830 N Zang Blvd	64	2020	Existing
Bishop Highline	120 N Madison Ave	112	2020	Existing
Bishop North	200 N Bishop Ave	246	2020	Existing
Skyline Trinity	1900 N Beckley Ave	258	2020	Existing
No Name	1135-39 Kings Hwy	8	2021	Existing
No Name	617 N Tyler St	13	2021	Existing
Treehaus	211 W 10Th St	34	2021	Existing
Echelon At Reverchon Bluffs	2603 W Davis Ave	82	2021	Existing
212 Melba	212 Melba St	55	2022	Existing
Zang Flats	1102 N Zang Blvd	72	2024	Existing
Banyan Beckley	1710 N Beckley Ave	279	2023	Existing
Banyan Flats	2020 N Beckley Ave	289	2023	Existing
The Beckley On Trinity	111 Morgan Ave	340	2023	Existing
The Boheme	1207 N Zang Blvd	352	2023	Existing
No Name	717-719 Sunset Ave	2	2023	Existing
The 1906 at Bishop Ridge	501 N Ewing Ave	47	2023	Existing
No Name	835-837 Winston St	2	2023	Existing
No Name	426 Melba St	5	2024	Existing
No Name	512 Lancaster Ave	14	2024	Under Construction
Victor Prosper II	SW Davis and 7th St	210	2024	Under Construction
Bishop Canopy	509 W 10th St	139	2024	Under Construction
Burnett Lofts	512 N Ewing Ave	86	2024	Under Construction
Lennar at Bishop Arts	520 W 8th St	225	2025	Under Construction
Oak Farms	909 E Colorado Blvd	444	2025	Proposed
Art House	305 N Beckley Ave	70	2026	Proposed

Affordable/Mixed-Income (All Units)

Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
Total Properties		33 # Units			3,382
Notre Dame Place	800 N Madison Ave	8	1970	No Data	Active
Cherbonay @ Marsalis Independent Lc	412 N Marsalis Ave	12	2021	2004	Active
No Name	717 Comal St	12	1998	1998	Active
No Name	720 N Lancaster Ave	20	1961	1961	Active
Oakridge Apartments	2803 W Illinois Ave	46	1981	No Data	Active
Hillcrest House	834 N Marsalis Ave	64	2006	No Data	Active
Notre Dame Court	801 S Madison Ave	68	2012	2008	Active
Casa Trevino	1901 W Davis St	85	2016	1985	Active
Villas At Western Heights	1501 Fort Worth Ave	130	1997	No Data	Active
High Point Senior Living	1615 S Zang Blvd	140	1996	No Data	Active
Highpoint Family Living	414 W Louisiana Ave	161	2020	No Data	Active
Cliff Manor	2423 Fort Worth Ave	180	2004	No Data	Active
Parks At Wynnewood Apartments The	1910 Argentinia Dr	276	2013	1990	Active
No Name	312 N Patton Ave	9	1968	No Data	Inactive
720 W Ninth St	720 W 9Th St	10	1969	No Data	Inactive
Prince William	504 N Marsalis Ave	12	2022	No Data	Inactive
Village Of Forest Hills I	1919 Stevens Forest Dr	93	1989	No Data	Inactive
French Colony	1235 Hartsdale Dr	94	1972	No Data	Inactive
Remond Cliff Plaza Apartments	2936 Remond Dr	110	1971	No Data	Inactive
Villas Of Remond	3050 Remond Dr	131	2016	No Data	Inactive
Indian Ridge Apartments	3706 W 8Th St	161	1989	No Data	Inactive
Wynnewood Family Housing	2048 S Zang Blvd	161	2013	No Data	Inactive
Tyler Street Manor	922 W 9Th St	181	1998	No Data	Inactive
No Name	520 W Page Ave	227	2003	No Data	Inactive
Telstar Apartments	510 Westmount Ave	100	1989	No Data	Inconclusive
Mill Run	2732 W Colorado Blvd	112	1972	No Data	Inconclusive
Park Creek Manor Apartments	2530 Coombs Creek Dr	297	1988	No Data	Inconclusive
Zang Triangle Apartments*	390 E Oakenwald St	(51) 258		2012	Existing
Oaks Trinity*	333 E Greenbriar Ln	(34) 167		2014	Existing
Victor Prosper*	196 W Davis St	(44) 209		2017	Existing
The Oaks	630 S Llewellyn Ave	(243) 260		2023	Existing
Oakhouse	900 E Colorado Blvd	(110) 219		2024	Existing
Coombs Creek Apartments*	3400 W Illinois Ave	(?) 210		2025	Proposed

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 2

District: 2

Market Rate (Built Since 2011 Only)

New Properties Since 2011:		# Units:			
Property Name	Property Address	Total Units	Year Built	Building Status	
Bel Air On Maple	5219 Maple Ave	122	2011	Existing	
Camden Hendersson	5222 Belmont Ave	106	2012	Existing	
Lakewood Flats	7425 La Vista Dr	435	2012	Existing	
4950 Cedar Springs	4950 Cedar Springs Rd	15	2013	Existing	
Amlı On Maple	6008 Maple Ave	300	2013	Existing	
Strata	5050 Capitol Ave	311	2013	Existing	
Berkshire Medical District	4730 Fairmount St	325	2013	Existing	
Park 5940 Md	5940 Forest Park Rd	343	2013	Existing	
Maddox	2660 N Haskell Ave	356	2013	Existing	
The Southwestern	5959 Maple Ave	359	2013	Existing	
Cityplace Heights	4030 N Central Expy	396	2013	Existing	
Magnolia At Wycliff	4320 Dickason Ave	32	2014	Existing	
The Belleview	1401 Browder St	164	2014	Existing	
Moda	1855 Payne St	263	2014	Existing	
Century Medical District	6162 Maple Ave	288	2014	Existing	
4110 Fairmount	4110 Fairmount St	299	2014	Existing	
Axis At Wycliff Apartments	4343 Congress Ave	334	2014	Existing	
Locale	3301 Hudnall St	348	2014	Existing	
Arpeggio At Victory Park	2425 Victory Ave	377	2014	Existing	
3333 Elm Street Lofts	3333 Elm St	19	2015	Existing	
Loft+Row	2110 N Peak St	180	2015	Existing	
Echo Apartment Homes	3083 Herschel Ave	200	2015	Existing	
South Side Flats	1210 Botham Jean Blvd	288	2015	Existing	
Eleven10 At Farmers Market Apartments	1110 S Cesar Chavez Blvd	313	2015	Existing	
Maple District Lofts	5415 Maple Ave	342	2015	Existing	
Cortland Oak Lawn	4210 Fairmount St	368	2015	Existing	
Capitol Ave Townhomes	5202 Capitol Ave	11	2016	Existing	
The Collection At Live Oak	4901 Live Oak St	13	2016	Existing	
The Rowe Townhomes	2119 Bennett Ave	25	2016	Existing	
Bellaveux	3280 Cedar Plaza Ln	36	2016	Existing	
Magnolia On Moser	2103 Moser Ave	42	2016	Existing	
27Twentyseven	2727 Kings Rd	152	2016	Existing	
Butler Brothers Building	500 S Ervay St	237	2016	Existing	
Windsor West Lemmon	3650 Cedarplaza Ln	248	2016	Existing	
Skyline Farmers Market	835 S Good Latimer Expy	340	2016	Existing	
The Alexan	3333 Harry Hines Blvd	365	2016	Existing	
The Lucas	2924 Lucas Dr	387	2016	Existing	
Camden Victory Park	2787 N Houston St	423	2016	Existing	

Affordable/Mixed-Income (All Units)

Total Properties		# Units			
Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
Caldwell House	1323 Caldwell St	6	2013	2000	Active
Fowler Christian Apartments Iii	5822 Eastside Ave	36	1993	No Data	Active
Prince Of Wales	4515 Live Oak St	61	1990	1903	Active
Villa Santa Maria	1830 Bennett Ave	68	1983	1992	Active
Treymore North Apartments	4144 Office Pkwy	70	1995	No Data	Active
Carroll Townhomes	2202 Kirby St	71	1999	No Data	Active
Arlington Park Villas	1716 Chattanooga Pl	100	1999	No Data	Active
Marthas Vineyard	3115 Crestview Dr	100	2015	No Data	Active
Paradise Gardens	1500 N Garrett Ave	114	2006	1978	Active
The Pegasus Apartments	7200 N Stemmons Fwy	156	1988	No Data	Active
1400 Belleview	1400 Belleview St	164	2001	No Data	Active
Cedar Springs Place	2533 Lucas Dr	182	1996	No Data	Active
Birchwood Apartments	4829 Coles Manor Pl	293	1995	1968	Active
Roseland Townhomes Phase I	2110 N Carroll Ave	514	1999	2001	Active
The Belleview*	1401 Browder St	(164) 164	2014	2014	Active
No Name	3207 Culver St	1	1900	No Data	Inactive
Reiger Apartments	2814 Main St	16	1968	No Data	Inactive
Prairie Hill Apartments	2016 N Prairie Ave	18	1991	No Data	Inactive
Family Gateway 4712 Gaston	4712 Gaston Ave	29	2001	No Data	Inactive
Pines Point	3102 Oradell Ln	327	1990	No Data	Inactive
March Street	4528 March Ave	60	1981	No Data	Inconclusive
Monarch Townhomes	2008 Kirby St	65	1900	No Data	Inconclusive
Park Congress Apartments	2624 Douglas Ave	79	1999	No Data	Inconclusive
Providence Mockingbird	1893 W Mockingbird Ln	251	1975	No Data	Inconclusive
No Name	2210 Canton St	564	2003	No Data	Inconclusive
Jaipur Lofts	2102 Annex Avenue	71	2022	No Data	Awarded
Maple At Med Center*	5522 Maple Ave	(52) 249		2014	Existing
Harvest Lofts*	1011 S Pearl Expy	(48) 240		2017	Existing
Martha's Vineyard Place*	3110 Cedarplaza Ln	(?) 100		2017	Existing
Taylor Lofts	2101 Taylor St	(12) 60		2019	Existing
Lone Star Gas Lofts Atmos (Phase II)*	301 South Harwood Street & 1915 Wood Streets	(63) 123		1931/2022	Existing
Kiva East	4724-4806 E Side Ave	(71) 87		2023	Existing
COOP @ Maple	5908 Maple Ave	(4) 130		2024	Existing
No Name	4404 Scurry St	(6) 6		2024	Existing
Pearl Lofts*	1100 South Pearl Expy	(30) 100		2024	Under Construction

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 2 (cont.)

District: 2

Market Rate (Built Since 2011 Only)

New Properties Since 2011: 152

Units: 26,245

Property Name	Property Address	Total Units	Year Built	Building Status
No Name	1715 Bennett Ave	5	2017	Existing
No Name	1725 Bennett Ave	6	2017	Existing
Moser Townhomes	2310 Moser Ave	23	2017	Existing
Magnolia Of Henderson Apartments	2100 Moser Ave	42	2017	Existing
Hartford Townhomes	4316 Hartford St	62	2017	Existing
Haskell Flats	1500 N Haskell Ave	62	2017	Existing
Digit 1919	1919 S Akard St	102	2017	Existing
Magnolia Station	1607 Lyte St	121	2017	Existing
The Collection	2190 Bennett Ave	161	2017	Existing
Ascent Victory Park	2588 N Houston St	302	2017	Existing
Larq Henderson Apartments	1945 Bennett Ave	321	2017	Existing
The Case Building	3131 Main St	337	2017	Existing
Inwood Station	2727 Inwood Rd	347	2017	Existing
Victory Place	1701 Payne St	352	2017	Existing
Windsor Fitzhugh	4926 Mission Ave	364	2017	Existing
The Katy In Victory Park	3111 N Houston St	463	2017	Existing
No Name	5022 Belmont Ave	1	2018	Existing
Newly Built 4 Modern Units Medical District	2627 Kimsey Dr	8	2018	Existing
1808 Apt	1808 S Good Latimer Expy	12	2018	Existing
San Jose Apartments	4201 San Jacinto St	23	2018	Existing
The 23	2370 Victory Ave	285	2018	Existing
West Love Apartments	2293 Hawes Ave	368	2018	Existing
No Name	2222 Moser Ave	0	2018	Existing
No Name	2528 N Fitzhugh Ave	4	2019	Existing
No Name	5020 Bryan St	5	2019	Existing
No Name	5026 Bryan St	5	2019	Existing
No Name	2000 Park Ave	5	2019	Existing
No Name	5206 Fuqua St	6	2019	Existing
No Name	1500 Bennett Ave	14	2019	Existing
Sanctuary 1518	1518 N Carroll St	20	2019	Existing
Cedar Springs Apartments	4503 Cedar Springs Rd	52	2019	Existing
Indie Deep Ellum	2900 Canton St	231	2019	Existing
Luxia Swiss Ave	4217 Swiss Ave	253	2019	Existing
4600 Ross	4600 Ross Ave	294	2019	Existing
Amelia At Farmers Market	999 S Harwood St	297	2019	Existing
The Crosby	400 S Hall St	336	2019	Existing

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 2 (cont.)

District: 2

Market Rate (Built Since 2011 Only)

New Properties Since 2011: 152 **# Units:** 26,245

Property Name	Property Address	Total Units	Year Built	Building Status
Essence On Maple	2626 Throckmorton St	340	2019	Existing
<i>No Name</i>	Birch Street	1	2020	Existing
<i>No Name</i>	4305 Roseland Ave	2	2020	Existing
<i>No Name</i>	1931 N Prairie Ave	5	2020	Existing
Cedars Court	1910-1920 Park Ave	14	2020	Existing
Lamar Lofts	1403 Corinth Rd	32	2020	Existing
Cityscape Park	1818 Park Ave	68	2020	Existing
The Fitz	1500 N Fitzhugh Ave	70	2020	Existing
The Hamilton	2525 Elm St	310	2020	Existing
West Mockingbird	2223 Hawes Ave	354	2020	Existing
Multifamily Lot In Knox Henderson	4527 Rusk Ave	2	2021	Existing
<i>No Name</i>	4911 Alton Ave	3	2021	Existing
<i>No Name</i>	2006 N Fitzhugh Ave	7	2021	Existing
<i>No Name</i>	2018-2020 Moser Ave	14	2021	Existing
<i>No Name</i>	1515 North Peak St	28	2021	Existing
The Drake At White Rock Lake	7450 Coronado Ave	84	2021	Existing
Cortland Farmers Market	1011 S Harwood St	220	2021	Existing
Ross + Peak	4302 Ross Ave	240	2021	Existing
Lenox Maplewood	5490 Denton Drive Cut Off	287	2021	Existing
East Quarter Residences	300 Pearl St	335	2021	Existing
The Victor	3039 Nowitzki Way	344	2021	Existing
<i>No Name</i>	4514 Cabell Dr	5	2022	Existing
<i>No Name</i>	2026-2030 N Prairie Ave	10	2022	Existing
<i>No Name</i>	3321 Crestview Dr	18	2022	Existing
Magnolia At West Lemmon	3383 Cedarplaza Ln	153	2022	Existing
The Alton	2929 Oak Lawn Ave	293	2022	Existing
Jefferson At Central	999 N Carroll Ave	430	2022	Existing
Jefferson Innova	2781 N Carroll Ave	430	2022	Existing
<i>No Name</i>	4308 Roseland Ave	12	2023	Existing
Braniff Multifamily	2801 Wycliff Ave	46	2023	Existing
The Central	North Central Expressway & Haskell Ave	351	2023	Existing
<i>No Name</i>	2011 Kirby St	6	2023	Existing
<i>No Name</i>	421/423 Wayne	2	2023	Existing
Lenox Dentwood	5502 Denton Drive Cut Off	288	2023	Existing
Aviata West Love	2232 Empire Central Dr	112	2023	Existing

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 2 (cont.)

District: 2

Market Rate (Built Since 2011 Only)

New Properties Since 2011: 152 **# Units:** 26,245

Property Name	Property Address	Total Units	Year Built	Building Status
No Name	2234 Hondo Ave	2	2023	Existing
No Name	2346 Hondo Ave	1	2023	Existing
No Name	4122 Maison Rdg	2	2023	Existing
Roseland Flats	4308 Roseland Ave	12	2023	Existing
No Name	4412 San Jacinto St	9	2023	Existing
No Name	421 Wayne St	3	2023	Existing
No Name	2202 Mail Ave	9	2023	Under Construction
No Name	4625-4631 Belmont Ave	10	2023	Under Construction
No Name	4208 Live Oak St	14	2023	Under Construction
No Name	5317 Reiger Ave	15	2023	Under Construction
Capitol Flats	5209 Capitol Ave	60	2023	Under Construction
Aviata West Love	2232 Empire Central Dr	112	2023	Under Construction
The Willow	3800 Willow St	190	2023	Under Construction
Willow	3900 Commerce St	338	2023	Under Construction
Alexan Cathedral Arts	1609 N Garrett Ave	384	2023	Under Construction
No Name	2214 Annex Ave	6	2024	Existing
No Name	1423 N Carroll Ave	24	2024	Existing
No Name	1900 S Ervay St	52	2024	Existing
Lantower West Love	2275 Hawes Ave	413	2024	Existing
Alexan Cathedral Arts	5088 Ross Ave	386	2024	Existing
San Jacinto Flats	4204 San Jacinto St	7	2024	Existing
No Name	4718 Bryan St	31	2024	Existing
No Name	1612 Grigsby Ave	5	2024	Existing
East Heights Condominiums	4701 San Jacinto St	9	2024	Existing
No Name	1610-1614 N Fitzhugh Ave	33	2024	Under Construction
The Trailhead	7522-7530 E Grand Ave	305	2024	Under Construction
No Name	2202 Mail Ave	9	2024	Under Construction
1812 Cityscape Star	1812 Hickory St	116	2024	Under Construction
No Name	1522 S Good Latimer Expy	285	2024	Final Planning
Conor Live Oak	4921 Live Oak St	111	2024	Under Construction
2800 Taylor	2812 Taylor St	192	2024	Proposed
No Name	3007 Throckmorton St	450	2024	Proposed
Sogood	South Good-Latimer Expressway And Cesar Chavez Blvd	0	2024	Proposed
2800 Taylor	2812 Taylor St	192	2024	Proposed
The Flynn at Live Oak	4931 Live Oak St	327	2025	Under Construction
The Oliver	North Central Expressway & Haskell Ave	351	2025	Proposed
No Name	1718 S Good Latimer Expy	285	2025	Proposed
1600 Viceroy Apartments	1601 Viceroy Dr	80	2025	Proposed
No Name	1718 S Good Latimer Expy	285	2025	Proposed

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 2

District: 2

Market Rate (Built Since 2011 Only)

New Properties Since 2011: 152 **# Units:** 26,245

Property Name	Property Address	Total Units	Year Built	Building Status
<i>The Juniper</i>	4003 Commerce St	219	2026	<i>Under Construction</i>
<i>Ambassador Apartments</i>	1312 S Ervay St	299	2026	<i>Proposed</i>
<i>North End Park - Northend Redevelopment</i>	2353 N Field St	895	2026	<i>Proposed</i>
<i>Aire</i>	2371 Victory Ave	350	2026	<i>Proposed</i>

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 3

District: 3

Market Rate (Built Since 2011 Only)

New Properties Since 2011:		# Units:		2,444	
Property Name	Property Address	Total Units	Year Built	Building Status	
Taylor's Farm	1150 Pinnacle Park Blvd	160	2011	Existing	
Patriot Ridge	4810 Spur 408 Hwy	192	2012	Existing	
No Name	4820 Pachuca Ct	1	2013	Existing	
Eagle Crossing	8015 W Camp Wisdom Rd	150	2017	Existing	
Clark Ridge Canyon	8200 Clarksprings Dr	248	2019	Existing	
Crest At Illinois	4800 W Illinois Ave	147	2020	Existing	
Park Hill Apartments	1210 N Cockrell Hill Rd	318	2022	Existing	
Cedar Lake Apartments	7455 W Camp Wisdom Rd	196	2023	Existing	
Dallas National	1531 Duncanville Rd	336	2023	Existing	
Jefferson Cedar Ridge	6165 Ridge Center Dr	360	2023	Existing	
The VUES Apartments	4102 Preferred Pl	102	2024	Under Construction	
No Name	5595 Mountain Creek Pky	234	2026	Proposed	

Affordable/Mixed-Income (All Units)

Total Properties:		# Units:		5,477	
Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
Sphinx At Luxar Villas	3110 S Cockrell Hill Rd	100	2000	No Data	Active
Woodglen Park I	6800 S Cockrell Hill Rd	112	1992	No Data	Active
Barbara Jordan Square	4700 Country Creek Dr	121	2004	No Data	Active
Columbia Luxar Townhomes	3120 Guadalupe Ave	125	1988	No Data	Active
Hillside West Apartments*	3757 Falls Bluff Dr	(130) 130	2013	No Data	Active
Eagle Crossing Apartments	8015 W Camp Wisdom Rd	150	2022	No Data	Active
Friendship Tower	3033 S Cockrell Hill Rd	151	1970	1980	Active
Woodhollow	4424 Woodhollow Dr	236	1990	No Data	Inconclusive
Fairway Village	526 Cold Town Ln	250	1989	1967	Active
Primrose Oaks	2999 S Hampton Rd	250	1996	No Data	Active
Artisan Ridge	5480 Preakness Ln	264	2007	No Data	Active
Potters House At Primrose	2515 Perryton Dr	280	2007	No Data	Active
Terrace Hills	1130 E Ledbetter Dr	128	1974	No Data	Inactive
Highland Road Village	2704 S Cockrell Hill Rd	180	1972	No Data	Inactive
Village Green-Second Section	4306 Olde Forge Rd	208	1988	No Data	Inactive
Hampton Terrace	5000 S Hampton Rd	244	1971	No Data	Inactive
Rolling Meadows Apartments	4909 Rolling Meadows Dr	289	1967	No Data	Inactive
Parkwoods Apartments	3035 W Pentagon Pkwy	826	2020	No Data	Inactive
Golden Helmet Apartments	2121 52Nd St	74	2017	No Data	Inconclusive
Residence At The Oaks	2740 Duncanville Rd	209	2014	No Data	Inconclusive
Primrose Oaks (Oaks At Hamptons)	2514 Perryton Dr	248	1981	No Data	Inconclusive
Redbird Trails Apartments	3636 W Red Bird Ln	252	1988	No Data	Inconclusive
Rosemont At Bluff Ridge	8125 Clark Rd	253	1900	No Data	Inconclusive
3606 S Cockrell Hill Road Senior Living	3606 and 3626 S Cockrell Hill Road	120	2024	No Data	Awarded
Resia Dallas West	5050 Keeneland Pky	(17) 336	2023	2023	Existing
Ascent at Mountain Creek	4868 S Merrifield Rd	(260) 324		2024	Under Construction

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 4

District: 4

Market Rate (Built Since 2011 Only)

Property Name	Property Address	Total Units	Year Built	Building Status
New Properties Since 2011:		4		
		# Units:	280	
Sphinx At Fiji Seniors	201 Fran Way	130	2010	Existing
Serenity Place Apartments	3124 S Denley Dr	45	2015	Existing
<i>No Name</i>	502/504 Avenue L	2	2024	Existing
<i>Legendary Lane Apartments</i>	3633 Legendary Ln	103	2025	Proposed

Affordable/Mixed-Income (All Units)

Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
Total Properties:		30			
		# Units:	4,104		
South Boulevard Retirement Center	1811 Savoy St	30	2005	No Data	Active
Serenity Place	3124 S Denley Dr	45	2015	2015	Active
Pythian Manor Apartments	2719 E Illinois Ave	76	2016	1967	Active
Reese Court Villas	1201 S Ewing Ave	80	2000	No Data	Active
Ewing Villas	811 Morrell Ave	80	2001	No Data	Active
Peoples El Shaddai Village	2836 E Overton Rd	100	1998	1967	Active
<i>No Name</i>	1544 E 8Th St	102	1969	No Data	Active
Sphinx At Fiji Senior	201 Fran Way	130	1959	No Data	Active
Rosemont Of Oak Hollow	3015 E Ledbetter Dr	153	2006	No Data	Active
Royal Crest	3558 Wilhurt Ave	168	1989	1967	Active
Madison Point Apartments (Dallas)	220 E Overton Rd	176	1989	No Data	Active
Peoples Saint James	3119 Easter Ave	200	2013	1967	Active
Oakwood Place Apartments	4950 Wadsworth Dr	206	1996	No Data	Active
Five Mile Creek	5151 Village Fair Dr	236	2013	No Data	Active
Rosemont At Cedar Crest	3303 Southern Oaks Blvd	256	2013	2003	Active
<i>No Name</i>	3038 Fernwood Ave	1	2011	No Data	Inactive
<i>Queens Court Apartments</i>	3425 S Polk St	56	1989	No Data	Inactive
<i>Kings Castle Apartments</i>	3625 Legendary Ln	66	2020	No Data	Inactive
<i>Trails The</i>	2621 Southerland Ave	100	1971	No Data	Inactive
<i>Southcrest</i>	3702 Conway St	150	2022	No Data	Inactive
<i>Fawn Ridge Village Apartments West</i>	3529 Fawn Valley Dr	200	1973	No Data	Inactive
<i>Gabriel Gardens Apartments</i>	2805 E Ledbetter Dr	201	1988	No Data	Inactive
<i>Sunrise Village</i>	4836 Sunnyvale St	35	1973	No Data	Inconclusive
<i>Oasis Park Apartments</i>	3035 E Ledbetter Dr	166	2007	No Data	Inconclusive
<i>Oasis Apartments</i>	2755 E Ledbetter Dr	187	2007	No Data	Inconclusive
<i>Spring Ridge</i>	3604 Legendary Ln	196	1991	No Data	Inconclusive
<i>Cedar Glen Apartments</i>	2906 E Kiest Blvd	250	1999	No Data	Inconclusive
Lancaster Urban Village*	4417 S Lancaster Rd	(98) 193		2013	Existing
<i>Terrace at Southern Oaks</i>	3306 Southern Oaks Blvd	(270) 300		2024	Under Construction
<i>Sphinx At Fiji Lofts</i>	215 S Corinth St	(90) 204		2024	Under Construction

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 5

District: 5

Market Rate (Built Since 2011 Only)

New Properties Since 2011:	0	# Units:	0
Property Name	Property Address	Total Units	Year Built
	<i>No New Development</i>		Building Status

Affordable/Mixed-Income (All Units)

Total Properties	13	# Units	1,404		
Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
Pleasant Oaks Phase Iv	8534 Bearden Ln	3	1973	No Data	Active
Pleasant Oaks Phase Iii	8518 Bearden Ln	5	1970	No Data	Active
Pleasant Oaks Phase Iv	8517 Bearden Ln	7	2019	No Data	Active
Umphress Terrace	7242 Umphress Rd	54	2013	2007	Active
Mirasol Apartments	1226 N Masters Dr	100	2017	1973	Active
Scattered Sites	2008 Conner Dr	125	2004	No Data	Active
Crawford Park	1180 N Masters Dr	144	1996	No Data	Active
<i>Forest Grove</i>	<i>10203 Budtime Ln</i>	<i>85</i>	<i>1990</i>	<i>No Data</i>	<i>Inactive</i>
<i>Prairie Creek Manor</i>	<i>1190 N Prairie Creek Rd</i>	<i>144</i>	<i>1974</i>	<i>No Data</i>	<i>Inactive</i>
<i>Spruce Square</i>	<i>442 S Saint Augustine Dr</i>	<i>160</i>	<i>1974</i>	<i>No Data</i>	<i>Inactive</i>
<i>Regis Square Apartment</i>	<i>1355 N Jim Miller Rd</i>	<i>175</i>	<i>1994</i>	<i>No Data</i>	<i>Inactive</i>
<i>Saint Augustine Apartments</i>	<i>1198 N Saint Augustine Dr</i>	<i>200</i>	<i>1972</i>	<i>No Data</i>	<i>Inactive</i>
<i>Pleasant Grove Village</i>	<i>7040 Moondale Ln</i>	<i>202</i>	<i>1965</i>	<i>No Data</i>	<i>Inactive</i>

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 6

District: 6

Market Rate (Built Since 2011 Only)

New Properties Since 2011:		# Units:			
36		10,336			
Property Name	Property Address	Total Units	Year Built	Building Status	
Aml Design District	1400 Hi Line Dr	314	2012	Existing	
Avant On Market Center	1955 Market Center Blvd	301	2013	Existing	
Yorktown Luxury Apartments	660 Yorktown St	226	2015	Existing	
Yorktown Luxury A					
Pike West Commerce	444 W Commerce St	252	2015	Existing	
Sync West Dallas	604 Fort Worth Ave	340	2016	Existing	
Ltd West Commerce	305 W Commerce St	308	2017	Existing	
Austin At Trinity Green	1212 Singleton Blvd	355	2017	Existing	
Abstract At Design District	1931 Market Center Blvd	400	2017	Existing	
Magnolia Off Sylvan	707 Seale St	60	2018	Existing	
Los Altos Trinity Green	990 Singleton Blvd	324	2019	Existing	
The Langford	200 W Commerce St	315	2020	Existing	
No Name	1710 Morris St	1	2021	Existing	
Westerly	411 W Commerce St	331	2021	Existing	
Dallas Stemmons Apartments	2440 Southwell Rd	87	2022	Existing	
Urby Dallas	1930 Hi Line Dr	383	2022	Existing	
Cabana Hotel Residential Tower	899 N Stemmons Fwy	100	2023	Existing	
Jmj Tower Apartments	N Riverfront Blvd	250	2023	Existing	
Kessler Bluffs	1000 Fort Worth Ave	146	2023	Existing	
No Name	2350 N Beckley Ave	204	2023	Existing	
Cypress At Trinity Grove Iii	626 Singleton Blvd	368	2023	Existing	
No Name	1055 Regal Row	360	2023	Existing	
Moderat Trinity	2350 N Beckley Ave	204	2024	Existing	
No Name	4631 March Ave	62	2024	Existing	
The Margaret at Riverfront - 535 Units	196 Margaret Ave	535	2024	Existing	
The Trinity	1010 Singleton Blvd	490	2024	Existing	
Lenox Design District	2121 Irving Blvd	311	2024	Under Construction	
No Name	Fort Worth Ave	146	2024	Proposed	
Ilume Design District	1650 Oak Lawn Ave	213	2024	Proposed	
No Name	1600 Singleton Blvd	1200	2024	Proposed	
Singleton Highline	2811-2851 Borger St	150	2024	Proposed	
No Name	505 N Riverfront Blvd	535	2025	Proposed	
JMJ Tower Apartments	N Riverfront Blvd	250	2025	Proposed	
Cabana Hotel Residential Tower	899 N Stemmons Fwy	160	2025	Proposed	
Bluffview Apartments	9501 El Centro Dr	70	2025	Under Construction	
No Name	11605 Liberty Commons Ct	50	2025	Under Construction	
The Margaret at Riverfront - 394 Units	505 N Riverfront Blvd	535	2026	Under Construction	

Affordable/Mixed-Income (All Units)

Total Properties		# Units			
27		4,363			
Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
Boh-Topletz Ii	3347 Canada Dr	1	2008	No Data	Active
Mabel Meshack White Manor	3260 Bickers St	65	2022	2001	Active
Lakeridge Apartments	2510 Community Dr	66	1989	No Data	Inconclusive
Dallas Stemmons Apartments	11070 N Stemmons Fwy	87	2019	No Data	Active
Rosemont At Lakewest (Arbor Woods)	3000 N Hampton Rd	151	1988	No Data	Active
Cornerstone Chase Apartments	3120 Valley Meadow Dr	166	1952	No Data	Inconclusive
Village At Lakewest Apartments Ii	2680 Bickers St	180	1969	2009	Active
Village At Lakewest Apartments I	2696 Bickers St	183	1983	2009	Active
Churchill At Pinnacle Park	1411 N Cockrell Hill Rd	200	2003	No Data	Active
Sierra Vista Apartments	2775 Northaven Rd	224	2021	No Data	Active
Colonia Tepeyac Apartments	5880 Bernal Dr	280	1998	1969	Active
Trails Redevelopment (Dallas)	3109 Chapel Creek Dr	302	1991	No Data	Active
Hamptons At Lakewest	2425 Bickers St	775	1999	2004	Active
Chapel Creek	3410 Hidalgo Dr	192	2016	No Data	Inactive
Forest Dale Inc	11851 High Dale Dr	206	1998	1965	Inactive
Royal Lane	2032 Royal Ln	320	1969	No Data	Inactive
Starlight Apartments	9709 Starlight Rd	71	1989	No Data	Inconclusive
Manor On The Park	3122 Park Ln	86	1970	No Data	Inconclusive
Lakeview Townhomes	3020 Bickers St	152	2016	No Data	Inconclusive
Cabana Design District	899 Stemmons Fwy	160	2023	No Data	Awarded
The Lofts At Sylvan Thirty*	1818 Sylvan Ave	(40) 201		2014	Existing
Factory Design District*	120 Turtle Creek Blvd	(62) 309		2016	Existing
Cypress At Trinity Groves*	320 Singleton Blvd	(71) 649		2017	Existing
Parsons Green I and II*	3451 Chapel Oaks	(41) 206		1931	Existing
Cypress Waters Phase I*	3155 Chapel Oaks Dr, 3211 Scotch Creek Rd, 9240 Cypress Waters Boulevard	(122) 608		2013	Existing
Mariposa Apartment Homes At Western Heights	1641 N Windomere	(?) 130		2023	Existing
The Standard At Royal Lanes	2737 Royal Ln	(150) 300		2024	Under Construction

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 7

District: 7

Market Rate (Built Since 2011 Only)

Property Name	Property Address	Total Units	Year Built	Building Status
New Properties Since 2011:		10		
# Units:		887		
Buckeye Trails Commons	6714 Bexar St	323	2013	Existing
Lofts at Fair Park	3221 Elihu St	38	2016	Existing
<i>No Name</i>	3020 South Blvd	6	2016	Existing
Sterlingshire	9415 Bruton Rd	264	2016	Existing
<i>No Name</i>	2430 Highland Rd	7	2018	Existing
Red Oaks	2806 Holmes St	15	2020	Existing
Kings Reserve Dallas	3305 Dillido Rd	126	2021	Existing
<i>No Name</i>	3275 Dallas St	27	2022	Existing
The Lofts at Expo Park	4100-4112 Commerce St	37	2023	Existing
3235 Dallas Flats	3235 Dallas St	44	2024	Existing

Affordable/Mixed-Income (All Units)

Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
Total Properties		62			
# Units		6,737			
Dolphin Heights Project	3415 Detonte St	1	2011	No Data	Active
Coleman Homes Project	1319 Coleman Ave	2	1978	No Data	Active
<i>No Name</i>	2432 Macon St	2	2018	No Data	Active
Cornerstone-Ervay Home Project	1841 South Blvd	3	2005	No Data	Active
Southfair-Fair Park Estates Phase Iii	2823 Thomas Tolbert Blvd	6	2006	No Data	Active
Fair Park Estates Phase Iv	2811 Thomas Tolbert Blvd	6	2010	No Data	Active
Fair Park Estates Phase V	2816 Park Row Ave	6	1969	No Data	Active
Fhndc-Elder Friendly Project	1324 Cooper St	6	2011	No Data	Active
<i>No Name</i>	5208 Bexar St	7	2010	No Data	Active
Frazier Court Sdhp	4826 Spring Ave	9	2000	No Data	Active
Fair Park Estates Phase I & Ii	2828 Thomas Tolbert Blvd	9	1999	No Data	Active
Hai-Tak'S 5203 Bexar Street Project	5203 Bexar St	9	2014	No Data	Active
Elderfriendly Ii	1425 Cooper St	10	2002	No Data	Active
Frazier Phase Ii	4810 Spring Ave	11	2010	No Data	Active
Aya Senior Village	2607 Jeffries St	30	2022	2000	Active
Greater Bethlehem Plaza	7835 Military Pkwy	30	1998	1988	Active
<i>No Name</i>	1621 S Malcolm X Blvd	43	2016	2016	Active
Prairie Commons	9850 Military Pkwy	72	2001	No Data	Active
Crestshire Village	2314 N St Augustine Dr	74	1941	No Data	Active
Eban Village Apartments	2929 Park Row Ave	110	1940	No Data	Active
Buckeye Trail Commons Ii	6717 Bexar St	116	2012	No Data	Active
Frazier Fellowship	4848 Elsie Faye Heggins St	116	2015	No Data	Active
Prairie Creek Village Apartments	9215 Bruton Rd	120	2011	1981	Active
St Augustine Estates	2222 N Saint Augustine Dr	150	1998	No Data	Active
Carpenter'S Point	4645 Dolphin Rd	150	1961	2010	Active
Shiloh Village Apartments	8702 Shiloh Rd	168	1994	1977	Active
Lakeland Manor	3105 Peavy Rd	172	1998	1978	Active
Treymore Eastfield	2631 John West Rd	196	1997	No Data	Active
Park Manor	3333 Edgewood St	196	1994	No Data	Active
Sphinx At Delafield Villas	4101 Delafield Ln	205	1996	No Data	Active
Buckeye Trail Commons	6707 Buckeye Cmns	207	2010	No Data	Active
Buckeye I	6655 Buckeye Cmns	207	2013	2013	Active
Eban Village Ii	3011 Park Row Ave	220	1996	No Data	Active
Rosemont At Sierra Vista (Scyene)	9901 Scyene Rd	250	1998	No Data	Active
Rosemont At Meadow Lane	4722 Meadow St	264	2002	2004	Active
Sterlingshire Apartment Homes	9415 Bruton Rd	264	2020	No Data	Active

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 7 (cont.)

District: 7

Affordable/Mixed-Income (All Units)

Total Properties		# Units			
62		6,737			
Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
<i>Skyline Apartments</i>	3402 N Buckner Blvd	272	1974	No Data	Inconclusive
Rosemont At Ash Creek	2605 John West Rd	278	2012	2004	Active
Rosemont At Ask Creek	2563 John W Rd	280	2007	No Data	Active
Wahoo Frazier	4838 Elsie Faye Heggins St	316	1974	2006	Active
Skyline Place Apartments	4700 Wimbledon Way	318	2017	No Data	Active
<i>No Name</i>	1405 Peabody Ave	1	1900	No Data	Inactive
<i>No Name</i>	2636 Lawrence St	1	1969	No Data	Inactive
<i>Southfair Cdc Predev</i>	2648 Meyers St	1	1968	No Data	Inactive
<i>No Name</i>	2728 Aspen Dr	1	1969	No Data	Inactive
<i>No Name</i>	2900 Valentine St	1	2012	No Data	Inactive
<i>Meadows Project Ii</i>	3500 Meadow St	1	2009	No Data	Inactive
<i>South Blvd Apartments</i>	2932 South Blvd	4	2003	No Data	Inactive
<i>Receivership Icdc</i>	2634 Burger Ave	6	2007	No Data	Inactive
<i>Operation Relief</i>	1803 Al Lipscomb Way	10	2004	No Data	Inactive
<i>Normandy Place Apartments</i>	1825 Park Row Ave	18	2007	No Data	Inactive
<i>Bluebonnet I</i>	8221 Scyene Rd	50	1980	No Data	Inactive
<i>Glenn Jh</i>	4001 Malcolm X Blvd	55	1965	No Data	Inactive
<i>No Name</i>	2710 Jeffries St	110	1966	No Data	Inactive
<i>Timber Park Apartments</i>	2714 N Buckner Blvd	158	1994	No Data	Inactive
<i>Prince Hall Chambre Apartments</i>	3650 Dixon Ave	192	1973	No Data	Inactive
<i>St Francis Apartments</i>	8943 Senate St	200	1983	No Data	Inactive
<i>Bruton Oaks Apartments</i>	9901 Bruton Rd	304	1967	No Data	Inactive
<i>Southdale Apartments</i>	3727 Dixon Ave	187	2000	No Data	Inconclusive
Primrose At Park Villas	2519 John West Rd	232	2014	No Data	Active
<i>Estates at Ferguson</i>	9220 Ferguson Rd	(148) 164		2025	Under Construction
<i>Larkspur Fair Park</i>	3500 Ash Ln	(146) 293		2025	Proposed

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 8

District: 8

Market Rate (Built Since 2011 Only)

Property Name	Property Address	Total Units	Year Built	Building Status
New Properties Since 2011: 7				
# Units: 1,070				
Magnolia Trace	2111 Crouch Rd	112	2011	Existing
Ridgecrest Mhc	733 Cliffview Dr	210	2013	Existing
Palladium Redbird	7202 Sw Moreland Rd	300	2021	Existing
Palladium Simpson Stuart	3440 Stuart Simpson Rd	270	2022	Existing
The Vues Apartments	4102 Preferred Pl	98	2023	Existing
Hampton Duplexes	7808 S hampton Rd	80	2023	Existing
No Name	3100 Persimmon Rd	0	2024	Proposed

Affordable/Mixed-Income (All Units)

Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
Total Properties 33					
# Units 6,712					
Cliff View Village Three	2628 Simpson Stuart Rd	27	2022	2003	Active
Cliff View Village Ii	2425 Simpson Stuart Rd	27	2022	2003	Active
Cliff View Village	2424 Simpson Stuart Rd	28	2000	1995	Active
Hacienda Del Sol	1207 Galicia Ln	55	1941	No Data	Active
Beckley Townhomes	801 Beckleymeade Ave	100	2006	No Data	Active
Magnolia Trace	6712 Patrol Way	112	1999	No Data	Active
Cherokee Village Ii Apartments	7204 Elam Rd	150	1981	1969	Active
The Homes Of Persimmons	3100 Persimmon Rd	180	1995	No Data	Active
Cedar Ridge Apartments - Dallas	7905 Marvin D Love Fwy	192	1984	No Data	Inconclusive
Creekside Apartments	378 S Jim Miller Rd	200	2014	1966	Active
West Virginia Park Apartments	8004 W Virginia Dr	204	2003	No Data	Active
Las Lomas Apartments	6161 Trail Glen Dr	230	1994	2002	Active
Ridge At Trinity Apartments	7203 Great Trinity Forest Way	232	2000	1968	Active
Rosemont At Pemberton Hill	220 Stoneport Dr	236	2006	2002	Active
Sphinx At Murdeaux	125 N Murdeaux Ln	240	2002	No Data	Active
Villas Of Sorrento	3130 Stag Rd	245	1995	No Data	Active
Rosemont At Mission Trails (Laureland)	330 E Camp Wisdom Rd	249	2006	2006	Active
Greens Of Hickory Trail	8613 Old Hickory Trl	250	1995	No Data	Active
Highland Hills	3131 Simpson Stuart Rd	250	2014	No Data	Active
Park At Cliff Creek	7310 Marvin D Love Fwy	280	1970	No Data	Active
Providence On The Park	8501 Old Hickory Trl	280	2002	No Data	Active
Estelle Village	5969 Highland Village Dr	291	2014	1992	Active
Palladium Redbird	7202 S Westmoreland Rd	300	2016	No Data	Active
Willoughby Park Apartments	8328 Willoughby Blvd	148	2002	No Data	Inactive
Southport Ii	8502 Willoughby Blvd	148	1972	No Data	Inactive
Oak Hollow Apartments	444 Oak Hollow Dr	160	1971	No Data	Inactive
Leigh Ann	7938 Leigh Ann Dr	256	1964	No Data	Inactive
Operation Relief Center	202 S Jim Miller Rd	300	2003	No Data	Inactive
Surrey Row	7272 Marvin D Love Fwy	359	1970	No Data	Inactive
Rosemont At Hickory Trace	8410 S Westmoreland Rd	180	2014	No Data	Inconclusive
Grove Village	7209 Great Trinity Forest Way	229	2016	No Data	Inconclusive
Field Stone Crossing Llc	5821 Bonnie View Rd	304	1972	No Data	Inconclusive
The Ridge at Lancaster	2101 Crouch Rd	(270) 300		2023	Existing

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 9

District: 9

Market Rate (Built Since 2011 Only)

Property Name	Property Address	Total Units	Year Built	Building Status
The Parc at White Rock	7545 E Northwest Hwy	291	2016	Existing
White Rock Crossing	730 Rainwater Rd	17	2021	Existing
Doverhouse	9343 Garland Rd	219	2022	Existing
The Oaks	11346 Fernald Ave	260	2023	Existing
Eastlake	10030 Garland Rd	58	2024	Existing

Affordable/Mixed-Income (All Units)

Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
Heroes House	2122 Highland Rd	24	1993	No Data	Active
Juliette Fowler Residences	Nec Of S Fulton St & E Side St	144	2021	No Data	Active
Primrose At Highland Meadows	2100 Highland Rd	150	1998	No Data	Active
Silver Gardens Apartments	2620 Ruidosa Ave	202	2001	1979	Active
Enchanted Hills	7802 Villa Cliff Dr	229	1997	No Data	Active
Estates At Shiloh	2649 Centerville Rd	264	2020	No Data	Active
Willow Pond Apartments	6003 Abrams Rd	386	2002	No Data	Active
Flora Street Lofts	2121 N Farola Dr	47	2014	No Data	Inactive
Alpine Hamlet	2165 Highland Rd	50	1975	No Data	Inactive
Spring Gardens Apartments	7803 Ferguson Rd	60	1970	No Data	Inactive
Rosewood Apartments	2229 Highland Rd	88	1989	No Data	Inactive
El Capitan Apartments	1842 El Capitan Dr	150	1972	No Data	Inactive
White Rock Creek Apartments	1041 Knob Oak Dr	152	1981	No Data	Inactive
Easton Terrace li	10429 Lone Tree Ln	256	1974	No Data	Inactive
The Estates at Shiloh	10725 Shiloh Rd	(239) 264		2021	Existing
Hayden Apartments*	10715 Garland Rd	(153) 300		2025	Final Planning

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 10

District: 10

Market Rate (Built Since 2011 Only)

Property Name	Property Address	Total Units	Year Built	Building Status
New Properties Since 2011:		9		
		# Units:	2,421	
Century Lake Highlands	6808 Skillman St	362	2015	Existing
The Callie	8025 Forest Ln	261	2016	Existing
Infinity on the Point	8997 Vantage Point Dr	249	2016	Existing
Lookout Apartments	9330 Lookout Point	259	2018	Existing
Shoreview Flats	10151 Shoreview Rd	235	2020	Existing
Metropolitan Living	103 Forest Star Dr	49	2021	Existing
Lenox Lake Highlands	9371 Whistle Stop Pl	403	2022	Existing
No Name	9202 Markville Dr	200	2023	Proposed
Lenox Lake Highlands	9371 Whistle Stop Pl	403	2023	Under Construction

Affordable/Mixed-Income (All Units)

Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
Total Properties		12			
		# Units	2,161		
Audelia Manor	10025 Shoreview Rd	123	2004	No Data	Active
Northgate Village Apartments	12303 Plano Rd	168	1998	1978	Active
Hidden Ridge	9702 W Ferris Branch Blvd	228	2004	1984	Active
Forest Green Manor	9730 Shepherd Rd	252	2003	1976	Active
North Creek Apartments	9387 Pinyon Tree Ln	158	1990	No Data	Inactive
Brookview Apartments Homes	8303 Skillman St	160	1992	No Data	Inactive
Park Forest Apartments	11907 Greenville Ave	200	1979	No Data	Inactive
Sterling Crest Village Apartments	11606 Oakshire Pl	230	1978	No Data	Inactive
Forest Gardens Apartments	12203 Plano Rd	232	1996	No Data	Inactive
Northwest Terrace	8501 Lullwater Dr	288	1972	No Data	Inactive
Autumn Creek	10765 E Northwest Hwy	82	2022	No Data	Inconclusive
Haven Lake Highlands*	7077 Watercrest Pky	(40) 200		2014	Existing

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 11

District: 11

Market Rate (Built Since 2011 Only)

Property Name	Property Address	Total Units	Year Built	Building Status
New Properties Since 2010: 22 # Units: 5,617				
VV&M	5225 Verde Valley Ln	310	2014	Existing
Berkshire Amber	5519 Arapaho Rd	322	2015	Existing
Crest at Park Central	7929 Churchill Way	387	2015	Existing
Windsor at the Galleria	13290 Noel Rd	321	2015	Existing
Berkshire Auburn	5515 Arapaho Rd	278	2016	Existing
Broadstone 51/51	5151 Bent Tree Forest Dr	245	2016	Existing
Park Fountains at Preston Hollow	10011 N Central Expy	30	2016	Existing
Preston Hollow Village Apartments	7825 Firefall Way	526	2016	Existing
Imt Prestonwood	15480 Dallas Pky	438	2018	Existing
Cornell Midtown	13001 Cornell Dr	344	2019	Existing
Muse at Midtown	13675 Noel Rd	289	2020	Existing
Trellis North Dallas	16060 Dallas Pky	131	2022	Existing
Magnolia Galleria	13701 Montfort Dr	171	2023	Existing
Hazel by the Galleria	13270 Noel Rd	398	2023	Existing
Alta Park Central	12389 Merit Dr	300	2023	Existing
No Name	Nec Noel Rd & I-635	0	2023	Existing
Magnolia Galleria North	13725 Montfort Dr	101	2023	Under Construction
Hazel By The Galleria	13270 Noel Rd	398	2023	Under Construction
AVIA Apartments on Alpha	7888 Alpha Rd	114	2024	Under Construction
Alexan Apartments	Noel Rd	239	2024	Under Construction
No Name	5304 Alpha Rd	0	2024	Proposed
No Name	TX-289 Rd	275	2026	Proposed

Affordable/Mixed-Income (All Units)

Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
Total Properties 12 # Units 1,804					
Iris Place	13321 Emily Rd	18	2022	1997	Active
Summit Parque	12777 Merit Dr	100	2004	No Data	Active
Peterson Place Apartments	5423 Peterson Ln	168	2007	No Data	Active
Tuscany At Goldmark	13731 Goldmark Dr	184	1988	No Data	Active
Dallas North Apartments	5557 Alpha Rd	206	1966	No Data	Active
Waterford At Goldmark	13695 Goldmark Dr	220	1995	No Data	Active
Meadowcreek Apartments	14000 Esperanza Rd	71	1981	No Data	Inactive
Amber Dawn Apartments	8542 Spring Valley Rd	157	1990	No Data	Inactive
Woodside Terrace Apartments	14018 Brookgreen Dr	230	2022	No Data	Inactive
Midpark Crossing	13750 Esperanza Rd	244	1971	No Data	Inconclusive
Cypress Creek Apartment Homes	14119 Montfort Drive	168	2022	No Data	Awarded
The Briscoe*	12639 Coit Rd	(38) 322		2016	Existing

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 12

District: 12

Market Rate (Built Since 2011 Only)

New Properties Since 2011: 3 **# Units:** 897

Property Name	Property Address	Total Units	Year Built	Building Status
Lyle	17727 Addison Rd	334	2024	Existing
Bent Tree Lofts	17501 North Dallas Pky	183	2024	Existing
One90 Frankford	3301 President George Bush Tpk	380	2024	Existing

Affordable/Mixed-Income (All Units)

Total Properties: 1 **# Units:** 135

Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status	Active
Frankford Townhomes	6907 Pebble Beach Dr	135	2004	2008	Existing	Active

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 13

District: 13

Market Rate (Built Since 2011 Only)

New Properties Since 2011: 21 **# Units:** 5,712

Property Name	Property Address	Total Units	Year Built	Building Status
Bandera at Preston Hollow	6848 Bandera Ave	180	2016	Existing
Magnolia off Eastern	7518 Eastern Ave	21	2016	Existing
Magnolia off Inwood	7606 Eastern Ave	38	2016	Existing
The Mark at Midtown Park	10550 N Central Expy	274	2017	Existing
Everra Midtown Park	8250 Meadow Rd	472	2017	Existing
The Galleries at Park Lane Apartments	8110 Park Ln	246	2017	Existing
Modena	8275 Walnut Hill Ln	230	2017	Existing
Everra Midtown Park	8250 Meadow Rd	422	2017	Existing
The Nash	8213 Meadow Rd	516	2018	Existing
The Laurel Preston Hollow	8600 Preston Rd	159	2018	Existing
Everleigh Forestwood	11881 Inwood Rd	191	2019	Existing
Elan Inwood	12001 Inwood Rd	180	2019	Existing
Bluffs at Midway Hollow	3900 W Northwest Hwy	473	2019	Existing
Luxia Midtown Park	8107 Manderville Ln	307	2021	Existing
Legacy Midtown Park	8240 Manderville Ln	184	2021	Existing
8119	8119 Douglas Ave	128	2024	Existing
Lantower Midtown	10658 N Central Expy	350	2024	Under Construction
The Sevens Apartments	7777 Manderville Ln	475	2024	Under Construction
Hanover Preston Hollow	6255 W Northwest Hwy	213	2024	Under Construction
Preston Center Apartments	Westchester Dr	300	2024	Proposed
No Name	U.S. 75 & Meadow Rd	353	2024	Proposed

Affordable/Mixed-Income (All Units)

Total Properties: 12 **# Units:** 1,769

Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status
No Name	8320 Park Ln	36		1968	1968 Active
St Jude Place	2920 Forest Ln	104		2015	No Data Active
Le Baron Arms Apartments	6466 Ridgcrest Rd	88		1972	No Data Inactive
Crestridge Apartments	6417 Ridgcrest Rd	110		1973	No Data Inactive
Melody Place Apartments	6852 Shadybrook Ln	192		1972	No Data Inactive
Northaven Terrace	2800 Northaven Rd	208		1966	No Data Inactive
Cross Creek Apartments	6033 E Northwest Hwy	264		1982	No Data Inactive
Melody Village Apartments	5929 Melody Ln	271		1989	No Data Inactive
Santa Fe Trails	6318 Ridgcrest Rd	88		2004	No Data Inconclusive
Junction Apartments	7111 Fair Oaks	207		2004	No Data Inconclusive
Parks Edge	4554 Glenwick Ln	(?) 41		2012	Existing
Domain at Midtown Park	8169 Midtown Blvd	(201) 395		2016	Existing

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 14

District: 14

Market Rate (Built Since 2011 Only)

New Properties Since 2011:		# Units:		
129	28,100			
Property Name	Property Address	Total Units	Year Built	Building Status
Residences Of Oram	6133 Oram St	15	2010	Existing
Maa Katy Trail	3223 Lemmon Ave	227	2010	Existing
The Arts Apartments	2611 Ross Ave	228	2010	Existing
City Walk	511 N Akard St	337	2010	Existing
No Name	5918 Ross Ave	12	2011	Existing
The Standard	5920 E University Blvd	281	2011	Existing
400 North Ervay	400 N Ervay St	78	2012	Existing
Alara Uptown	2990 Blackburn St	294	2012	Existing
Gables Uptown Trail	2525 Carlisle St	334	2012	Existing
The Icon At Ross	1707 N Hall St	372	2012	Existing
Mockingbird Flats	5600 Smu Blvd	417	2012	Existing
Manett Townhomes	5017 Manett St	6	2013	Existing
Ross At Live Oak Townhomes	6051 Ross Ave	6	2013	Existing
No Name	5021 Manett St	11	2013	Existing
Renaissance Oaks	3737 Munger Ave	85	2013	Existing
Monaco On The Trail	3003 Carlisle St	192	2013	Existing
The Tradition - Lovers Lane	5850 E Lovers Ln	202	2013	Existing
Belmont Village Senior Living At Turtle Creek	3535 N Hall St	250	2013	Existing
L2 Uptown	2828 Lemmon Ave	321	2013	Existing
Upper East Side	8749 Southwestern Blvd	322	2013	Existing
Veranda 2	3100 Ross Ave	26	2014	Existing
Live Oaks At The Branch	4670 Amesbury Dr	197	2014	Existing
Bell Knox District	3030 Hester Ave	208	2014	Existing
Park West	3109 Douglas Ave	240	2014	Existing
Cantabria At Turtle Creek	2728 Hood St	249	2014	Existing
The Taylor	3100 Carlisle St	308	2014	Existing
Landmark On Lovers	5201 Amesbury Dr	336	2014	Existing
Gallery At Turtle Creek	3427 Cedar Springs Rd	352	2014	Existing
3700M	3700 Mckinney Ave	381	2014	Existing
Magnolia On Matilda	1965 Matilda St	43	2015	Existing
The Gentry On M Streets	3736 Glencoe St	180	2015	Existing
Bell Katy Trail	3033 Routh St	208	2015	Existing
Gables Mckinney Ave	2500 Mckinney Ave	234	2015	Existing
The Brady	2728 Cedar Springs Rd	299	2015	Existing
Teak At The Branch	4601 Amesbury Dr	316	2015	Existing
Skyhouse Dallas	2320 N Houston St	336	2015	Existing
Macallan On Ross	3501 Ross Ave	368	2015	Existing
Oak & Ellum	2627 Live Oak St	424	2015	Existing

Affordable/Mixed-Income (All Units)

Total Properties:		# Units::				
26	2,027					
Property Name	Property Address	Total Units	Year Funded	Construction Date	Building Status	
Cwcdc-Gaston Avenue Project	5650 Gaston Ave	12		2012	1959	Active
Bryan Place Apartments	3219 San Jacinto St	22		1995	No Data	Active
Roseland Gardens*	2255 N Washington Ave	100		1980	1980	Active
Little Mexico Village	3027 Harry Hines Blvd	102		1942	No Data	Active
Renaissance Oaks_Scattered Sites Ii	3737 Munger Ave	105		2013	2013	Active
Fowler Christian Apartments Ii	105 Juliette Fowler St	145		1982	1979	Active
Dickinson Place Apartments	911 Saint Joseph St	166		1972	1969	Active
Treymore At Cityplace Apartmen	2101 N Haskell Ave	180		1997	No Data	Active
Roseland Estates	1949 N Washington Ave	189		2001	No Data	Active
City Walk At Akard	511 N Akard St	198		1953	1953	Active
2400 Bryan*	2400 Bryan St	212		2021	No Data	Active
El Centro Way	El Centro Way	2		1989	No Data	Inactive
Cdcdc-Chdo	5444 Gaston Ave	10		2006	No Data	Inactive
Royal Palm	5520 Gaston Ave	23		1991	No Data	Inconclusive
Lakewood Gardens	5909 Gaston Ave	45		1991	No Data	Inconclusive
Fitzhugh Place Apartments	1428 N Fitzhugh	52		1991	No Data	Inconclusive
West End Lofts	805 Elm St	154		2024	No Data	Awarded
Lone Star Gas Lofts	300 S Saint Paul St	(107) 229			2012	Existing
The Continental*	1810-1812 Commerce St	(41) 203			2013	Existing
LTV Tower Apartments	1555 Elm St	(19) 187			2015	Existing
The Mayflower Dallas	411 N Akard St	(43) 215			2016	Existing
555 Ross*	1777 N Record St	(28) 267			2016	Existing
1900 Pacific Residences*	1900 Pacific Ave	(15) 150			2017	Existing
Statler Residences*	1919 Jackson St	(22) 219			2017	Existing
Mid Elm Lofts*	1518 Elm St	(3) 35			2018	Existing
The National*	1401 Elm St	(32) 324			2020	Existing

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 14 (cont.)

District: 14

Market Rate (Built Since 2011 Only)

New Properties Since 2011: 129 **# Units:** 28,100

Property Name	Property Address	Total Units	Year Built	Building Status
Magnolia On Gilbert	4020 Gilbert Ave	31	2016	Existing
One Oak Grove	3411 Oak Grove Ave	149	2016	Existing
Armstrong At Knox	4525 Cole Ave	165	2016	Existing
Uptown @ Cole Park	3030 Elizabeth St	179	2016	Existing
Miro	2225 N Harwood St	180	2016	Existing
Knox Heights Apartments	4646 Mckinney Ave	182	2016	Existing
Lyra On Mckinney	4209 Mckinney Ave	190	2016	Existing
Stella	2112 Boll St	210	2016	Existing
The Jordan	2355 Thomas Ave	212	2016	Existing
Cityvu 18	4303 Cole Ave	18	2017	Existing
Haus 2828	2828 Woodside St	94	2017	Existing
Magnolia At Lakewood	2175 Tucker St	105	2017	Existing
One Uptown	2619 Mckinney Ave	196	2017	Existing
The Katy	4719 Cole Ave	215	2017	Existing
Cortland M-Line	3200 Mckinney Ave	261	2017	Existing
The Ash At The Branch	4646 Amesbury Dr	402	2017	Existing
Camden Greenville	5065 Amesbury Dr	558	2017	Existing
The Summit On Abbott	4201 Abbott Ave	4	2018	Existing
Routh Street Condos	3522 Routh St	6	2018	Existing
Carlisle & Vine	2920 Carlisle St	150	2018	Existing
The Mckenzie	3140 Harvard Ave	183	2018	Existing
Windsor Turtle Creek	3663 Cedar Springs Rd	207	2018	Existing
Residences At Park District	2120 Olive St	228	2018	Existing
Gatsby On Ross	4001 Ross Ave	292	2018	Existing
Hall Street Flats	1800 N Hall St	340	2018	Existing
Ardan West Village	2975 Blackburn St	389	2018	Existing
No Name	5923 Lindell Ave	5	2019	Existing
No Name	5927 Lindell Ave	5	2019	Existing
No Name	5930 Ross Ave	5	2019	Existing
No Name	3700 Prescott Ave	8	2019	Existing
Magnolia On Gaston	6000 Gaston Ave	28	2019	Existing
The Hudson	4805 Mckinney Ave	124	2019	Existing
Howell Uptown	3400 Howell St	190	2019	Existing
The Christopher	2323 N Akard St	309	2019	Existing
Alexan Lower Greenville	5619 Belmont Ave	475	2019	Existing

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 14 (cont.)

District: 14

Market Rate (Built Since 2011 Only)

New Properties Since 2011: 129 **# Units:** 28,100

Property Name	Property Address	Total Units	Year Built	Building Status
<i>No Name</i>	5515 Bryan Pky	5	2020	Existing
Cedar At The Branch	4606 Amesbury Dr	320	2020	Existing
The Village Drey	8200 Southwestern Blvd	330	2020	Existing
AmlI At Fountain Place	1800 N Field St	366	2020	Existing
The Gabriella	770 Cantegral St	378	2020	Existing
Residences At The Grove	3330 Oak Grove Ave	185	2021	Existing
Vidorra Mckinney Avenue	4700 Mckinney Ave	198	2021	Existing
Toll Brothers Aster Apartments	3611 Congress Ave	270	2021	Existing
Nove At Knox	3031 Oliver St	310	2021	Existing
Eastline Residences	6050 N Central Expy	330	2021	Existing
Darby Knox District	4444 Cole Ave	333	2021	Existing
The Academic	3700 Ross Ave	364	2021	Existing
Atelier	1801 N Pearl St	417	2021	Existing
The Peak At Fowler	230 S Fulton St	144	2022	Existing
Selene	2620 Maple Ave	146	2022	Existing
Novel Turtle Creek	4251 Irving Ave	206	2022	Existing
The Galbraith	2400 Bryan St	217	2022	Existing
Moderata Katy Trail	5350 Mckinney Ave	217	2022	Existing
Ele	5714 Richmond Ave	236	2022	Existing
<i>No Name</i>	5831 Sandhurst Ln	0	2022	Existing
<i>No Name</i>	5647 Live Oak	5	2023	Existing
<i>No Name</i>	3915-4001 Roseland Ave	16	2023	Existing
The Santander Tower Apartments	1601 Elm St	229	2023	Existing
Maple Terrace	3001 Maple Ave	345	2023	Existing
<i>No Name</i>	6283 La Vista Dr	17	2023	Existing
<i>No Name</i>	4021 Gilbert Ave	11	2023	Existing
<i>No Name</i>	2004 Lucille St	6	2024	Existing
The Sinclair	401 N Ervay St	294	2024	Existing
<i>No Name</i>	5810 Hudson St	5	2024	Existing
The Flats	3981-4001 Roseland Ave	16	2024	Existing
Ltd Edition 2505	2505 Turtle Creek Blvd	60	2024	Abandoned
<i>No Name</i>	2727 Turtle Creek Blvd	250	2024	Final Planning
Capitol Flats	5215 Capitol Ave	60	2024	Under Construction
The Jackson Apartments	210 S Harwood St	130	2024	Under Construction
<i>No Name</i>	5317 Reiger Ave	15	2024	Under Construction
<i>No Name</i>	211 N Ervay St	238	2024	Under Construction
Hanover Turtle Creek	2525 Turtle Creek Blvd	664	2024	Under Construction
2000 Ross	2000 Ross Ave	400	2025	Proposed
North End Park - Northend Redevelopment	2353 N Field St	895	2025	Proposed

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

APPENDIX | LIST OF PROPERTIES: COUNCIL DISTRICT 14

District: 14

Market Rate (Built Since 2011 Only)

New Properties Since 2011: 129 **# Units:** 28,100

Property Name	Property Address	Total Units	Year Built	Building Status
The Residences at 2811 Maple	2811 Maple Ave	187	2025	Under Construction
The Galatyn	3030 Monticello Ave	56	2025	Under Construction
Modera St. Paul	1818 Wood St	333	2025	Under Construction
Lincoln Katy Trail	3203 Carlisle St	300	2025	Under Construction
No Name	2727 Turtle Creek Blvd	250	2025	Final Planning
Mockingbird Station Apartments	5465 E Mockingbird Ln	481	2025	Proposed
2000 Ross	2000 Ross Ave	400	2025	Proposed
No Name	SW Corner of Oak Lawn & Lemmon Ave	297	2025	Proposed
Braniff Multifamily	2801 Wycliff Ave	46	2025	Proposed
No Name	2200 Jackson St	246	2025	Proposed
No Name	711 N Pearl St	370	2026	Proposed
Hood & Brown Apartments	3515 Brown St	109	2026	Proposed
Highland Oaks	4839 N Central Expy	250	2026	Proposed
Fairmount Tower	3012 Fairmount St	268	2026	Proposed
No Name	3007 Throckmorton St	450	2026	Proposed
Bryan Tower Apartments	2001 Bryan St	289	2026	Proposed
No Name	4515 Travis St	150	2026	Proposed

Note(s): Status of all properties is current as of August 2024. Asterisked (*) properties leverage Public Facility Corporation or TIF financing. Units in parenthesis for mixed-income properties denote rent restricted units.

Source(s): NHPD, CoStar, City of Dallas Department of Housing Performance Measure Update (2023), HR&A Calculations.

